

Castle John K
Form 4
November 21, 2008

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
Castle John K

2. Issuer Name **and** Ticker or Trading
Symbol
MORTONS RESTAURANT
GROUP INC [MRT]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)

☐ Director ☒ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

C/O CASTLE HARLAN, INC., 158
E. 58TH STREET

11/19/2008

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

NEW YORK, NY 10155

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D) Price			
Common Stock, par value \$.01 per share	11/19/2008		P		6,500 (1)	A \$ 1.98	5,009,180	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/19/2008		P		32,100 (1)	A \$ 2	5,041,280	I	See Footnotes (2) (3)
Common Stock, par value \$.01	11/20/2008		P		4,300 (1)	A \$ 1.82	5,045,580	I	See Footnotes (2) (3)

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per share								
Common Stock, par value \$.01 per share	11/20/2008	P	<u>4,800</u> (1)	A	\$ 1.87	5,050,380	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	<u>2,100</u> (1)	A	\$ 1.92	5,052,480	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	200 (1)	A	\$ 1.93	5,052,680	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	<u>4,800</u> (1)	A	\$ 1.97	5,057,480	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	500 (1)	A	\$ 1.98	5,057,980	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	<u>3,200</u> (1)	A	\$ 1.99	5,061,180	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	<u>2,133</u> (1)	A	\$ 2	5,063,313	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	900 (1)	A	\$ 2.01	5,064,213	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	<u>2,100</u> (1)	A	\$ 2.02	5,066,313	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	300 (1)	A	\$ 2.03	5,066,613	I	See Footnotes (2) (3)
Common Stock, par value \$.01 per share	11/20/2008	P	<u>1,000</u> (1)	A	\$ 2.06	5,067,613	I	See Footnotes (2) (3)

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Castle John K C/O CASTLE HARLAN, INC. 158 E. 58TH STREET NEW YORK, NY 10155	X	X		

Signatures

/s/ John K.
Castle 11/21/2008

__Signature of
Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Shares were purchased by Branford Chain, Inc.

Includes 4,688,664 shares held by Castle Harlan Partners III, L.P., 76,864 shares held by Castle Harlan Offshore Partners III, L.P., 78,361 shares held by Castle Harlan Affiliates III, L.P., 17,846 shares held by Frogmore Forum Family Fund, LLC, 31,045 shares held by

(2) Branford Castle Holdings, Inc. and 224,400 shares held by Branford Chain, Inc. John K. Castle, a member of the Morton's Restaurant Group, Inc. ("Morton's") board of directors, is the controlling shareholder of Castle Harlan Partners III, G.P., Inc., which is the general partner of the general partner of Castle Harlan Partners III, L.P.

(3)

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Mr. Castle is also the controlling stockholder of the general partners of Castle Harlan Offshore Partners III, L.P. and of Castle Harlan Affiliates III, L.P. Mr. Castle also exercises control of Branford Castle Holdings, Inc., Branford Chain, Inc. and Frogmore Family Forum Fund, LLC. Mr. Castle shares voting and investment control with these entities (each of which is itself controlled by Mr. Castle) over the securities held by these entities. Mr. Castle disclaims beneficial ownership of the shares of Morton's common stock in excess of his proportionate ownership interest in Castle Harlan Partners III, L.P. and its affiliates.

Remarks:

Form 1 of 2

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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