

Edgar Filing: UNILEVER PLC - Form FWP

UNILEVER PLC
Form FWP
February 10, 2009

Filed Pursuant to Rule 433

Registration No. 333-155427

Pricing Term Sheet for 4.800% Senior Notes due 2019

| | |
|------------------------|--|
| Issuer: | Unilever Capital Corporation Guaranteed Jointly, Severally, Fully and Unconditionally by Unilever N.V., Unilever PLC and Unilever United States, Inc. |
| Ticker: | UNANA |
| Ratings: | A1 / A+ (Stable/Stable) |
| Security Type: | SEC Registered Senior Notes |
| Size: | \$ 750,000,000 |
| Maturity: | February 15, 2019 |
| Coupon: | 4.800% |
| Price: | 99.897% |
| Yield: | 4.813% |
| Spread: | T+180bps |
| TSY: | UST 3.75% Nov-18 |
| TSY Yield | 3.013% |
| Minimum Denominations: | \$100,000 and any integral multiple of \$1,000 above that amount |
| CUSIP/ISIN: | 904764 AK3 / US904764AK39 |
| Trade Date | February 09, 2009 |
| Pay Dates: | February 15 and August 15 |
| Make-Whole: | UST + 30bps |
| Settlement: | February 12, 2009 |
| Bookrunners: | Deutsche Bank Securities Inc. Goldman, Sachs & Co. J.P. Morgan Securities Inc. Morgan Stanley & Co. Incorporated |
| Co-managers: | Citigroup Global Markets Inc. Greenwich Capital Markets, Inc. HSBC Securities (USA) Inc. Mizuho Securities USA Inc. Santander Investment Securities Inc. UBS Securities LLC |

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC

Edgar Filing: UNILEVER PLC - Form FWP

Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by i) calling Deutsche Bank Securities Inc. toll-free 1-800-503-4611 (ii) calling Goldman, Sachs & Co. toll-free 1-866-471-2526, (iii) calling J.P. Morgan Securities Inc. collect 212-834-4533, (iv) calling Morgan Stanley & Co. Incorporated toll-free 1-866-718-1649.
