

Life Quotes, Inc.
Form S-8 POS
August 13, 2010

As filed with the Securities and Exchange Commission on August 13, 2010

Registration No. 333-95411

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1

to

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

LIFE QUOTES, INC.

(Exact Name of Registrant as Specified in Its Charter)

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(State or other Jurisdiction of

(I.R.S. Employer

Incorporation or Organization)

Identification Number)

Suite 102

8205 South Cass Avenue

Darien, IL

(Address of Principal Executive of offices)

60561

(Zip Code)

Quotesmith.com, Inc. 1997

Stock Option Plan

(as amended)

Quotesmith.com, Inc.

1999 Employee Stock Purchase Plan

(Fill Title of the Plan)

Phillip Perillo

Senior Vice President and

Chief Financial Officer

Life Quotes, Inc.

Suite 102

8205 South Cass Avenue

Darien, IL 60561

630-515-0170

(Name, Address and Telephone Number of Agent for Service)

Copy to:

David J. Kaufman

Duane Morris LLP

Suite 3700

190 S. LaSalle Street

Chicago, IL 60603-3433

312-499-6700

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

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Large accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Accelerated filer

Smaller reporting company

DEREGISTRATION OF SHARES

In connection with the merger of LQ Acquisition, Inc. with and into Life Quotes, Inc. (the Company), the Company hereby removes from registration 269,321 shares of common stock registered under this Registration Statement that remain unsold on a post reverse 3 for 1 stock split basis.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing this Post-Effective Amendment No. 1 on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Darien, state of Illinois, on this 13th day of August, 2010.

LIFE QUOTES, INC.

By: */s/* Phillip Perillo
Phillip Perillo
Senior Vice President and Chief Financial Officer