Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW

Form FWP

February 08, 2007

Filed pursuant to Rule 433

Registration No. 333-125271

Wachovia Corporation

Next Coupon Reset Date:

\$1,500,000,000 Three-Month LIBOR Floating Rate Notes due October 15, 2011

Issuer:Wachovia CorporationTrade Date:February 7, 2007Settlement:February 12, 2007Maturity Date:October 15, 2011

Total Amount Outstanding: \$1,500,000,000; \$500,000,000 of which is being initially

offered on the date hereof.

Interest Rate & Spread: 3 Month USD-LIBOR-BBA plus 0.13% Discount Margin: 3 Month USD-LIBOR-BBA plus 0.10%

Coupon Reset Dates: Quarterly on the 15th of January, April, July and October

April 15, 2007

Payment Dates: Quarterly on the 15th of January, April, July and October Business Day Convention: Modified Following Business Day (London & New York

Business Days)

Index Definition: USD-LIBOR-BBA means that the rate for a Coupon Reset

Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Telerate Page 3750 as of 11:00 a.m., GMT, on the day that is two London

Banking days preceding that Coupon Reset Date.

Day Count Basis: Actual / 360
Price to Public: \$100.123%

The price to the public does not include accrued interest. Interest accrues from January 15, 2007 and must be paid to

the issuer.

 Accrued Interest:
 \$2,058,751

 Gross Proceeds to Issuer:
 \$502,673,726

 Gross Spread:
 0.35%

 Gross Spread (\$):
 \$1,750,000

 Net Proceeds to Issuer:
 \$500,923,726

CUSIP / ISIN: 929903CG5 / US929903CG57

Sole Book-Running Lead Manager: Wachovia Capital Markets, LLC \$480,000,000 Co-Managers: Loop Capital Markets, LLC \$10,000,000 Muriel Siebert & Co., Inc. \$10,000,000

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-326-5897 or you may e-mail a request to syndicate.ops@wachovia.com.