

Edgar Filing: VIEW SYSTEMS INC - Form POS AM

VIEW SYSTEMS INC
Form POS AM
November 21, 2005

As filed with the Securities and Exchange Commission on November 21, 2005
Registration No. 333-118043

=====

U. S. Securities and Exchange Commission
Washington, DC 20549

Form SB-2
Post-effective Amendment No. 1

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

VIEW SYSTEMS, INC.
(Name of small business issuer in its charter)

Nevada 3812 59-2928366
(State of incorporation) (Primary Standard Industrial (I.R.S. Employer
Classification Code Number) Identification No.)

1550 Caton Center Drive, Suite E
Baltimore, Maryland 21227
Telephone: (410) 242-8439
(Address and telephone number of principal executive offices
and principal place of business)

Gunther Than, CEO
View Systems, Inc.
1550 Caton Center Drive, Suite E
Baltimore, Maryland 21227
Telephone: (410) 242-8439
(Name, address and telephone number of agent for service)

Copies to:
Cindy Shy, Attorney
Cindy Shy, P.C.
P.O. Box 380-236
Ivins, Utah 84738
Telephone: (435) 674-1282

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If delivery of the Prospectus is expected to be made pursuant to Rule 434,

Edgar Filing: VIEW SYSTEMS INC - Form POS AM

please check the following box. []

EXPLANATORY NOTE

On August 9, 2004, View Systems, Inc. filed a registration statement on Form SB-2 (Registration No. 333-118043) which originally registered 18,621,050 shares of common stock for sale by the selling stockholders named therein. Of the shares registered, 14,099,230 shares have been sold and 170,000 shares will be carried over to a combined registration statement. Pursuant to the undertaking contained in the registration statement, we are filing this post-effective amendment to deregister 3,251,820 shares that have not been sold.

SIGNATURES

In accordance with the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets the requirements of filing on Form SB-2 and authorized this Post-effective Amendment No. 1 to the registration statement to be signed on its behalf by the undersigned, in the city of Baltimore, state of Maryland, on November 18, 2005.

VIEW SYSTEMS, INC.

/s/ Gunther Than

By: _____

Gunther Than
Chief Executive Officer

In accordance with the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Date: November 18, 2005

/s/ Gunther Than

Gunther Than
Chief Executive Officer, Principal Financial
and Accounting Officer, Treasurer and Director

Date: November 18, 2005

/s/ Michael L. Bagnoli

Michael L. Bagnoli
Secretary and Director

Date: November 18, 2005

/s/ Martin J. Maassen

Martin J. Maassen
Director