

Altisource Asset Management Corp
Form 10-12G
September 20, 2012

As filed with the Securities and Exchange Commission on September 20, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 10

GENERAL FORM FOR REGISTRATION OF SECURITIES

PURSUANT TO SECTION 12(b) OR 12(g)

OF THE SECURITIES EXCHANGE ACT OF 1934

ALTISOURCE ASSET MANAGEMENT CORPORATION

(Exact name of registrant as specified in its charter)

United States Virgin Islands
(State or other jurisdiction of

incorporation or organization)

66-0783125
(I.R.S. employer

identification number)

402 Strand St.

Frederiksted, United States Virgin Islands 00840-3531

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(Address of principal executive offices)

Registrant's telephone number, including area code:

(340) 692-1055

Securities to be registered pursuant to Section 12(g) of the Act:

| Title of each class | Name of each exchange on which each class is to be registered |
|--|--|
| Common Stock, \$0.01 par value per share | [] |

Securities to be registered pursuant to Section 12(b) of the Act: **None**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definition of large accelerated filer, accelerated filer, non-accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company

(Do not check if a smaller reporting company)

ALTISOURCE ASSET MANAGEMENT CORPORATION

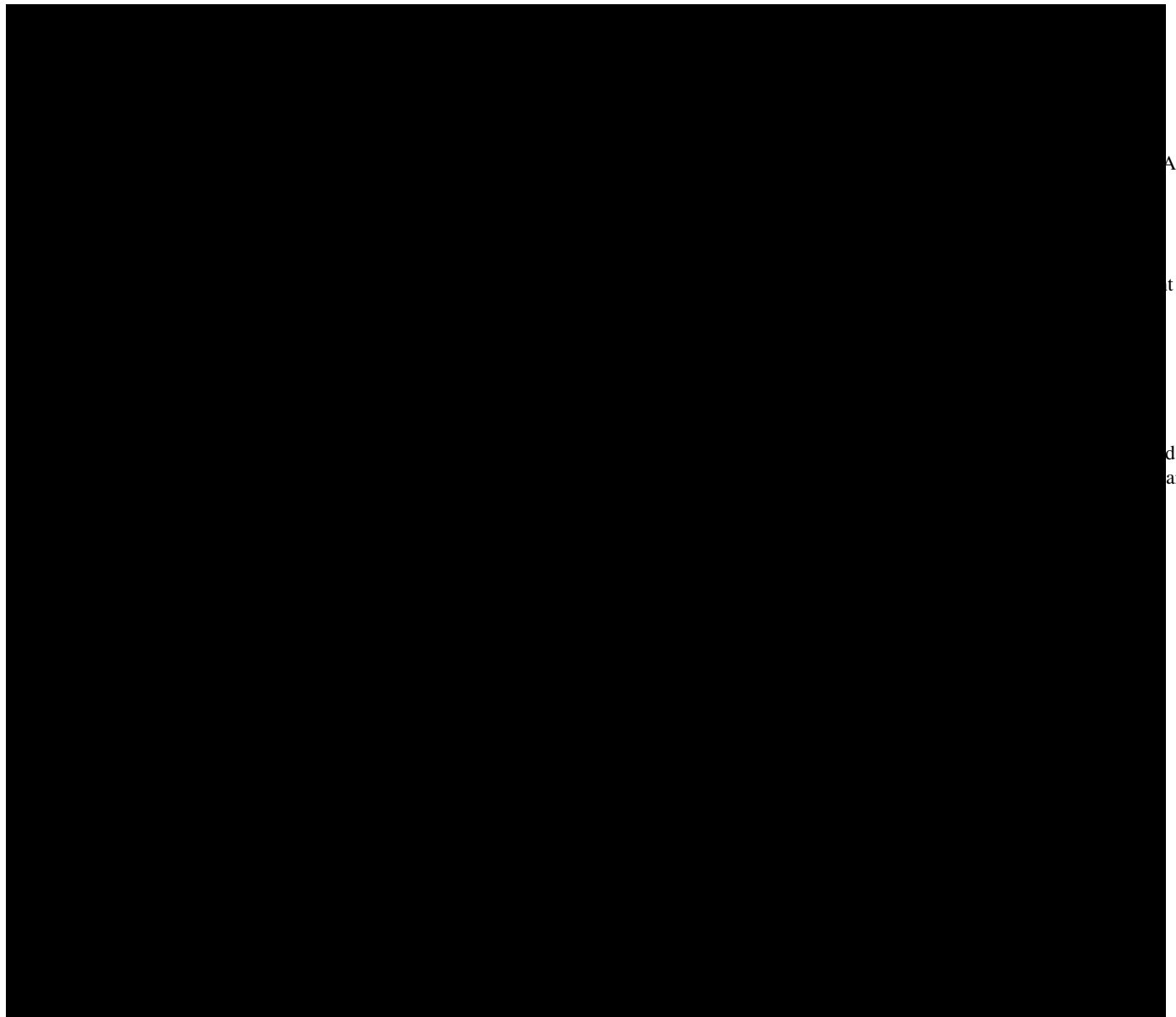
Cross-Reference Sheet Between the Information Statement and Item of Form 10

Our information statement may be found as Exhibit 99.1 to this Form 10. For your convenience, we have provided below a cross-reference sheet identifying where the items required by Form 10 can be found in the information statement.

Item No.

Caption

Location in Information Statement



Analysis

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(a) List of Financial Statements and Schedules.

The following financial statements are included in the information statement and filed as part of this registration statement on Form 10:

(1) Financial Statements of Altisource Asset Management Corporation including Report of Independent Registered Certified Public Accounting Firm.

(b) Exhibits. The following documents are filed as exhibits hereto.

| Exhibit Number | Exhibit Description |
|-----------------------|---|
| 2.1* | Form of Separation Agreement between Altisource Asset Management Corporation and Altisource Solutions S.à r.l. |
| 3.1* | Articles of Incorporation of Altisource Asset Management Corporation. |
| 3.2* | Certificate of Amendment (Articles of Incorporation) of Altisource Asset Management. |
| 3.3* | Second Certificate of Amendment (Articles of Incorporation) of Altisource Asset Management Corporation. |
| 3.4* | Bylaws of Altisource Asset Management Corporation. |
| 10.1* | Form of Support Services Agreement between Altisource Asset Management Corporation and Altisource Solutions S.à r.l. |
| 10.2* | Form of Tax Matters Agreement between Altisource Asset Management Corporation and Altisource Solutions S.à r.l. |
| 10.3* | Form of Asset Management Agreement between Altisource Asset Management Corporation and Altisource Residential Corporation. |
| 10.4* | Form of Trademark License Agreement between Altisource Asset Management Corporation and Altisource Solutions S.à r.l. |
| 10.5* | Form of Asset Management Agreement between Altisource Asset Management Corporation and NewSource Reinsurance Company Ltd. |
| 10.6* | Form of Shareholders Agreement among Altisource Asset Management Corporation, Altisource Residential Corporation and NewSource Reinsurance Company Ltd. |
| 10.7* | Form of Title Services Agreement between NewSource Reinsurance Company Ltd. and Altisource Solutions S.à r.l. |
| 10.8* | Form of Management Agreement between NewSource Reinsurance Company Ltd. and Marsh IAS Management Services (Bermuda) Ltd. |
| 10.9* | Form of Technology Products and Services Agreement between Altisource Asset Management Corporation and Altisource Solutions S.à r.l. |
| 99.1 | Preliminary Information Statement of Altisource Asset Management Corporation, subject to completion, dated [], 2012. |

* To be filed by amendment.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement on Form 10 to be signed on its behalf by the undersigned, thereunto duly authorized.

Altisource Asset Management Corporation

| | |
|--------|----------------------|
| By: | /s/ William C. Erbey |
| Name: | William C. Erbey |
| Title: | Chairman |

Dated: September 20, 2012

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