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PETROCORP INC Form 8-K August 08, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event report):

August 8, 2003

PETROCORP INCORPORATED

(Exact name of registrant as specified in its charter)

Texas 0-22650 76-0380430 ------ (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

6733 South Yale, Tulsa, Oklahoma 74136 (Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: 918-491-4500

INFORMATION TO BE INCLUDED IN THE REPORT

Item 5. Other Events.

On August 8, 2003 PetroCorp Incorporated ("PetroCorp") issued a press release announcing its financial results for the second quarter ended June 30, 2003 (the "Press Release"). The Press Release is attached as Exhibit 99(a) to this report and is incorporated into this Item 5 by reference. On August 8, 2003 in connection with PetroCorp's issuance of the Press Release, PetroCorp released its second quarter 2003 Financial Information ("Financial Information"), which includes certain historical financial information relating to PetroCorp. The Financial information is attached as Exhibit 99(b) to this report and is incorporated into this Item 5 by reference.

Item 7. Financial Statements and Exhibits.

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(c) Exhibits

99(a) The Press Release

99(b) Financial Information for the quarter ended June 30, 2003

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETROCORP INCORPORATED

By: /s/ Steven R. Berlin
----Steven R. Berlin,
Chief Financial Officer

Date: August 8, 2003

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---|
| | |
| 99(a) | The Press Release |
| 99 (b) | Financial Information for the quarter ended June 30, 2003 |