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MILITARY RESALE GROUP INC
Form 8-K
December 12, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: December 10, 2002

(Date of earliest event reported)

MILITARY RESALE GROUP, INC.

(Exact name of Registrant as specified in its charter)

New York

(State or other jurisdiction of incorporation)

000-26463

(Commission File No.)

11-2665282

(I.R.S. Employer
Identification No.)

2180 Executive Circle, Colorado Springs, Colorado 80906

(Address of Principal Executive Offices) (Zip Code)

(719) 391-4564

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

| Exhibit Number | Exhibit Title |
|----------------|---------------|
| ----- | ----- |

| | |
|------|---------------------------------------|
| 99.1 | Press Release dated December 10, 2002 |
|------|---------------------------------------|

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ITEM 9. REGULATION FD DISCLOSURE

On December 10, 2002, Military Resale Group, Inc. (the "Company") issued a press release to announce that, to the Company's knowledge, Richard Spradling, an individual proposing to sell 100,000 shares of the Company's common stock pursuant to two Notices of Proposed Sale of Securities on Form 144 filed with the Securities and Exchange Commission, is not a registered holder of shares of the Company's common stock. A copy of the press release is attached as an exhibit hereto.

The information included in this Current Report on Form 8-K, including Exhibit 99.1, is furnished pursuant to Item 9 and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MILITARY RESALE GROUP, INC.

Date: December 11, 2002

By: /s/ Ethan D. Hokit

Name: Ethan D. Hokit

Title: President

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