## Edgar Filing: CMEA VENTURES INFORMATION TECH II LP - Form 3/A

#### CMEA VENTURES INFORMATION TECH II LP

Form 3/A

December 14, 2007

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \* 2. Date of Event  **CMEA VENTURES** 

INFORMATION TECH II LP

(Last) (First) Requiring Statement (Month/Day/Year)

12/06/2007

(Middle)

ONE EMBARCADERO CENTER, Â SUITE 3250

(Street)

3. Issuer Name and Ticker or Trading Symbol

ENTROPIC COMMUNICATIONS INC [ENTR]

4. Relationship of Reporting

Person(s) to Issuer

Filed(Month/Day/Year)

12/06/2007

(Check all applicable)

Director Officer

\_X\_\_ 10% Owner Other (give title below) (specify below) 6. Individual or Joint/Group

Filing(Check Applicable Line) Form filed by One Reporting

5. If Amendment, Date Original

\_X\_ Form filed by More than One

Reporting Person

## SAN FRANCISCO. CAÂ 94111-3600

(State)

1. Title of Security (Instr. 4)

(City)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect

(I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise Price of

4

Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Date Exercisable

Date

**Expiration Title** 

Amount or Number of Shares

Derivative Security: Direct (D) Security or Indirect

5.

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						(I) (Instr. 5)	
Series A Convertible Preferred Stock	(1)	(1)	Common Stock	1,232,563	\$ <u>(1)</u>	I	See Footnote (9)
Series A Convertible Preferred Stock	(1)	(1)	Common Stock	155,799	\$ <u>(1)</u>	I	See Footnote (10)
Series B Convertible Preferred Stock	(2)	(2)	Common Stock	1,654,202	\$ <u>(2)</u>	I	See Footnote (9)
Series B Convertible Preferred Stock	(2)	(2)	Common Stock	209,095	\$ <u>(2)</u>	I	See Footnote (10)
Series C Convertible Preferred Stock	(3)	(3)	Common Stock	883,899	\$ <u>(3)</u>	I	See Footnote (9)
Series C Convertible Preferred Stock	(3)	(3)	Common Stock	107,677	\$ (3)	I	See Footnote (10)
Series D-1 Convertible Preferred Stock	(4)	(4)	Common Stock	88,707	\$ <u>(4)</u>	I	See Footnote (9)
Series D-1 Convertible Preferred Stock	(4)	(4)	Common Stock	10,048	\$ <u>(4)</u>	I	See Footnote (10)
Series D-2 Convertible Preferred Stock	(5)	(5)	Common Stock	1,891,741	\$ <u>(5)</u>	I	See Footnote (9)
Series D-2 Convertible Preferred Stock	(5)	(5)	Common Stock	238,358	\$ <u>(5)</u>	I	See Footnote (10)
Series D-3 Convertible Preferred Stock	(6)	(6)	Common Stock	889,785	\$ <u>(6)</u>	I	See Footnote (9)
Series D-3 Convertible Preferred Stock	(6)	(6)	Common Stock	112,469	\$ <u>(6)</u>	I	See Footnote (10)
Warrants to Purchase Common Stock	(7)	(8)	Common Stock	44,724	\$ 0.4284	I	See Footnote (9)
Warrants to Purchase Common Stock	(7)	(8)	Common Stock	5,652	\$ 0.4284	I	See Footnote (10)

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
<b>, --</b>	Director	10% Owner	Officer	Other	
CMEA VENTURES INFORMATION TECH II LP ONE EMBARCADERO CENTER SUITE 3250 SAN FRANCISCO, CA 94111-3600	Â	ÂX	Â	Â	
CMEA Ventures Information Technology II, Civil Law Partnership ONE EMBARCADERO CENTER SUITE 3250	Â	ÂX	Â	Â	

Reporting Owners 2

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12/13/2007

Date

12/13/2007

Date

12/13/2007

Date

12/13/2007

Date

12/13/2007

Date

SAN FRANCISCO. CAÂ 94111-3600

CMEA Ventures IT Management II, L.P.

ONE EMBARCADERO CENTER

SUITE 3250 SAN FRANCISCO, CAÂ 94111-3600

BARUCH THOMAS R

ONE EMBARCADERO CENTER

SUITE 3250

SAN FRANCISCO, Â CAÂ 94111-3600

Watson James F

ONE EMBARCADERO CENTER

**SUITE 3250** 

SAN FRANCISCO, Â CAÂ 94111-3600

## **Signatures**

/s/ Thomas Baruch

/s/ Thomas Baruch, General Partner CMEA Ventures IT Management II, L.P for CMEA Ventures Information Technology II, L.P. Its Managing Partner

\*\*Signature of Reporting Person

/s/ Thomas Baruch, General Partner CMEA Ventures IT Management II, L.P for CMEA Ventures Information Technology, II, Civil Law Partnership Its Managing Partner

\*\*Signature of Reporting Person

/s/ Thomas Baruch, General Partner for CMEA Ventures IT Management II, L.P

\*\*Signature of Reporting Person

\*\*Signature of Reporting Person

/s/ James Watson

\*\*Signature of Reporting Person

**Explanation of Responses:** 

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Series A Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1.203247177 shares of Common Stock for every one share of Series A Preferred Stock then pursuant to a 1-for-3.25 Reverse Stock Split, for no additional consideration.
- The Series B Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of one share of Common Stock for every three and 1/4 shares of Series B Preferred Stock, for no additional consideration.
- The Series C Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of one share of Common Stock for every three and 1/4 shares of Series C Preferred Stock, for no additional consideration.
- The Series D-1 Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of one share of Common Stock for every three and 1/4 shares of Series D-1 Preferred Stock, for no additional consideration.
- The Series D-2 Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of one share of Common Stock for every three and 1/4 shares of Series D-2 Preferred Stock, for no additional consideration.

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- The Series D-3 Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of one share of Common Stock for every three and 1/4 shares of Series D-3 Preferred Stock, for no additional consideration.
- (7) Warrants became exercisable on September 9, 2003.
- (8) Warrants to purchase common stock terminate upon closing of a public offering.
- By CMEA Ventures Information Technology II, L.P. Thomas Baruch, a member of the Issuer's board of directors, and James Watson are general partners of CMEA Ventures IT Management II, L.P. the sole managing partner of CMEA Ventures Information Technology II, L.P. and have voting and investment power over the shares held by CMEA Ventures Information Technology II, L.P. Each of the Reporting Persons disclaims beneficial ownership of these shares except to the extent of its pecuniary interest therein.
  - By CMEA Ventures Information Technology, II, Civil Law Partnership. Thomas Baruch, a member of the Issuer's board of directors, and James Watson are general partners of CMEA Ventures IT Management II, L.P. the sole managing partner of of CMEA Ventures
- (10) Information Technology II, L.P. and have voting and investment power over the shares held by CMEA Ventures Information Technology II, L.P. Each of the Reporting Persons disclaims beneficial ownership of these shares except to the extent of its pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.