

Edgar Filing: JAMES RIVER GROUP, INC - Form 8-K

State of Ohio Department of Insurance and the North Carolina Department of Insurance. The parties expect to close the transaction on or about December 11, 2007. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

| EXHIBIT | DESCRIPTION |
|---------|---------------------------------------|
| ----- | ----- |
| 99.1 | Press Release dated November 30, 2007 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JAMES RIVER GROUP, INC.

Date: November 30, 2007

By: /s/ Michael T. Oakes

Michael T. Oakes
Executive Vice President and
Chief Financial Officer

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EXHIBIT INDEX

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