

MONMOUTH REAL ESTATE INVESTMENT CORP
 Form 4
 March 19, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Nagelberg Allison

2. Issuer Name and Ticker or Trading Symbol
 MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]

5. Relationship of Reporting Person(s) to Issuer
 (Check all applicable)

(Last) (First) (Middle)
 3499 ROUTE 9 NORTH, SUITE 3C
 (Street)

3. Date of Earliest Transaction (Month/Day/Year)
 03/17/2014

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
 Legal Counsel

FREEHOLD, NJ 07728

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4)
				(A) or (D) Code V Amount (D) Price			
Monmouth Real Estate Investment Corporation					32,196.579 (1)	D	
Monmouth Real Estate Investment Corporation					2,714.159 (2)	I	IRA
Monmouth Real Estate Investment Corporation					1,000	I	IRA Account of Spouse

Monmouth Real Estate Investment Corporation	474.583 ⁽³⁾	I	Account is C/F Son Cory
Monmouth Real Estate Investment Corporation	474.584 ⁽⁴⁾	I	Account is C/F Daughter Haley
Monmouth Real Estate Investment Corporation	469.772 ⁽⁵⁾	I	Account is C/F Son Jesse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr
						Date Exercisable	Expiration Date	Title	Amount or Number of Shares
						Code	V	(A)	(D)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Nagelberg Allison 3499 ROUTE 9 NORTH, SUITE 3C FREEHOLD, NJ 07728			Legal Counsel	

Signatures

Susan M. Jordan

03/18/2014

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Includes 508.5730 shares acquired through dividend reinvestment on 3/17/2014.
- (2) Includes 42.3647 shares acquired through dividend reinvestment on 3/17/2014.
- (3) Includes 7.338 shares acquired through dividend reinvestment on 3/17/2014.
- (4) Includes 7.338 shares acquired through dividend reinvestment on 3/17/2014.
- (5) Includes 7.263 shares acquired through dividend reinvestment on 3/17/2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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