

TELE NORTE CELULAR PARTICIPACOES SA

Form F-6 POS

September 26, 2008

As filed with the Securities and Exchange Commission on September 26, 2006

Registration No. 333-09554

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**POST-EFFECTIVE AMENDMENT NO. 2 TO**

**FORM F-6**

**REGISTRATION STATEMENT**

**under**

***THE SECURITIES ACT OF 1933***

For American Depositary Shares Evidenced by American Depositary Receipts

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**TELE NORTE CELULAR PARTICIPAÇÕES S.A.**

(Exact name of issuer of deposited securities as specified in its charter)

TELE NORTE CELLULAR HOLDING COMPANY

(Translation of issuer's name into English)

FEDERATIVE REPUBLIC OF BRAZIL

(Jurisdiction of incorporation or organization of Issuer)

**THE BANK OF NEW YORK MELLON**

**(Formerly known as The Bank of New York)**

(Exact name of depositary as specified in its charter)

One Wall Street, New York, N.Y. 10286

Telephone (212) 495-1784

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

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The Bank of New York Mellon

ADR Division

One Wall Street, 29<sup>th</sup> Floor

New York, New York 10286

Telephone (212) 495-1784

(Address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Peter B. Tisne, Esq.

Emmet, Marvin & Martin, LLP

120 Broadway

New York, New York 10271

It is proposed that this filing become effective under Rule 466

immediately upon filing

on (Date) at (Time)

If a separate registration statement has been filed to register the deposited shares, check the following box.

**EXPLANATORY NOTE**

The offering made under this Registration Statement has been terminated. Accordingly, the Registrant hereby deregisters all remaining American Depositary Shares previously registered by this Registration Statement that have not been issued.

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item 1. Description of the Securities to be Registered

CROSS REFERENCE SHEET

<u>Item Number and Caption</u>	<u>Location in Form of American Depositary Receipt Filed Herewith as Prospectus</u>
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1. Introductory Paragraph

Name and address of Depositary

2. Face of Receipt, top center

Title of American Depositary Receipts and identity of deposited securities

Terms of Deposit:

(i) Face of Receipt, upper right corner

The amount of deposited securities represented by one unit of American Depositary Receipts

(ii) Article numbers 15 and 16

The procedure for voting, if any, the deposited securities

(iii) Article numbers 12, 14 and 15

The collection and distribution of dividends

(iv) Article numbers 11, 15 and 16

The transmission of notices, reports and proxy soliciting material

(v) Article 13 and 14

The sale or exercise of rights

(vi) Article numbers 12, 14 and 17

The deposit or sale of securities resulting from dividends, splits or plans of reorganization

(vii) Article numbers 20 and 21

Amendment, extension or termination of the deposit agreement

(viii) Article number 11

Rights of holders of Receipts to inspect the transfer books of the Depositary and the list of holders of Receipts

(ix) Article numbers 2, 3, 4, 6 and 8

Restrictions upon the right to deposit or withdraw the underlying securities

(x) Article numbers 13, 18 and 21

Limitation upon the liability of the Depositary

3. Article numbers 7 and 8

Fees and Charges

Item 2. Available Information

Tele Norte Celular Participações S.A. is subject to Article number 11 the periodic reporting requirements of the Securities Exchange Act of 1934 and, accordingly, files certain reports with the Commission.

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 3. Exhibits

(1)

Form of Amended and Restated Deposit Agreement, dated as of December 3, 2002, among Tele Norte Celular Participações S.A., The Bank of New York, as Depositary (the "Depositary"), and all owners and beneficial owners from time to time of American Depositary Receipts ("ADRs") issued thereunder (the "Deposit Agreement"). Filed previously.

(2)

Letter agreement, to be dated as of \_\_\_\_\_, 1998, between Tele Norte Celular Participações S.A. and the Depositary. Filed previously.

(4)

Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to the legality of the securities to be registered. Filed previously.

(5)

Certification under Rule 466. Filed herewith as Exhibit 5.

Item 4. Undertakings

(a) The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the ADRs, any reports and communications received from the Issuer which are both (1) received by the Depositary as the holder of the deposited securities and (2) made generally available to the holders of the underlying securities by the Issuer.

(b) The Depository hereby undertakes to notify each registered holder of an ADR at least 30 days before any change in the fee schedule.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, The Bank of New York Mellon, on behalf of the legal entity created by the Amended and Restated Deposit Agreement, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in The City of New York, State of New York, on September 26, 2008.

By: The Bank of New York Mellon,

As Depository

By: /s/ Joanne F. DiGiovanni

Name: Joanne F. DiGiovanni

Title: Vice President

**SIGNATURES**

Pursuant to the requirement of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that all of the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Rio de Janeiro, Federative Republic of Brazil, on September 26, 2008.

TELE NORTE CELULAR PARTICIPAÇÕES S.A.

By: /s/ Luiz Eduardo Falco Pires Corrêa

Luiz Eduardo Falco Pires Corrêa

Chief Executive Officer

By: /s/ José Luis Magalhães Salazar

José Luis Magalhães Salazar

Chief Financial Officer and Head of Investor

Relations

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities indicated on September 26, 2008.

Signatures

Title

/s/ Luiz Eduardo Falco Pires Corrêa

Luiz Eduardo Falco Pires Corrêa

Chief Executive Officer



/s/ José Luis Magalhães Salazar

José Luis Magalhães Salazar

Chief Financial Officer and Head of

Investor Relations

(principal financial and accounting officer)

/s/ José Mauro Mettrau Carneiro da Cunha

José Mauro Mettrau Carneiro da Cunha

Chairman of the Board of Directors

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Júlio César Pinto

Member of the Board of Directors

/s/ José Luis Magalhães Salazar

José Luis Magalhães Salazar

Member of the Board of Directors

/s/ Luiz Eduardo Falco Pires Corrêa

Luiz Eduardo Falco Pires Corrêa

Member of the Board of Directors

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Paulo Conte Vasconcellos

Member of the Board of Directors

/s/ José Augusto da Gama Figueira

José Augusto da Gama Figueira

Alternate Member of the Board of  
Directors

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Otávio Marques de Azevedo

Alternate Member of the Board of  
Directors

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Pedro Jereissati

Alternate Member of the Board of

Directors

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Luiz Alberto de Castro Falleiros

Alternate Member of the Board of

Directors

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João José de Araujo Pavel

Alternate Member of the Board of

Director

PUGLISI & ASSOCIATES

Authorized representative

In the United States

By: /s/ Donald J. Puglisi

Name: Donald J. Puglisi

Title: Managing Director

INDEX TO EXHIBITS

Exhibit

(5)

Certification under Rule 466