CANADIAN IMPERIAL BANK OF COMMERCE /CAN/
Form 424B2
July 30, 2018

Filed Pursuant to Rule 424 (b)(2)
Registration Statement No. 333-216286
(To Prospectus dated March 28, 2017,
Prospectus Supplement dated March 28, 2017 and
Product Supplement EQUITY INDICES ARN-1 dated
March 30, 2017)

3,600,259 Units $10 principal amount per unit CUSIP No. 13606M466	Pricing Date Settlement Date Maturity Date	July 26, 2018 August 2, 2018 September 27, 2019

Accelerated Return Notes® Linked to the Russell 2000® Index

§ Maturity of approximately 14 months

§ 3-to-1 upside exposure to increases in the Index, subject to a capped return of 11.55%

§ 1-to-1 downside exposure to decreases in the Index, with up to 100% of your investment at risk

§ All payments occur at maturity and are subject to the credit risk of Canadian Imperial Bank of Commerce

§ No periodic interest payments

§ In addition to the underwriting discount set forth below, the notes include a hedging-related charge of $0.075 per unit. See Structuring the Notes

§ Limited secondary market liquidity, with no exchange listing

§ The notes are unsecured debt securities and are not savings accounts or insured deposits of a bank. The notes are not insured or guaranteed by the Canada Deposit Insurance Corporation, the U.S. Federal Deposit Insurance Corporation or any other governmental agency of the United States, Canada, or any other jurisdiction

The notes are being issued by Canadian Imperial Bank of Commerce (CIBC). There are important differences between the notes and a conventional debt security, including different investment risks and certain additional costs. See Risk Factors and Additional Risk Factors beginning on page TS-6 of this term sheet and Risk Factors beginning on page PS-6 of product supplement EQUITY INDICES ARN-1.

The initial estimated value of the notes as of the pricing date is $9.70 per unit, which is less than the public offering price listed below. See Summary on the following page, Risk Factors beginning on page TS-6 of this term sheet and Structuring the Notes on page TS-13 of this term sheet for additional information. The actual value of your notes at any time will reflect many factors and cannot be predicted with accuracy.

None of the Securities and Exchange Commission (the SEC), any state securities commission, or any other regulatory body has approved or disapproved of these securities or determined if this Note Prospectus (as defined below) is truthful or complete. Any representation to the contrary is a criminal offense.

	Per Unit	Total
Public offering price	$ 10.00	$36,002,590.00
Underwriting discount	$ 0.20	$ 720,051.80
Proceeds, before expenses, to CIBC	$ 9.80	$35,282,538.20

The notes:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value

Merrill Lynch & Co.

July 26, 2018

Accelerated Return Notes®

Linked to the Russell 2000® Index, due September 27, 2019

Summary

The Accelerated Return Notes® Linked to the Russell 2000® Index, due September 27, 2019 (the notes) are our senior unsecured debt securities. The notes are not guaranteed or insured by the Canada Deposit Insurance Corporation, the U.S. Federal Deposit Insurance Corporation or any other governmental agency in the United States, Canada or any other jurisdiction or secured by collateral. **The notes will rank equally with all of our other unsecured and unsubordinated debt. Any payments due on the notes, including any repayment of principal, will be subject to the credit risk of CIBC.** The notes provide you a leveraged return, subject to a cap, if the Ending Value of the Market Measure, which is the Russell 2000® Index (the Index), is greater than the Starting Value. If the Ending Value is less than the Starting Value, you will lose all or a portion of the principal amount of your notes. Any payments on the notes will be calculated based on the $10 principal amount per unit and will depend on the performance of the Index, subject to our credit risk. See Terms of the Notes below.

The economic terms of the notes (including the Capped Value) are based on our internal funding rate, which is the rate we would pay to borrow funds through the issuance of market-linked notes, and the economic terms of certain related hedging arrangements. Our internal funding rate is typically lower than the rate we would pay when we issue conventional fixed rate debt securities. This difference in funding rate, as well as the underwriting discount and the hedging related charge described below, reduced the economic terms of the notes to you and the initial estimated value of the notes on the pricing date. Due to these factors, the public offering price you pay to purchase the notes is greater than the initial estimated value of the notes.

On the cover page of this term sheet, we have provided the initial estimated value for the notes. This initial estimated value was determined based on our pricing models, and was based on our internal funding rate on the pricing date, market conditions and other relevant factors existing at that time, and our assumptions about market parameters. For more information about the initial estimated value and the structuring of the notes, see Structuring the Notes on page TS-13.

Terms of the Notes

Issuer:	Canadian Imperial Bank of Commerce (CIBC)
Principal Amount:	$10.00 per unit
Term:	Approximately 14 months
Market Measure:	The Russell 2000® Index (Bloomberg symbol: RTY), a price return index
Starting Value:	1,695.360
Ending Value:	The average of the closing levels of the Market Measure on each scheduled calculation day occurring during the Maturity Valuation Period. The calculation days are subject to postponement in the event of Market Disruption Events, as described beginning on page PS-17 of product

Redemption Amount Determination

On the maturity date, you will receive a cash payment per unit determined as follows:

	supplement EQUITY INDICES ARN-1.
Participation Rate:	300%
Capped Value:	$11.155 per unit, which represents a return of 11.55% over the principal amount.
Maturity Valuation Period:	September 18, 2019, September 19, 2019, September 20, 2019, September 23, 2019 and September 24, 2019
Fees and Charges:	The underwriting discount of $0.20 per unit listed on the cover page and the hedging related charge of $0.075 per unit described in Structuring the Notes on page TS-13
Calculation Agent:	Merrill Lynch, Pierce, Fenner & Smith Incorporated (MLPF&S)

Accelerated Return Notes®

Linked to the Russell 2000® Index, due September 27, 2019

The terms and risks of the notes are contained in this term sheet and in the following:

§ Product supplement EQUITY INDICES ARN-1 dated March 30, 2017:
https://www.sec.gov/Archives/edgar/data/1045520/000110465917020283/a17-7416_11424b5.htm

§ Prospectus dated March 28, 2017 and prospectus supplement dated March 28, 2017:
https://www.sec.gov/Archives/edgar/data/1045520/000110465917019619/a17-8647_1424b3.htm

These documents (together, the Note Prospectus) have been filed as part of a registration statement with the SEC, which may, without cost, be accessed on the SEC website as indicated above or obtained from MLPF&S by calling 1-800-294-1322. Before you invest, you should read the Note Prospectus, including this term sheet, for information about us and this offering. Any prior or contemporaneous oral statements and any other written materials you may have received are superseded by the Note Prospectus. Capitalized terms used but not defined in this term sheet have the meanings set forth in product supplement EQUITY INDICES ARN-1. Unless otherwise indicated or unless the context requires otherwise, all references in this document to we, us, our, or similar references are to CIBC.

Investor Considerations

You may wish to consider an investment in the notes if:	The notes may not be an appropriate investment for you if:
§ You anticipate that the Index will increase moderately from the Starting Value to the Ending Value.	§ You believe that the Index will decrease from the Starting Value to the Ending Value or that it will not increase sufficiently over the term of the notes to provide you with your desired return.
§ You are willing to risk a loss of principal and return if the Index decreases from the Starting Value to the Ending Value.	§ You seek principal repayment or preservation of capital.
§ You accept that the return on the notes will be capped.	§ You seek an uncapped return on your investment.
§ You are willing to forgo the interest payments that are paid on conventional interest bearing debt securities.	§ You seek interest payments or other current income on your investment.

§ You are willing to forgo dividends or other benefits of owning the stocks included in the Index.

§ You are willing to accept a limited or no market for sales prior to maturity, and understand that the market prices for the notes, if any, will be affected by various factors, including our actual and perceived creditworthiness, our internal funding rate and fees and charges on the notes.

§ You are willing to assume our credit risk, as issuer of the notes, for all payments under the notes, including the Redemption Amount.

§ You want to receive dividends or other distributions paid on the stocks included in the Index.

§ You seek an investment for which there will be a liquid secondary market.

§ You are unwilling or are unable to take market risk on the notes or to take our credit risk as issuer of the notes.

We urge you to consult your investment, legal, tax, accounting, and other advisors before you invest in the notes.

Accelerated Return Notes®

Linked to the Russell 2000® Index, due September 27, 2019

Hypothetical Payout Profile and Examples of Payments at Maturity

Accelerated Return Notes®

This graph reflects the returns on the notes, based on the Participation Rate of 300% and the Capped Value of $11.155 per unit. The green line reflects the returns on the notes, while the dotted gray line reflects the returns of a direct investment in the stocks included in the Index, excluding dividends.

This graph has been prepared for purposes of illustration only.

The following table and examples are for purposes of illustration only. They are based on **hypothetical** values and show **hypothetical** returns on the notes. They illustrate the calculation of the Redemption Amount and total rate of return based on a hypothetical Starting Value of 100, the Participation Rate of 300%, the Capped Value of $11.155 per unit and a range of hypothetical Ending Values. **The actual amount you receive and the resulting total rate of return will depend on the actual Starting Value, Ending Value, and whether you hold the notes to maturity.** The following examples do not take into account any tax consequences from investing in the notes.

For recent actual levels of the Market Measure, see The Index section below. The Index is a price return index and as such the Ending Value will not include any income generated by dividends paid on the stocks included in the Index, which you would otherwise be entitled to receive if you invested in those stocks directly. In addition, all payments on the notes are subject to issuer credit risk.

Ending Value	Percentage Change from the Starting Value to the Ending Value	Redemption Amount per Unit	Total Rate of Return on the Notes
0.00	-100.00%	$0.000	-100.00%
50.00	-50.00%	$5.000	-50.00%
80.00	-20.00%	$8.000	-20.00%
90.00	-10.00%	$9.000	-10.00%
94.00	-6.00%	$9.400	-6.00%
97.00	-3.00%	$9.700	-3.00%
100.00(1)	0.00%	$10.000	0.00%
102.00	2.00%	$10.600	6.00%
103.00	3.00%	$10.900	9.00%
103.85	3.85%	$11.155(2)	11.55%

110.00	10.00%	$11.155	11.55%
120.00	20.00%	$11.155	11.55%
130.00	30.00%	$11.155	11.55%
140.00	40.00%	$11.155	11.55%
150.00	50.00%	$11.155	11.55%
160.00	60.00%	$11.155	11.55%

(1) The **hypothetical** Starting Value of 100.00 used in these examples has been chosen for illustrative purposes only. The actual Starting Value is 1,695.360, which was the closing level of the Market Measure on the pricing date.

(2) The Redemption Amount per unit cannot exceed the Capped Value.

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Linked to the Russell 2000® Index, due September 27, 2019

Redemption Amount Calculation Examples

Example 1

The Ending Value is 80.00, or 80.00% of the Starting Value:

Starting Value: 100.00

Ending Value: 80.00

= $8.00 Redemption Amount per unit

Example 2

The Ending Value is 103.00, or 103.00% of the Starting Value:

Starting Value: 100.00

Ending Value: 103.00

= $10.90 Redemption Amount per unit

Example 3

The Ending Value is 130.00, or 130.00% of the Starting Value:

Starting Value: 100.00

Ending Value: 130.00

= $19.00, however, because the Redemption Amount for the notes cannot exceed the Capped Value, the Redemption Amount will be $11.155 per unit

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Risk Factors

There are important differences between the notes and a conventional debt security. An investment in the notes involves significant risks, including those listed below. You should carefully review the more detailed explanation of risks relating to the notes in the Risk Factors sections beginning on page PS-6 of product supplement EQUITY INDICES ARN-1, page S-1 of the prospectus supplement, and page 1 of the prospectus identified above. We also urge you to consult your investment, legal, tax, accounting, and other advisors before you invest in the notes.

§ Depending on the performance of the Index as measured shortly before the maturity date, your investment may result in a loss; there is no guaranteed return of principal.

§ Your return on the notes may be less than the yield you could earn by owning a conventional fixed or floating rate debt security of comparable maturity.

§ Your investment return is limited to the return represented by the Capped Value and may be less than a comparable investment directly in the stocks included in the Index.

§ Payments on the notes are subject to our credit risk, and actual or perceived changes in our creditworthiness are expected to affect the value of the notes. If we become insolvent or are unable to pay our obligations, you may lose your entire investment.

§ Our initial estimated value of the notes is lower than the public offering price of the notes. The public offering price of the notes exceeds our initial estimated value because costs associated with selling and structuring the notes, as well as hedging the notes, all as further described in Structuring the Notes on page TS-13, are included in the public offering price of the notes.

§ Our initial estimated value does not represent future values of the notes and may differ from others estimates. Our initial estimated value is only an estimate, which was determined by reference to our internal pricing models when the terms of the notes were set. This estimated value was based on market conditions and other relevant factors existing at that time, our internal funding rate on the pricing date and our assumptions about market parameters, which can include volatility, dividend rates, interest rates and other factors. Different pricing models and assumptions could provide valuations for the notes that are greater or less than our initial estimated value. In addition, market conditions and other relevant factors in the future may change, and any assumptions may prove to be incorrect. On future dates, the market value of the notes could change significantly based on, among other things, changes in market conditions, including the value of the Market Measure, our creditworthiness, interest rate movements and other relevant factors, which may impact the price at which MLPF&S or any other party would be willing to buy notes from you in any secondary market transactions. Our estimated value does not represent a minimum price at which MLPF&S or any other party would be willing to buy your notes in any secondary market (if any exists) at any time.

§ Our initial estimated value of the notes was not determined by reference to credit spreads for our conventional fixed-rate debt. The internal funding rate that was used in the determination of our initial estimated value of the notes generally represents a discount from the credit spreads for our conventional fixed-rate debt. The discount is based on, among other things, our view of the funding value of the notes as well as the higher issuance, operational and ongoing liability management costs of the notes in comparison to those costs for our conventional fixed-rate debt. If we were to have used the interest rate implied by our conventional fixed-rate debt, we would expect the economic terms of the notes to be more favorable to you. Consequently, our use of an internal funding rate for market-linked notes had an adverse effect on the economic terms of the notes and the initial estimated value of the notes on the pricing date, and could have an adverse effect on any secondary market prices of the notes.

§ A trading market is not expected to develop for the notes. Neither we nor MLPF&S is obligated to make a market for, or to repurchase, the notes. There is no assurance that any party will be willing to purchase your notes at any price in any secondary market.

§ Our business, hedging, and trading activities, and those of MLPF&S and our respective affiliates (including trades in shares of companies included in the Index), and any hedging and trading activities we, MLPF&S or our respective affiliates engage in for our clients accounts, may affect the market value and return of the notes and may create conflicts of interest with you.

§ The Index sponsor may adjust the Index in a way that affects its level, and has no obligation to consider your interests.

§ You will have no rights of a holder of the securities represented by the Index, and you will not be entitled to receive securities or dividends or other distributions by the issuers of those securities.

§ While we, MLPF&S or our respective affiliates may from time to time own securities of companies included in the Index, we, MLPF&S and our respective affiliates do not control any company included in the Index, and have not verified any disclosure made by any other company.

§ There may be potential conflicts of interest involving the calculation agent, which is MLPF&S. We have the right to appoint and remove the calculation agent.

§ The U.S. federal income tax consequences of the notes are uncertain, and may be adverse to a holder of the notes. See Summary of U.S. Federal Income Tax Consequences below and U.S. Federal Income Tax Summary beginning on page PS-29 of product supplement EQUITY INDICES ARN-1. For a discussion of the Canadian federal income tax consequences of investing in the notes, see Material Income Tax Consequences Canadian Taxation in the prospectus dated March 28, 2017, as supplemented by the discussion under Summary of Canadian Federal Income Tax Considerations herein.

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Additional Risk Factors

The notes are subject to risks associated with small-size capitalization companies.

The stocks composing the Index are issued by companies with small-sized market capitalization. The stock prices of small-size companies may be more volatile than stock prices of large capitalization companies. Small-size capitalization companies may be less able to withstand adverse economic, market, trade and competitive conditions relative to larger companies. Small-size capitalization companies may also be more susceptible to adverse developments related to their products or services.

Accelerated Return Notes®

Linked to the Russell 2000® Index, due September 27, 2019

The Index

All disclosures contained in this term sheet regardn=bottom style='padding:0in 0in 0in 5.75pt'>

Selected Costs ($ per Mcfe):

Lease operating expenses

$

2.10

$

1.42

48

%

$

2.04

$

1.61

27

%

Depreciation and depletion expense

$

2.61

$

2.52

4

%

$

2.44

$

2.44

0

%

General and administrative expense

$

1.52

$

0.82

86

%

$

1.22

$

1.04

18

%

Interest

$

1.11

$

1.30

-14

%

$

1.09

$

1.11

-2

%

Net cash flow from operations

$

30,457,654

$

22,452,069

36

%

$

89,300,585

$

39,533,476

126

%

EBITDAX

$

37,130,809

$

28,838,220

29

%

$

108,575,588

$

50,117,353

117

%

Capital expenditures

Property acquisition proved

$

4,357,236

$

(326,662

)

$

58,031,525

$

226,548,676

Property acquisition unproved

28,584,129

Exploratory

556,898

973,359

5,668,313

Development

15,808,588

6,232,710

49,524,827

16,801,314

Unproved Leases

21,856,695

7,337,880

31,656,397

9,815,973

Other

128,784

510,362

422,570

1,295,353

$

42,708,201

$

13,754,290

$

140,608,678

$

288,713,758

CRIMSON EXPLORATION INC.

CONSOLIDATED STATEMENTS OF OPERATIONS

(UNAUDITED)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2008	2007	2008	2007
OPERATING REVENUES				
Oil, gas and natural gas liquids sales	$ 53,117,543	$ 37,852,687	$ 150,912,081	$ 68,980,733
Operating overhead and other income	634,248	155,963	889,142	231,942
Total operating revenues	53,751,791	38,008,650	151,801,223	69,212,675
OPERATING EXPENSES				
Lease operating expenses	10,473,547	6,565,045	29,717,744	13,590,821
Exploration expenses	707,101	867,582	1,291,421	1,520,025
Depreciation, depletion and amortization	13,000,361	11,666,837	35,582,867	20,685,730
Impairment of oil and gas properties	25,798,755		25,798,755	
Asset retirement obligations	496,923	131,970	1,032,705	315,521
General and administrative	7,591,344	3,786,110	17,819,461	8,771,256
Gain on sale of assets		(681,224)	(15,271,712)	(682,874)
Total operating expenses	58,068,031	22,336,320	95,971,241	44,200,479
INCOME(LOSS) FROM OPERATIONS	(4,316,240)	15,672,330	55,829,982	25,012,196
OTHER INCOME (EXPENSE)				
Interest expense	(5,540,319)	(6,001,759)	(15,871,096)	(9,425,199)
Other financing cost	(339,480)	(351,388)	(1,174,013)	(1,001,452)
Unrealized gain (loss) on derivative instruments	88,901,338	618,264	1,664,541	(258,576)
Total other income (expense)	83,021,539	(5,734,883)	(15,380,568)	(10,685,227)
INCOME BEFORE INCOME TAXES	78,705,299	9,937,447	40,449,414	14,326,969
INCOME TAX EXPENSE	(28,461,407)	(3,783,592)	(15,104,519)	(5,480,356)
NET INCOME	50,243,892	6,153,855	25,344,895	8,846,613
DIVIDENDS ON PREFERRED STOCK				
(Paid 2008 $84,295; 2007 $662,706)	(1,083,328)	(1,665,843)	(3,164,111)	(3,423,543)
NET INCOME AVAILABLE TO COMMON SHAREHOLDERS	$ 49,160,564	$ 4,488,012	$ 22,180,784	$ 5,423,070
NET INCOME PER SHARE				
BASIC	$ 9.19	$ 0.93	$ 4.25	$ 1.33
DILUTED	$ 4.87	$ 0.63	$ 2.46	$ 0.95
WEIGHTED AVERAGE SHARES OUTSTANDING				
BASIC	5,351,146	4,827,731	5,225,113	4,073,852
DILUTED	10,317,629	9,745,276	10,289,138	9,334,913

CRIMSON EXPLORATION INC.

CONDENSED CONSOLIDATED BALANCE SHEETS

(UNAUDITED)

	September 30, 2008	December 31, 2007
ASSETS		
Cash	$ 10,405,204	$ 4,882,511
Current derivatives	1,932,459	198,708
Other current assets	29,857,767	31,400,346
Property and equipment, net	417,976,787	356,488,602
Non-current derivatives	2,167,796	
Noncurrent assets	5,367,732	5,964,907
Total Assets	$ 467,707,745	$ 398,935,074
LIABILITIES AND STOCKHOLDERS' EQUITY		
Other current liabilities	$ 62,357,712	$ 46,175,286
Current derivatives	5,083,663	2,703,959
Other non-current liabilities	287,756,527	267,655,729
Non-current derivatives	12,604,321	12,747,019
Total stockholders equity	99,905,522	69,653,081
Total Liabilities & Stockholders Equity	$ 467,707,745	$ 398,935,074

Non-GAAP Financial Measures

Crimson also presents earnings before interest, taxes, depreciation, amortization and exploration expenses (EBITDAX) and net cash flow from operations, which consists of net cash, provided by operating activities plus the period change in certain working capital and other cash flow items. Exploration expenses include geological and geophysical costs, lease rental costs and dry hole costs expensed under the successful efforts method of accounting, but capitalized under the alternative full cost accounting rules. Management uses these measures to assess the company's ability to generate cash to fund operations, exploration and development activities. Management interprets trends in these measures in a similar manner as trends in operations, cash flow and liquidity. Neither EBITDAX, nor net cash flows from operations, should be considered as alternatives to net income (loss), income from operations or net cash provided by operational activities as defined by GAAP. The following is a reconciliation of net cash provided by operating activities to net cash flow from operations and EBITDAX:

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2008	2007	2008	2007
Net cash provided by operating activities	$ 34,453,400	$ 38,303,478	$ 96,908,891	$45,997,639
Changes in working capital				
Accounts receivable	(10,030,326)	396,782	(1,986,366)	20,749,231
Prepaid expenses	170,080	159,502	201,562	247,071
Accounts payable and accrued expenses	5,864,500	(16,407,693)	(5,823,502)	(27,460,462)
Net cash flow from operations	30,457,654	22,452,069	89,300,585	39,533,479
Interest expense and other financing	5,616,937	6,039,129	16,211,553	9,606,827
Asset retirement obligation	519,515		1,007,562	23,652
Exploration expenses	707,101	867,582	1,291,421	1,520,025
Other	(170,398)	(520,560)	764,467	(566,630)
EBITDAX	$ 37,130,809	$ 28,838,220	$ 108,575,588	$50,117,353

Outlook

The Company is providing the following guidance for the fourth quarter of 2008. Ranges for lease operating expenses, depletion and cash general and administrative expenses are based on the midpoint of production guidance.

Production	50,000 - 54,000 Mcfe per day
Lease operating expenses, including production taxes	\$2.00 - \$2.10 per Mcfe
Depletion, depreciation and amortization	\$2.50 - \$2.70 per Mcfe
Cash general and administrative costs	\$0.95 - \$1.15 per Mcfe

Teleconference Call

Crimson management will hold a conference call to discuss the information described in this press release on Monday, November 17, 2008 at 10:00 a.m. CST. Those interested in participating may do so by calling the following phone number: (800) 723-6575, (International (785) 830-1997) and entering the following participation code 2543544. A replay of the call will be available from Monday, November 17, 2008 at 1:00 p.m. CST through Monday, November 24, 2008 at 1:00 p.m. CST by dialing toll free (888) 203-1112, (International (719) 457-0820) and asking for replay ID code 2543544.

Crimson Exploration is an independent oil and gas company based in Houston, Texas, with producing assets primarily focused in South Texas, the Texas Gulf Coast and South Louisiana.

Additional information on Crimson Exploration Inc. is available on the Company's website at http://crimsonexploration.com.

This press release includes "forward-looking statements" as defined by the Securities and Exchange Commission ("SEC"). Such statements include those concerning Crimson's strategic plans, expectations and objectives for future operations. All statements included in this press release that address activities, events or developments that Crimson expects, believes or anticipates will or may occur in the future are forward-looking statements. These statements are based on certain assumptions Crimson made based on its experience and perception of historical trends, current conditions, expected future developments and other factors it believes are appropriate under the circumstances. Such statements are subject to a number of assumptions, risks and uncertainties, many of which are beyond Crimson's control. Statements regarding future production, revenue, costs and cash flow are subject to all of the risks and uncertainties normally incident to the exploration for and development and production of oil and gas. These risks include, but are not limited to, inflation or lack of availability of goods and services, environmental risks, drilling risks and regulatory changes and the potential lack of capital resources. Investors are cautioned that any such statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in the forward-looking statements. Please refer to our filings with the SEC, including our Form 10-K for the year ended December 31, 2007, for a further discussion of these risks.

SOURCE: Crimson Exploration Inc.

Crimson Exploration Inc., Houston

E. Joseph Grady, 713-236-7400