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TC PIPELINES LP Form 8-K January 30, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 29, 2004

 $\begin{tabular}{ll} TC \ PIPELINES, \ LP \\ (Exact name of registrant as specified in its charter) \end{tabular}$

DELAWARE 000-26091 52-2135448 (State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number) Identification No.)

110 TURNPIKE ROAD, SUITE 203 01581
WESTBOROUGH, MASSACHUSETTS (Zip Code)
(Address of principal executive offices)

(508) 871-7046 (Registrant's telephone number, including area code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits. The following materials are furnished as exhibits to this Current Report on Form 8-K:

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Exhibit

Number Description of Exhibit

99.1 News Release of TC PipeLines, LP entitled "TC PipeLines, LP Announces 2003 Fourth Quarter and Annual Results" issued January 29, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On January 29, 2004, TC PipeLines, LP issued a news release announcing fourth quarter results for the period ended December 31, 2003. A copy of the news release is furnished with this report as Exhibit 99.1 and is incorporated herein by reference.

The information in this report is being furnished, not filed, pursuant to Item 12 of Form 8-K. Accordingly, the information in Item 12 of this report will not be incorporated by reference into any registration statement filed by TC PipeLines, LP under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TC PipeLines, LP

By: TC PipeLines GP, Inc.,
its general partner

Dated: January 29, 2004 By: /s/ Amy Leong

Amy Toong

Amy Leong Controller

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EXHIBIT INDEX

NUMBER EXHIBIT

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