Burger King Holdings Inc Form 4 November 21, 2007

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287

Expires: January 31, 2005

Estimated average burden hours per response... 0.5

5. Relationship of Reporting Person(s) to

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Form 5 obligations may continue.

See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

1(b).

\$0.01

(Print or Type Responses)

1. Name and Address of Reporting Person *

| BAIN CAPITAL INVESTORS LLC | | | | Symbol | | | | | Issuer | | | | |
|---|------------|---------------------|--|---------------------------------|--------------------------|----------------|-----------|--|----------------------------|---------------------|--------------|--|--|
| | | | | Burger King Holdings Inc [BKC] | | | | <u>[</u>] | (Check all applicable) | | | | |
| | (Last) | (First) | (Middle) | 3. Date of Earliest Transaction | | | | | (Check an approach) | | | | |
| | | | | (Month/Day/Year) | | | | _ | DirectorX10% Owner | | | | |
| 111 HUNTINGTON AVENUE | | | 11/19/2007 | | | | | Officer (give title Other (specify below) | | | | | |
| (Street) | | | 4. If Amendment, Date Original 6 | | | | 6. | 6. Individual or Joint/Group Filing(Check | | | | | |
| | | | | Filed(M | Filed(Month/Day/Year) Ap | | | | Applicable Line) | | | | |
| | DOCTON | MA 02100 | | | | | X | Form filed by One Reporting Person _X_ Form filed by More than One Reporting | | | | | |
| BOSTON, MA 02199 | | | | | Person | | | | | | | | |
| | (City) | (State) | (Zip) | Ta | ble I - Non | -Derivative So | ecuriti | es Acquir | ed, Disposed of, o | or Beneficiall | y Owned | | |
| | 1.Title of | 2. Transaction Date | | | 3. | 4. Securities | _ | red (A) or | 5. Amount of | 6. Ownership | 7. Nature of | | |
| Security (Month/Day/Year) Execution Date (Instr. 3) any | | | Date, if TransactiorDisposed of (D) Code (Instr. 3, 4 and 5) | | | | | Securities Beneficially | Indirect Beneficial | | | | |
| | (Insu. 3) | | (Month/Da | y/Year) | | | | | Owned | Form: Direct (D) | Ownership | | |
| | | | | | | | | | Following | or Indirect | t (Instr. 4) | | |
| | | | | | | | (A) | | Reported Transaction(s) | (I) (Instr. 4) | | | |
| | | | | | Code V | Amount | or (D) | Price | (Instr. 3 and 4) | (| | | |
| | Common | | | | | | | | | | See | | |
| | Stock, | 11/19/2007 | | | S | 4,957,469 | D | \$ | 19,514,221 | I | Footnotes | | |
| | Par Value | 11/19/2007 | | | 5 | 1,237,102 | | 24.125 | 17,511,221 | • | (1) (2) (3) | | |
| | \$0.01 | | | | | | | | | | | | |
| | Common | | | | | | | | | | See | | |
| | Stock, | 11/21/2007 | | | S | 864,000 | D | \$ | 18,650,221 | ī | Footnotes | | |
| | Par Value | 11,21,2007 | | | 5 | 001,000 | | 24.125 | 10,030,221 | | (1) (2) (3) | | |
| | \$0.01 | | | | | | | | | | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form SEC 1474 (9-02)

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displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative | 2. Conversion | 3. Transaction Date (Month/Day/Year) | | 4. Transacti | 5. orNumber | 6. Date Exerc Expiration D | | 7. Tit | | 8. Price of Derivative | 9. Nu Deriv |
|------------------------|---|--------------------------------------|----------------------|-----------------|---|-------------------------------|--------------------|--------|--|------------------------|---|
| Security (Instr. 3) | or Exercise Price of Derivative Security | (incinal Day) Teal) | any (Month/Day/Year) | Code (Instr. 8) | of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | (Month/Day/ | | Under | rlying | Security (Instr. 5) | Secur Bene Owne Follo Repo Trans (Instr |
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--|---------------|-----------|---------|-------|--|--|
| Tropological Comments of the C | Director | 10% Owner | Officer | Other | | |
| BAIN CAPITAL INVESTORS LLC 111 HUNTINGTON AVENUE BOSTON, MA 02199 | | X | | | | |
| BAIN CAPITAL PARTNERS VII LP 111 HUNTINGTON AVENUE BOSTON, MA 02199 | | X | | | | |
| BAIN CAPITAL VII COINVESTMENT FUND LP 111 HUNTINGTON AVENUE BOSTON, MA 02199 | | X | | | | |
| BAIN CAPITAL VII COINVESTMENT FUND LLC 111 HUNTINGTON AVENUE BOSTON, MA 02199 | | X | | | | |
| Bain Capital Integral Investors, LLC 111 HUNTINGTON AVENUE BOSTON, MA 02199 | | X | | | | |
| BCIP TCV, LLC 111 HUNTINGTON AVENUE BOSTON, MA 02199 | | X | | | | |

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Signatures

/s/ Bain Capital Investors, LLC by Andrew B. Balson, Managing Director

11/21/2007

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Because Bain Capital Investors, LLC ("BCI") is the administrative member of Bain Capital Integral Investors, LLC ("Integral Investors"), BCI may be deemed to share voting and dispositive power with respect to the shares of Common Stock held by Integral Investors. BCI

- disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein. On 11/19/2007, Integral Investors sold 3,658,219 shares of Common Stock in a registered public offering of the Issuer (the "Initial Offering"). On 11/21/2007, Integral Investors sold an additional 669,113 shares of Common Stock in connection with an overallotment option related to the Initial Offering (the "Overallotment Option"). Following such sales, Integral Investors held 14,443,398 shares of Common Stock.
 - Because BCI is the sole general partner of Bain Capital Partners VII, L.P. ("BCP"), which is the sole general partner of Bain Capital VII Coinvestment Fund, L.P. ("Coinvestment Fund VII, L.P."), which is the managing and sole member of Bain Capital Fund VII Coinvestment Fund, LLC ("Coinvestment Fund VII, LLC"), each of BCI, BCP and Coinvestment Fund VII, L.P. may be deemed to share voting and dispositive power with respect to the shares of Common Stock held by Coinvestment Fund VII, LLC. Each of BCI, BCP and
- (2) Coinvestment Fund VII, L.P. disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein. On 11/19/2007, Coinvestment Fund VII, LLC sold 1,274,915 shares of Common Stock in the Initial Offering. On 11/21/2007, Coinvestment Fund VII, LLC sold an additional 191,237 shares of Common Stock in connection with the Overallotment Option. Following such sales, Coinvestment Fund VII, LLC held 4,128,030 shares of Common Stock.
 - Because BCI is the administrative member of BCIP TCV, LLC ("BCIP TCV"), BCI may be deemed to share voting and dispositive power with respect to the shares of Common Stock held by BCIP TCV. BCI disclaims beneficial ownership of such securities except to
- (3) the extent of its pecuniary interest therein. On 11/19/2007, BCIP TCV sold 24,335 shares of Common Stock in the Initial Offering. On 11/21/2007, BCIP TCV sold an additional 3,650 shares of Common Stock in connection with the Overallotment Option. Following such sales, BCIP TCV held 78,793 shares of Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3