

LOCKHEED MARTIN CORP
Form POS AM
July 22, 2013

As filed with the Securities and Exchange Commission on July 22, 2013

Registration No. 333-186960

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO

FORM S-4

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

LOCKHEED MARTIN CORPORATION

(Exact name of Registrant as specified in its charter)

Maryland
(State or other jurisdiction of

3760
(Primary Standard Industrial

52-1893632
(I.R.S. Employer

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incorporation or organization)

Classification Code)
6801 Rockledge Drive

Identification Number)

Bethesda, Maryland 20817

(301) 897-6000

(Address, including zip code, and telephone number, including area code, of Registrants principal executive offices)

Stephen M. Piper

Vice President and Associate General Counsel

6801 Rockledge Drive

Bethesda, Maryland 20817

Telephone: (301) 897-6000

(Name, address, including zip code, and telephone number,

including area code, of agent for service)

Copies to:

Glenn C. Campbell

Hogan Lovells US LLP

100 International Drive, Suite 2000

Baltimore, Maryland 21202

Telephone: (410) 659-2700

EXPLANATORY NOTE

Lockheed Martin Corporation (the Registrant) is filing this Post-Effective Amendment No. 1 to its Registration Statement on Form S-4 to deregister certain debt securities originally registered by the Registrant pursuant to its Registration Statement on Form S-4 (Reg. No. 333-186960) filed with the Securities and Exchange Commission on February 28, 2013 (the Registration Statement). A total of \$1,336,384,000 aggregate principal amount of 4.07% Notes due 2042, Series B (the Notes), initially were registered for issuance.

In connection with the consummation of the exchange offer contemplated by the Registration Statement, \$1,327,196,000 aggregate principal amount of the Notes were issued. This Post-Effective Amendment No. 1 to the Registration Statement hereby deregisters the remaining \$9,188,000 aggregate principal amount of the Notes.

SIGNATURES

Pursuant to the requirements of the Securities Act, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Bethesda, State of Maryland on July 22, 2013.

LOCKHEED MARTIN CORPORATION

/s/ STEPHEN M. PIPER
Name: Stephen M. Piper
Title: Vice President and Associate General Counsel

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| <i>Signatures</i> | <i>Title</i> | <i>Date</i> |
|-------------------------------------|--|---------------|
| * Marillyn A. Hewson | Chief Executive Officer and President (Principal Executive Officer), Director | July 22, 2013 |
| * Bruce L. Tanner | Executive Vice President and Chief Financial Officer (Principal Financial Officer) | July 22, 2013 |
| * Christopher J. Gregoire | Vice President and Controller (Principal Accounting Officer) | July 22, 2013 |
| * Robert J. Stevens | Executive Chairman of the Board and Strategic Advisor to the Chief Executive Officer, Director | July 22, 2013 |
| * Nolan D. Archibald | Director | July 22, 2013 |
| * Rosalind G. Brewer | Director | July 22, 2013 |
| * David B. Burritt | Director | July 22, 2013 |
| * James O. Ellis, Jr. | Director | July 22, 2013 |
| * Thomas J. Falk | Director | July 22, 2013 |

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Gwendolyn S. King

* Director July 22, 2013

James M. Loy

* Director July 22, 2013

Douglas H. McCorkindale

* Director July 22, 2013

Joseph W. Ralston

* Director July 22, 2013

Anne Stevens

*By: /s/ STEPHEN M. PIPER
Stephen M. Piper

(Attorney-in-fact)**

** By authority of Powers of Attorney filed with the Registration Statement.

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