

GeoMet, Inc.  
Form 8-K  
July 29, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): July 29, 2010**

**GeoMet, Inc.**

**(Exact name of registrant as specified in its charter)**

Edgar Filing: GeoMet, Inc. - Form 8-K

(State or Other Jurisdiction  
of Incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

**909 Fannin, Suite 1850**

**Houston, Texas**  
(Address of principal executive offices)

**77010**  
(Zip Code)

(Registrant's telephone number, including area code): **(713) 659-3855**

**N.A.**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

In connection with the previously announced rights offering by GeoMet, Inc. (the Company) of transferable subscription rights to the holders of the Company's common stock to purchase 4,000,000 shares of Series A Convertible Redeemable Preferred Stock, the Company is filing the items included as exhibits to this current report on Form 8-K for the purpose of incorporating such items as exhibits in the Company's Registration Statement on Form S-3 (File No. 333-163193).

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
4.1	Form of Subscription Rights Certificate
99.1	Instructions as to Use of Subscription Rights Certificates
99.2	Form of Notice of Guaranteed Delivery for Subscription Rights Certificates
99.3	Form of Letter to Stockholders who are Record Holders
99.4	Form of Letter to Nominee Holders whose Clients are Beneficial Holders
99.5	Form of Letter to Clients of Nominee Holders
99.6	Nominee Holder Certification
99.7	Beneficial Owner Election Form

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 29, 2010

**GeoMet, Inc.**  
(Registrant)

By: /S/ William C. Rankin

Name: William C. Rankin  
Title: Executive Vice President and Chief Financial Officer

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
4.1	Form of Subscription Rights Certificate
99.1	Instructions as to use of Subscription Rights Certificates
99.2	Form of Notice of Guaranteed Delivery for Subscription Rights Certificates
99.3	Form of Letter to Stockholders who are Record Holders
99.4	Form of Letter to Nominee Holders whose Clients are Beneficial Holders
99.5	Form of Letter to Clients of Nominee Holders
99.6	Nominee Holder Certification
99.7	Beneficial Owner Election Form