

EHOSTAR COMMUNICATIONS CORP

Form 8-K

January 16, 2007

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 16, 2007

**EHOSTAR COMMUNICATIONS CORPORATION**

(Exact name of registrant as specified in charter)

NEVADA

(State or other jurisdiction  
of incorporation)

0-26176

(Commission  
File Number)

88-0336997

(IRS Employer  
Identification No.)

9601 S. MERIDIAN BLVD.

ENGLEWOOD, COLORADO

(Address of principal executive offices)

80112

(Zip Code)

Registrant's telephone number, including area code: (303) 723-1000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 2.04. Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement**

EchoStar Communications Corporation has elected to redeem all of its outstanding 5 <sup>3</sup>/<sub>4</sub>% Convertible Subordinated Notes due 2008. In accordance with the terms of the indenture governing the notes, the \$1.0 billion principal amount of notes will be redeemed effective February 15, 2007, at a redemption price of 101.643% of the principal amount, for a total of approximately \$1.016 billion. Interest on the notes will be paid through the February 15, 2007, redemption date. See Press Release, dated January 16, 2007, EchoStar Announces Early Redemption of <sup>3</sup>/<sub>4</sub>% Convertible Subordinated Notes attached hereto as Exhibit 99.1.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

(d) Exhibits:

99.1 Press Release EchoStar Announces Early Redemption of <sup>3</sup>/<sub>4</sub>% Convertible Subordinated Notes dated January 16, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

**EHOSTAR COMMUNICATIONS  
CORPORATION**

Dated: January 16, 2007

By: /s/ Bernard L. Han  
Bernard L. Han  
Executive Vice President and Chief  
Financial Officer

**INDEX TO EXHIBITS**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release EchoStar Announces Early Redemption of $\frac{5}{4}\%$ Convertible Subordinated Notes dated January 16, 2007.