

KESTREL ENERGY INC
Form 8-K
August 23, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 23, 2005

KESTREL ENERGY, INC.

(Exact name of registrant as specified in its charter)

Colorado
(State or other jurisdiction
of incorporation)

0-9261
(Commission
File Number)

84-0772451
(I.R.S. Employer
Identification Number)

1726 Cole Boulevard, Suite 210 Lakewood, Colorado
(Address of principal executive offices)

80401
(Zip Code)

Registrant's telephone number, including area code: **(303)295-0344**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

ITEM 8.01. OTHER EVENTS

On August 23, 2005, Kestrel Energy, Inc. issued a press release announcing that its shareholders had approved a 100-for-1 reverse stock split and that the reverse stock split will become effective at the beginning of trading on August 24, 2005. Attached as Exhibit 99.1 is that press release which is incorporated by reference herein.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|---|
| 99.1 | Press Release dated August 23, 2005 of Kestrel Energy, Inc. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KESTREL ENERGY, INC.
(Registrant)

Date August 23, 2005

By: /s/ Timothy L. Hoops
Timothy L. Hoops, President