

KEY ENERGY SERVICES INC  
Form 8-K  
July 07, 2004

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

#### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 6, 2004 (July 6, 2004)

### KEY ENERGY SERVICES, INC.

(Exact name of registrant as specified in its charter)

**Maryland**  
(State of Incorporation)

**1-8038**  
(Commission File Number)

**04-2648081**  
(IRS Employer Identification No.)

**6 Desta Drive**  
**Midland, Texas 79705**  
(Address of Principal Executive Offices)

**432/620-0300**  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

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**Item 5. Other Events and Required FD Disclosure**

On July 6, 2004, Key Energy Services, Inc. (the "Company") announced that it is soliciting consents from the holders of its outstanding 6<sup>3</sup>/<sub>8</sub>% senior notes due 2013 and 8<sup>3</sup>/<sub>8</sub>% senior notes due 2008, to extend until December 31, 2004 the period in which the Company must deliver its 2003 10-K and 2004 10-Q reports. The Company also updated information relating to the restatement of its financial statements and relating to the investigations being conducted by its Audit Committee. A copy of the Company's press release and consent solicitation statement are filed as exhibits to this Form 8-K and are incorporated herein by reference.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

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Exhibits

99.1 Press Release dated July 6, 2004 regarding the solicitation of consents from the holders of its outstanding 6<sup>3</sup>/<sub>8</sub>% senior notes due 2013 and 8<sup>3</sup>/<sub>8</sub>% senior notes due 2008.

99.2 Consent Solicitation Statement of Key Energy Services, Inc. dated July 6, 2004.

**SIGNATURE**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant duly caused this report to be signed by the undersigned hereunto duly authorized.

Date: July 6, 2004

KEY ENERGY SERVICES, INC.

By: /s/ RICHARD J. ALARIO

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Richard J. Alario  
Chief Executive Officer, President and Chief Operating Officer

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**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Exhibit</b>                                                                                                                                                                                                               |
|--------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1               | Press Release dated July 6, 2004 regarding the solicitation of consents from the holders of its outstanding 6 <sup>3</sup> / <sub>8</sub> % senior notes due 2013 and 8 <sup>3</sup> / <sub>8</sub> % senior notes due 2008. |
| 99.2               | Consent Solicitation Statement of Key Energy Services, Inc. dated July 6, 2004.                                                                                                                                              |

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