

CROWN JAMES S  
Form 4  
February 01, 2006

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
CROWN JAMES S

2. Issuer Name and Ticker or Trading Symbol  
GENERAL DYNAMICS CORP  
[GD]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
222 N LASALLE STREET, STE 2000  
(Street)

3. Date of Earliest Transaction (Month/Day/Year)  
01/30/2006

Director  10% Owner  
 Officer (give title below)  Other (specify below)

CHICAGO, IL 60601

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
|                                 |                                      |  | Code                           | V Amount (D) Price  |   |  |  |
| Common Stock                    | 01/30/2006                           |  | M                              | 1,320 A \$ 70.995   | 9,860   | D  |  |
| Common Stock                    |                                      |  |                                |   | 2,712,046   | I  | See fn. (1)                                |
| Common Stock                    |                                      |  |                                |   | 1,255,572   | I  | See fn. (2)                                |
| Common Stock                    |                                      |  |                                |   | 3,876,556   | I  | See fn. (3)                                |
| Common Stock                    |                                      |  |                                |   | 152,400   | I  | See fn. (4)                                |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. P... Der... Sec... (Ins... |                            |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|----------------------------|
|  |  |                                      |  |                                |   | Date Exercisable   | Expiration Date   | Title                         | Amount or Number of Shares |
|  |  |                                      |  |                                |   | Code   | V   | (A)                           | (D)                        |
| Stock Options                              | \$ 70.995  | 01/30/2006                           |  | M                              | 660   | 03/07/2002   | 03/06/2006  | Common Stock                  | 660                        |
| Stock Options                              | \$ 70.995  | 01/30/2006                           |  | M                              | 660   | 03/07/2003   | 03/06/2006  | Common Stock                  | 660                        |

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |         |       |
|--|---------------|-----------|---------|-------|
|  | Director      | 10% Owner | Officer | Other |
| CROWN JAMES S<br>222 N LASALLE STREET<br>STE 2000<br>CHICAGO, IL 60601 |               | X         |         |       |

## Signatures

/s/ James S.  
Crown

02/01/2006

\*\*Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Owned by a partnership - Henry Crown and Company (Not Incorporated) (of which the Reporting Person is a partner)
- (2)

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Owned by a partnership - Areljay, L.P. (of which the Reporting Person is a beneficiary of a trust and a director, officer, and shareholder of a corporation which are partners)

(3) Owned by a partnership - The Crown Fund (of which the Reporting Person is a partner)

(4) Owned by a partnership - Crown Fund II (of which the Reporting Person is a partner)

### **Remarks:**

The Reporting Person disclaims beneficial ownership of the shares described in footnotes 1 through 4, except to the extent of his ownership in the entities which own these shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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