

WINDSTREAM CORP
Form 8-K
September 29, 2009
Table of Contents

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 29, 2009

WINDSTREAM CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of

001-32422
(Commission File Number)

20-0792300
(I.R.S. Employer

Edgar Filing: WINDSTREAM CORP - Form 8-K

incorporation or organization)

Identification No.)

4001 Rodney Parham Road, Little Rock, Arkansas
(Address of principal executive offices)

(501) 748-7000

72212
(Zip Code)

Registrant's telephone number, including area code

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Table of Contents

TABLE OF CONTENTS

<u>Item 8.01. Other Events.</u>	3
<u>Item 9.01 Exhibits.</u>	3
<u>SIGNATURE</u>	4
<u>EXHIBIT INDEX</u>	5
<u>Press Release</u>	

Table of Contents

Item 8.01 Other Events.

On September 29, 2009, Windstream Corporation (Windstream) issued a press release announcing its intention to seek the consent of its lenders to a Second Amended and Restated Credit Agreement (the Second Amendment and Restatement) to amend and restate Windstream s Amended and Restated Credit Agreement, dated as of February 27, 2007, as amended (the Existing Agreement). The Second Amendment and Restatement would amend and restate the Existing Agreement to, among other things, extend the maturities of the facilities, increase the interest rates on loans which have extended maturities and amend certain covenants to afford Windstream additional flexibility.

Windstream is proposing in the Second Amendment and Restatement that the maturities of its revolving facility and Tranche A loans be extended from July 2011 to July 2013. Windstream is also proposing that the maturity of Tranche B loans be extended from July 2013 to December 2015. Pursuant to the terms of the credit facilities, each lender must determine whether or not to extend the maturity of its individual loans.

The press release announcing commencement of the Second Amendment and Restatement is attached as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01 Exhibits.

(d) Exhibits

Exhibit	
Number	Description
99.1	Windstream Press Release dated September 29, 2009

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

WINDSTREAM CORPORATION

By: /s/ JOHN P. FLETCHER
Name: **John P. Fletcher**
Title: **Executive Vice President and General Counsel**

September 29, 2009

Table of Contents

EXHIBIT INDEX

Exhibit Number	Description
99.1	Windstream Press Release dated September 29, 2009

5