

IMPERIAL INDUSTRIES INC
Form 8-K
August 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **August 12, 2004**

IMPERIAL INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction)

1-7190
(Commission)

65-0854631
(I.R.S. Employer)

of Incorporation)

File Number)

Identification No.)

1259 Northwest 21st Street

Pompano Beach, Florida 33069

(Address of Principal Executive Office) (Zip Code)

(954) 917-7665

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, If Changed Since Last Report.)

Item 7. Financial Statements and Exhibits.

(c)

Exhibits.

Exhibit No.	Description
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<u>99.1</u>	Press Release issued by Imperial Industries, Inc. dated August 12, 2004
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Item 12. Results of Operations and Financial Condition.

On August 12, 2004, Imperial Industries, Inc. (the Company) issued a press release announcing the Company's operating results for the six months ended June 30, 2004. A copy of the press release is attached hereto as Exhibit 99.1.

In accordance with procedural guidance from the Securities and Exchange Commission, the information in this Form 8-K and the Exhibit attached to this Form 8-K are being furnished under Item 12. Disclosure of Results and Operations and Financial Condition. The information shall not be deemed filed for purposes of Section 18 of the Securities and Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly stated by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

IMPERIAL INDUSTRIES, INC.

Date: August 12, 2004

By: /s/ HOWARD L. EHLER, JR.
Howard L. Ehler, Jr.

Principal Executive Officer/

Chief Financial Officer

INDEX TO EXHIBITS

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