

Edgar Filing: USA EDUCATION INC - Form 5

USA EDUCATION INC  
 Form 5  
 April 12, 2001

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 | F O R M 5 |  
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U.S. SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

Check this box if  
 no longer Subject  
 to Section 16.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Form 3 Holdings Rep. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or  
 Form 4 Trans. Rep. Section 30(f) of the Investment Company Act 1940

|  |         |      |  |  |                           |  |
|--|---------|------|--|--|---------------------------|--|
| 1. Name and Address of Reporting Person* |         |      | 2. Issuer Name and Ticker or Trading Symbol                                      |  | 6. Relationship to Issuer |  |
| Levine Robert                            |         |      | USA Education, Inc.  |  | (SLM)                     |  |
| (Last)                                   | (First) | (MI) | 3. IRS or Soc. Sec. No. of Reporting Person (Voluntary)                          | 4. Statement for Month/Year                    | X Off --- (give)          |  |
| 11600 Sallie Mae Drive                   |         |      |  | 01/01/2000                                     | S S                       |  |
| (Street)                                 |         |      |  | 5. If Amendment, Date of Original (Month/Year) | 7. Ind (Ch)               |  |
| Reston VA 20193                          |         |      |  |  | X Fo --- Fo --- Re        |  |
| (City) (State) (Zip)                     |         |      | TABLE I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |  |                           |  |

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Mon/Day/Yr) | 3. Transaction Code (Instr. 8) | 4. Security Acquired (A) or Disposed of (D) |         |           | 5. Amount or Number of Securities Beneficially Owned as of Last Business Day of Reporting Period (Instr. 7) |
|---------------------------------|----------------------------------|--------------------------------|---|---------|-----------|---|
|                                 |                                  |                                | Amount                                      | (A) (D) | Price     |   |
| Common Stock                    | 12/05/2000                       | G                              | 170   | D       | \$61.3750 | 2433  |
|                                 |                                  |                                |   |         |           |   |
|                                 |                                  |                                |   |         |           |   |
|                                 |                                  |                                |   |         |           |   |
|                                 |                                  |                                |   |         |           |   |
|                                 |                                  |                                |   |         |           |   |
|                                 |                                  |                                |   |         |           |   |
|                                 |                                  |                                |   |         |           |   |

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Table with 7 columns and 7 rows, consisting of a grid of dashed lines for data entry.

Reminder: Report on a separate line for each class securities owned directly or indirectly. \*If the form is filed by more than one reporting person, see Instruction 4(b)(v).

FORM 5 (continued)

TABLE II - Derivative Securities Acquired, Disposed of, Beneficially (e.g., puts, calls, warrants, options, convertible security)

Table with 8 main columns: 1. Title of Derivative Security, 2. Conversion or Exercise Price of Derivative Security, 3. Transaction Date, 4. Transaction Code, 5. Number of Derivative Securities (Acquired/Disposed), 6. Date Exercisable and Expiration Date, 7. Title and Amount of Underlying Securities, 8. Derivative Securities. Includes sub-columns for (A) and (D) and Amount or Number of Shares.

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Explanation of Responses:

\*\*Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/Mary F.

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\*\*Signature of

Note: File three copies of this form, one of which must be manually signed.  
If space provided is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are required to respond unless the form displays a currently valid OMD Number

Levine, Robert

USA Education, Inc.