

Edgar Filing: ENGLOBAL CORP - Form 8-K

ENGLOBAL CORP  
Form 8-K  
October 23, 2008

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 21, 2008

ENGLOBAL CORPORATION  
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(Exact name of registrant as specified in its chapter)

Nevada -----	001-14217 -----	88-0322261 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
654 N. Sam Houston Parkway E., Suite 400, Houston, Texas -----		77060-5914 -----
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code 281-878-1000

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operation and Financial Condition

On October 21, 2008, the Company issued a press release announcing preliminary earnings estimates for the quarter ended September 30, 2008. A copy of the corrected press release is filed as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

- (c) Exhibits.

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Number	Exhibit
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99.1	Press Release, dated October 21, 2008, of ENGlobal Corporation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENGlobal Corporation

Date: October 23, 2008  
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/s/ Natalie S. Hairston  
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Natalie S. Hairston  
Vice President - Investor Relations,  
Chief Governance Officer and Corporate  
Secretary