

RAYTHEON CO/  
Form 8-K  
September 02, 2003

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported): August 29, 2003

**RAYTHEON COMPANY**

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(Exact name of registrant as specified in its charter)

**Delaware**

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(State of Incorporation)

**1-13699**

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(Commission File Number)

**95-1778500**

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(IRS Employer  
Identification Number)

**141 Spring Street**

**Lexington, Massachusetts**

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(Address of principal executive offices)

**02421**

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(Zip Code)

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Registrant's telephone number, including area code: (781) 862-6600

**Item 7(c)**

**Exhibits**

The following Exhibit is furnished as part of Item 9 of this report:

99.1

Press release dated August 29, 2003 issued by Raytheon Company

**Item 9.**

**Regulation FD Disclosure**

On August 29, 2003, Raytheon Company issued a press release announcing its commencement of a legal action regarding certain Exelon Corporation construction projects. A copy of the press release is attached as Exhibit 99.1.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 29, 2003

RAYTHEON COMPANY

By: /s/ JAY B. STEPHENS

Jay B. Stephens

Senior Vice President and

General Counsel

**EXHIBIT INDEX**

**Exhibit**

<b>Number</b>	<b>Description</b>
99.1	Press release dated August 29, 2003 issued by Raytheon Company