

MULTIBAND CORP
Form SC TO-I/A
August 20, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

(Rule 14d-100)

**TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)
OF THE SECURITIES EXCHANGE ACT OF 1934**

(Amendment No. 2)

Multiband Corporation

(Name of Subject Company (Issuer))

Multiband Corporation

(Name of Filing Person (Offeror and Issuer))

Options to Purchase Common Stock, No Par Value

(Title of Class of Securities)

62544X

(CUSIP Number of Class of Securities)

(Underlying Shares of Common Stock)

James L. Mandel

Chief Executive Officer

Multiband Corporation

5605 Green Circle Drive

Minnetonka, MN

(763) 504-3000

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing persons)

Copies to:

Michele D. Vaillancourt

Philip T. Colton

Winthrop & Weinstine, P.A.

Capella Tower

225 South 6th Street, Suite 3500

Minneapolis, MN

(612) 604-6400

Calculation of Filing Fee

Transaction Valuation Amount of Filing Fee

\$3,619,049 \$493.64

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$493.64
Form or Registration No.: Schedule TO
Filing Party: Multiband Corporation
Date Filed: July 31, 2013

..Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes to designate any transactions to which the statement relates:

third party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer.

AMENDMENT NO. 2 TO

SCHEDULE TO

This Amendment No. 2 to Schedule TO (“Amendment No. 2”) amends and supplements the Tender Offer Statement on Schedule TO (the “Original Schedule TO”) and the Offer to Purchase for Cash Outstanding Options to Purchase Shares of Common Stock filed as Exhibit (a)(1) thereto (the “Original Offer to Purchase”) filed with the Securities and Exchange Commission (the “SEC”) by Multiband Corporation, a Minnesota corporation (the “Company”), on July 31, 2013, as amended by Amendment No. 1 to Schedule TO (“Amendment No. 1”) and the Offer to Purchase for Cash Outstanding Options to Purchase Shares of Common Stock filed as Exhibit (a)(1) thereto filed with the SEC on August 6, 2013 (the “Amended Offer to Purchase”). The Original Schedule TO, as amended by Amendment No. 1, is referred to herein as the “Schedule TO,” and the Original Offer to Purchase, as amended by the Amended Offer to Purchase, is referred to herein as the “Offer to Purchase.”

The offer to purchase the Company’s options is being made in connection with the proposed merger (the “Merger”) of the Company with Manatee Merger Sub Corporation (the “Merger Sub”), a wholly-owned subsidiary of Goodman Networks Incorporated, a Texas corporation (the “Parent”), pursuant to that certain Agreement and Plan of Merger dated May 21, 2013 by and among the Company, the Merger Sub and the Parent (as may be amended from time to time, the “Merger Agreement”) filed as Exhibit (d)(1) to the Schedule TO.

Only those items that are being amended and supplemented are reported in this Amendment No. 2. Except as specifically provided in this Amendment No. 2, the information contained in the Schedule TO and the Offer to Purchase remain unchanged, and this Amendment No. 2 does not modify any of the information previously reported in the Schedule TO and the Offer to Purchase. You should read this Amendment No. 2 together with the Schedule TO and the Offer to Purchase. All other terms and conditions of the Schedule TO and all Exhibits thereto, including the deadline for withdrawals of tenders of Options, the purchase price to be paid for tendered Options, and the date for payment of the purchase price for the tendered Options, remain unchanged and in full force and effect.

Items 1 through 11.

Items 1 through 11 of the Schedule TO, to the extent they incorporate by reference information in the Offer to Purchase, are hereby amended and supplemented as follows:

The last paragraph of the section of the Offer to Purchase entitled “Available Information” is hereby amended to read in its entirety as follows:

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Additional information concerning Multiband may be found in the following documents filed by us with the SEC under the Exchange Act:

- Annual Report on Form 10-K for the year ended December 31, 2012 filed on April 1, 2013;
- Quarterly Report on Form 10-Q for the quarter ended March 31, 2013 filed on May 15, 2013;

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Quarterly Report on Form 10-Q for the quarter ended June 30, 2013 filed on August 14, 2013;

Current Reports on Form 8-K dated April 1, 2013, May 21, 2013 and June 3, 2013 filed on April 1, 2013, May 22, 2013 and June 3, 2013, respectively;

Definitive proxy statement on Schedule 14A filed on July 26, 2013; and

Tender Offer Statement on Schedule TO filed on July 31, 2013, as amended by Amendment No. 1 to Schedule TO filed on August 6, 2013 and Amendment No. 2 to Schedule TO filed on August 20, 2013.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

MULTIBAND CORPORATION

By: /s/ James L. Mandel

Name: James L. Mandel

Title: Chief Executive Officer

Date: August 20, 2013