

NextWave Wireless Inc.  
Form SC 13D  
August 10, 2012

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13D**

**Under the Securities Exchange Act of 1934  
(Amendment No. )\***

**NextWave Wireless Inc.**

(Name of Issuer)

**Common Stock**

(Title of Class of Securities)

**65337Y409**

(CUSIP Number)

**Leonard Chazen, Esq.**

**Covington & Burling LLP**

**620 Eighth Avenue**

**New York, NY 10018**

(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

**August 1, 2012**

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. o

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**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. 65337Y409

1. Names of Reporting Persons  
Polygon Management Ltd.
  2. Check the Appropriate Box if a Member of a Group (See Instructions)
 

(a)	<input checked="" type="checkbox"/>
(b)	<input type="checkbox"/>
  3. SEC Use Only
  4. Source of Funds (See Instructions)  
OO
  5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
  6. Citizenship or Place of Organization  
Cayman Islands, British West Indies
- |   |     |                          |              |
|---|-----|--------------------------|--------------|
|   | 7.  | Sole Voting Power        | 0            |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8.  | Shared Voting Power      | 3,180,052(1) |
|   | 9.  | Sole Dispositive Power   | 0            |
|   | 10. | Shared Dispositive Power | 3,180,052(1) |
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
3,180,052(1)
  12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)
  13. Percent of Class Represented by Amount in Row (11)  
12.4%(1)
  14. Type of Reporting Person (See Instructions)  
OO

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(1) Includes shares of common stock underlying the Third Lien Subordinated Secured Convertible Note due 2013 issued under the Third Lien Subordinated Exchange Note Exchange Agreement, dated as of October 9, 2008, as amended (the Third Lien Note ) in outstanding principal amount of \$52,602,009.83 convertible into 680,052 shares of common stock, beneficially owned by the Reporting Person.

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CUSIP No. 65337Y409

- |     |   |
|-----|---|
| 1.  | Names of Reporting Persons<br>Polygon Recovery Fund GP  |
| 2.  | Check the Appropriate Box if a Member of a Group (See Instructions)<br>(a) <span style="float: right;">x</span><br>(b) <span style="float: right;">o</span> |
| 3.  | SEC Use Only  |
| 4.  | Source of Funds (See Instructions)<br>OO  |
| 5.  | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <span style="float: right;">o</span>                                    |
| 6.  | Citizenship or Place of Organization<br>Cayman Islands, British West Indies   |
| 7.  | Sole Voting Power<br>0  |
| 8.  | Shared Voting Power<br>3,180,052(1)   |
| 9.  | Sole Dispositive Power<br>0   |
| 10. | Shared Dispositive Power<br>3,180,052(1)  |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person<br>3,180,052(1)  |
| 12. | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <span style="float: right;">o</span>                                   |
| 13. | Percent of Class Represented by Amount in Row (11)<br>12.4%(1)  |
| 14. | Type of Reporting Person (See Instructions)<br>OO   |

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(1) Includes shares of common stock underlying the Third Lien Subordinated Secured Convertible Note due 2013 issued under the Third Lien Subordinated Exchange Note Exchange Agreement, dated as of October 9, 2008, as amended (the Third Lien Note ) in outstanding principal amount of \$52,602,009.83 convertible into 680,052 shares of common stock, beneficially owned by the Reporting Person.

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CUSIP No. 65337Y409

- |     |   |
|-----|---|
| 1.  | Names of Reporting Persons<br>Polygon Recovery Manager LP   |
| 2.  | Check the Appropriate Box if a Member of a Group (See Instructions)<br>(a) <span style="float: right;">x</span><br>(b) <span style="float: right;">o</span> |
| 3.  | SEC Use Only  |
| 4.  | Source of Funds (See Instructions)<br>OO  |
| 5.  | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <span style="float: right;">o</span>                                    |
| 6.  | Citizenship or Place of Organization<br>Cayman Islands, British West Indies   |
| 7.  | Sole Voting Power<br>0  |
| 8.  | Shared Voting Power<br>3,180,052(1)   |
| 9.  | Sole Dispositive Power<br>0   |
| 10. | Shared Dispositive Power<br>3,180,052(1)  |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person<br>3,180,052(1)  |
| 12. | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <span style="float: right;">o</span>                                   |
| 13. | Percent of Class Represented by Amount in Row (11)<br>12.4%(1)  |
| 14. | Type of Reporting Person (See Instructions)<br>PN   |

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CUSIP No. 65337Y409

- |     |   |
|-----|---|
| 1.  | Names of Reporting Persons<br>Polygon Recovery Fund L.P.  |
| 2.  | Check the Appropriate Box if a Member of a Group (See Instructions)<br>(a) <span style="float: right;">x</span><br>(b) <span style="float: right;">o</span> |
| 3.  | SEC Use Only  |
| 4.  | Source of Funds (See Instructions)<br>OO  |
| 5.  | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <span style="float: right;">o</span>                                    |
| 6.  | Citizenship or Place of Organization<br>Cayman Islands, British West Indies   |
| 7.  | Sole Voting Power<br>0  |
| 8.  | Shared Voting Power<br>3,180,052(1)   |
| 9.  | Sole Dispositive Power<br>0   |
| 10. | Shared Dispositive Power<br>3,180,052(1)  |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person<br>3,180,052(1)  |
| 12. | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <span style="float: right;">o</span>                                   |
| 13. | Percent of Class Represented by Amount in Row (11)<br>12.4%(1)  |
| 14. | Type of Reporting Person (See Instructions)<br>PN   |

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- |     |   |
|-----|---|
| 1.  | Names of Reporting Persons<br>Polygon Management L.P.   |
| 2.  | Check the Appropriate Box if a Member of a Group (See Instructions)<br>(a) <span style="float: right;">x</span><br>(b) <span style="float: right;">o</span> |
| 3.  | SEC Use Only  |
| 4.  | Source of Funds (See Instructions)<br>OO  |
| 5.  | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <span style="float: right;">o</span>                                    |
| 6.  | Citizenship or Place of Organization<br>Cayman Islands, British West Indies   |
| 7.  | Sole Voting Power<br>0  |
| 8.  | Shared Voting Power<br>3,180,052(1)   |
| 9.  | Sole Dispositive Power<br>0   |
| 10. | Shared Dispositive Power<br>3,180,052(1)  |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person<br>3,180,052(1)  |
| 12. | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <span style="float: right;">o</span>                                   |
| 13. | Percent of Class Represented by Amount in Row (11)<br>12.4%(1)  |
| 14. | Type of Reporting Person (See Instructions)<br>PN   |

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CUSIP No. 65337Y409

- |     |   |
|-----|---|
| 1.  | Names of Reporting Persons<br>Polygon Global Partners LLP   |
| 2.  | Check the Appropriate Box if a Member of a Group (See Instructions)<br>(a) <span style="float: right;">x</span><br>(b) <span style="float: right;">o</span> |
| 3.  | SEC Use Only  |
| 4.  | Source of Funds (See Instructions)<br>OO  |
| 5.  | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <span style="float: right;">o</span>                                    |
| 6.  | Citizenship or Place of Organization<br>United Kingdom  |
| 7.  | Sole Voting Power<br>0  |
| 8.  | Shared Voting Power<br>3,180,052(1)   |
| 9.  | Sole Dispositive Power<br>0   |
| 10. | Shared Dispositive Power<br>3,180,052(1)  |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person<br>3,180,052(1)  |
| 12. | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <span style="float: right;">o</span>                                   |
| 13. | Percent of Class Represented by Amount in Row (11)<br>12.4%(1)  |
| 14. | Type of Reporting Person (See Instructions)<br>PN   |

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1. Names of Reporting Persons  
Polygon Global Partners LP
2. Check the Appropriate Box if a Member of a Group (See Instructions)  
(a)  x  
(b)  o
3. SEC Use Only
4. Source of Funds (See Instructions)  
OO
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
6. Citizenship or Place of Organization  
Delaware
7. Sole Voting Power  
0
8. Shared Voting Power  
3,180,052(1)
9. Sole Dispositive Power  
0
10. Shared Dispositive Power  
3,180,052(1)
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
3,180,052(1)
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  o

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

&