

Edgar Filing: ULTRALIFE BATTERIES INC - Form 8-K

Item 9.01. Financial Statements, Pro Forma Financials and Exhibits.

(a) Financial Statements of Business Acquired.

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

99.1 Press Release dated September 27, 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTRALIFE BATTERIES, INC.

Dated: September 27, 2004

By: /s/Robert W. Fishback

Robert W. Fishback
Vice President - Finance & CFO

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INDEX TO EXHIBITS

(99) Additional Exhibits

99.1 Press Release dated September 27, 2004