

NEOPHOTONICS CORP  
Form S-8  
April 15, 2019

As filed with the Securities and Exchange Commission on April 12, 2019

Registration No. 333-

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM S-8**

**REGISTRATION STATEMENT**

**UNDER**

**THE SECURITIES ACT OF 1933**

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**NEOPHOTONICS CORPORATION**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**94-3253730**  
(I.R.S. Employer  
Identification No.)

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NeoPhotonics Corporation

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**2911 Zanker Road**

**San Jose, California 95134**

**(408) 232-9200**

(Address of principal executive offices)

**2010 Equity Incentive Plan**

**2010 Employee Stock Purchase Plan**

(Full title of the plan)

**Timothy S. Jenks**

**Chief Executive Officer**

**c/o NeoPhotonics Corporation**

**2911 Zanker Road**

**San Jose, California 95134**

**(408) 232-9200**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

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**Copies to:**

**John H. Sellers, Esq.**

Cooley LLP

3175 Hanover Street

Palo Alto, California 94304

(650) 843-5000

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of large accelerated filer, accelerated filer, smaller reporting company, and emerging growth company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

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Non-accelerated filer   
 Emerging growth company

Smaller reporting company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act

### CALCULATION OF REGISTRATION FEE

| Title of Securities<br>to be Registered    | Amount to be<br>Registered(1) | Proposed Maximum<br>Offering Price Per Share(4) | Proposed Maximum<br>Aggregate<br>Offering Price(4) | Amount of<br>Registration Fee(4) |
|--|-------------------------------|---|--|----------------------------------|
| Common Stock, par value \$0.0025 per share |                               |   |  |                                  |
| 2010 Equity Incentive Plan                 | 1,623,244 shares(2) \$        | 6.31 \$   | 10,242,669.64 \$                                   | 1,241.41                         |
| 2010 Employee Stock Purchase Plan          | 100,000 shares(3) \$          | 6.31 \$   | 631,000.00 \$                                      | 76.48                            |
| <b>Total</b>                               | <b>1,723,244 shares</b>       | <b>\$</b>                                       | <b>10,873,669.64 \$</b>                            | <b>1,317.89</b>                  |

(1) Pursuant to Rule 416(a) promulgated under the Securities Act of 1933, as amended (the Securities Act), this Registration Statement shall also cover any additional shares of the Registrant's Common Stock that become issuable under the 2010 Equity Incentive Plan, the 2010 Employee Stock Purchase Plan and the 2011 Inducement Award Plan set forth herein by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without receipt of consideration that increases the number of outstanding shares of the Registrant's Common Stock.

(2) Represents an increase in the number of shares of Common Stock reserved for issuance under the NeoPhotonics Corporation 2010 Equity Incentive Plan, as amended, pursuant to an evergreen provision contained therein.

(3) Represents an increase in the number of shares of Common Stock reserved for issuance under the NeoPhotonics Corporation 2010 Employee Stock Purchase Plan, as amended, pursuant to an evergreen provision contained therein.

(4) Estimated solely for the purpose of calculating the amount of the registration fee pursuant to Rule 457(h) and Rule 457(c) promulgated under the Securities Act. The offering price per share and aggregate offering price are based on the average of the high (\$6.40) and low (\$6.21) sales prices of the Registrant's Common Stock on April 8, 2019, as reported on the New York Stock Exchange.

**EXPLANATORY NOTE**

This Registration Statement on Form S-8 is being filed for the purpose of registering an additional (a) 1,623,244 shares of the Registrant's Common Stock reserved for issuance under the Registrant's 2010 Equity Incentive Plan and (b) 100,000 shares of the Registrant's Common Stock reserved for issuance under the Registrant's 2010 Employee Stock Purchase Plan.

The Registrant's Form S-8 Registration Statements filed with the Securities and Exchange Commission (the *Commission*) on February 2, 2011 (File No. 333-172031), October 13, 2011 (File No. 333-177306), February 10, 2012 (File No. 333-179453), June 25, 2013 (File No. 333-189577), July 25, 2014 (File No. 333-197657), March 24, 2015 (File No. 333-202942), March 24, 2016 (File No. 333-210399), April 7, 2017 (File No. 333-217211) and March 14, 2018 (File No. 333-223661) relating to the Registrant's 2010 Equity Incentive Plan and certain other plans, are incorporated herein by reference and made a part hereof.

**PART II**  
**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**Item 3. Incorporation of Documents by Reference.**

The following documents previously filed by the Registrant with the Commission (File No. 001-35061) are incorporated into this Registration Statement on Form S-8 by reference:

- (a) The Registrant's Annual Report on Form 10-K for the fiscal year ended December 31, 2018, filed with the Commission on March 8, 2019;
- (b) The Registrant's Current Report on Form 8-K (excluding any information and exhibits furnished under either Item 2.02 or Item 7.01 thereof) filed with the Commission on January 14, 2019; and
- (c) The description of the Registrant's Common Stock contained in the Registration Statement on Form 8-A filed with the Commission on January 28, 2011, under the Securities Exchange Act of 1934, as amended (the Exchange Act).

All reports and other documents filed by the Registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act after the date of this Registration Statement, prior to the filing of a post-effective amendment to this Registration Statement which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be part hereof from the date of filing of such reports and documents.

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Any statement contained in a report or document incorporated or deemed to be incorporated by reference into this Registration Statement shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed report or document which is also or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

**Item 8. Exhibits.**

| Exhibit Number | Description   | Schedule Form | Incorporated by Reference |         | Filing Date       | Filed Herewith |
|----------------|---|---------------|---------------------------|---------|-------------------|----------------|
|                |   |               | File Number               | Exhibit |                   |                |
| 4.1            | <u>Amended and Restated Certificate of Incorporation of NeoPhotonics Corporation.</u>       | 8-K           | 001-35061                 | 3.1     | February 10, 2011 |                |
| 4.2            | <u>Amended and Restated Bylaws of NeoPhotonics Corporation.</u>                             | S-1           | 333-166096                | 3.4     | November 22, 2010 |                |
| 4.3            | <u>Specimen Common Stock Certificate of NeoPhotonics Corporation.</u>                       | S-1           | 333-166096                | 4.1     | May 17, 2010      |                |
| 5.1            | <u>Opinion of Cooley LLP.</u>   |               |                           |         |                   | x              |
| 23.1           | <u>Consent of Cooley LLP (included in Exhibit 5.1).</u>                                     |               |                           |         |                   | x              |
| 23.2           | <u>Consent of Deloitte &amp; Touche LLP, independent registered public accounting firm.</u> |               |                           |         |                   | x              |

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| Exhibit<br>Number | Description  | Schedule<br>Form | Incorporated by Reference |         | Filing Date          | Filed<br>Herewith |
|-------------------|--|------------------|---------------------------|---------|----------------------|-------------------|
|                   |  |                  | File<br>Number            | Exhibit |                      |                   |
| 24.1              | <u>Power of Attorney (reference is made to the signature page of this Form S-8).</u>                       |                  |                           |         |                      | x                 |
| 99.1              | <u>NeoPhotonics Corporation 2010 Equity Incentive Plan, as amended, and forms of agreement thereunder.</u> | S-8              | 333-189577                | 99.1    | June 25, 2013        |                   |
| 99.2              | <u>NeoPhotonics Corporation 2010 Employee Stock Purchase Plan.</u>   | S-1              | 333-166096                | 10.5    | November 22,<br>2010 |                   |

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Jose, State of California, on April 12, 2019.

**NeoPhotonics Corporation**

By:

/s/ Timothy S. Jenks  
**Timothy S. Jenks**  
**President, Chief Executive Officer and**  
**Chairman of the Board of Directors**

**POWER OF ATTORNEY**

**KNOW ALL PERSONS BY THESE PRESENTS**, that each person whose signature appears below constitutes and appoints **TIMOTHY S. JENKS** and **ELIZABETH EBY**, jointly and severally, as his or her true and lawful attorneys-in-fact and agent, with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement on Form S-8, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their substitutes or substitute, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| <b>Signature</b>                                  | <b>Title</b>  | <b>Date</b>    |
|---|---|----------------|
| /s/ Timothy S. Jenks<br><b>Timothy S. Jenks</b>   | President, Chief Executive Officer and<br>Chairman of the Board of Directors<br>(Principal Executive Officer) | April 12, 2019 |
| /s/ Elizabeth Eby<br><b>Elizabeth Eby</b>         | Senior Vice President and Chief<br>Financial Officer (Principal Financial and<br>Accounting Officer)          | April 12, 2019 |
| /s/ Charles J. Abbe<br><b>Charles J. Abbe</b>     | Director  | April 12, 2019 |
| /s/ Dmitry Akhanov<br><b>Dmitry Akhanov</b>       | Director  | April 12, 2019 |
| /s/ Bandel L. Carano<br><b>Bandel L. Carano</b>   | Director  | April 12, 2019 |
| /s/ Rajiv Ramaswami<br><b>Rajiv Ramaswami</b>     | Director  | April 12, 2019 |
| /s/ Michael J. Sophie<br><b>Michael J. Sophie</b> | Director  | April 12, 2019 |
| /s/ Ihab S. Tarazi<br><b>Ihab S. Tarazi</b>       | Director  | April 12, 2019 |