



**(845) 369-4500**

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4c))

**Item 8.01 Other Events**

On March 8, 2012, Ascena Retail Group, Inc. issued a press release announcing that its Board of Directors approved a two-for-one common stock split payable on April 3, 2012 to stockholders of record at the close of business on March 20, 2012. A copy of this press release is furnished as Exhibit No. 99.1 to this Form 8-K and is incorporated by reference into this item 8.01.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

Exhibit Number Description

99.1 Press Release dated March 8, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ASCENA RETAIL GROUP, INC.

(Registrant)

Date: March 8, 2012

By: /s/ Jay Levine  
Jay Levine

Senior Vice  
President, Chief  
Accounting Officer

and Corporate  
Controller

(Principal  
Accounting  
Officer)