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AMEREN CORP
Form 35-CERT
February 13, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of:

AMEREN CORPORATION
UNION ELECTRIC DEVELOPMENT
CORPORATION
CIPSCO INVESTMENT COMPANY

SEMI-ANNUAL CERTIFICATE
PURSUANT TO RULE 24 UNDER THE
PUBLIC UTILITY HOLDING COMPANY
ACT OF 1935

File No. 70-9965

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Ameren Corporation ("Ameren"), a registered holding company, and its subsidiaries named above, hereby file this certificate pursuant to Rule 24 reporting on transactions authorized by the Commission by order dated June 4, 2002 (Holding Co. Act Release No. 35-27536). This certificate is filed with respect to transactions consummated during the period commencing June 4, 2002 and ending December 31, 2002.

File No. 70-9965:

- a. The consolidated balance sheet and twelve-month statement of income as of the end of the six-month period.

To be filed confidentially as Exhibits A and B under Rule 104.

- b. The amount of revenues and any form of compensation received during each six-month period ending June 30 or December 31 as applicable, from any and all Tax Credit Projects directly or indirectly owned.

Neither Union Electric Development Corporation ("UEDC") or CIPSCO Investment Company ("CIC") received any compensation or revenue for the period June 4, 2002 through December 31, 2002.

- c. The name of each new Tax Credit Project company in which an investment was made during the six-month period and upon staff request a copy of the applicable operating agreement.

UEDC made a \$1,500,000 commitment to the St. Louis Equity Fund 2003 LLC.

- d. The amounts of investment made during each six-month period in the Tax Credit Projects and cumulative comparisons of the \$125 million authorized in this order.

Refer to attached Exhibit C.

- e. The cumulative number of any and all Tax Credit Projects, and any other investment position in any form of non-utility assets at the end of each six-month period.

Refer to Note 2 to attached Exhibit C.

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The undersigned registered holding company has duly caused this semi-annual report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

By /s/ Jerre E. Birdsong

Date: February 13, 2003

 Jerre E. Birdsong
 Vice President and Treasurer

EXHIBIT C

Ameren - Equity Tax Credit Investment Summary

Union Electric Development Corporation (UEDC)

	12/31/2001	Equity Invested as of 06/03/2002
St. Louis Equity Fund: St. Louis, MO		
1988 LP	\$ 512,047	\$ 512,047
1990 LP	\$ 484,325	\$ 484,325
1991 LP	\$ 498,931	\$ 498,931
1992 LP	\$ 516,461	\$ 516,461
1993 LP	\$ 489,812	\$ 489,812
1994 LP	\$ 470,066	\$ 480,547
1995 LLC	\$ 479,643	\$ 493,400
1996 LLC	\$ 429,084	\$ 518,245
1997 LLC	\$ 466,716	\$ 571,945
1998 LLC	\$ 315,098	\$ 403,877
1999 LLC	\$ 258,107	\$ 436,892
2000 LLC	\$ 189,862	\$ 349,811
2001 LLC	\$ 90,000	\$ 240,549
2002 LLC		\$ 90,000
2003 LLC		
Housing Missouri, Inc: St. Louis, MO		
1996 LLC	\$ 202,768	\$ 244,862
1997 LLC	\$ 190,192	\$ 238,840
1998 LLC	\$ 149,893	\$ 195,413

Total UEDC:	\$5,743,005	\$6,765,957

CIPSCO INVESTMENT COMPANY (CIC)

Illinois Equity Fund: Springfield, Illinois

1992 LP	\$ 500,000	\$ 500,000
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1994 LP		\$ 828,490	\$ 920,131
1996 LP		\$ 753,306	\$ 899,048
1998 LP		\$ 264,208	\$ 349,144
2000 LP		\$ 22,279	\$ 59,731
2002 LP			
St. Louis Equity Fund:	St. Louis, Missouri		
1999 LLC		\$ 129,054	\$ 218,447
2000 LLC		\$ 94,931	\$ 174,905
2001 LLC		\$ 45,000	\$ 120,275
2002 LLC			\$ 45,000

	Total CIC:	\$2,637,268	\$3,241,681

Ameren Corporation Total: \$8,380,273 \$10,007,638

Notes

- 1 On December 19, 2002 UEDC signed a subscription agreement for the SLEF 2003 LLC fund in the amount of \$1,500,000. As of year end no equity had been paid on this investment.
- 2 There was no additional equity paid in during the period June 4, 2002 through 12/31/2002

SEC Authorized Amount	\$125,000,000	Remaining Balance
Commitments prior to SEC Order	\$16,600,000	\$108,400,000
Subsequent Commitments		
SLEF 2003 (12/19/2002)	\$ 1,500,000	\$106,900,000