

PROSPECT ENERGY CORP  
Form 8-K  
April 14, 2005  
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934.

Date of Report: April 14, 2005

(Date of earliest event reported)

Prospect Energy Corporation

(Exact name of registrant as specified in its charter)

MD

(State or other jurisdiction of incorporation)

333-114552

(Commission File Number)

43-2048643

(IRS Employer Identification Number)

Edgar Filing: PROSPECT ENERGY CORP - Form 8-K

10 East 40th Street, Suite 4400, New York, New York 10016 10016  
(Address of principal executive offices) (Zip Code)

212 448-0702

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)*
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)*
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))*
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))*

Item 8.01. Other Events

*Prospect Energy Corporation Provides Senior Secured Debt and Preferred Equity Financing to Whymore Coal Company*

*Item 9.01. Financial Statements and Exhibits*

*(a) Financial statements:*

*None.*

*(b) Pro forma financial information:*

*None.*

*(c) Exhibits:*

*99.1 Press Release of Prospect Energy Corporation dated April 14, 2005*

*SIGNATURE*

*Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.*

*Dated: April 14, 2005*

*PROSPECT ENERGY CORPORATION*

*By: /s/ John F. Barry III*

*John F. Barry III*

*Chief Financial Officer*

*Exhibit Index*

<i>Exhibit No.</i>	<i>Description</i>
<i>99.1</i>	<i>Release dated April 14, 2005</i>