

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
September 30, 2008

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

For the month of September 2008

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
\_\_\_\_\_

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The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K: \_\_\_\_\_

- Exhibit No.1 Director/PDMR Shareholding announcement released on 05 September 2008  
Exhibit No.2 Rule 8.3- (Informa Plc) announcement released on 08 September 2008  
Exhibit No.3 Publication of Prospectus announcement released on 08 September 2008  
Exhibit No.4 Publication of Prospectus announcement released on 08 September 2008  
Exhibit No.5 Director/PDMR Shareholding announcement released on 09 September 2008  
Exhibit No.6 Director/PDMR Shareholding announcement released on 11 September 2008  
Exhibit No.7 Additional Listing announcement released on 15 September 2008  
Exhibit No.8 Rule 8.3- (Alliance & Leicester plc) announcement released on 17 September 2008  
Exhibit No.9 Rule 8.3- (Enodis plc) announcement released on 18 September 2008  
Exhibit No.10 Rule 8.3- (Enodis plc) announcement released on 22 September 2008  
Exhibit No.11 Rule 8.3- (Alliance & Leicester plc) announcement released on 22 September 2008  
Exhibit No.12 Rule 8.3- (Alliance & Leicester plc) announcement released on 22 September 2008  
Exhibit No.13 Director/PDMR Shareholding announcement released on 23 September 2008  
Exhibit No.14 Rule 8.3- (Enodis plc) announcement released on 24 September 2008  
Exhibit No.15 Rule 8.3- (Enodis plc) announcement released on 25 September 2008  
Exhibit No.16 Rule 8.3- (Enodis plc) announcement released on 25 September 2008  
Exhibit No.17 Publication of Registration Document announcement released on 26 September 2008  
Exhibit No.18 Rule 8.3- (Enodis plc) announcement released on 29 September 2008  
Exhibit No.19 Publication of Prospectus announcement released on 29 September 2008  
Exhibit No.20 Publication of Prospectus announcement released on 29 September 2008  
Exhibit No.21 Update announcement released on 30 September 2008

Exhibit No. 1

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

*issuer*

to make a

*RIS*

notification required by

*DR*

3.1.4R(1).

(1) An

*issuer*

making a notification in respect of a transaction relating to the

*shares*  
or debentures of the  
*issuer*  
should complete  
boxes 1 to 16  
, 23 and 24.

(2) An  
*issuer*  
making a notification in respect of a derivative relating to the  
*shares*  
of the  
*issuer*  
should complete  
boxes 1 to 4  
, 6, 8, 13, 14, 16, 23 and 24.

(3) An  
*issuer*  
making a notification in respect of options granted to a  
*director/person discharging managerial responsibilities*  
should complete  
boxes 1 to 3  
and 17 to 24.

(4) An  
*issuer*  
making a notification in respect of a  
*financial instrument*  
relating to the  
*shares*  
of the  
*issuer*  
(other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

*i*

*ii*

3. Name of

*person discharging managerial responsibilities*

*/*

*director*

Guy Robert Whittaker

4. State whether notification relates to a

*person*

connected with a

*person discharging managerial responsibilities*

/

*director*

named in 3 and identify the

*connected person*

-

5. Indicate whether the notification is in respect of a holding of the

*person*

referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3*

6. Description of

*shares*

(including

*class*

), debentures or derivatives or financial instruments relating to

*shares*

Sharesave Options for

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of

*shares*

held by each of them

Guy Robert Whittaker

8 State the nature of the transaction

Cancellation of

2006

Sharesave Savings

Plan

9. Number of

*shares*

, debentures or financial instruments relating to

*shares*

acquired

-

10. Percentage of issued

*class*

acquired (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

11. Number of

*shares*

, debentures or financial instruments relating to

*shares*

disposed

*Lapse of options over*

*r*

4,316

*shares following cancellation of Sharesave Savings*

*Plans*

12. Percentage of issued

*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per

*share*

or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any *treasury shares*

should not be taken into account when calculating percentage)

537,256

Shares

0.00332%

1,093,841

Options

16. Date issuer informed of transaction

-

**If a**

***person discharging managerial responsibilities***

**has been granted options by the**

***issuer***

**complete the following boxes**

17 Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

*1 October 2015 to 31 March 2016*

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

8,994

*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

£1.94

22. Total number of

*shares*

or debentures over which options held following notification

1,102,835

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of issuer**

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September*

*2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

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notification required by

*DR*

3.1.4R(1).

(1) An

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making a notification in respect of a transaction relating to the

*shares*

or debentures of the

*issuer*

should complete

boxes 1 to 16

, 23 and 24.

(2) An

*issuer*

making a notification in respect of a derivative relating to the

*shares*

of the

*issuer*

should complete

boxes 1 to 4

, 6, 8, 13, 14, 16, 23 and 24.

(3) An

*issuer*

making a notification in respect of options granted to a  
*director/person discharging managerial responsibilities*

should complete

boxes 1 to 3

and 17 to 24.

(4) An

*issuer*

making a notification in respect of a

*financial instrument*

relating to the

*shares*

of the

*issuer*

(other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

*i*

*ii*

3. Name of

*person discharging managerial responsibilities*

*/*

*director*

John Alastair Nigel Cameron

4. State whether notification relates to a

*person*

connected with a

*person discharging managerial responsibilities*

*/*

*director*

named in 3 and identify the

*connected person*

*-*

5. Indicate whether the notification is in respect of a holding of the

*person*

referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3*

6. Description of

*shares*

(including

*class*

), debentures or derivatives or financial instruments relating to

*shares*

Sharesave Options for Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of

*shares*

held by each of them

John Alastair Nigel Cameron

8 State the nature of the transaction

-

9. Number of

*shares*

, debentures or financial instruments relating to

*shares*

acquired

-

10. Percentage of issued

*class*

acquired (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

11. Number of

*shares*

, debentures or financial instruments relating to

*shares*

disposed

-

12. Percentage of issued

*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per

*share*

or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any

*treasury shares*



should not be taken into account when calculating percentage)

-  
16. Date issuer informed of transaction

-

**If a  
person discharging managerial responsibilities  
has been granted options by the  
issuer**

**complete the following boxes**

17 Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

*1 October 2011 to 31 March 2012*

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

*4,845*

*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

*£1.94*

22. Total number of

*shares*

or debentures over which options held following notification

*2,612,545*

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of  
issuer**

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL  
RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

*issuer*

to make a

*RIS*

notification required by

*DR*

3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

- i*
- ii*
3. Name of  
*person discharging managerial responsibilities*  
/  
*director*  
Mark Andrew Fisher
4. State whether notification relates to a  
*person*  
connected with a  
*person discharging managerial responsibilities*  
/  
*director*  
named in 3 and identify the  
*connected person*  
*Katherine McHardy*
5. Indicate whether the notification is in respect of a holding of the  
*person*  
referred to in 3 or 4 above or in respect of a non-beneficial interest  
*In respect of a holding of the person*  
*s*  
*referred to in 3*  
*and 4*
6. Description of  
*shares*  
(including  
*class*  
) , debentures or derivatives or financial instruments relating to  
*shares*  
Sharesave Options for Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of  
*shares*  
held by each of them  
Mark Andrew Fisher  
Katherine McHardy
- 8 State the nature of the transaction  
Cancellation of 2007 Sharesave Savings Plan - Mark Andrew Fisher  
Cancellation of  
2004, 2005  
and  
2006  
Sharesave Savings Plan  
s - Katherine McHardy
9. Number of  
*shares*  
, debentures or financial instruments relating to  
*shares*  
acquired  
-
10. Percentage of issued  
*class*

acquired (  
*treasury shares*  
of that  
*class*  
should not be taken into account when calculating percentage)

-

11. Number of  
*shares*  
, debentures or financial instruments relating to  
*shares*  
disposed  
*Lapse of options over*

1,876  
*shares following cancellation of Sharesave Savings Plans*  
- Mark Andrew Fisher

*Lapse of options over 2,637 shares following cancellation of Sharesave Savings Plans - Katherine McHardy*

12. Percentage of issued  
*class*  
disposed (  
*treasury shares*  
of that  
*class*  
should not be taken into account when calculating percentage)

-

13. Price per  
*share*  
or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any  
*treasury shares*  
should not be taken into account when calculating percentage)

31,724  
Shares  
0.00019%

1,914,447  
Options

16. Date issuer informed of transaction

-

**If a  
*person discharging managerial responsibilities*  
has been granted options by the  
*issuer***

**complete the following boxes**

17. Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

1 October 2011 to 31 March 2012

- Mark Andrew Fisher

1 October 2013 to 31 March 2014

- Katherine McHardy

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

*4,845*

*Ordinary shares of 25p*

- Mark Andrew Fisher

*8,389 Ordinary shares of 25p - Katherine McHardy*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

*£1.94*

22. Total number of

*shares*

or debentures over which options held following notification

*1,927,681*

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of issuer**

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

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notification required by

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3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

*i*

3. Name of

*person discharging managerial responsibilities*

/

*director*

Christopher Paul Sullivan

4. State whether notification relates to a

*person*

connected with a

*person discharging managerial responsibilities*

/

*director*

named in 3 and identify the

*connected person*

-

5. Indicate whether the notification is in respect of a holding of the

*person*

referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3*

6. Description of

*shares*

(including

*class*

), debentures or derivatives or financial instruments relating to

*shares*

Sharesave Options for Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of

*shares*

held by each of them

Christopher Paul Sullivan

8 State the nature of the transaction

Cancellation of

2003, 2004, 2005 and 2007

Sharesave Savings Plans

9. Number of

*shares*

, debentures or financial instruments relating to

*shares*

acquired

-

10. Percentage of issued

*class*

acquired (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

11. Number of

*shares*

, debentures or financial instruments relating to

*shares*

disposed

*Lapse of options over*

4,360

*shares following cancellation of Sharesave Savings Plans*

12. Percentage of issued

*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per

*share*

or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any

*treasury shares*

should not be taken into account when calculating percentage)

105,082

Shares

0.00065%

965,007

Options

16. Date issuer informed of transaction

-

**If a**

***person discharging managerial responsibilities***

**has been granted options by the**

***issuer***

**complete the following boxes**

17 Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

1 October 2013 to 31 March 2014

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

8,389



*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise  
*£1.94*

22. Total number of  
*shares*

or debentures over which options held following notification  
*973,396*

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of  
*issuer***

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL  
RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

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3.1.4R(1).

(1) An

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or debentures of the

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should complete

boxes 1 to 16

, 23 and 24.

(2) An

*issuer*

making a notification in respect of a derivative relating to the

*shares*

of the

*issuer*

should complete

boxes 1 to 4

, 6, 8, 13, 14, 16, 23 and 24.

(3) An

*issuer*

making a notification in respect of options granted to a

*director/person discharging managerial responsibilities*  
should complete  
boxes 1 to 3  
and 17 to 24.

- (4) An  
*issuer*  
making a notification in respect of a  
*financial instrument*  
relating to the  
*shares*  
of the  
*issuer*  
(other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

*i*

3. Name of

*person discharging managerial responsibilities*

*/*

*director*

Ron Teerlink

4. State whether notification relates to a

*person*

connected with a

*person discharging managerial responsibilities*

*/*

*director*

named in 3 and identify the

*connected person*

*-*

5. Indicate whether the notification is in respect of a holding of the

*person*

referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3*

6. Description of

*shares*

(including

*class*

), debentures or derivatives or financial instruments relating to  
*shares*

Sharesave Options for Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of  
*shares*

held by each of them

Ron Teerlink

8 State the nature of the transaction

-

9. Number of  
*shares*

, debentures or financial instruments relating to  
*shares*

acquired

-

10. Percentage of issued  
*class*

acquired (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

11. Number of  
*shares*

, debentures or financial instruments relating to  
*shares*

disposed

-

12. Percentage of issued  
*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per  
*share*

or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any  
*treasury shares*

should not be taken into account when calculating percentage)

-

16. Date issuer informed of transaction

-

**If a  
person discharging managerial responsibilities  
has been granted options by the  
issuer  
complete the following boxes**

17. Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

*1 October 2015 to 31 March 2016*

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

*8,994*

*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

*£1.94*

22. Total number of

*shares*

or debentures over which options held following notification

363,439

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of  
issuer**

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL  
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*issuer*  
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of the  
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boxes 1 to 4  
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(3) An  
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relating to the  
*shares*  
of the  
*issuer*  
(other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

*i*

3. Name of

*person discharging managerial responsibilities*

*/*

*director*

Brian John Crowe

4. State whether notification relates to a

*person*

connected with a

*person discharging managerial responsibilities*

/

*director*

named in 3 and identify the

*connected person*

-

5. Indicate whether the notification is in respect of a holding of the

*person*

referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3*

6. Description of

*shares*

(including

*class*

), debentures or derivatives or financial instruments relating to

*shares*

Sharesave Options for Ordinary shares of £0.25

7. Name of registered shareholder(s) and, if more than one, the number of

*shares*

held by each of them

Brian John Crowe

8 State the nature of the transaction

-

9. Number of

*shares*

, debentures or financial instruments relating to

*shares*

acquired

-

10. Percentage of issued

*class*

acquired (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

11. Number of

*shares*

, debentures or financial instruments relating to

*shares*

disposed

-

12. Percentage of issued

*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per

*share*

or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any

*treasury shares*

should not be taken into account when calculating percentage)

-

16. Date issuer informed of transaction

-

**If a**

***person discharging managerial responsibilities***

**has been granted options by the**

***issuer***

**complete the following boxes**

17 Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

*1 October 2013 to 31 March 2014*

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

*8,389*

*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

*£1.94*

22. Total number of

*shares*

or debentures over which options held following notification

*1,115,437*

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of  
*issuer***

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL  
RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

*issuer*

to make a

*RIS*

notification required by

*DR*

3.1.4R(1).

- (1) An  
*issuer*  
making a notification in respect of a transaction relating to the  
*shares*  
or debentures of the  
*issuer*  
should complete  
boxes 1 to 16  
, 23 and 24.
- (2) An  
*issuer*  
making a notification in respect of a derivative relating to the  
*shares*  
of the  
*issuer*  
should complete  
boxes 1 to 4  
, 6, 8, 13, 14, 16, 23 and 24.
- (3) An  
*issuer*  
making a notification in respect of options granted to a  
*director/person discharging managerial responsibilities*  
should complete  
boxes 1 to 3  
and 17 to 24.
- (4) An  
*issuer*  
making a notification in respect of a  
*financial instrument*  
relating to the  
*shares*  
of the  
*issuer*



(other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

*i*

3. Name of

*person discharging managerial responsibilities*

*/*

*director*

Alan Peter Dickinson

4. State whether notification relates to a

*person*

connected with a

*person discharging managerial responsibilities*

*/*

*director*

named in 3 and identify the

*connected person*

*-*

5. Indicate whether the notification is in respect of a holding of the

*person*

referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3*

6. Description of

*shares*

(including

*class*

), debentures or derivatives or financial instruments relating to

*shares*

Sharesave Options for Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of

*shares*

held by each of them

Alan Peter Dickinson

8 State the nature of the transaction

Cancellation of

2004, 2006 and 2007

Sharesave Savings Plans

9. Number of

*shares*

, debentures or financial instruments relating to

*shares*

acquired

-

10. Percentage of issued

*class*

acquired (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

11. Number of

*shares*

, debentures or financial instruments relating to

*shares*

disposed

*Lapse of options over*

*2,067*

*shares following cancellation of Sharesave Savings Plans*

12. Percentage of issued

*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per

*share*

or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any

*treasury shares*

should not be taken into account when calculating percentage)

15,271

Shares

0.00009%

1,077,212

Options

16. Date issuer informed of transaction

-

**If a  
person discharging managerial responsibilities  
has been granted options by the  
issuer**

**complete the following boxes**

17 Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

*1 October 2011 to 31 March 2012*

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

*4,845*

*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

*£1.94*

22. Total number of

*shares*

or debentures over which options held following notification

*1,082,057*

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of  
issuer**

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL  
RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

*issuer*

to make a

*RIS*

notification required by

*DR*

3.1.4R(1).

(1) An

*issuer*

making a notification in respect of a transaction relating to the  
*shares*

or debentures of the

*issuer*

should complete

boxes 1 to 16

, 23 and 24.

(2) An

*issuer*

making a notification in respect of a derivative relating to the  
*shares*

of the

*issuer*

should complete

boxes 1 to 4

, 6, 8, 13, 14, 16, 23 and 24.

(3) An

*issuer*

making a notification in respect of options granted to a  
*director/person discharging managerial responsibilities*

should complete

boxes 1 to 3

and 17 to 24.

(4) An

*issuer*

making a notification in respect of a  
*financial instrument*

relating to the

*shares*

of the

*issuer*

(other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

*i*

3. Name of

*person discharging managerial responsibilities*

/  
*director*  
Cormac  
Michael  
McCarthy

4. State whether notification relates to a  
*person*  
connected with a  
*person discharging managerial responsibilities*

/  
*director*  
named in 3 and identify the  
*connected person*

-  
5. Indicate whether the notification is in respect of a holding of the  
*person*  
referred to in 3 or 4 above or in respect of a non-beneficial interest  
*In respect of a holding of the person referred to in 3*

6. Description of  
*shares*  
(including  
*class*  
) , debentures or derivatives or financial instruments relating to  
*shares*  
Sharesave Options for Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of  
*shares*  
held by each of them  
Cormac Michael McCarthy

8 State the nature of the transaction  
Cancellation of  
2004  
Sharesave Savings Plan

9. Number of  
*shares*  
, debentures or financial instruments relating to  
*shares*  
acquired

-  
10. Percentage of issued  
*class*  
acquired (  
*treasury shares*  
of that  
*class*  
should not be taken into account when calculating percentage)

-  
11. Number of  
*shares*  
, debentures or financial instruments relating to  
*shares*

disposed

*Lapse of options over*

3,872

*shares following cancellation of Sharesave Savings Plans*

12. Percentage of issued

*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per

*share*

or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any

*treasury shares*

should not be taken into account when calculating percentage)

34,924

Shares

0.00021%

792,397

Options

16. Date issuer informed of transaction

-

**If a**

***person discharging managerial responsibilities***

**has been granted options by the**

***issuer***

**complete the following boxes**

17 Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

18

October 201

3

to

17 April 2014

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (  
*class*  
and number)

12,845

*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise  
£1.94

22. Total number of  
*shares*

or debentures over which options held following notification  
805,242

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of  
*issuer***

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL  
RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

*issuer*

to make a

*RIS*

notification required by

*DR*

3.1.4R(1).

(1) An

*issuer*

making a notification in respect of a transaction relating to the

*shares*

or debentures of the

*issuer*

should complete

boxes 1 to 16

, 23 and 24.

(2) An

*issuer*

making a notification in respect of a derivative relating to the

*shares*

of the

*issuer*

should complete

boxes 1 to 4  
, 6, 8, 13, 14, 16, 23 and 24.

(3) An  
*issuer*  
making a notification in respect of options granted to a  
*director/person discharging managerial responsibilities*  
should complete  
boxes 1 to 3  
and 17 to 24.

(4) An  
*issuer*  
making a notification in respect of a  
*financial instrument*  
relating to the  
*shares*  
of the  
*issuer*  
(other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

*i*

3. Name of

*person discharging managerial responsibilities*

*/*

*director*

Neil James Roden

4. State whether notification relates to a

*person*

connected with a

*person discharging managerial responsibilities*

*/*

*director*

named in 3 and identify the

*connected person*

-

5. Indicate whether the notification is in respect of a holding of the

*person*

referred to in 3 or 4 above or in respect of a non-beneficial interest



*In respect of a holding of the person referred to in 3*

6. Description of

*shares*

(including

*class*

), debentures or derivatives or financial instruments relating to

*shares*

Sharesave Options for Ordinary shares of £0.25

7. Name of registered shareholder(s) and, if more than one, the number of

*shares*

held by each of them

Neil

James Roden

8 State the nature of the transaction

-

9. Number of

*shares*

, debentures or financial instruments relating to

*shares*

acquired

-

10. Percentage of issued

*class*

acquired (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

11. Number of

*shares*

, debentures or financial instruments relating to

*shares*

disposed

-

12. Percentage of issued

*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per

*share*

or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any

*treasury shares*

should not be taken into account when calculating percentage)

-

16. Date issuer informed of transaction

-

**If a  
person discharging managerial responsibilities  
has been granted options by the**

**issuer**

**complete the following boxes**

17 Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

*1 October 2013 to 31 March 2014*

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

*8,389*

*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

*£1.94*

22. Total number of

*shares*

or debentures over which options held following notification

*1,368,868*

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of  
issuer**

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL  
RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

*issuer*

to make a

*RIS*

notification required by

*DR*

3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

*i*

3. Name of

*person discharging managerial responsibilities*

*/*

*director*

Miller Roy McLean

4. State whether notification relates to a

*person*

connected with a

*person discharging managerial responsibilities*

*/*

*director*

named in 3 and identify the

*connected person*

-

5. Indicate whether the notification is in respect of a holding of the

*person*

referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3*

6. Description of

*shares*

(including

*class*

), debentures or derivatives or financial instruments relating to

*shares*

Sharesave Options for Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of

*shares*

held by each of them

Miller Roy McLean

8 State the nature of the transaction

Cancellation of

2004 and 2006

Sharesave Savings Plans

9. Number of

*shares*

, debentures or financial instruments relating to

*shares*

acquired

-

10. Percentage of issued

*class*

acquired (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

11. Number of

*shares*

, debentures or financial instruments relating to  
*shares*

disposed

*Lapse of options over*

1,782

*shares following cancellation of Sharesave Savings Plans*

12. Percentage of issued

*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per

*share*

or value of transaction

-

14. Date and place of transaction

-

15. Total holding following notification and total percentage holding following notification (any  
*treasury shares*

should not be taken into account when calculating percentage)

1,394,018

Shares

0.00863%

1,184,976

Options

16. Date issuer informed of transaction

-

**If a  
*person discharging managerial responsibilities*  
has been granted options by the  
*issuer***

**complete the following boxes**

17 Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

1

October 2011 to 31 March 2012

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

4,845

*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

£1.94

22. Total number of

*shares*

or debentures over which options held following notification

1,189,821

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of issuer**

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

---

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an

*issuer*

to make a

*RIS*

notification required by

*DR*

3.1.4R(1).

(1) An

*issuer*

making a notification in respect of a transaction relating to the

*shares*

or debentures of the

*issuer*

should complete

boxes 1 to 16

, 23 and 24.

(2) An

*issuer*

making a notification in respect of a derivative relating to the

*shares*

of the

*issuer*

should complete

boxes 1 to 4

, 6, 8, 13, 14, 16, 23 and 24.

(3) An

*issuer*

making a notification in respect of options granted to a  
*director/person discharging managerial responsibilities*  
should complete  
boxes 1 to 3  
and 17 to 24.

(4) An

*issuer*

making a notification in respect of a  
*financial instrument*  
relating to the  
*shares*  
of the  
*issuer*  
(other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the

*issuer*

*The Royal Bank of Scotland Group plc*

2. State whether the notification relates to (i) a transaction notified in accordance with

*DR*

3.1.4R(1)(a); or

(ii)

*DR*

3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

*i*

3. Name of

*person discharging managerial responsibilities*

*/*

*director*

Andrew Martin McLaughlin

4. State whether notification relates to a

*person*

connected with a

*person discharging managerial responsibilities*

*/*

*director*

named in 3 and identify the

*connected person*

*-*

5. Indicate whether the notification is in respect of a holding of the

*person*

referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3*

6. Description of

*shares*

(including  
*class*

), debentures or derivatives or financial instruments relating to  
*shares*

Sharesave Options for Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of  
*shares*

held by each of them

Andrew Martin McLaughlin

8 State the nature of the transaction

Cancellation of

2006

Sharesave Savings Plan

9. Number of

*shares*

, debentures or financial instruments relating to  
*shares*

acquired

-

10. Percentage of issued

*class*

acquired (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

11. Number of

*shares*

, debentures or financial instruments relating to

*shares*

disposed

*Lapse of options o*

*ver*

4,064

*shares following cancellation of Sharesave Savings Plans*

12. Percentage of issued

*class*

disposed (

*treasury shares*

of that

*class*

should not be taken into account when calculating percentage)

-

13. Price per

*share*

or value of transaction

-

14. Date and place of transaction

-



15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

12,476

Shares

0.000

0

7%

255,752

Options

16. Date issuer informed of transaction

-

**If a**

***person discharging managerial responsibilities***  
**has been granted options by the**  
***issuer***

**complete the following boxes**

17 Date of grant

*5 September 2008*

18. Period during which or date on which it can be exercised

*1 October 2011 to 31 March 2012*

19. Total amount paid (if any) for grant of the option

-

20. Description of

*shares*

or debentures involved (

*class*

and number)

*4,845*

*Ordinary shares of 25p*

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

*£1.94*

22. Total number of

*shares*

or debentures over which options held following notification

*260,597*

23. Any additional information

-

24. Name of contact and telephone number for queries

*Aileen Taylor, Deputy Secretary*

*0131 626 4099*

**Name and signature of duly authorised officer of**  
***issuer***

**responsible for making notification**

*Aileen Taylor, Deputy Secretary*

**Date of notification**

*5 September 2008*

Exhibit No.2

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)****1.  
KEY INFORMATION**

|  |   |
|--|---|
| <b>Name of person dealing</b><br>(Note 1)                                      | Coutts & Co<br>(wholly-owned subsidiary of The Royal Bank of Scotland Group plc)    |
| <b>Company dealt in</b>  | Informa Plc   |
| <b>Class of relevant security to which the dealings being disclosed relate</b> | ORD GBP 0.001   |
| <b>(Note 2)</b>  |   |
| <b>Date of dealing</b>   | Late Disclosures. Latest Disclosure 07/07/08-Please see the table in Section 3 (a). |

**2.  
INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

|   | <b>Long</b>      |                 | <b>Short</b>  |              |
|---|------------------|-----------------|---------------|--------------|
|   | <b>Number</b>    | <b>(%)</b>      | <b>Number</b> | <b>(%)</b>   |
| <b>(1) Relevant securities</b>              | <b>6,595,527</b> | <b>(1.5521)</b> | <b>0</b>      | <b>(0.0)</b> |
| <b>(2) Derivatives (other than options)</b> | <b>0</b>         | <b>(0.0)</b>    | <b>0</b>      | <b>(0.0)</b> |

|  |                  |                 |          |              |
|--|------------------|-----------------|----------|--------------|
| <b>(3) Options and agreements to purchase/sell</b> | <b>0</b>         | <b>(0.0)</b>    | <b>0</b> | <b>(0.0)</b> |
| <b>Total</b>                                       | <b>6,595,527</b> | <b>(1.5521)</b> | <b>0</b> | <b>(0.0)</b> |

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
 (Note 3)

|                                    |                   |                   |
|------------------------------------|-------------------|-------------------|
| <b>Class of relevant security:</b> | <b>Long</b>       | <b>Short</b>      |
|                                    | <b>Number (%)</b> | <b>Number (%)</b> |

**(1) Relevant securities**

**(2) Derivatives (other than options)**

**(3) Options and agreements to purchase/sell**

**Total**

**(c)**  
**Rights to subscribe**  
 (Note 3)

**Class of relevant security: Details**

**3.**  
**DEALINGS**  
 (Note 4)

**(a)**  
**Purchases and sales**

|                      |                             |                       |
|----------------------|-----------------------------|-----------------------|
| <b>Purchase/sale</b> | <b>Number of securities</b> | <b>Price per unit</b> |
|                      |                             | <b>(Note 5)</b>       |

**13/06/08**

|      |           |            |
|------|-----------|------------|
| Sale | 1,496,474 | 4.3806 GBP |
| Sale | 222,804   | 4.3806 GBP |
| Sale | 222,821   | 4.3806 GBP |
| Sale | 222,865   | 4.3806 GBP |
| Sale | 222,036   | 4.3806 GBP |

**16/06/08**

|      |         |            |
|------|---------|------------|
| Sale | 38,329  | 4.4967 GBP |
| Sale | 38,335  | 4.4967 GBP |
| Sale | 38,194  | 4.4967 GBP |
| Sale | 257,416 | 4.4967 GBP |
| Sale | 38,326  | 4.4967 GBP |

**07/07/08**

|      |         |            |
|------|---------|------------|
| Sale | 167,781 | 4.2181 GBP |
|------|---------|------------|

**(b)**  
**Derivatives transactions (other than options)**

| Product name,<br>e.g. CFD | Long/short<br>(Note 6) | Number of securities<br>(Note 7) | Price per unit<br>(Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

**(c)**  
**Options transactions in respect of existing securities**

**(i)**  
**Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates<br>(Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit<br>(Note 5) |
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|

**(ii)**

**Exercising**

**Product name, e.g. call option**   **Number of securities**   **Exercise price per unit**  
(Note 5)

**(d)**  
**Other dealings (including new securities)**  
(Note 4)

**Nature of transaction**   **Details**   **Price per unit (if applicable)**  
(Note 8)  
(Note 5)

**4.**  
**OTHER INFORMATION**  
**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**  
(Note 9)

**YES**  
**/NO**

|   |                          |
|---|--------------------------|
| <b>Date of disclosure</b>                                       | <b>08 September 2008</b> |
| <b>Contact name</b>   | <b>Richard Hopkins</b>   |
| <b>Telephone number</b>   | <b>(020) 7714 4459</b>   |
| <b>If a connected EFM, name of offeree/with which connected</b> | <b>Informa plc</b>       |

**If a connected EFM, state nature of connection  
(Note 10)**

**Adviser**

**Notes**

***The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)***

Exhibit No.3

**Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

*Supplementary Prospectus for The Royal Bank of Scotland Group plc  
and  
The Royal Bank of Scotland plc £5  
0  
,000,000,000 Euro Medium Term Note Programme*

To view  
the full document

,  
please paste the following  
URL  
into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/9881C\\_-2008-9-8.pdf](http://www.rns-pdf.londonstockexchange.com/rns/9881C_-2008-9-8.pdf)

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact  
:

Ron Huggett  
Director, Capital Management & Securitisation  
The Royal Bank of Scotland Group plc  
5  
th  
Floor

280 Bishopsgate  
London EC2M 4RB

TEL: 020 7085 4925  
FAX: 020 7293 9966

## **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit No. 4

## **Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

*Supplementary  
Offering Memorandum  
for The Royal Bank of Scotland Group plc  
and  
The Royal Bank of Scotland plc  
US\$35,000,000,000  
Medium  
-  
Term Note Program*

To view  
the full document

,

please paste the following  
URL  
into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/9884C\\_-2008-9-8.pdf](http://www.rns-pdf.londonstockexchange.com/rns/9884C_-2008-9-8.pdf)

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact  
:

Ron Huggett  
Director, Capital Management & Securitisation  
The Royal Bank of Scotland Group plc  
5  
th  
Floor  
280 Bishopsgate  
London EC2M 4RB

TEL: 020 7085 4925  
FAX: 020 7293 9966

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the  
Supplementary  
Prospectus  
(and the Prospectus to which it relates)  
may be addressed to and/or targeted at persons who are residents of particular countries (specified in the  
Prospectus) only and is not intended for use and should not be relied upon by any person outside these  
countries and/or to whom the offer contained in the Prospectus  
and the Supplementary Prospectus  
is not addressed. Prior  
to relying on the information contained in the Prospectus  
and the Supplementary Prospectus  
you must ascertain from the Prospectus whether or not you are part of the intended addressees of the  
information contained therein.

Your right to  
access  
this service is conditional upon complying with the above requirement.

Exhibit No.5

#### **NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**



This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
  - (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
  - (iii) both (i) and (ii)
- iii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£  
2.  
46

14. Date and place of transaction

8 September 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,118,  
7  
92

shares 0.

0  
069  
3  
%

16. Date issuer informed of transaction

8 September  
2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17 Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

9 September 2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.4

6

14. Date and place of transaction

8 September 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,  
394,0  
69  
0.0  
0863  
%

16. Date issuer informed of transaction

8 September 2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

9 September 2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.4

6

14. Date and place of transaction

8 September 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,000,

5

05

0.00

619

%

16. Date issuer informed of transaction

8 September 2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

9 September 2008

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Neil James Roden

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25



7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.4

6

14. Date and place of transaction

8 September 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

233,

813

shares 0.00

144

%

16. Date issuer informed of transaction

8 September 2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

- 17  
.  
Date of grant  
-
18. Period during which or date on which it can be exercised  
-
19. Total amount paid (if any) for grant of the option  
-
20. Description of shares or debentures involved (class and number)  
-
- 23  
. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise  
-
22. Total number of shares or debentures over which options held following notification  
-
23. Any additional information  
-
24. Name of contact and telephone number for queries  
Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

9 September 2008

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Christopher Paul Sullivan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.4

6

14. Date and place of transaction

8 September 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

10  
5  
,  
133  
shares 0.00  
06  
5  
%

16. Date issuer informed of transaction

8 September 2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17  
.  
Date of grant  
-

18. Period during which or date on which it can be exercised  
-

19. Total amount paid (if any) for grant of the option  
-

20. Description of shares or debentures involved (class and number)  
-

23  
. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise  
-

22. Total number of shares or debentures over which options held following notification  
-

23. Any additional information  
-

24. Name of contact and telephone number for queries  
Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**  
Aileen Taylor, Deputy Secretary

**Date of notification**

9 September 2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Andrew Martin McLaughlin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

20

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.4

6

14. Date and place of transaction

8 September 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

12,4

96

shares 0.00

007

%

16. Date issuer informed of transaction

8 September 2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

9 September 2008

-----  
Exhibit No.6

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Adam & Company (Nominees) Limited

8 State the nature of the transaction

Sale

of shares

9. Number of shares, debentures or financial instruments relating to shares acquired

-

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

6

0,000

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.48

14. Date and place of transaction

1

0 September



2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,334,069

0.00

826

%

16. Date issuer informed of transaction

1

0 September

2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor  
, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor  
, Head of Group Secretariat

Date of notification

1

1

September  
2008  
Exhibit No.7

Additional Listing

The Royal Bank of Scotland Group plc (the "Company") announces that an application has been made to the UK Listing Authority for admission to the Official List and the London Stock Exchange for the admission to trading of 403,467,406 ordinary shares of 25p each in the Company.

As announced in the Company's interim results announcement on 8 August 2008, these shares will be allotted today, Monday, 15 September 2008, to existing shareholders of the Company by way of a capitalisation issue on the basis of 1 new ordinary share for every 40 shares held on the Record Date of Friday, 12 September 2008.

These new shares will rank pari passu with existing Company shares.  
Exhibit No.8

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.  
KEY INFORMATION**

|  |                                  |
|--|----------------------------------|
| <b>Name of person dealing</b><br>(Note 1)                                      | Royal Bank of Scotland Group plc |
| <b>Company dealt in</b>  | Alliance & Leicester plc         |
| <b>Class of relevant security to which the dealings being disclosed relate</b> | ORD GBP 0.50                     |
| <b>(Note 2)</b>  |                                  |
| <b>Date of dealing</b>   | 16 September 2008                |

**2.  
INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

|  | <b>Long</b>      |                  | <b>Short</b>  |               |
|--|------------------|------------------|---------------|---------------|
|  | <b>Number</b>    | <b>(%)</b>       | <b>Number</b> | <b>(%)</b>    |
| <b>(1) Relevant securities</b>                     | <b>5,269,940</b> | <b>(1.2516%)</b> | <b>0</b>      | <b>(0.0%)</b> |
| <b>(2) Derivatives (other than options)</b>        | <b>0</b>         | <b>(0.0%)</b>    | <b>0</b>      | <b>(0.0%)</b> |
| <b>(3) Options and agreements to purchase/sell</b> | <b>0</b>         | <b>(0.0%)</b>    | <b>0</b>      | <b>(0.0%)</b> |
| <b>Total</b>                                       | <b>5,269,940</b> | <b>(1.2516%)</b> | <b>0</b>      | <b>(0.0%)</b> |

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
 (Note 3)

| Class of relevant security: | Long       | Short      |
|-----------------------------|------------|------------|
|                             | Number (%) | Number (%) |

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell
- Total

**(c)**  
**Rights to subscribe**  
 (Note 3)

Class of relevant security: Details

**3.**  
**DEALINGS**  
 (Note 4)

**(a)**  
**Purchases and sales**

| Purchase/sale | Number of securities | Price per unit |
|---------------|----------------------|----------------|
| (Note 5)      |                      |                |

|          |           |            |
|----------|-----------|------------|
| Purchase | 1,614,000 | 2.6711 GBP |
| Purchase | 2,000,000 | 2.6802 GBP |

**(b)**  
**Derivatives transactions (other than options)**

| Product name, Long/short | Number of securities | Price per unit |
|--------------------------|----------------------|----------------|
|--------------------------|----------------------|----------------|

e.g. CFD (Note 6) (Note 7) (Note 5)

**(c)**  
**Options transactions in respect of existing securities**

**(i)**  
**Writing, selling, purchasing or varying**

| <b>Product name, e.g. call option</b> | <b>Writing, selling, purchasing, varying etc.</b> | <b>Number of securities to which the option relates (Note 7)</b> | <b>Exercise price</b> | <b>Type, e.g. American, European etc.</b> | <b>Expiry date</b> | <b>Option money paid/received per unit (Note 5)</b> |
|---------------------------------------|---|--|-----------------------|---|--------------------|---|
|---------------------------------------|---|--|-----------------------|---|--------------------|---|

**(ii)**  
**Exercising**

| <b>Product name, e.g. call option</b> | <b>Number of securities</b> | <b>Exercise price per unit (Note 5)</b> |
|---------------------------------------|-----------------------------|---|
|---------------------------------------|-----------------------------|---|

**(d)**  
**Other dealings (including new securities)**  
 (Note 4)

| <b>Nature of transaction (Note 8)</b> | <b>Details (Note 5)</b> | <b>Price per unit (if applicable) (Note 5)</b> |
|---------------------------------------|-------------------------|--|
|---------------------------------------|-------------------------|--|

**4.**  
**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**

**/NO**

**Date of disclosure**

**17 September 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection**

(Note 10)

*Notes:*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at

[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No.9

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.**

**KEY INFORMATION**

**Name of person dealing**

Royal Bank of Scotland Group Plc

(Note 1)

**Company dealt in**

Enodis plc

**Class of relevant security to which the dealings being disclosed relate**

ORD GBP 0.10

(Note 2)

Date of dealing

17 September 2008

2.

**INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a)  
Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

|   | Long             |                  | Short    |             |
|---|------------------|------------------|----------|-------------|
|   | Number           | (%)              | Number   | (%)         |
| (1) Relevant securities                     | 4,794,412        | (1.2999%)        | 0        | (0%)        |
| (2) Derivatives (other than options)        | 0                | (0%)             | 0        | (0%)        |
| (3) Options and agreements to purchase/sell | 0                | (0%)             | 0        | (0%)        |
| <b>Total</b>                                | <b>4,794,412</b> | <b>(1.2999%)</b> | <b>0</b> | <b>(0%)</b> |

(b)  
Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security:                 | Long   |     | Short  |     |
|---|--------|-----|--------|-----|
|   | Number | (%) | Number | (%) |
| (1) Relevant securities                     |        |     |        |     |
| (2) Derivatives (other than options)        |        |     |        |     |
| (3) Options and agreements to purchase/sell |        |     |        |     |
| <b>Total</b>                                |        |     |        |     |

(c)  
Rights to subscribe

(Note 3)

**Class of relevant security: Details****3.  
DEALINGS**

(Note 4)

**(a)  
Purchases and sales**

| <b>Purchase/sale</b> | <b>Number of securities</b> | <b>Price per unit</b><br>(Note 5) |
|----------------------|-----------------------------|-----------------------------------|
| Purchase             | 2,537                       | 3.1050 GBP                        |
| Purchase             | 1,663                       | 3.1075 GBP                        |
| Purchase             | 2,440,000                   | 3.1244 GBP                        |
| Purchase             | 1,000,000                   | 3.1247 GBP                        |
| Purchase             | 551                         | 3.1379 GBP                        |
| <br>                 |                             |                                   |
| Sale                 | 4,200                       | 3.1060 GBP                        |
| Sale                 | 453                         | 3.1375 GBP                        |
| Sale                 | 98                          | 3.1400 GBP                        |

**(b)  
Derivatives transactions (other than options)**

| <b>Product name,</b><br>e.g. CFD | <b>Long/short</b><br>(Note 6) | <b>Number of securities</b><br>(Note 7) | <b>Price per unit</b><br>(Note 5) |
|----------------------------------|-------------------------------|---|-----------------------------------|
|----------------------------------|-------------------------------|---|-----------------------------------|

**(c)  
Options transactions in respect of existing securities****(i)  
Writing, selling, purchasing or varying**

| <b>Product name,</b><br>e.g. call option | <b>Writing, selling, purchasing, varying etc.</b> | <b>Number of securities to which the option relates</b><br>(Note 7) | <b>Exercise price</b> | <b>Type, e.g. American, European etc.</b> | <b>Expiry date</b> | <b>Option money paid/received per unit</b><br>(Note 5) |
|--|---|---|-----------------------|---|--------------------|--|
|--|---|---|-----------------------|---|--------------------|--|



**(ii)**  
**Exercising**

**Product name, e.g. call option**   **Number of securities**   **Exercise price per unit**  
(Note 5)

**(d)**  
**Other dealings (including new securities)**  
(Note 4)

**Nature of transaction**   **Details**   **Price per unit (if applicable)**  
(Note 8)  
(Note 5)

**4.**  
**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?**  
(Note 9)

**YES**  
**/NO**

**Date of disclosure**  
**Contact name**

**18 September 2008**  
**Richard Hopkins**

**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection**  
(Note 10)

**Notes:**

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No.10

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.  
KEY INFORMATION**

|  |                                  |
|--|----------------------------------|
| <b>Name of person dealing</b><br>(Note 1)                                      | Royal Bank of Scotland Group Plc |
| <b>Company dealt in</b>  | Enodis plc                       |
| <b>Class of relevant security to which the dealings being disclosed relate</b> | ORD GBP 0.10                     |
| <b>(Note 2)</b>  |                                  |
| <b>Date of dealing</b>   | 19 September 2008                |

**2.  
INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

|  | <b>Long</b>                | <b>Short</b>            |
|--|----------------------------|-------------------------|
|  | <b>Number (%)</b>          | <b>Number (%)</b>       |
| <b>(1) Relevant securities</b>                     | <b>4,742,425 (1.2903%)</b> | <b>54,518 (0.0148%)</b> |
| <b>(2) Derivatives (other than options)</b>        | <b>0 (0%)</b>              | <b>0 (0%)</b>           |
| <b>(3) Options and agreements to purchase/sell</b> | <b>0 (0%)</b>              | <b>0 (0%)</b>           |
| <b>Total</b>                                       | <b>4,742,425 (1.2903%)</b> | <b>54,518 (0.0148%)</b> |

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

| <b>Class of relevant security:</b> | <b>Long</b>       | <b>Short</b>      |
|------------------------------------|-------------------|-------------------|
|                                    | <b>Number (%)</b> | <b>Number (%)</b> |

**(1) Relevant securities**

**(2) Derivatives (other than options)**

**(3) Options and agreements to purchase/sell**

**Total**

**(c)**  
**Rights to subscribe**  
 (Note 3)

**Class of relevant security: Details**

**3.**  
**DEALINGS**  
 (Note 4)

**(a)**  
**Purchases and sales**

**Purchase/sale**   **Number of securities**   **Price per unit**  
 (Note 5)

|                 |                |                   |
|-----------------|----------------|-------------------|
| <b>Purchase</b> | <b>106,505</b> | <b>3.1900 GBP</b> |
| <b>Sale</b>     | <b>213,010</b> | <b>3.1900 GBP</b> |

**(b)**  
**Derivatives transactions (other than options)**

**Product name, e.g. CFD**   **Long/short**   **Number of securities**   **Price per unit**  
 (Note 6)   (Note 7)   (Note 5)

**(c)**  
**Options transactions in respect of existing securities**

**(i)**  
**Writing, selling, purchasing or varying**

| <b>Product name, e.g. call option</b> | <b>Writing, selling, purchasing, varying etc.</b> | <b>Number of securities which the option relates</b><br>(Note 7) | <b>Exercise price</b> | <b>Type, e.g. American, European etc.</b> | <b>Expiry date</b> | <b>Option money paid/received per unit</b><br>(Note 5) |
|---------------------------------------|---|--|-----------------------|---|--------------------|--|
|---------------------------------------|---|--|-----------------------|---|--------------------|--|

**(ii)**  
**Exercising**

| <b>Product name, e.g. call option</b> | <b>Number of securities</b> | <b>Exercise price per unit</b><br>(Note 5) |
|---------------------------------------|-----------------------------|--|
|---------------------------------------|-----------------------------|--|

**(d)**  
**Other dealings (including new securities)**  
 (Note 4)

| <b>Nature of transaction</b><br>(Note 8) | <b>Details</b> | <b>Price per unit (if applicable)</b><br>(Note 5) |
|--|----------------|---|
|--|----------------|---|

**4.  
OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES  
/NO**

**Date of disclosure**

**22 September 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection**

**(Note 10)**

*Notes:*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at

[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No.11

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.  
KEY INFORMATION**

|  |                                  |
|--|----------------------------------|
| <b>Name of person dealing</b><br>(Note 1)                                      | Royal Bank of Scotland Group Plc |
| <b>Company dealt in</b>  | Alliance & Leicester Plc         |
| <b>Class of relevant security to which the dealings being disclosed relate</b> | ORD GBP 0.50                     |
| <b>(Note 2)</b>  |                                  |
| <b>Date of dealing</b>   | 18 September 2008                |

**2.  
INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

|  | <b>Long</b>      |                  | <b>Short</b>  |               |
|--|------------------|------------------|---------------|---------------|
|  | <b>Number</b>    | <b>(%)</b>       | <b>Number</b> | <b>(%)</b>    |
| <b>(1) Relevant securities</b>                     | <b>5,203,046</b> | <b>(1.2358%)</b> | <b>0</b>      | <b>(0.0%)</b> |
| <b>(2) Derivatives (other than options)</b>        | <b>0</b>         | <b>(0.0%)</b>    | <b>0</b>      | <b>(0.0%)</b> |
| <b>(3) Options and agreements to purchase/sell</b> | <b>0</b>         | <b>(0.0%)</b>    | <b>0</b>      | <b>(0.0%)</b> |
| <b>Total</b>                                       | <b>5,203,046</b> | <b>(1.2358%)</b> | <b>0</b>      | <b>(0.0%)</b> |

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

| <b>Class of relevant security:</b> | <b>Long</b>   |            | <b>Short</b>  |            |
|------------------------------------|---------------|------------|---------------|------------|
|                                    | <b>Number</b> | <b>(%)</b> | <b>Number</b> | <b>(%)</b> |

**(1) Relevant securities**

**(2) Derivatives (other than options)**

**(3) Options and agreements to purchase/sell**

**Total**

**(c)**

**Rights to subscribe**

(Note 3)

**Class of relevant security: Details**

**3.**

**DEALINGS**

(Note 4)

**(a)**

**Purchases and sales**

| <b>Purchase/sale</b> | <b>Number of securities</b> | <b>Price per unit</b> |
|----------------------|-----------------------------|-----------------------|
|                      |                             | (Note 5)              |

|              |               |                   |
|--------------|---------------|-------------------|
| <b>Sale*</b> | <b>66,894</b> | <b>2.7384 GBP</b> |
|--------------|---------------|-------------------|

\* Trade booked on 19/9/08 for 18/9/08.

**(b)**

**Derivatives transactions (other than options)**

| <b>Product name,</b> | <b>Long/short</b> | <b>Number of securities</b> | <b>Price per unit</b> |
|----------------------|-------------------|-----------------------------|-----------------------|
| e.g. CFD             | (Note 6)          | (Note 7)                    | (Note 5)              |

**(c)**

**Options transactions in respect of existing securities**

(i)  
**Writing, selling, purchasing or varying**

| <b>Product name, e.g. call option</b> | <b>Writing, selling, purchasing, varying etc.</b> | <b>Number of securities to which the option relates</b><br>(Note 7) | <b>Exercise price</b> | <b>Type, e.g. American, European etc.</b> | <b>Expiry date</b> | <b>Option money paid/received per unit</b><br>(Note 5) |
|---------------------------------------|---|---|-----------------------|---|--------------------|--|
|---------------------------------------|---|---|-----------------------|---|--------------------|--|

(ii)  
**Exercising**

| <b>Product name, e.g. call option</b> | <b>Number of securities</b> | <b>Exercise price per unit</b><br>(Note 5) |
|---------------------------------------|-----------------------------|--|
|---------------------------------------|-----------------------------|--|

(d)  
**Other dealings (including new securities)**  
 (Note 4)

| <b>Nature of transaction</b><br>(Note 8) | <b>Details</b> | <b>Price per unit (if applicable)</b><br>(Note 5) |
|--|----------------|---|
|--|----------------|---|

4.  
**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**  
 (Note 9)



**YES**  
**/NO**

|   |                          |
|---|--------------------------|
| <b>Date of disclosure</b>                                       | <b>22 September 2008</b> |
| <b>Contact name</b>   | <b>Richard Hopkins</b>   |
| <b>Telephone number</b>   | <b>(020) 7714 4459</b>   |
| <b>If a connected EFM, name of offeree/with which connected</b> |                          |
| <b>If a connected EFM, state nature of connection</b>           |                          |
| <b>(Note 10)</b>  |                          |

**Notes:**

**The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

Exhibit No.12

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.**  
**KEY INFORMATION**

|  |                                  |
|--|----------------------------------|
| <b>Name of person dealing</b>  | Royal Bank of Scotland Group plc |
| (Note 1)   |                                  |
| <b>Company dealt in</b>  | Alliance & Leicester plc         |
| <b>Class of relevant security to which the dealings being disclosed relate</b> | ORD GBP 0.50                     |
| (Note 2)   |                                  |
| <b>Date of dealing</b>   | 19 September 2008                |

**2.**  
**INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
 (Note 3)

|  | Long             |                  | Short         |                  |
|--|------------------|------------------|---------------|------------------|
|  | Number           | (%)              | Number        | (%)              |
| <b>(1) Relevant securities</b>                     | <b>3,230,280</b> | <b>(0.7672%)</b> | <b>62,221</b> | <b>(0.0148%)</b> |
| <b>(2) Derivatives (other than options)</b>        | <b>0</b>         | <b>(0.0%)</b>    | <b>0</b>      | <b>(0.0%)</b>    |
| <b>(3) Options and agreements to purchase/sell</b> | <b>0</b>         | <b>(0.0%)</b>    | <b>0</b>      | <b>(0.0%)</b>    |
| <b>Total</b>                                       | <b>3,230,280</b> | <b>(0.7672%)</b> | <b>62,221</b> | <b>(0.0148%)</b> |

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
 (Note 3)

| Class of relevant security: | Long   |     | Short  |     |
|-----------------------------|--------|-----|--------|-----|
|                             | Number | (%) | Number | (%) |

|  |  |  |  |  |
|--|--|--|--|--|
| <b>(1) Relevant securities</b>                     |  |  |  |  |
| <b>(2) Derivatives (other than options)</b>        |  |  |  |  |
| <b>(3) Options and agreements to purchase/sell</b> |  |  |  |  |
| <b>Total</b>                                       |  |  |  |  |

**(c)**  
**Rights to subscribe**  
 (Note 3)

**Class of relevant security: Details**

**3. DEALINGS**

(Note 4)

**(a) Purchases and sales**

| <b>Purchase/sale</b> | <b>Number of securities</b> | <b>Price per unit</b><br>(Note 5) |
|----------------------|-----------------------------|-----------------------------------|
| <b>Purchase</b>      | <b>121,555</b>              | <b>2.8800 GBP</b>                 |
| <b>Sale</b>          | <b>1,116,432</b>            | <b>2.8600 GBP</b>                 |
| <b>Sale</b>          | <b>797,000</b>              | <b>2.8769 GBP</b>                 |
| <b>Sale</b>          | <b>243,110</b>              | <b>2.8800 GBP</b>                 |

**(b) Derivatives transactions (other than options)**

| <b>Product name,</b><br>e.g. CFD | <b>Long/short</b><br>(Note 6) | <b>Number of securities</b><br>(Note 7) | <b>Price per unit</b><br>(Note 5) |
|----------------------------------|-------------------------------|---|-----------------------------------|
|----------------------------------|-------------------------------|---|-----------------------------------|

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

| <b>Product name, e.g. call option</b> | <b>Writing, selling, purchasing, varying etc.</b> | <b>Number of securities which the option relates</b><br>(Note 7) | <b>Exercise price</b> | <b>Type, e.g. American, European etc.</b> | <b>Expiry date</b> | <b>Option money paid/received per unit</b><br>(Note 5) |
|---------------------------------------|---|--|-----------------------|---|--------------------|--|
|---------------------------------------|---|--|-----------------------|---|--------------------|--|

**(ii) Exercising**

| <b>Product name, e.g. call option</b> | <b>Number of securities</b> | <b>Exercise price per unit</b><br>(Note 5) |
|---------------------------------------|-----------------------------|--|
|---------------------------------------|-----------------------------|--|

**(d)**  
**Other dealings (including new securities)**

(Note 4)

**Nature of transaction Details Price per unit (if applicable)**

(Note 8)

(Note 5)

**4.**  
**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**  
**/NO**

**Date of disclosure**

**22 September 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection**

(Note 10)

**Notes:**

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No.13

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

ii

3. Name of person discharging managerial responsibilities/director

Lawrence

Kingsbaker Fish

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Goldman Sachs Securities

(Nominees) Limited

8 State the nature of the transaction

Sale

of shares

9. Number of shares, debentures or financial instruments relating to shares acquired

-

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

14  
0,000

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£  
2.2336

14. Date and place of transaction

22  
September  
2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

182,309  
0.00  
110  
%

16. Date issuer informed of transaction

22  
September  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor  
, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor  
, Head of Group Secretariat

Date of notification

23

September  
2008  
Exhibit No.14

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

1.



**KEY INFORMATION**

|  |                                  |
|--|----------------------------------|
| <b>Name of person dealing</b><br>(Note 1)  | Royal Bank of Scotland Group Plc |
| <b>Company dealt in</b>  | Enodis plc                       |
| <b>Class of relevant security to which the dealings being disclosed relate</b><br>(Note 2) | ORD GBP 0.10                     |
| <b>Date of dealing</b>   | 22 September 2008                |

**2.**  
**INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

|  | <b>Long</b>      |                  | <b>Short</b>  |                  |
|--|------------------|------------------|---------------|------------------|
|  | <b>Number</b>    | <b>(%)</b>       | <b>Number</b> | <b>(%)</b>       |
| <b>(1) Relevant securities</b>                     | <b>4,742,425</b> | <b>(1.2857%)</b> | <b>54,518</b> | <b>(0.0148%)</b> |
| <b>(2) Derivatives (other than options)</b>        | <b>0</b>         | <b>(0%)</b>      | <b>0</b>      | <b>(0%)</b>      |
| <b>(3) Options and agreements to purchase/sell</b> | <b>0</b>         | <b>(0%)</b>      | <b>0</b>      | <b>(0%)</b>      |
| <b>Total</b>                                       | <b>4,742,425</b> | <b>(1.2857%)</b> | <b>54,518</b> | <b>(0.0148%)</b> |

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

| <b>Class of relevant security:</b>          | <b>Long</b>   |            | <b>Short</b>  |            |
|---|---------------|------------|---------------|------------|
|   | <b>Number</b> | <b>(%)</b> | <b>Number</b> | <b>(%)</b> |
| <b>(1) Relevant securities</b>              |               |            |               |            |
| <b>(2) Derivatives (other than options)</b> |               |            |               |            |

**(3) Options and agreements to purchase/sell**

**Total**

**(c)**  
**Rights to subscribe**  
 (Note 3)

**Class of relevant security: Details**

**3.**  
**DEALINGS**  
 (Note 4)

**(a)**  
**Purchases and sales**

| <b>Purchase/sale</b> | <b>Number of securities</b> | <b>Price per unit</b><br>(Note 5) |
|----------------------|-----------------------------|-----------------------------------|
| <b>Purchase</b>      | <b>2,598</b>                | <b>3.2000 GBP</b>                 |
| <b>Purchase</b>      | <b>602</b>                  | <b>3.2025 GBP</b>                 |
| <b>Sale</b>          | <b>3,200</b>                | <b>3.2005 GBP</b>                 |

**(b)**  
**Derivatives transactions (other than options)**

| <b>Product name,</b><br>e.g. CFD | <b>Long/short</b><br>(Note 6) | <b>Number of securities</b><br>(Note 7) | <b>Price per unit</b><br>(Note 5) |
|----------------------------------|-------------------------------|---|-----------------------------------|
|----------------------------------|-------------------------------|---|-----------------------------------|

**(c)**  
**Options transactions in respect of existing securities**

**(i)**  
**Writing, selling, purchasing or varying**

| <b>Product name, e.g. call option</b> | <b>Writing, selling, purchasing, varying etc.</b> | <b>Number of securities to which the option relates</b><br>(Note 7) | <b>Exercise price</b> | <b>Type, e.g. American, European etc.</b> | <b>Expiry date</b> | <b>Option money paid/received per unit</b><br>(Note 5) |
|---------------------------------------|---|---|-----------------------|---|--------------------|--|
|---------------------------------------|---|---|-----------------------|---|--------------------|--|

**(ii)  
Exercising**

| <b>Product name, e.g. call option</b> | <b>Number of securities</b> | <b>Exercise price per unit</b><br>(Note 5) |
|---------------------------------------|-----------------------------|--|
|---------------------------------------|-----------------------------|--|

**(d)  
Other dealings (including new securities)**  
(Note 4)

| <b>Nature of transaction</b><br>(Note 8) | <b>Details</b> | <b>Price per unit (if applicable)</b><br>(Note 5) |
|--|----------------|---|
|--|----------------|---|

**4.  
OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**  
(Note 9)

**YES  
/NO**

**Date of disclosure** 24 September 2008

**Contact name** Richard Hopkins

**Telephone number** (020) 7714 4459

**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection**  
(Note 10)

**Notes:**

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No.15

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.**  
**KEY INFORMATION**

**Name of person dealing** Royal Bank of Scotland Group Plc  
(Note 1)

**Company dealt in** Enodis plc  
**Class of relevant security to which the dealings being disclosed relate** ORD GBP 0.10

(Note 2)  
**Date of dealing** 24 September 2008

**2.**  
**INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
 (Note 3)

|  | Long             |                  | Short         |                  |
|--|------------------|------------------|---------------|------------------|
|  | Number           | (%)              | Number        | (%)              |
| <b>(1) Relevant securities</b>                     | <b>4,742,425</b> | <b>(1.2857%)</b> | <b>42,376</b> | <b>(0.0115%)</b> |
| <b>(2) Derivatives (other than options)</b>        | <b>0</b>         | <b>(0%)</b>      | <b>0</b>      | <b>(0%)</b>      |
| <b>(3) Options and agreements to purchase/sell</b> | <b>0</b>         | <b>(0%)</b>      | <b>0</b>      | <b>(0%)</b>      |
| <b>Total</b>                                       | <b>4,742,425</b> | <b>(1.2857%)</b> | <b>42,376</b> | <b>(0.0115%)</b> |

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
 (Note 3)

| Class of relevant security: | Long   |     | Short  |     |
|-----------------------------|--------|-----|--------|-----|
|                             | Number | (%) | Number | (%) |

|  |  |  |  |  |
|--|--|--|--|--|
| <b>(1) Relevant securities</b>                     |  |  |  |  |
| <b>(2) Derivatives (other than options)</b>        |  |  |  |  |
| <b>(3) Options and agreements to purchase/sell</b> |  |  |  |  |
| <b>Total</b>                                       |  |  |  |  |

**(c)**  
**Rights to subscribe**  
 (Note 3)

**Class of relevant security: Details**

**3. DEALINGS**

(Note 4)

**(a) Purchases and sales**

| <b>Purchase/sale</b> | <b>Number of securities</b> | <b>Price per unit</b><br>(Note 5) |
|----------------------|-----------------------------|-----------------------------------|
| <b>Purchase</b>      | <b>33,000</b>               | <b>3.2000 GBP</b>                 |
| <b>Sale</b>          | <b>33,000</b>               | <b>3.2000 GBP</b>                 |

**(b) Derivatives transactions (other than options)**

| <b>Product name, e.g. CFD</b> | <b>Long/short</b><br>(Note 6) | <b>Number of securities</b><br>(Note 7) | <b>Price per unit</b><br>(Note 5) |
|-------------------------------|-------------------------------|---|-----------------------------------|
|-------------------------------|-------------------------------|---|-----------------------------------|

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

| <b>Product name, e.g. call option</b> | <b>Writing, selling, purchasing, varying etc.</b> | <b>Number of securities which the option relates</b><br>(Note 7) | <b>Exercise price</b> | <b>Type, e.g. American, European etc.</b> | <b>Expiry date</b> | <b>Option money paid/received per unit</b><br>(Note 5) |
|---------------------------------------|---|--|-----------------------|---|--------------------|--|
|---------------------------------------|---|--|-----------------------|---|--------------------|--|

**(ii) Exercising**

| <b>Product name, e.g. call option</b> | <b>Number of securities</b> | <b>Exercise price per unit</b><br>(Note 5) |
|---------------------------------------|-----------------------------|--|
|---------------------------------------|-----------------------------|--|

**(d)**  
**Other dealings (including new securities)**

(Note 4)

**Nature of transaction Details Price per unit (if applicable)**

(Note 8)

(Note 5)

**4.**  
**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**  
**/NO**

**Date of disclosure**

**25 September 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection**

(Note 10)

**Notes:**

**The Notes on Form 8.3 can be viewed on the Takeover Panel's website at**

**[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

Exhibit No.16

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.  
KEY INFORMATION**

|  |                                  |
|--|----------------------------------|
| <b>Name of person dealing</b><br>(Note 1)                                      | Royal Bank of Scotland Group Plc |
| <b>Company dealt in</b>  | Enodis plc                       |
| <b>Class of relevant security to which the dealings being disclosed relate</b> | ORD GBP 0.10                     |
| <b>(Note 2)</b>  |                                  |
| <b>Date of dealing</b>   | 23 September 2008                |

**2.  
INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

|  | <b>Long</b>      |                  | <b>Short</b>  |                  |
|--|------------------|------------------|---------------|------------------|
|  | <b>Number</b>    | <b>(%)</b>       | <b>Number</b> | <b>(%)</b>       |
| <b>(1) Relevant securities</b>                     | <b>4,742,425</b> | <b>(1.2857%)</b> | <b>42,376</b> | <b>(0.0115%)</b> |
| <b>(2) Derivatives (other than options)</b>        | <b>0</b>         | <b>(0%)</b>      | <b>0</b>      | <b>(0%)</b>      |
| <b>(3) Options and agreements to purchase/sell</b> | <b>0</b>         | <b>(0%)</b>      | <b>0</b>      | <b>(0%)</b>      |



**Total** **4,742,425 (1.2857%) 42,376 (0.0115%)**

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
 (Note 3)

| Class of relevant security: | Long       | Short      |
|-----------------------------|------------|------------|
|                             | Number (%) | Number (%) |

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total**

**(c)**  
**Rights to subscribe**  
 (Note 3)

**Class of relevant security: Details**

**3.**  
**DEALINGS**  
 (Note 4)

**(a)**  
**Purchases and sales**

| Purchase/sale | Number of securities | Price per unit |
|---------------|----------------------|----------------|
|               |                      | (Note 5)       |
| Purchase      | 8,435                | 3.1968 GBP     |
| Purchase      | 24,284               | 3.1975 GBP     |
| *             | 32,719               |                |
| <b>TOTAL:</b> |                      |                |
|               | 2,388                | 3.1950 GBP     |
| Sale          | 18,189               | 3.1975 GBP     |

Sale 20,577  
**TOTAL:**

\*Increased by 12

,  
 142 to 24,284 due to late booking on  
 24/09/2008

**(b)**  
**Derivatives transactions (other than options)**

| Product name,<br>e.g. CFD | Long/short<br>(Note 6) | Number of securities<br>(Note 7) | Price per unit<br>(Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

**(c)**  
**Options transactions in respect of existing securities**

**(i)**  
**Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates<br>(Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit<br>(Note 5) |
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|

**(ii)**  
**Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit<br>(Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

**(d)**  
**Other dealings (including new securities)**

(Note 4)

| Nature of transaction | Details | Price per unit (if applicable) |
|-----------------------|---------|--------------------------------|
|-----------------------|---------|--------------------------------|

(Note 8)

(Note 5)

**4.**  
**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**  
**/NO**

**Date of disclosure**

**25**

**September 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection**

(Note 10)

**Notes:**

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at

[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No.17

**Publication of  
Registration Document**

The following  
registration document  
has been  
approved by the  
UK Listing Authority and is available for viewing:

*Registration Document for The Royal Bank of Scotland Group plc*

To view  
the full document

,  
please paste the following  
URL

into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/4934E\\_-2008-9-26.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4934E_-2008-9-26.pdf)

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact  
:

Ron Huggett  
Director, Capital Management & Securitisation  
The Royal Bank of Scotland Group plc

5  
th  
Floor  
280 Bishopsgate  
London EC2M 4RB

TEL: 020 7085 4925  
FAX: 020 7293 9966

Exhibit No.18

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.**  
**KEY INFORMATION**

|  |                                  |
|--|----------------------------------|
| <b>Name of person dealing</b><br>(Note 1)  | Royal Bank of Scotland Group Plc |
| <b>Company dealt in</b>  | Enodis plc                       |
| <b>Class of relevant security to which the dealings being disclosed relate</b><br><br>(Note 2) | ORD GBP 0.10                     |
| <b>Date of dealing</b>   | 26 September 2008                |

**2.**  
**INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

|  | <b>Long</b>      |                  | <b>Short</b>  |                  |
|--|------------------|------------------|---------------|------------------|
|  | <b>Number</b>    | <b>(%)</b>       | <b>Number</b> | <b>(%)</b>       |
| <b>(1) Relevant securities</b>                     | <b>4,784,801</b> | <b>(1.2972%)</b> | <b>42,376</b> | <b>(0.0115%)</b> |
| <b>(2) Derivatives (other than options)</b>        | <b>0</b>         | <b>(0%)</b>      | <b>0</b>      | <b>(0%)</b>      |
| <b>(3) Options and agreements to purchase/sell</b> | <b>0</b>         | <b>(0%)</b>      | <b>0</b>      | <b>(0%)</b>      |
| <b>Total</b>                                       | <b>4,784,801</b> | <b>(1.2972%)</b> | <b>42,376</b> | <b>(0.0115%)</b> |

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

| <b>Class of relevant security:</b> | <b>Long</b>   |            | <b>Short</b>  |            |
|------------------------------------|---------------|------------|---------------|------------|
|                                    | <b>Number</b> | <b>(%)</b> | <b>Number</b> | <b>(%)</b> |

**(1) Relevant securities**

**(2) Derivatives (other than options)**

**(3) Options and agreements to purchase/sell**

**Total**

**(c)**  
**Rights to subscribe**  
 (Note 3)

**Class of relevant security: Details**

**3.**  
**DEALINGS**  
 (Note 4)

**(a)**  
**Purchases and sales**

**Purchase/sale Number of securities Price per unit**  
 (Note 5)

|                 |               |                   |
|-----------------|---------------|-------------------|
| <b>Purchase</b> | <b>8,781</b>  | <b>3.1845 GBP</b> |
| <b>Purchase</b> | <b>42,376</b> | <b>3.2025 GBP</b> |
| <b>Sale</b>     | <b>1,938</b>  | <b>3.1825 GBP</b> |
| <b>Sale</b>     | <b>3,147</b>  | <b>3.1850 GBP</b> |
| <b>Sale</b>     | <b>3,696</b>  | <b>3.1875 GBP</b> |

**(b)**  
**Derivatives transactions (other than options)**

**Product name, Long/short Number of securities Price per unit**  
 e.g. CFD (Note 6) (Note 7) (Note 5)

**(c)**  
**Options transactions in respect of existing securities**

**(i)**  
**Writing, selling, purchasing or varying**

| <b>Product name, e.g. call option</b> | <b>Writing, selling, purchasing, varying etc.</b> | <b>Number of securities to which the option relates</b><br>(Note 7) | <b>Exercise price</b> | <b>Type, e.g. American, European etc.</b> | <b>Expiry date</b> | <b>Option money paid/received per unit</b><br>(Note 5) |
|---------------------------------------|---|---|-----------------------|---|--------------------|--|
|---------------------------------------|---|---|-----------------------|---|--------------------|--|

**(ii)  
Exercising**

| <b>Product name, e.g. call option</b> | <b>Number of securities</b> | <b>Exercise price per unit</b><br>(Note 5) |
|---------------------------------------|-----------------------------|--|
|---------------------------------------|-----------------------------|--|

**(d)  
Other dealings (including new securities)**  
(Note 4)

| <b>Nature of transaction</b><br>(Note 8) | <b>Details</b> | <b>Price per unit (if applicable)</b><br>(Note 5) |
|--|----------------|---|
|--|----------------|---|

**4.  
OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**  
(Note 9)

**YES  
/NO**

|   |                          |
|---|--------------------------|
| <b>Date of disclosure</b>                                       | <b>29 September 2008</b> |
| <b>Contact name</b>   | <b>Richard Hopkins</b>   |
| <b>Telephone number</b>   | <b>(020) 7714 4459</b>   |
| <b>If a connected EFM, name of offeree/with which connected</b> |                          |
| <b>If a connected EFM, state nature of connection</b>           |                          |
| <b>(Note 10)</b>  |                          |

*Notes:*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)  
Exhibit No.19

**Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

*Supplementary Prospectus for The Royal Bank of Scotland Group plc  
and  
The Royal Bank of Scotland plc £5  
0  
,000,000,000 Euro Medium Term Note Programme*

To view  
the full document

,  
please paste the following  
URL

into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/6112E\\_-2008-9-29.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6112E_-2008-9-29.pdf)

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact  
:

Ron Huggett  
Director, Capital Management & Securitisation  
The Royal Bank of Scotland Group plc  
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Floor  
280 Bishopsgate  
London EC2M 4RB

TEL: 020 7085 4925  
FAX: 020 7293 9966

## **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit No.20

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## **Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

*Supplementary  
Offering Memorandum  
for The Royal Bank of Scotland Group plc  
and  
The Royal Bank of Scotland plc  
US\$35,000,000,000  
Medium  
-  
Term Note Program*

To view

the full document

,  
please paste the following

URL

into the address bar of your browser.

*[http://www.rns-pdf.londonstockexchange.com/rns/6122E\\_-2008-9-29.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6122E_-2008-9-29.pdf)*

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact

:

Ron Huggett

Director, Capital Management & Securitisation

The Royal Bank of Scotland Group plc

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<sup>th</sup>

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Exhibit No.21

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**The  
Royal Bank of Scotland  
Group plc**

**("RBS")  
Statement**

**on**

**RFS Holdings  
29 September 200  
8**

Further to the announcements by Fortis  
yesterday

,  
RBS confirm

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that the sale of Fortis interests in RFS Holdings would not affect the integration benefits envisaged by  
RBS, no

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would  
it affect the businesses to be retained by  
RBS

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Fortis has  
already  
paid in full in cash for its shares in RFS Holdings, and should it sell this holding the financial consequences  
would  
lie with  
Fortis.

The plan for the separation from ABN AMRO of the businesses to be acquired by Fortis has been designed  
to maintain the strength and integrity of ABN AMRO, and is scheduled to complete in H2 2009, subject to  
regulatory approval.

**ENQUIRIES:**

Richard O'Connor  
Head of Investor Relations  
0207 672 1763  
07909 873 681

Andrew McLaughlin  
Group Director, Communications

0131 626 3868  
07786 111 689

- End -

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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 30 September 2008

THE ROYAL BANK OF SCOTLAND  
GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat