

Edgar Filing: DELL COMPUTER CORP - Form 5

DELL COMPUTER CORP  
 Form 5  
 March 14, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

( ) Form 3 Holdings Reported

( ) Form 4 Transactions Reported

1. Name and Address of Reporting Person

Donald J. Carty

Mail Drop 5624

4333 Amon Carter Blvd.

TX, Fort Worth 76155

2. Issuer Name and Ticker or Trading Symbol

Dell Computer Corporation (DELL)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Year

1/2002

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

(X) Director ( ) 10% Owner ( ) Officer (give title below) ( ) Other  
 (specify below)

7. Individual or Joint/Group Reporting (Check Applicable Line)

(X) Form filed by One Reporting Person

( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Code	4. Securities Acquired (A) or Disposed of (D) Amount	5. Amount of Securities Beneficially Owned at End of Year
----------------------	---------------------	---------	---	---

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date	4. Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D) Amount	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities Title and Number of Shares	8. Put or Call or Other Feature of Underlying Securities
---------------------------------	--	---------------------	---------	--	--	--	--

Nonqualified Stock Options	\$0.535				1/8/19/2004	Common Stock	
----------------------------	---------	--	--	--	-------------	--------------	--

Edgar Filing: DELL COMPUTER CORP - Form 5

Nonqualified Stock Options	\$0.535					1	8/19/2004	Common Stock	
Nonqualified Stock Options	\$0.535					1	8/19/2004	Common Stock	
Nonqualified Stock Options	\$1.161					1	8/24/2005	Common Stock	
Nonqualified Stock Options	\$2.072					1	8/29/2006	Common Stock	
Nonqualified Stock Options	\$9.26					2	7/18/2007	Common Stock	
Nonqualified Stock Options	\$28.24	7/19/2001	A	24080	A	3	7/19/2011	Common Stock	24080 N/A
Nonqualified Stock Options	\$28.899					4	7/17/2008	Common Stock	
Nonqualified Stock Options	\$43.91					5	7/16/2009	Common Stock	
Nonqualified Stock Options	\$52.1563					6	7/20/2010	Common Stock	

Explanation of Responses:

1. Currently exercisable.
2. Exercisable in accordance with the following schedule: 38,400 shares on 7/18 of each year from 1998 through 2002.
3. Exercisable in accordance with the following schedule: 4,816 shares on 7/19 of each year from 2002 through 2006.
4. Exercisable in accordance with the following schedule: 4,498 shares on 7/17 of each year from 1999 through 2002 and 4,500 shares on 7/17/03.
5. Exercisable according to the following schedule: 3,256 shares on 7/16/00 and 3,257 shares on 7/16 of each year from 2001 through 2004.
6. Exercisable in accordance with the following schedule: 3,259 shares on 7/20 of 2001 and 2003 and 3,260 shares on 7/20 of 2002, 2004 and 2005.