

EATON VANCE OHIO MUNICIPAL INCOME TRUST
Form N-CSR
January 25, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form N-CSR

CERTIFIED SHAREHOLDER REPORT OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES
Investment Company Act File Number: 811-09149

Eaton Vance Ohio Municipal Income Trust
(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110
(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number)

November 30

Date of Fiscal Year End

November 30, 2016

Date of Reporting Period

Item 1. Reports to Stockholders

Eaton Vance

Municipal Income Trusts

Annual Report

November 30, 2016

California (CEV)

Massachusetts (MMV)

Michigan (EMI)

New Jersey (EVJ)

New York (EVY)

Ohio (EVO)

Pennsylvania (EVP)

Commodity Futures Trading Commission Registration. Effective December 31, 2012, the Commodity Futures Trading Commission (CFTC) adopted certain regulatory changes that subject registered investment companies and advisers to regulation by the CFTC if a fund invests more than a prescribed level of its assets in certain CFTC-regulated instruments (including futures, certain options and swap agreements) or markets itself as providing investment exposure to such instruments. Each Fund has claimed an exclusion from the definition of the term commodity pool operator under the Commodity Exchange Act. Accordingly, neither the Funds nor the adviser with respect to the operation of the Funds is subject to CFTC regulation. Because of its management of other strategies, each Fund s adviser is registered with the CFTC as a commodity pool operator and a commodity trading advisor.

Fund shares are not insured by the FDIC and are not deposits or other obligations of, or guaranteed by, any depository institution. Shares are subject to investment risks, including possible loss of principal invested.

Annual Report November 30, 2016

Eaton Vance

Municipal Income Trusts

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Eaton Vance

Municipal Income Trusts

November 30, 2016

Management's Discussion of Fund Performance

Economic and Market Conditions

As the period opened on December 1, 2015, U.S. Treasuries, along with municipal bonds, were several months into a rally that would continue for much of the period.

Concerns about the Chinese economy, falling commodity prices and interest rate uncertainty led many asset classes to experience dramatic volatility in late 2015. But the municipal market, a high quality asset class with a generally improving credit landscape, continued its steady rally despite the Federal Reserve Board (the Fed) rate hike in December 2015.

In January of 2016, the municipal rally accelerated as U.S. equities experienced what was widely reported as their worst-ever start to a new year. Plummeting oil prices and slowing economic growth in China helped drive a global flight to quality, with investors fleeing asset classes regarded as risky for the perceived safety of U.S. Treasuries and municipal bonds. Falling government interest rates around the world, driven by actions such as quantitative easing in Japan and the European Union, put many sovereign rates into negative territory and made U.S. Treasuries look attractive by comparison.

Great Britain's June 2016 vote to leave the European Union, ongoing Fed caution, and mixed U.S. economic reports continued to fuel the municipal rally in the summer of 2016. Even the Commonwealth of Puerto Rico's July 1, 2016 default on over \$1 billion in municipal bond and debt service payments—its second default in 2016 and its largest to date—failed to put a dent in the municipal rally, as the market had expected the defaults for some time.

In early fall, however, remarks by the European Central Bank, the Bank of Japan and the Fed seemed to indicate that rates might begin to rise sooner than markets had anticipated. As a result, municipal rates crept upward in September and October of 2016. In the final month of the period, Donald Trump's surprise win in the U.S. presidential election precipitated one of the largest municipal market declines in at least two decades. Rates rose and prices fell as markets anticipated that decreasing regulation and lower tax rates under a Trump administration could lead to higher economic growth and inflation. In general, municipal market returns were virtually flat for the period, with coupon yields and price appreciation earlier in the fiscal year balanced by price declines in the closing months.

For the one-year period as a whole, the yield curve for municipal AAA-rated⁷ issues flattened with rates rising throughout the curve, but with the greatest increases occurring in the short end of the curve, causing the curve to flatten. Across the yield curve, municipal bonds, which had outperformed U.S. Treasuries from the beginning of the period until the election, underperformed U.S. Treasuries for the period as a whole.

Fund Performance

For the fiscal year ended November 30, 2016, the California, Michigan, New Jersey, New York, Ohio and Pennsylvania Trusts (the Funds) shares at net asset value (NAV) outperformed the 0.39% return of the Bloomberg Barclays Long (22+) Year Municipal Bond Index (the Index),² while the Massachusetts Fund at NAV underperformed the Index.

During the period, each Fund benefited from the tender and repurchase of a portion of its Auction Preferred Shares (APS) at 95.5% of the Fund's APS per share liquidation preference.

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Each Fund's overall strategy is to invest primarily in investment grade bonds of the Fund's particular state. Management may hedge to various degrees against the greater potential risk of volatility caused by the use of leverage and by investing in bonds at the long end of the yield curve by using U.S. Treasury futures. As a risk management tactic within each Fund's overall strategy, interest rate hedging is intended to moderate performance on both the upside and the downside of the market. During the period, the California, Massachusetts, New Jersey, New York and Pennsylvania Funds did employ a hedging strategy, but that strategy did not have a material effect on the performance of those Funds versus the Index.

In managing the Funds, management employs leverage through Residual Interest Bond (RIB) and/or APS and Institutional MuniFund Term Preferred (iMTP) Shares⁶ to seek to enhance the Funds' tax-exempt income. The use of leverage has the effect of achieving additional exposure to the municipal market, and thus magnifying a Fund's exposure to its underlying investments in both up and down market environments. During this period, the additional income derived from the use of leverage contributed to Fund performance versus the Index which does not employ leverage for all seven Funds.

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and include management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than or equal to one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

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Municipal Income Trusts

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Management's Discussion of Fund Performance *continued*

State-specific Results

Eaton Vance California Municipal Income Trust shares at NAV returned 1.38%, outperforming the 0.39% return of the Index. Contributors to Fund performance versus the Index included leverage, as noted earlier, as well as an overweight in zero-coupon bonds, security selection in the hospitals and health care sector, and security selection in insured Puerto Rico bonds. The majority of the Fund's Puerto Rico holdings were insured by various municipal bond insurers. It should be noted that most uninsured bonds issued by the Commonwealth of Puerto Rico and its various conduit issuers were no longer included in the Index. As Puerto Rico continued to deal with an ongoing fiscal crisis, bonds issued by its various legal entities were impacted by a number of factors throughout the period. As the period ended, the situation in Puerto Rico was continuing to evolve. In contrast, security selection in general obligation bonds, security selection in the water and sewer sector, and security selection in bonds with coupon rates below 5% all detracted from Fund performance relative to the Index.

Eaton Vance Massachusetts Municipal Income Trust shares at NAV returned 0.05%, underperforming the 0.39% return of the Index. Detractors from performance versus the Index included an overweight and security selection in the education sector, security selection in A-rated bonds, and security selection in bonds with 25 years or more remaining to maturity. Leverage, security selection in insured Puerto Rico bonds, and security selection in BBB-rated bonds contributed to performance relative to the Index, as did an overweight and security selection in the hospitals and health care sector.

Eaton Vance Michigan Municipal Income Trust shares at NAV returned 2.98%, outperforming the 0.39% return of the Index. Leverage, an overweight and security selection in insured Puerto Rico bonds, security selection in the water and sewer sector, and an overweight in prerefunded, or escrowed, bonds all helped performance relative to the Index during the period. In contrast, security selection in BBB-rated bonds and an overweight in general obligation bonds detracted from results versus the Index.

Eaton Vance New Jersey Municipal Income Trust shares at NAV returned 2.13%, outperforming the 0.39% return of the Index. Leverage, an overweight and security selection in insured Puerto Rico bonds, an overweight and security

selection in the education sector, an overweight in pre-refunded bonds, and security selection in A-rated bonds all contributed to Fund performance versus the Index. Detractors from the Fund's performance relative to the Index included security selection in BBB-rated bonds, security selection in zero-coupon bonds, and security selection in the water and sewer sector.

Eaton Vance New York Municipal Income Trust shares at NAV returned 1.69%, outperforming the 0.39% return of the Index. Leverage aided performance relative to the Index, as did an overweight and security selection in the hospitals and health care sector, an overweight and security selection in zero-coupon bonds, and an overweight in bonds rated BBB and below. Detractors from performance versus the Index included security selection in the transportation sector and security selection in 4.0% - 4.5% coupon bonds.

Eaton Vance Ohio Municipal Income Trust shares at NAV returned 2.26%, outperforming the 0.39% return of the Index. Contributors to results versus the Index included leverage, an overweight and security selection in insured Puerto Rico bonds, and security selection in the hospitals and health care sector. Performance versus the Index was hurt by security selection in zero-coupon bonds, security selection and an overweight in bonds rated BBB and below, and security selection and an overweight in the housing sector.

Eaton Vance Pennsylvania Municipal Income Trust shares at NAV returned 3.46%, outperforming the 0.39% return of the Index. Leverage, an overweight and security selection in insured Puerto Rico bonds, security selection in zero-coupon bonds, and an overweight and security selection in the hospitals and health care sector all contributed to Fund performance versus the Index. Detractors from performance relative to

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the Index included security selection in local general obligation bonds, security selection in the resource recovery sector, and security selection in bonds with coupon rates below 5%.

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Eaton Vance

California Municipal Income Trust

November 30, 2016

Performance^{2,3}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	1.38%	7.81%	4.23%
Fund at Market Price		0.68	5.00	4.06
Bloomberg Barclays Long (22+) Year Municipal Bond Index		0.39%	5.09%	4.35%

% Premium/Discount to NAV⁴

9.85%

Distributions⁵

Total Distributions per share for the period	\$ 0.607
Distribution Rate at NAV	3.86%
Taxable-Equivalent Distribution Rate at NAV	7.87%
Distribution Rate at Market Price	4.29%
Taxable-Equivalent Distribution Rate at Market Price	8.74%

% Total Leverage⁶

Auction Preferred Shares (APS)	1.87%
Institutional MuniFund Term Preferred (iMTP) Shares	29.28
Residual Interest Bond (RIB) Financing	7.38

Fund Profile

Credit Quality (% of total investments)^{7,8}

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Eaton Vance

Massachusetts Municipal Income Trust

November 30, 2016

Performance^{2,3}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	0.05%	6.06%	4.54%
Fund at Market Price		1.02	2.99	4.46
Bloomberg Barclays Long (22+) Year Municipal Bond Index		0.39%	5.09%	4.35%

% Premium/Discount to NAV⁴

8.45%

Distributions⁵

Total Distributions per share for the period	\$ 0.589
Distribution Rate at NAV	3.61%
Taxable-Equivalent Distribution Rate at NAV	6.72%
Distribution Rate at Market Price	3.94%
Taxable-Equivalent Distribution Rate at Market Price	7.34%

% Total Leverage⁶

APS	5.26%
iMTP Shares	27.17
RIB Financing	3.10

Fund Profile

Credit Quality (% of total investments)^{7,8}

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Eaton Vance

Michigan Municipal Income Trust

November 30, 2016

Performance^{2,3}

Portfolio Manager Cynthia J. Clemson

% Average Annual Total Returns	Inception Date	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	2.98%	7.34%	5.40%
Fund at Market Price		6.21	6.40	5.11
Bloomberg Barclays Long (22+) Year Municipal Bond Index		0.39%	5.09%	4.35%

% Premium/Discount to NAV⁴	10.96%
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Distributions⁵

Total Distributions per share for the period	\$ 0.621
Distribution Rate at NAV	3.71%
Taxable-Equivalent Distribution Rate at NAV	6.85%
Distribution Rate at Market Price	4.17%
Taxable-Equivalent Distribution Rate at Market Price	7.70%

% Total Leverage⁶

APS	1.39%
iMTP Shares	36.07

Fund Profile

Credit Quality (% of total investments)⁷

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Eaton Vance

New Jersey Municipal Income Trust

November 30, 2016

Performance^{2,3}

Portfolio Manager Adam A. Weigold, CFA

% Average Annual Total Returns	Inception Date	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	2.13%	6.48%	4.18%
Fund at Market Price		1.79	3.48	3.71
Bloomberg Barclays Long (22+) Year Municipal Bond Index		0.39%	5.09%	4.35%

% Premium/Discount to NAV⁴

11.02%

Distributions⁵

Total Distributions per share for the period	\$ 0.640
Distribution Rate at NAV	4.38%
Taxable-Equivalent Distribution Rate at NAV	8.50%
Distribution Rate at Market Price	4.92%
Taxable-Equivalent Distribution Rate at Market Price	9.55%

% Total Leverage⁶

APS	4.40%
iMTP Shares	28.85
RIB Financing	5.30

Fund Profile

Credit Quality (% of total investments)^{7,8}

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Eaton Vance

New York Municipal Income Trust

November 30, 2016

Performance^{2,3}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	1.69%	7.33%	4.66%
Fund at Market Price		0.53	5.45	4.39
Bloomberg Barclays Long (22+) Year Municipal Bond Index		0.39%	5.09%	4.35%

% Premium/Discount to NAV⁴	7.52%
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Distributions⁵

Total Distributions per share for the period	\$ 0.667
Distribution Rate at NAV	4.40%
Taxable-Equivalent Distribution Rate at NAV	8.53%
Distribution Rate at Market Price	4.76%
Taxable-Equivalent Distribution Rate at Market Price	9.22%

% Total Leverage⁶

APS	3.24%
iMTP Shares	23.28
RIB Financing	12.75

Fund Profile

Credit Quality (% of total investments)^{7,8}

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Eaton Vance

Ohio Municipal Income Trust

November 30, 2016

Performance^{2,3}

Portfolio Manager Cynthia J. Clemson

% Average Annual Total Returns	Inception Date	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	2.26%	7.56%	5.24%
Fund at Market Price		3.83	5.84	5.05
Bloomberg Barclays Long (22+) Year Municipal Bond Index		0.39%	5.09%	4.35%

% Premium/Discount to NAV⁴

8.55%

Distributions⁵

Total Distributions per share for the period	\$ 0.691
Distribution Rate at NAV	4.11%
Taxable-Equivalent Distribution Rate at NAV	7.64%
Distribution Rate at Market Price	4.50%
Taxable-Equivalent Distribution Rate at Market Price	8.37%

% Total Leverage⁶

APS	6.49%
iMTP Shares	27.62
RIB Financing	2.18

Fund Profile

Credit Quality (% of total investments)^{7,8}

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Eaton Vance

Pennsylvania Municipal Income Trust

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Performance^{2,3}

Portfolio Manager Adam A. Weigold, CFA

% Average Annual Total Returns	Inception Date	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	3.46%	6.70%	4.83%
Fund at Market Price		7.06	3.79	4.35
Bloomberg Barclays Long (22+) Year Municipal Bond Index		0.39%	5.09%	4.35%

% Premium/Discount to NAV⁴

10.31%

Distributions⁵

Total Distributions per share for the period	\$ 0.623
Distribution Rate at NAV	3.99%
Taxable-Equivalent Distribution Rate at NAV	7.27%
Distribution Rate at Market Price	4.45%
Taxable-Equivalent Distribution Rate at Market Price	8.11%

% Total Leverage⁶

APS	7.40%
iMTP Shares	29.89

Fund Profile

Credit Quality (% of total investments)⁷

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Municipal Income Trusts

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Endnotes and Additional Disclosures

- ¹ The views expressed in this report are those of the portfolio manager(s) and are current only through the date stated at the top of this page. These views are subject to change at any time based upon market or other conditions, and Eaton Vance and the Fund(s) disclaim any responsibility to update such views. These views may not be relied upon as investment advice and, because investment decisions are based on many factors, may not be relied upon as an indication of trading intent on behalf of any Eaton Vance fund. This commentary may contain statements that are not historical facts, referred to as forward looking statements. The Fund's actual future results may differ significantly from those stated in any forward looking statement, depending on factors such as changes in securities or financial markets or general economic conditions, the volume of sales and purchases of Fund shares, the continuation of investment advisory, administrative and service contracts, and other risks discussed from time to time in the Fund's filings with the Securities and Exchange Commission.
- ² Bloomberg Barclays Long (22+) Year Municipal Bond Index is an unmanaged index of municipal bonds traded in the U.S. with maturities of 22 years or more. Prior to August 24, 2016, Bloomberg Barclays Long (22+) Year Municipal Bond Index was named Barclays Long (22+) Year Municipal Bond Index. Unless otherwise stated, index returns do not reflect the effect of any applicable sales charges, commissions, expenses, taxes or leverage, as applicable. It is not possible to invest directly in an index.
- ³ Performance results reflect the effects of leverage. Performance since inception for an index, if presented, is the performance since the Fund's or oldest share class inception, as applicable. Included in the average annual total return at NAV is the impact of the tender and repurchase of a portion of the Fund's APS at 95.5% of the Fund's APS per share liquidation preference. Had this transaction not occurred, the total return at NAV would be lower for the Fund.
- ⁴ The shares of the Fund often trade at a discount or premium from their net asset value. The discount or premium of the Fund may vary over time and may be higher or lower than what is quoted in this report. For up-to-date premium/discount information, please refer to <http://eatonvance.com/closedend>.
- ⁵ The Distribution Rate is based on the Fund's last regular distribution per share in the period (annualized) divided by the Fund's NAV or market price at the end of the period. The Fund's distributions may be comprised of amounts characterized for federal income tax purposes as tax-exempt income, qualified and non-qualified ordinary dividends, capital gains and nondividend distributions, also known as return of capital. The Fund will determine the federal income tax character of distributions paid to a shareholder after the end of the calendar year. This is reported on the IRS form 1099-DIV and provided to the shareholder shortly after each year-end. For information about the tax character of distributions made in prior calendar years, please refer to Performance-Tax Character of Distributions on the Fund's webpage available at eatonvance.com. The Fund's distributions are determined by the investment adviser based on its current assessment of the Fund's long-term return potential. Fund distributions may be affected by numerous factors including changes in Fund performance, the cost of financing for Funds that employ leverage, portfolio holdings, realized and projected returns, and other factors. As portfolio and market conditions change, the rate of distributions paid by the Fund could change. Taxable-equivalent performance is based on the highest combined federal and state income tax rates, where applicable. Lower tax rates would result in lower tax-equivalent performance. Actual tax rates will vary depending on your income, exemptions and deductions. Rates do not include local taxes. Subsequent distributions declared, but not reflected in Fund Performance, reflect a reduction of the monthly distribution for Michigan Municipal Income Trust.
- ⁶ Fund employs RIB financing and/or APS and iMTP Shares leverage. The leverage created by RIB investments, APS and iMTP Shares provides an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater price volatility). The cost of leverage rises and falls with changes in short-term interest rates. See Floating Rate Notes Issued in Conjunction with Securities Held in the notes to the financial statements for more information about RIB financing. RIB leverage represents the amount of Floating Rate Notes outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS, iMTP Shares and Floating Rate Notes. APS leverage represents the liquidation value of the Fund's APS outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS, iMTP Shares and Floating Rate Notes. iMTP Shares leverage represents the liquidation value of the Fund's iMTP Shares outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS, iMTP Shares and Floating Rate Notes. The Fund may be required to maintain prescribed asset coverage for its leverage and may be required to reduce its leverage at

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an inopportune time.

⁷ Ratings are based on Moody's, S&P or Fitch, as applicable. If securities are rated differently by the ratings agencies, the higher rating is applied. Ratings, which are subject to change, apply to the creditworthiness of the issuers of the underlying securities and not to the Fund or its shares. Credit ratings measure the quality of a bond based on the issuer's creditworthiness, with ratings ranging from AAA, being the highest, to D, being the lowest based on S&P's measures. Ratings of BBB or higher by S&P or Fitch (Baa or higher by Moody's) are considered to be investment-grade quality. Credit ratings are based largely on the ratings agency's analysis at the time of rating. The rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition and does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. Holdings designated as Not Rated are not rated by the national ratings agencies stated above.

⁸ The chart includes the municipal bonds held by a trust that issues residual interest bonds, consistent with the Portfolio of Investments.

Fund profile subject to change due to active management.

Eaton Vance

California Municipal Income Trust

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Portfolio of Investments

Tax-Exempt Municipal Securities 152.3%

Security	Principal Amount (000 s omitted)	Value
Education 9.0%		
California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/31	\$ 195	\$ 219,127
California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/36	330	370,831
California Educational Facilities Authority, (Loyola Marymount University), 5.00%, 10/1/30	745	802,879
California Educational Facilities Authority, (Santa Clara University), 5.00%, 9/1/23	1,600	1,851,632
California Educational Facilities Authority, (University of San Francisco), 6.125%, 10/1/36	235	274,386
California Educational Facilities Authority, (University of the Pacific), 5.00%, 11/1/30	630	694,688
California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/31	415	459,177
California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/35	285	315,749
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/26	810	921,432
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/27	850	959,854
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/28	895	1,005,452
University of California, Prerefunded to 5/15/19, 5.25%, 5/15/39	895	977,483
		\$ 8,852,690
Electric Utilities 8.6%		
Chula Vista, (San Diego Gas and Electric), 5.875%, 2/15/34	\$ 270	\$ 294,300
Los Angeles Department of Water and Power, Electric System Revenue, 5.25%, 7/1/32	2,170	2,295,643
Northern California Power Agency, 5.25%, 8/1/24	1,500	1,656,900
Sacramento Municipal Utility District, 5.00%, 8/15/27	995	1,122,340
Sacramento Municipal Utility District, 5.00%, 8/15/28	1,335	1,504,572
Southern California Public Power Authority, (Tieton Hydropower), 5.00%, 7/1/35	680	742,968
Vernon, Electric System Revenue, 5.125%, 8/1/21	775	832,280
		\$ 8,449,003
Escrowed / Prerefunded 12.9%		
California Department of Water Resources, Prerefunded to 6/1/18, 5.00%, 12/1/29	\$ 715	\$ 756,413
California Educational Facilities Authority, (Claremont McKenna College), Prerefunded to 1/1/19, 5.00%, 1/1/39	3,135	3,368,213
California Educational Facilities Authority, (University of Southern California), Prerefunded to 10/1/18, 5.25%, 10/1/39	2,490	2,676,103
	Principal Amount (000 s omitted)	Value
Security		
Escrowed / Prerefunded (continued)		
California Health Facilities Financing Authority, (Providence Health System), Prerefunded to 10/1/18, 6.50%, 10/1/38	\$ 1,475	\$ 1,618,075
Sacramento Municipal Utility District, Prerefunded to 8/15/21, 5.00%, 8/15/27	340	389,065

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Sacramento Municipal Utility District, Prerefunded to 8/15/21, 5.00%, 8/15/28	460	526,383
San Mateo Union High School District, (Election of 2006), Prerefunded to 9/1/23, 5.00%, 9/1/27	665	785,338
San Mateo Union High School District, (Election of 2006), Prerefunded to 9/1/23, 5.00%, 9/1/28	1,130	1,334,485
Tustin Community Facilities District No. 07-1, Prerefunded to 9/1/17, 6.00%, 9/1/37	500	518,975
University of California, Prerefunded to 5/15/19, 5.25%, 5/15/39	355	388,437
Vernon, Electric System Revenue, Prerefunded to 8/1/19, 5.125%, 8/1/21	335	358,530

\$ 12,720,017

General Obligations 27.1%

California, 5.00%, 10/1/31	\$ 1,885	\$ 2,142,227
California, 5.50%, 11/1/35	1,600	1,800,928
California, 6.00%, 4/1/38	750	820,193
Escondido, 5.00%, 9/1/36	1,000	1,117,790
Palo Alto, (Election of 2008), 5.00%, 8/1/40	3,655	4,013,190
Redondo Beach Unified School District, (Election of 2012), 4.00%, 8/1/40	1,000	995,410
San Bernardino Community College District, 4.00%, 8/1/30	2,890	3,010,108
San Dieguito Union High School District, (Election of 2012), 4.00%, 8/1/30	1,545	1,632,926
San Jose-Evergreen Community College District, (Election of 2010), 5.00%, 8/1/35	860	959,631
San Mateo Union High School District, (Election of 2006), 5.00%, 9/1/27	650	744,426
San Mateo Union High School District, (Election of 2006), 5.00%, 9/1/28	1,100	1,255,892
Santa Clara County, (Election of 2008), 5.00%, 8/1/39 ⁽¹⁾⁽²⁾	3,180	3,435,481
Santa Clarita Community College District, 4.00%, 8/1/46	2,500	2,448,775
Torrance Unified School District, (Election of 2008), 5.00%, 8/1/35	2,150	2,383,404

\$ 26,760,381

Hospital 13.1%

California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/27	\$ 1,000	\$ 1,124,540
California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/28	190	211,780

Eaton Vance

California Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/32	\$ 635	\$ 697,274
California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/35	910	997,169
California Health Facilities Financing Authority, (Memorial Health Services), 5.00%, 10/1/27	2,000	2,247,640
California Health Facilities Financing Authority, (Memorial Health Services), 5.00%, 10/1/33	1,000	1,106,020
California Health Facilities Financing Authority, (St. Joseph Health System), 5.00%, 7/1/33	1,145	1,259,340
California Health Facilities Financing Authority, (St. Joseph Health System), 5.00%, 7/1/37	535	585,113
Torrance, (Torrance Memorial Medical Center), 5.50%, 6/1/31	1,900	1,928,842
Washington Township Health Care District, 5.00%, 7/1/32	2,780	2,808,912
		\$ 12,966,630
Insured Education 1.5%		
California Educational Facilities Authority, (Santa Clara University), (NPF), 5.00%, 9/1/23	\$ 1,250	\$ 1,446,587
		\$ 1,446,587
Insured Escrowed / Prerefunded 18.0%		
California Statewide Communities Development Authority, (Sutter Health), (AMBAC), (BHAC), Prerefunded to 5/15/17, 5.00%, 11/15/38 ⁽²⁾	\$ 5,000	\$ 5,094,900
Foothill/Eastern Transportation Corridor Agency, (AGC), (AGM), Escrowed to Maturity, 0.00%, 1/1/26	5,130	3,988,267
Glendale, Electric System Revenue, (AGC), Prerefunded to 2/1/18, 5.00%, 2/1/31	2,790	2,918,145
Riverside Community College District, (Election of 2004), (AGM), (NPF), Prerefunded to 8/1/17, 5.00%, 8/1/32	2,005	2,061,120
San Diego County Water Authority Certificates of Participation, (AGM), Prerefunded to 5/1/18, 5.00%, 5/1/38 ⁽²⁾	3,500	3,693,410
		\$ 17,755,842
Insured General Obligations 4.8%		
Cotati-Rohnert Park Unified School District, (BAM), 5.00%, 8/1/39	\$ 1,000	\$ 1,090,960
Sweetwater Union High School District, (Election of 2000), (AGM), 0.00%, 8/1/25	4,720	3,635,769
		\$ 4,726,729
Security		
Insured Lease Revenue / Certificates of Participation 4.4%		
Anaheim Public Financing Authority, (Public Improvements), (AGM), 0.00%, 9/1/17	\$ 4,410	\$ 4,370,927

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\$ 4,370,927

Insured Special Tax Revenue 5.3%

Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45	\$	4,850	\$ 968,206
Successor Agency to Dinuba Redevelopment Agency, (BAM), 5.00%, 9/1/28		370	418,551
Successor Agency to Hawthorne Community Redevelopment Agency, (AGM), 5.00%, 9/1/32		1,385	1,554,829
Successor Agency to San Francisco City and County Redevelopment Agency, (NPFPG), 5.00%, 8/1/41		2,100	2,321,928

\$ 5,263,514

Insured Transportation 8.9%

Alameda Corridor Transportation Authority, (AMBAC), 0.00%, 10/1/29	\$	5,000	\$ 2,821,500
Alameda Corridor Transportation Authority, (NPFPG), 0.00%, 10/1/31		4,500	2,455,470
Puerto Rico Highway and Transportation Authority, (AGC), 5.25%, 7/1/41		740	850,941
San Jose, Airport Revenue, (AGM), (AMBAC), (BHAC), (AMT), 5.00%, 3/1/37		1,275	1,285,289
San Jose, Airport Revenue, (AGM), (AMBAC), (BHAC), (AMT), 6.00%, 3/1/47		1,350	1,364,661

\$ 8,777,861

Lease Revenue / Certificates of Participation 1.0%

California Public Works Board, 5.00%, 11/1/38	\$	915	\$ 1,015,284
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\$ 1,015,284

Other Revenue 0.4%

California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/32	\$	385	\$ 396,023
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\$ 396,023

Senior Living / Life Care 1.6%

ABAG Finance Authority for Nonprofit Corporations, (Episcopal Senior Communities), 6.00%, 7/1/31	\$	290	\$ 318,145
California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 7.25%, 11/15/41 ⁽³⁾		600	666,090
California Statewide Communities Development Authority, (The Redwoods, a Community of Seniors), 5.125%, 11/15/35		535	604,475

\$ 1,588,710

Eaton Vance

California Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Special Tax Revenue 16.5%		
Aliso Viejo Community Facilities District No. 2005-01, Special Tax Revenue, (Glenwood at Aliso Viejo), 5.00%, 9/1/30	\$ 770	\$ 846,661
Brentwood Infrastructure Financing Authority, 5.00%, 9/2/26	285	291,116
Brentwood Infrastructure Financing Authority, 5.00%, 9/2/34	460	469,536
Fontana Redevelopment Agency, (Jurupa Hills), 5.60%, 10/1/27	1,590	1,611,847
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/22	240	270,276
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/23	480	540,936
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/24	240	270,468
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/25	335	377,042
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/26	240	270,120
San Francisco Bay Area Rapid Transit District, Sales Tax Revenue, 5.00%, 7/1/28	2,400	2,637,432
Santa Clara Valley Transportation Authority, Sales Tax Revenue, 5.00%, 4/1/34	1,500	1,691,445
Santa Clara Valley Transportation Authority, Sales Tax Revenue, 5.00%, 4/1/36	1,250	1,403,712
South Orange County Public Financing Authority, Special Tax Revenue, (Ladera Ranch), 5.00%, 8/15/27	485	536,478
South Orange County Public Financing Authority, Special Tax Revenue, (Ladera Ranch), 5.00%, 8/15/28	725	799,668
Successor Agency to La Quinta Redevelopment Agency, 5.00%, 9/1/28	1,600	1,815,456
Successor Agency to Union City Community Redevelopment Agency, 5.00%, 10/1/32	1,360	1,532,557
Successor Agency to Union City Community Redevelopment Agency, 5.00%, 10/1/36	800	889,208
		\$ 16,253,958
Transportation 12.3%		
Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), Prerefunded to 4/1/19, 5.25%, 4/1/29	\$ 1,000	\$ 1,089,010
Los Angeles Department of Airports, (Los Angeles International Airport), 5.00%, 5/15/35 ⁽¹⁾⁽²⁾	2,120	2,318,050
Los Angeles Department of Airports, (Los Angeles International Airport), (AMT), 5.00%, 5/15/41	1,500	1,625,760
Los Angeles Department of Airports, (Los Angeles International Airport), (AMT), 5.375%, 5/15/30	1,500	1,572,600
San Francisco City and County Airport Commission, (San Francisco International Airport), 5.00%, 5/1/35	2,760	2,993,579
San Joaquin Hills Transportation Corridor Agency, 5.00%, 1/15/34	2,265	2,482,893
		\$ 12,081,892
Security		
Water and Sewer 6.9%		
Los Angeles, Wastewater System Revenue, 5.00%, 6/1/45	\$ 1,925	\$ 2,143,256
Metropolitan Water District of Southern California, 5.00%, 7/1/40	1,000	1,128,570
San Mateo, Sewer Revenue, 5.00%, 8/1/36	1,700	1,864,662
Upper Santa Clara Joint Powers Financing Authority, 5.00%, 8/1/41	1,500	1,692,345
		\$ 6,828,833

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Total Tax-Exempt Municipal Securities 152.3%
(identified cost \$142,353,702) **\$ 150,254,881**

Taxable Municipal Securities 6.9%

Security	Principal Amount (000 s omitted)	Value
Hospital 2.0%		
California Statewide Communities Development Authority, (Loma Linda University Medical Center), 6.00%, 12/1/24	\$ 1,750	\$ 1,905,645
		\$ 1,905,645
Insured Special Tax Revenue 3.8%		
Successor Agency to Roseville Redevelopment Agency, (BAM), 4.066%, 9/1/40	\$ 4,000	\$ 3,777,440
		\$ 3,777,440
Other Revenue 1.1%		
California Infrastructure and Economic Development Bank, (The Scripps Research Institute), 3.42%, 7/1/36	\$ 1,200	\$ 1,098,468
		\$ 1,098,468
Total Taxable Municipal Securities 6.9% (identified cost \$6,950,000)		\$ 6,781,553
Total Investments 159.2% (identified cost \$149,303,702)		\$ 157,036,434
Auction Preferred Shares Plus Cumulative Unpaid Dividends (3.0%)		\$ (3,000,118)
Institutional MuniFund Term Preferred Shares, at Liquidation Value (47.6%)		\$ (46,975,000)
Other Assets, Less Liabilities (8.6%)		\$ (8,428,467)
Net Assets Applicable to Common Shares 100.0%		\$ 98,632,849

Eaton Vance

California Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by California municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2016, 29.4% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 3.4% to 14.0% of total investments.

(1) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$1,778,532.

(2) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).

(3) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At November 30, 2016, the aggregate value of these securities is \$666,090 or 0.7% of the Trust's net assets applicable to common shares.

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net
						Unrealized Appreciation
Interest Rate Futures						
U.S. 10-Year Treasury Note	38	Short	Mar-17	\$ (4,745,453)	\$ (4,731,594)	\$ 13,859
U.S. Long Treasury Bond	29	Short	Mar-17	(4,410,880)	(4,387,156)	23,724
						\$ 37,583

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
BHAC	Berkshire Hathaway Assurance Corp.
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

Massachusetts Municipal Income Trust

November 30, 2016

Portfolio of Investments

Tax-Exempt Municipal Securities 150.3%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 5.8%		
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/33	\$ 910	\$ 1,113,685
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/34	990	1,212,394
		\$ 2,326,079
Education 29.0%		
Massachusetts Development Finance Agency, (Bentley University), 5.00%, 7/1/40	\$ 1,000	\$ 1,095,630
Massachusetts Development Finance Agency, (Boston University), 5.00%, 10/1/46	1,000	1,090,810
Massachusetts Development Finance Agency, (Dexter Southfield), 5.00%, 5/1/34	1,665	1,776,838
Massachusetts Development Finance Agency, (Milton Academy), 5.00%, 9/1/35	1,080	1,182,859
Massachusetts Development Finance Agency, (Northeastern University), 5.00%, 3/1/33	770	842,865
Massachusetts Development Finance Agency, (Worcester Polytechnic Institute), 5.00%, 9/1/52	1,000	1,082,530
Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), 5.00%, 10/1/32	105	108,022
Massachusetts Health and Educational Facilities Authority, (Boston College), 5.50%, 6/1/35	1,640	2,053,182
Massachusetts Health and Educational Facilities Authority, (Northeastern University), 5.00%, 10/1/35	1,350	1,471,513
University of Massachusetts Building Authority, 5.00%, 11/1/39	750	839,033
		\$ 11,543,282
Escrowed / Prerefunded 23.2%		
Massachusetts Bay Transportation Authority, Prerefunded to 7/1/18, 5.25%, 7/1/34	\$ 140	\$ 149,064
Massachusetts Bay Transportation Authority, Sales Tax Revenue, Prerefunded to 7/1/17, 0.00%, 7/1/31	1,665	852,164
Massachusetts Bay Transportation Authority, Sales Tax Revenue, Prerefunded to 7/1/17, 0.00%, 7/1/34	5,195	2,302,320
Massachusetts Development Finance Agency, (New England Conservatory of Music), Prerefunded to 7/1/18, 5.25%, 7/1/38	625	664,544
Massachusetts Development Finance Agency, (Partners HealthCare System), Prerefunded to 7/1/17, 5.00%, 7/1/32	1,055	1,080,404
Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), Prerefunded to 10/1/17, 5.00%, 10/1/32	1,395	1,442,876
Massachusetts Health and Educational Facilities Authority, (Massachusetts Institute of Technology), Prerefunded to 7/1/17, 5.00%, 7/1/38	415	425,217
Massachusetts Health and Educational Facilities Authority, (Tufts University), Prerefunded to 8/15/18, 5.375%, 8/15/38	1,420	1,517,867
	Principal Amount (000 s omitted)	Value
Security		
Escrowed / Prerefunded (continued)		
Newton, Prerefunded to 4/1/19, 5.00%, 4/1/36	\$ 750	\$ 812,280
		\$ 9,246,736

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General Obligations 10.3%

Boston, 4.00%, 4/1/24	\$	300	\$	324,732
Danvers, 5.25%, 7/1/36		885		997,183
Lexington, 4.00%, 2/1/23		355		395,331
Plymouth, 5.00%, 5/1/31		345		380,211
Plymouth, 5.00%, 5/1/32		315		347,149
Wayland, 5.00%, 2/1/33		510		561,586
Wayland, 5.00%, 2/1/36		770		846,276
Winchester, 5.00%, 4/15/36		245		270,855
			\$	4,123,323

Hospital 28.1%

Massachusetts Development Finance Agency, (Berkshire Health Systems), 5.00%, 10/1/31	\$	1,000	\$	1,072,600
Massachusetts Development Finance Agency, (CareGroup), 5.00%, 7/1/25		600		698,382
Massachusetts Development Finance Agency, (CareGroup), 5.00%, 7/1/33		180		199,447
Massachusetts Development Finance Agency, (Children's Hospital), 5.00%, 10/1/31		525		600,180
Massachusetts Development Finance Agency, (Lahey Health System Obligated Group), 5.00%, 8/15/40		1,250		1,364,138
Massachusetts Development Finance Agency, (South Shore Hospital), 5.00%, 7/1/41		500		541,750
Massachusetts Development Finance Agency, (Tufts Medical Center), 7.25%, 1/1/32		600		700,374
Massachusetts Development Finance Agency, (UMass Memorial), 5.50%, 7/1/31		555		606,310
Massachusetts Health and Educational Facilities Authority, (Baystate Medical Center, Inc.), 5.75%, 7/1/36		1,210		1,309,123
Massachusetts Health and Educational Facilities Authority, (Children's Hospital), 5.25%, 12/1/39		500		542,380
Massachusetts Health and Educational Facilities Authority, (Dana-Farber Cancer Institute), 5.00%, 12/1/37		1,135		1,193,963
Massachusetts Health and Educational Facilities Authority, (Lowell General Hospital), 5.125%, 7/1/35		970		1,030,392
Massachusetts Health and Educational Facilities Authority, (Partners HealthCare System), 5.00%, 7/1/32		945		964,278
Massachusetts Health and Educational Facilities Authority, (Southcoast Health System), 5.00%, 7/1/29		350		368,043
			\$	11,191,360

Eaton Vance

Massachusetts Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Housing 2.2%		
Massachusetts Housing Finance Agency, 3.35%, 12/1/41	\$ 1,000	\$ 884,820
		\$ 884,820
Industrial Development Revenue 2.0%		
Massachusetts Development Finance Agency, (Covanta Energy), (AMT), 4.875%, 11/1/27 ⁽¹⁾	\$ 800	\$ 801,824
		\$ 801,824
Insured Education 7.2%		
Massachusetts College Building Authority, (XLCA), 5.50%, 5/1/39	\$ 1,000	\$ 1,214,960
Massachusetts Development Finance Agency, (College of the Holy Cross), (AMBAC), 5.25%, 9/1/32 ⁽²⁾⁽³⁾	1,365	1,654,162
		\$ 2,869,122
Insured Electric Utilities 1.5%		
Puerto Rico Electric Power Authority, (NPF), 5.25%, 7/1/29	\$ 550	\$ 596,789
		\$ 596,789
Insured Escrowed / Prerefunded 3.5%		
Massachusetts School Building Authority, Dedicated Sales Tax Revenue, (AMBAC), Prerefunded to 8/15/17, 5.00%, 8/15/37 ⁽²⁾	\$ 1,340	\$ 1,378,807
		\$ 1,378,807
Insured General Obligations 3.2%		
Massachusetts, (AMBAC), 5.50%, 8/1/30	\$ 1,000	\$ 1,259,340
		\$ 1,259,340
Insured Hospital 0.9%		
Massachusetts Health and Educational Facilities Authority, (Cape Cod Healthcare), (AGC), 5.00%, 11/15/25	\$ 335	\$ 364,875

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			\$ 364,875
Insured Other Revenue 1.9%			
Massachusetts Development Finance Agency, (WGBH Educational Foundation), (AMBAC), 5.75%, 1/1/42	\$	590	\$ 749,365
			\$ 749,365
Insured Special Tax Revenue 9.6%			
Martha s Vineyard Land Bank, (BAM), 5.00%, 5/1/25	\$	900	\$ 1,043,235
Martha s Vineyard Land Bank, (BAM), 5.00%, 5/1/28		1,195	1,356,337
			Principal Amount
			(000 s omitted) Value
Security			
Insured Special Tax Revenue (continued)			
Massachusetts, Special Obligation, Dedicated Tax Revenue, (NPF), 5.50%, 1/1/29	\$	1,000	\$ 1,218,900
Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45		1,105	220,591
			\$ 3,839,063
Insured Student Loan 0.5%			
Massachusetts Educational Financing Authority, (AGC), (AMT), 6.35%, 1/1/30	\$	185	\$ 193,286
			\$ 193,286
Insured Transportation 0.8%			
Massachusetts Port Authority, (Bosfuel Project), (NPF), (AMT), 5.00%, 7/1/32	\$	315	\$ 319,879
			\$ 319,879
Other Revenue 2.7%			
Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), Prerefunded to 5/1/19, 5.00%, 5/1/22	\$	500	\$ 542,840
Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), Prerefunded to 5/1/19, 5.00%, 5/1/25		505	548,268
			\$ 1,091,108
Senior Living / Life Care 1.8%			
Massachusetts Development Finance Agency, (Carleton-Willard Village), 5.625%, 12/1/30	\$	125	\$ 135,290
Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.125%, 11/1/27 ⁽¹⁾		140	140,128
Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.20%, 11/1/41 ⁽¹⁾		475	458,769
			\$ 734,187
Student Loan 3.3%			
Massachusetts Educational Financing Authority, (AMT), 3.50%, 7/1/33	\$	1,500	\$ 1,314,735
			\$ 1,314,735
Transportation 10.8%			
Massachusetts Department of Transportation, (Metropolitan Highway System), 5.00%, 1/1/37	\$	1,500	\$ 1,615,770
Massachusetts Port Authority, 5.00%, 7/1/28		500	555,685

Eaton Vance

Massachusetts Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Transportation (continued)		
Massachusetts Port Authority, 5.00%, 7/1/34	\$ 670	\$ 731,070
Massachusetts Port Authority, 5.00%, 7/1/45	1,250	1,386,025
		\$ 4,288,550
Water and Sewer 2.0%		
Boston Water and Sewer Commission, Prerefunded to 11/1/19, 5.00%, 11/1/29	\$ 495	\$ 545,094
Boston Water and Sewer Commission, Prerefunded to 11/1/19, 5.00%, 11/1/31	225	247,770
		\$ 792,864
Total Tax-Exempt Municipal Securities 150.3% (identified cost \$56,975,900)		\$ 59,909,394
Taxable Municipal Securities 2.0%		
Security		
Student Loan 2.0%		
Massachusetts Educational Financing Authority, 4.70%, 1/1/30	\$ 750	\$ 785,332
Total Taxable Municipal Securities 2.0% (identified cost \$735,750)		\$ 785,332
Total Investments 152.3% (identified cost \$57,711,650)		\$ 60,694,726
Auction Preferred Shares Plus Cumulative Unpaid Dividends (8.2%)		\$ (3,250,008)
Institutional MuniFund Term Preferred Shares, at Liquidation Value (42.1%)		\$ (16,800,000)

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Other Assets, Less Liabilities (2.0)% \$ (782,816)

Net Assets Applicable to Common Shares 100.0% \$ 39,861,902

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by Massachusetts municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2016, 19.1% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 0.9% to 8.3% of total investments.

(1) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At November 30, 2016, the aggregate value of these securities is \$1,400,721 or 3.5% of the Trust's net assets applicable to common shares.

(2) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).

(3) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$744,162.

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net
						Unrealized Appreciation
Interest Rate Futures						
U.S. Long Treasury Bond	23	Short	Mar-17	\$ (3,498,285)	\$ (3,479,469)	\$ 18,816
						\$ 18,816

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See Notes to Financial Statements.

Eaton Vance

Massachusetts Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Abbreviations:

AGC	Assured Guaranty Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.
XLCA	XL Capital Assurance, Inc.

Eaton Vance

Michigan Municipal Income Trust

November 30, 2016

Portfolio of Investments

Tax-Exempt Investments 154.7%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 2.3%		
Michigan Municipal Bond Authority, Prerefunded to 10/1/19, 5.00%, 10/1/29	\$ 600	\$ 659,310
		\$ 659,310
Education 6.9%		
Michigan State University, 5.00%, 2/15/40	\$ 1,000	\$ 1,077,110
Oakland University, 5.00%, 3/1/42	500	547,480
Wayne State University, 5.00%, 11/15/40	370	400,443
		\$ 2,025,033
Electric Utilities 9.1%		
Holland, Electric Utility System, 5.00%, 7/1/39	\$ 1,135	\$ 1,249,964
Lansing Board of Water and Light, 5.50%, 7/1/41	500	563,680
Michigan Public Power Agency, 5.00%, 1/1/43	800	832,728
		\$ 2,646,372
Escrowed / Prerefunded 3.8%		
Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.625%, 12/1/29	\$ 115	\$ 129,045
Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.75%, 12/1/34	125	140,724
Michigan, Prerefunded to 5/1/19, 5.50%, 11/1/25	270	296,333
Michigan Hospital Finance Authority, (MidMichigan Obligated Group), Prerefunded to 6/1/19, 6.125%, 6/1/39	500	554,920
		\$ 1,121,022
General Obligations 41.3%		
Ann Arbor Public Schools, 4.50%, 5/1/24	\$ 350	\$ 362,481
Chippewa Valley Schools, 5.00%, 5/1/29	1,000	1,134,830
Comstock Park Public Schools, 5.125%, 5/1/31	275	300,762
Comstock Park Public Schools, 5.25%, 5/1/33	220	243,962
East Grand Rapids Public Schools, 5.00%, 5/1/39	435	473,741
Jenison Public Schools, 5.00%, 5/1/28	500	548,770
Jenison Public Schools, 5.00%, 5/1/30	500	543,830

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Kent County, 5.00%, 1/1/25	1,500	1,597,815
Kent County, (AMT), 5.00%, 1/1/28	1,000	1,100,380
Lakeview School District, 5.00%, 5/1/40	1,050	1,155,063
Lansing Community College, 5.00%, 5/1/30	1,005	1,114,032
Marysville Public Schools District, 5.00%, 5/1/37	1,065	1,177,805
Rockford Public Schools, 5.00%, 5/1/44	750	822,548
Walled Lake Consolidated School District, 5.00%, 5/1/34	365	402,146
	Principal	
	Amount	
Security	(000 s omitted)	Value
 General Obligations (continued)		
Watervliet Public Schools, 5.00%, 5/1/38	\$ 1,000	\$ 1,089,740
		\$ 12,067,905
 Hospital 23.8%		
Calhoun County Hospital Finance Authority, (Oaklawn Hospital), 5.00%, 2/15/41	\$ 500	\$ 504,745
Grand Traverse County Hospital Finance Authority, (Munson Healthcare), 5.00%, 7/1/47	1,000	1,068,220
Michigan Finance Authority, (Henry Ford Health System), 5.00%, 11/15/41	1,000	1,062,870
Michigan Finance Authority, (McLaren Health Care), 5.00%, 6/1/35	250	267,330
Michigan Finance Authority, (Oakwood Obligated Group), 5.00%, 11/1/32	500	536,730
Michigan Finance Authority, (Trinity Health Corp.), 5.00%, 12/1/27	990	1,084,149
Michigan Finance Authority, (Trinity Health Corp.), Prerefunded to 12/1/20, 5.00%, 12/1/27	10	11,290
Royal Oak Hospital Finance Authority, (William Beaumont Hospital), 5.00%, 9/1/39	1,250	1,343,413
Saginaw Hospital Finance Authority, (Covenant Medical Center, Inc.), 5.00%, 7/1/30	1,000	1,072,780
		\$ 6,951,527
 Industrial Development Revenue 2.5%		
Detroit Local Development Finance Authority, (Chrysler Corp.), 5.375%, 5/1/21	\$ 750	\$ 737,460
		\$ 737,460
 Insured Education 0.6%		
Wayne State University, (AGM), 5.00%, 11/15/35	\$ 165	\$ 174,280
		\$ 174,280
 Insured Electric Utilities 3.9%		
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29	\$ 630	\$ 683,594
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/32	250	273,068
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/34	155	168,936
		\$ 1,125,598
 Insured Escrowed / Prerefunded 12.0%		
Battle Creek School District, (AGM), Prerefunded to 5/1/17, 5.00%, 5/1/37	\$ 1,105	\$ 1,124,150
Ferris State University, (AGC), Prerefunded to 10/1/18, 5.125%, 10/1/33	570	610,766

Eaton Vance

Michigan Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Insured Escrowed / Prerefunded (continued)		
Ferris State University, (AGC), Prerefunded to 10/1/18, 5.25%, 10/1/38	\$ 500	\$ 536,895
Grand Rapids, Water Supply System, (AGC), Prerefunded to 1/1/19, 5.10%, 1/1/39	1,000	1,076,870
Wayne State University, (AGM), Prerefunded to 11/15/18, 5.00%, 11/15/35	135	145,070
		\$ 3,493,751
Insured General Obligations 24.2%		
Bay City Brownfield Redevelopment Authority, (BAM), 5.375%, 10/1/38	\$ 500	\$ 554,290
Byron Center Public Schools, (AGM), 3.75%, 5/1/26	150	153,711
Byron Center Public Schools, (AGM), 4.00%, 5/1/28	240	246,691
Detroit School District, (AGM), 5.25%, 5/1/32	300	335,115
Hartland Consolidated Schools, (AGM), 5.25%, 5/1/29	1,000	1,113,200
Livonia Public Schools, (AGM), 5.00%, 5/1/43	910	978,095
South Haven Public Schools, (AGM), 5.00%, 5/1/40	500	541,375
South Haven Public Schools, (BAM), 5.00%, 5/1/41	1,200	1,303,620
Van Dyke Public Schools, (AGM), 5.00%, 5/1/38	1,250	1,301,675
Westland Tax Increment Finance Authority, (BAM), 5.25%, 4/1/34	500	549,315
		\$ 7,077,087
Insured Special Tax Revenue 0.6%		
Puerto Rico Sales Tax Financing Corp., (NPPF), 0.00%, 8/1/45	\$ 895	\$ 178,669
		\$ 178,669
Insured Transportation 3.6%		
Wayne County Airport Authority, (AGC), (AMT), 5.375%, 12/1/32	\$ 1,000	\$ 1,062,480
		\$ 1,062,480
Insured Water and Sewer 1.7%		
Puerto Rico Aqueduct and Sewer Authority, (AGC), 5.00%, 7/1/28	\$ 475	\$ 486,257
		\$ 486,257

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<p style="margin: 0;">Lease Revenue / Certificates of Participation 3.5%</p> <p style="margin: 0;">Michigan Strategic Fund, (Facility for Rare Isotope Beams), 4.00%, 3/1/30</p>	<p style="margin: 0;">\$ 1,000</p> <p style="margin: 0;">\$ 1,020,800</p>	<p style="margin: 0;">\$ 1,020,800</p>
<p style="margin: 0;">Security</p> <p style="margin: 0;">Special Tax Revenue 3.8%</p> <p style="margin: 0;">Michigan Trunk Line Fund, 5.00%, 11/15/36</p>	<p style="margin: 0;">\$ 1,000</p> <p style="margin: 0;">\$ 1,106,790</p>	<p style="margin: 0;">\$ 1,106,790</p>
<p style="margin: 0;">Water and Sewer 11.1%</p> <p style="margin: 0;">Detroit Water Supply System, 5.25%, 7/1/41</p> <p style="margin: 0;">Grand Rapids, Sanitary Sewer System, 5.00%, 1/1/28</p> <p style="margin: 0;">Michigan Finance Authority, (Detroit Water and Sewerage Department), (AMT), 5.00%, 7/1/44</p> <p style="margin: 0;">Port Huron, Water Supply System, 5.25%, 10/1/31</p>	<p style="margin: 0;">\$ 750</p> <p style="margin: 0;">735</p> <p style="margin: 0;">1,250</p> <p style="margin: 0;">250</p>	<p style="margin: 0;">\$ 798,922</p> <p style="margin: 0;">876,576</p> <p style="margin: 0;">1,298,025</p> <p style="margin: 0;">265,638</p>
<p style="margin: 0;">\$ 3,239,161</p>	<p style="margin: 0;">\$ 45,173,502</p>	<p style="margin: 0;">\$ (650,049)</p>
<p style="margin: 0;">Total Tax-Exempt Investments 154.7%</p> <p style="margin: 0;">(identified cost \$43,189,537)</p>	<p style="margin: 0;">\$ 45,173,502</p>	<p style="margin: 0;">\$ (16,850,000)</p>
<p style="margin: 0;">Auction Preferred Shares Plus Cumulative Unpaid Dividends (2.2)%</p>	<p style="margin: 0;">\$ (650,049)</p>	<p style="margin: 0;">\$ 1,535,287</p>
<p style="margin: 0;">Institutional MuniFund Term Preferred Shares, at Liquidation Value (57.7)%</p>	<p style="margin: 0;">\$ (16,850,000)</p>	<p style="margin: 0;">\$ 29,208,740</p>
<p style="margin: 0;">Other Assets, Less Liabilities 5.2%</p>	<p style="margin: 0;">\$ 1,535,287</p>	<p style="margin: 0;">\$ 29,208,740</p>
<p style="margin: 0;">Net Assets Applicable to Common Shares 100.0%</p>	<p style="margin: 0;">\$ 29,208,740</p>	<p style="margin: 0;">\$ 29,208,740</p>

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by Michigan municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2016, 30.1% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 2.9% to 13.5% of total investments.

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

New Jersey Municipal Income Trust

November 30, 2016

Portfolio of Investments

Tax-Exempt Municipal Securities 157.8%

Security	Principal Amount (000 s omitted)	Value
Education 16.7%		
Camden County Improvement Authority, (Rowan University School of Osteopathic Medicine), 5.00%, 12/1/32	\$ 1,270	\$ 1,394,015
New Jersey Educational Facilities Authority, (Kean University), 5.50%, 9/1/36	1,730	1,872,119
New Jersey Educational Facilities Authority, (Montclair State University), 5.00%, 7/1/33	620	686,700
New Jersey Educational Facilities Authority, (Montclair State University), 5.00%, 7/1/34	380	419,543
New Jersey Educational Facilities Authority, (Ramapo College), 5.00%, 7/1/37	640	691,002
New Jersey Educational Facilities Authority, (Ramapo College), 5.00%, 7/1/40	1,230	1,327,871
New Jersey Educational Facilities Authority, (Stevens Institute of Technology), 5.00%, 7/1/27	1,650	1,676,103
New Jersey Educational Facilities Authority, (University of Medicine and Dentistry), Prerefunded to 6/1/19, 7.50%, 12/1/32	965	1,107,000
Rutgers State University, 5.00%, 5/1/33	1,000	1,124,040
		\$ 10,298,393
Escrowed / Prerefunded 20.0%		
Monmouth County Improvement Authority, Prerefunded to 1/15/21, 5.00%, 1/15/28	\$ 1,510	\$ 1,701,634
Monmouth County Improvement Authority, Prerefunded to 1/15/21, 5.00%, 1/15/30	1,455	1,639,654
New Jersey Health Care Facilities Financing Authority, (AHS Hospital Corp.), Prerefunded to 7/1/18, 5.00%, 7/1/27	2,190	2,317,852
New Jersey Health Care Facilities Financing Authority, (AtlantiCare Regional Medical Center), Prerefunded to 7/1/17, 5.00%, 7/1/37	2,090	2,139,220
New Jersey Health Care Facilities Financing Authority, (Chilton Memorial Hospital), Prerefunded to 7/1/19, 5.75%, 7/1/39	915	1,009,821
New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), Prerefunded to 10/1/18, 5.25%, 10/1/38	380	408,040
New Jersey Health Care Facilities Financing Authority, (Robert Wood Johnson University Hospital), Prerefunded to 1/1/20, 5.00%, 7/1/31	1,000	1,102,600
Rutgers State University, Prerefunded to 5/1/19, 5.00%, 5/1/39	1,900	2,062,792
		\$ 12,381,613
General Obligations 1.2%		
Monmouth County Improvement Authority, 5.00%, 1/15/28	\$ 340	\$ 377,135
Monmouth County Improvement Authority, 5.00%, 1/15/30	340	374,068
		\$ 751,203
Security	Principal Amount (000 s omitted)	Value

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Hospital 11.4%

Camden County Improvement Authority, (Cooper Health System), 5.75%, 2/15/42	\$	650	\$ 718,711
New Jersey Health Care Facilities Financing Authority, (AHS Hospital Corp.), 5.00%, 7/1/27		100	104,667
New Jersey Health Care Facilities Financing Authority, (Barnabas Health Obligated Group), 4.25%, 7/1/44		750	759,202
New Jersey Health Care Facilities Financing Authority, (Meridian Health System), 5.00%, 7/1/26		265	295,388
New Jersey Health Care Facilities Financing Authority, (Palisades Medical Center), 5.25%, 7/1/31		250	272,610
New Jersey Health Care Facilities Financing Authority, (Princeton HealthCare System), 5.00%, 7/1/32		990	1,103,197
New Jersey Health Care Facilities Financing Authority, (Princeton HealthCare System), 5.00%, 7/1/33		120	133,206
New Jersey Health Care Facilities Financing Authority, (Princeton HealthCare System), 5.00%, 7/1/39		1,315	1,431,917
New Jersey Health Care Facilities Financing Authority, (Trinitas Regional Medical Center Obligated Group), 5.00%, 7/1/30 ⁽¹⁾		1,000	1,086,320
New Jersey Health Care Facilities Financing Authority, (Virtua Health), 5.75%, 7/1/33		1,075	1,164,752
			\$ 7,069,970

Housing 1.3%

New Jersey Housing and Mortgage Finance Agency, (Single Family Housing), (AMT), 4.70%, 10/1/37	\$	335	\$ 335,429
New Jersey Housing and Mortgage Finance Agency, (Single Family Housing), (AMT), 5.00%, 10/1/37		465	468,650
			\$ 804,079

Industrial Development Revenue 7.7%

Essex County Improvement Authority, (Covanta), (AMT), 5.25%, 7/1/45 ⁽²⁾	\$	1,085	\$ 1,074,638
New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.125%, 9/15/23		50	54,074
New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.25%, 9/15/29		135	143,192
New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.50%, 6/1/33		750	815,325
New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.10%, 6/1/23		220	237,580
New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.70%, 10/1/39		2,235	2,432,797
			\$ 4,757,606

Insured Electric Utilities 2.1%

Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29	\$	135	\$ 146,484
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/34		490	534,056

Eaton Vance

New Jersey Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Insured Electric Utilities (continued)		
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/35	\$ 595	\$ 646,533
		\$ 1,327,073
Insured Escrowed / Prerefunded 3.9%		
Lakewood Township, (AGC), Prerefunded to 11/1/18, 5.75%, 11/1/31	\$ 1,240	\$ 1,347,632
New Jersey Economic Development Authority, (School Facilities Construction), (AGC), Prerefunded to 12/15/18, 5.50%, 12/15/34	970	1,054,371
		\$ 2,402,003
Insured Gas Utilities 5.8%		
New Jersey Economic Development Authority, (New Jersey Natural Gas Co.), (NPFPG), (AMT), 4.90% to 10/1/25 (Put Date), 10/1/40	\$ 3,540	\$ 3,551,470
		\$ 3,551,470
Insured General Obligations 4.0%		
Hudson County Improvement Authority, (Harrison Parking), (AGC), 5.25%, 1/1/39	\$ 1,015	\$ 1,078,620
Irvington Township, (AGM), 5.00%, 7/15/31	1,000	1,107,340
Paterson, (BAM), 5.00%, 1/15/26	245	267,312
		\$ 2,453,272
Insured Hospital 3.0%		
New Jersey Health Care Facilities Financing Authority, (Meridian Health System), Series II, (AGC), 5.00%, 7/1/38	\$ 370	\$ 385,525
New Jersey Health Care Facilities Financing Authority, (Virtua Health), (AGC), 5.50%, 7/1/38	1,380	1,492,401
		\$ 1,877,926
Insured Industrial Development Revenue 3.3%		
New Jersey Economic Development Authority, (United Water New Jersey, Inc.), (AMBAC), (AMT), 4.875%, 11/1/25	\$ 1,940	\$ 2,014,865
		\$ 2,014,865

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Insured Lease Revenue / Certificates of Participation 3.8%

New Jersey Economic Development Authority, (School Facilities Construction), (AGC), 5.50%, 12/15/34	\$	530	\$ 562,272
New Jersey Economic Development Authority, (School Facilities Construction), (AGM), 5.00%, 6/15/33		640	674,483
New Jersey Economic Development Authority, (School Facilities Construction), (NPPFG), 5.50%, 9/1/28		1,000	1,138,470
			\$ 2,375,225

Security		Principal Amount (000 s omitted)	Value
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Insured Special Tax Revenue 13.9%

Garden State Preservation Trust, (AGM), 0.00%, 11/1/25	\$	5,250	\$ 3,854,235
New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/26		4,300	2,979,212
New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/27		2,020	1,337,927
Puerto Rico Sales Tax Financing Corp., (NPPFG), 0.00%, 8/1/45		2,020	403,252
			\$ 8,574,626

Insured Student Loan 2.4%

New Jersey Higher Education Student Assistance Authority, (AGC), (AMT), 6.125%, 6/1/30	\$	1,430	\$ 1,490,589
			\$ 1,490,589

Insured Transportation 7.0%

New Jersey Economic Development Authority, (The Goethals Bridge Replacement), (AGM), (AMT), 5.00%, 1/1/31	\$	850	\$ 932,730
New Jersey Economic Development Authority, (The Goethals Bridge Replacement), (AGM), (AMT), 5.125%, 1/1/39		1,500	1,637,985
New Jersey Transportation Trust Fund Authority, (Transportation System), (AMBAC), 0.00%, 12/15/28		2,400	1,395,744
South Jersey Transportation Authority, (AGC), 5.50%, 11/1/33		315	340,808
			\$ 4,307,267

Lease Revenue / Certificates of Participation 4.7%

New Jersey Economic Development Authority, (School Facilities Construction), 5.25%, 12/15/33	\$	1,100	\$ 1,119,052
New Jersey Economic Development Authority, (School Facilities Construction), Prerefunded to 6/15/19, 5.25%, 12/15/33		400	437,752
New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), 5.25%, 10/1/38		1,320	1,324,026
			\$ 2,880,830

Other Revenue 4.0%

New Jersey Economic Development Authority, (Duke Farms Foundation), 5.00%, 7/1/48	\$	2,040	\$ 2,187,064
New Jersey Economic Development Authority, (The Seeing Eye, Inc.), 5.00%, 6/1/32		250	275,990
			\$ 2,463,054

Senior Living / Life Care 3.5%

New Jersey Economic Development Authority, (Cranes Mill, Inc.), 5.875%, 7/1/28	\$	465	\$ 475,053
New Jersey Economic Development Authority, (Cranes Mill, Inc.), 6.00%, 7/1/38		770	784,145

Eaton Vance

New Jersey Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Senior Living / Life Care (continued)		
New Jersey Economic Development Authority, (United Methodist Homes of New Jersey), 4.50%, 7/1/38	\$ 700	\$ 695,198
New Jersey Economic Development Authority, (United Methodist Homes of New Jersey), 5.00%, 7/1/29	215	227,861
		\$ 2,182,257
Special Tax Revenue 1.7%		
New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/27	\$ 100	\$ 100,910
New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/37	175	176,089
Puerto Rico Sales Tax Financing Corp., 5.00%, 8/1/40	750	531,607
Puerto Rico Sales Tax Financing Corp., 5.75%, 8/1/37	500	255,750
		\$ 1,064,356
Student Loan 2.3%		
New Jersey Higher Education Student Assistance Authority, (AMT), 1.792%, 6/1/36 ⁽³⁾	\$ 675	\$ 664,936
New Jersey Higher Education Student Assistance Authority, (AMT), 4.75%, 12/1/43	740	735,538
		\$ 1,400,474
Transportation 31.0%		
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35	\$ 1,060	\$ 1,147,079
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40	1,080	1,167,718
New Jersey Transportation Trust Fund Authority, 5.00%, 6/15/29	750	772,995
New Jersey Transportation Trust Fund Authority, (Transportation System), 5.50%, 6/15/31	1,100	1,150,677
New Jersey Transportation Trust Fund Authority, (Transportation System), 5.875%, 12/15/38	250	266,845
New Jersey Transportation Trust Fund Authority, (Transportation System), 6.00%, 12/15/38	530	563,422
New Jersey Turnpike Authority, 5.25%, 1/1/40	3,600	3,812,004
Port Authority of New York and New Jersey, 5.00%, 10/15/41 ⁽⁴⁾	5,000	5,555,650
Port Authority of New York and New Jersey, (AMT), 5.00%, 10/15/34	2,000	2,206,220
Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽⁴⁾	1,995	2,085,832
South Jersey Transportation Authority, 5.00%, 11/1/39	400	423,012
		\$ 19,151,454
Security	Principal Amount (000 s omitted)	Value

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Water and Sewer 3.1%		
North Hudson Sewerage Authority, 5.00%, 6/1/29	\$ 1,220	\$ 1,310,341
North Hudson Sewerage Authority, Prerefunded to 6/1/22, 5.00%, 6/1/29	55	63,578
Sussex County Municipal Utilities Authority, 0.00%, 12/1/36	1,250	538,988
		\$ 1,912,907
Total Tax-Exempt Municipal Securities 157.8%		
(identified cost \$93,460,877)		\$ 97,492,512
Taxable Municipal Securities 3.0%		
	Principal	
	Amount	
Security	(000 s omitted)	Value
General Obligations 1.7%		
Atlantic City, 7.50%, 3/1/40	\$ 1,000	\$ 1,049,440
		\$ 1,049,440
Transportation 1.3%		
New Jersey Transportation Trust Fund Authority, 5.754%, 12/15/28 ⁽⁵⁾	\$ 750	\$ 781,950
		\$ 781,950
Total Taxable Municipal Securities 3.0%		
(identified cost \$1,794,758)		\$ 1,831,390
Total Investments 160.8%		
(identified cost \$95,255,635)		\$ 99,323,902
Auction Preferred Shares Plus Cumulative Unpaid Dividends (7.2)%		\$ (4,425,173)
Institutional MuniFund Term Preferred Shares, at Liquidation Value (46.9)%		\$ (29,000,000)
Other Assets, Less Liabilities (6.7)%		\$ (4,133,135)
Net Assets Applicable to Common Shares 100.0%		\$ 61,765,594

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by New Jersey municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2016, 30.6% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an

Eaton Vance

New Jersey Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

individual financial institution or financial guaranty assurance agency ranged from 0.3% to 8.3% of total investments.

(1) When-issued security.

(2) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At November 30, 2016, the aggregate value of these securities is \$1,074,638 or 1.7% of the Trust's net assets applicable to common shares.

(3) Variable rate security. The stated interest rate represents the rate in effect at November 30, 2016.

(4) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).

(5) Build America Bond. Represents taxable municipal obligation issued pursuant to the American Recovery and Reinvestment Act of 2009 or other legislation providing for the issuance of taxable municipal debt on which the issuer receives federal support.

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net
						Unrealized Appreciation
Interest Rate Futures						
U.S. Long Treasury Bond	30	Short	Mar-17	\$ (4,562,980)	\$ (4,538,438)	\$ 24,542
						\$ 24,542

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.
XLCA	XL Capital Assurance, Inc.

Eaton Vance

New York Municipal Income Trust

November 30, 2016

Portfolio of Investments

Tax-Exempt Investments 161.6%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 5.9%		
New York Environmental Facilities Corp., 5.00%, 10/15/39	\$ 1,730	\$ 1,882,465
New York Environmental Facilities Corp., (New York City Municipal Water Finance Authority), 5.00%, 6/15/37 ⁽¹⁾	2,535	2,664,336
		\$ 4,546,801
Cogeneration 1.2%		
Suffolk County Industrial Development Agency, (Nissequogue Cogeneration Partners Facility), (AMT), 5.50%, 1/1/23	\$ 900	\$ 895,131
		\$ 895,131
Education 29.2%		
Hempstead Local Development Corp., (Adelphi University), 5.00%, 6/1/31	\$ 310	\$ 337,751
New York City Cultural Resources Trust, (The Juilliard School), 5.00%, 1/1/34	1,490	1,583,691
New York City Cultural Resources Trust, (The Juilliard School), 5.00%, 1/1/39	325	345,231
New York Dormitory Authority, (Brooklyn Law School), 5.75%, 7/1/33	510	547,271
New York Dormitory Authority, (Columbia University), 5.00%, 7/1/38	1,000	1,051,260
New York Dormitory Authority, (Columbia University), 5.00%, 10/1/41	725	803,111
New York Dormitory Authority, (Cornell University), 5.00%, 7/1/34	510	549,709
New York Dormitory Authority, (Cornell University), 5.00%, 7/1/39	2,000	2,150,460
New York Dormitory Authority, (Culinary Institute of America), 5.50%, 7/1/33	220	237,743
New York Dormitory Authority, (Fordham University), 5.50%, 7/1/36	1,000	1,136,180
New York Dormitory Authority, (Pace University), 5.00%, 5/1/27	835	888,682
New York Dormitory Authority, (Rochester Institute of Technology), Prerefunded to 7/1/18, 6.00%, 7/1/33	2,250	2,417,310
New York Dormitory Authority, (Rockefeller University), 5.00%, 7/1/40	2,500	2,692,675
New York Dormitory Authority, (Skidmore College), 5.00%, 7/1/27	325	363,360
New York Dormitory Authority, (Skidmore College), 5.25%, 7/1/29	400	452,660
New York Dormitory Authority, (St. Francis College), 5.00%, 10/1/40	1,695	1,814,362
New York Dormitory Authority, (The New School), 4.00%, 7/1/43	500	490,345
New York Dormitory Authority, (The New School), Prerefunded to 7/1/20, 5.50%, 7/1/40	2,000	2,267,020
	Principal Amount (000 s omitted)	Value
Security		
Education (continued)		
Onondaga Civic Development Corp., (Le Moyne College), 5.20%, 7/1/29	\$ 280	\$ 298,138
Onondaga Civic Development Corp., (Le Moyne College), 5.375%, 7/1/40	735	781,298
Onondaga County Cultural Resources Trust, (Syracuse University), 5.00%, 12/1/38	1,205	1,345,720

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\$ 22,553,977

Electric Utilities 4.6%

Long Island Power Authority, Electric System Revenue, Prerefunded to 5/1/19, 6.00%, 5/1/33	\$ 1,420	\$ 1,573,175
Utility Debt Securitization Authority, 5.00%, 12/15/33	1,735	1,970,266

\$ 3,543,441

Escrowed / Prerefunded 10.0%

Brooklyn Arena Local Development Corp., (Barclays Center), Prerefunded to 1/15/20, 6.25%, 7/15/40	\$ 380	\$ 433,481
Metropolitan Transportation Authority, Prerefunded to 11/15/17, 5.00%, 11/15/37	135	140,355
Metropolitan Transportation Authority, Prerefunded to 11/15/17, 5.00%, 11/15/37	655	680,984
New York City, Prerefunded to 10/15/18, 6.25%, 10/15/28	955	1,045,095
New York City Cultural Resources Trust, (Museum of Modern Art), Prerefunded to 10/1/18, 5.00%, 4/1/31	625	668,644
New York Dormitory Authority, (NYU Hospitals Center), Prerefunded to 7/1/17, 5.00%, 7/1/36	750	768,375
New York Dormitory Authority, (NYU Hospitals Center), Prerefunded to 7/1/17, 5.625%, 7/1/37	1,250	1,284,587
Onondaga Civic Development Corp., (St. Joseph's Hospital Health Center), Prerefunded to 7/1/22, 4.50%, 7/1/32	395	448,736
Onondaga Civic Development Corp., (St. Joseph's Hospital Health Center), Prerefunded to 7/1/22, 5.00%, 7/1/42	1,000	1,162,410
Saratoga County Water Authority, Prerefunded to 9/1/18, 5.00%, 9/1/48	1,000	1,067,200

\$ 7,699,867

General Obligations 5.8%

New York, 5.00%, 2/15/34 ⁽¹⁾	\$ 4,000	\$ 4,428,160
New York City, 6.25%, 10/15/28	45	49,084

\$ 4,477,244

Hospital 11.7%

Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/30	\$ 130	\$ 142,878
Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/40	960	1,051,152

Eaton Vance

New York Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
Nassau County Local Economic Assistance Corp., (South Nassau Communities Hospital), 5.00%, 7/1/37	\$ 1,000	\$ 1,070,770
New York Dormitory Authority, (Mount Sinai Hospital), 5.00%, 7/1/26	1,000	1,092,060
New York Dormitory Authority, (North Shore-Long Island Jewish Obligated Group), 5.00%, 5/1/32	1,000	1,096,060
New York Dormitory Authority, (NYU Hospitals Center), 5.00%, 7/1/36	525	578,891
New York Dormitory Authority, (Orange Regional Medical Center), 5.00%, 12/1/35 ⁽²⁾	100	106,111
New York Dormitory Authority, (Orange Regional Medical Center), 6.125%, 12/1/29	415	436,493
New York Dormitory Authority, (Orange Regional Medical Center), 6.25%, 12/1/37	835	878,595
Oneida County Industrial Development Agency, (St. Elizabeth Medical Center), 5.75%, 12/1/19	555	556,365
Saratoga County Industrial Development Agency, (Saratoga Hospital), 5.25%, 12/1/32	650	667,329
Suffolk County Economic Development Corp., (Catholic Health Services of Long Island Obligated Group), 5.00%, 7/1/28	1,065	1,152,522
Suffolk County Economic Development Corp., (Catholic Health Services of Long Island Obligated Group), Prerefunded to 7/1/21, 5.00%, 7/1/28	185	210,508
		\$ 9,039,734
Housing 10.3%		
New York City Housing Development Corp., MFMR, (AMT), 5.20%, 11/1/40	\$ 2,620	\$ 2,628,332
New York City Housing Development Corp., MFMR, 3.75%, 11/1/40	500	482,350
New York Housing Finance Agency, 3.80%, 11/1/35	650	647,374
New York Housing Finance Agency, 5.25%, 11/1/41	1,000	1,032,650
New York Housing Finance Agency, (FNMA), (AMT), 5.40%, 11/15/42	2,625	2,650,646
New York Mortgage Agency, 3.90%, 10/1/36 ⁽³⁾	500	489,830
		\$ 7,931,182
Industrial Development Revenue 7.0%		
Essex County Industrial Development Agency, (International Paper Company), (AMT), 6.625%, 9/1/32	\$ 1,000	\$ 1,059,620
New York Environmental Facilities Corp., (Casella Waste Systems, Inc.), (AMT), 3.125% to 6/1/26 (Put Date), 12/1/44 ⁽²⁾	500	397,430
New York Environmental Facilities Corp., (Casella Waste Systems, Inc.), (AMT), 3.75% to 12/2/19 (Put Date), 12/1/44 ⁽²⁾	1,000	977,400
	Principal Amount (000 s omitted)	Value
Security		
Industrial Development Revenue (continued)		
New York Liberty Development Corp., (Goldman Sachs Group, Inc.), 5.25%, 10/1/35	\$ 980	\$ 1,148,099
Niagara Area Development Corp., (Covanta Energy), (AMT), 5.25%, 11/1/42 ⁽²⁾	1,800	1,815,750
		\$ 5,398,299

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Insured Education 5.3%

New York Dormitory Authority, (City University), (AMBAC), 5.50%, 7/1/35	\$	1,250	\$ 1,518,212
Oneida County Industrial Development Agency, (Hamilton College), (NPF), 0.00%, 7/1/33		5,365	2,540,918

\$ 4,059,130

Insured Electric Utilities 1.9%

Long Island Power Authority, Electric System Revenue, (BHAC), Prerefunded to 4/1/19, 5.75%, 4/1/33	\$	1,365	\$ 1,499,821
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\$ 1,499,821

Insured General Obligations 2.2%

Oyster Bay, (AGM), 4.00%, 8/1/28	\$	1,680	\$ 1,742,345
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\$ 1,742,345

Insured Other Revenue 4.6%

New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/31	\$	2,645	\$ 1,560,868
New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/32		3,625	2,026,701

\$ 3,587,569

Insured Special Tax Revenue 0.6%

Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	\$	2,475	\$ 494,084
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\$ 494,084

Insured Transportation 4.2%

New York Transportation Development Corp., (LaGuardia Airport Terminal B Redevelopment), (AGM), (AMT), 4.00%, 7/1/41	\$	1,000	\$ 969,490
New York Transportation Development Corp., (LaGuardia Airport Terminal B Redevelopment), (AGM), (AMT), 4.00%, 7/1/46		1,250	1,195,587
New York Transportation Development Corp., (LaGuardia Airport Terminal B Redevelopment), (AGM), (AMT), 4.00%, 1/1/51		1,170	1,121,621

\$ 3,286,698

Eaton Vance

New York Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Other Revenue 9.5%		
Brooklyn Arena Local Development Corp., (Barclays Center), 0.00%, 7/15/31	\$ 3,120	\$ 1,700,057
Brooklyn Arena Local Development Corp., (Barclays Center), 5.00%, 7/15/42	1,000	1,061,570
New York City Transitional Finance Authority, (Building Aid), 5.50%, 7/15/31	1,000	1,063,640
New York Liberty Development Corp., (3 World Trade Center), 5.00%, 11/15/44 ⁽²⁾	1,300	1,321,216
New York Liberty Development Corp., (7 World Trade Center), 5.00%, 3/15/44	2,000	2,171,840
		\$ 7,318,323
Senior Living / Life Care 8.8%		
Brookhaven Local Development Corp., (Jeffersons Ferry), 5.00%, 11/1/24 ⁽³⁾	\$ 125	\$ 139,175
Brookhaven Local Development Corp., (Jeffersons Ferry), 5.25%, 11/1/25 ⁽³⁾	205	232,308
Brookhaven Local Development Corp., (Jeffersons Ferry), 5.25%, 11/1/26 ⁽³⁾	225	254,891
Brookhaven Local Development Corp., (Jeffersons Ferry), 5.25%, 11/1/36 ⁽³⁾	530	569,718
Buffalo and Erie County Industrial Land Development Corp., (Orchard Park CCRC, Inc.), 5.00%, 11/15/29	830	887,851
Buffalo and Erie County Industrial Land Development Corp., (Orchard Park CCRC, Inc.), 5.00%, 11/15/30	855	908,318
New York Dormitory Authority, (Miriam Osborn Memorial Home Association), 5.00%, 7/1/29	280	291,522
New York Dormitory Authority, (Miriam Osborn Memorial Home Association), 5.00%, 7/1/42	120	123,630
Suffolk County Economic Development Corp., (Peconic Landing at Southold, Inc.), 6.00%, 12/1/40	905	977,237
Tompkins County Development Corp., (Kendal at Ithaca, Inc.), 4.25%, 7/1/32	230	232,272
Tompkins County Development Corp., (Kendal at Ithaca, Inc.), 4.50%, 7/1/42	230	232,254
Westchester County Local Development Corp., (Kendal on Hudson), 5.00%, 1/1/34	1,830	1,942,143
		\$ 6,791,319
Special Tax Revenue 20.2%		
Metropolitan Transportation Authority, Dedicated Tax Revenue, 5.00%, 11/15/34	\$ 1,500	\$ 1,630,095
New York City Transitional Finance Authority, Future Tax Revenue, 5.50%, 11/1/35 ⁽¹⁾⁽⁴⁾	2,100	2,376,402
New York Dormitory Authority, Personal Income Tax Revenue, 5.00%, 3/15/33	1,000	1,108,930
New York Dormitory Authority, Personal Income Tax Revenue, 5.25%, 3/15/38	1,000	1,073,580
		Principal Amount (000 s omitted)
Security		Value
Special Tax Revenue (continued)		
New York Dormitory Authority, Sales Tax Revenue, 5.00%, 3/15/34	\$ 2,380	\$ 2,656,747
New York Thruway Authority, Fuel Tax Revenue, 5.00%, 4/1/30 ⁽¹⁾	6,000	6,716,100
		\$ 15,561,854

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Transportation 14.9%

Metropolitan Transportation Authority, 5.00%, 11/15/38	\$	1,500	\$	1,650,870
New York Thruway Authority, 5.00%, 1/1/37		700		770,770
New York Thruway Authority, 5.00%, 1/1/42		1,000		1,080,430
Port Authority of New York and New Jersey, (AMT), 5.00%, 10/15/35		1,665		1,832,699
Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽¹⁾		990		1,035,075
Triborough Bridge and Tunnel Authority, 5.00%, 11/15/38		1,930		2,176,268
Triborough Bridge and Tunnel Authority, 5.25%, 11/15/34 ⁽¹⁾		2,740		2,928,484
				\$ 11,474,596

Water and Sewer 3.7%

Dutchess County Water and Wastewater Authority, 0.00%, 10/1/34	\$	585	\$	304,206
New York City Municipal Water Finance Authority, (Water and Sewer System), 5.75%, 6/15/40 ⁽¹⁾⁽⁴⁾		2,385		2,530,485
				\$ 2,834,691

Total Tax-Exempt Investments 161.6%
(identified cost \$116,142,636)

\$ 124,736,106

Eaton Vance

New York Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Miscellaneous 0.9%

Security	Units	Value
Real Estate 0.9%		
CMS Liquidating Trust ⁽²⁾⁽⁵⁾⁽⁶⁾	257	\$ 691,852
Total Miscellaneous 0.9% (identified cost \$822,400)		\$ 691,852
Total Investments 162.5% (identified cost \$116,965,036)		\$ 125,427,958
Auction Preferred Shares Plus Cumulative Unpaid Dividends (5.3)%		\$ (4,125,644)
Institutional MuniFund Term Preferred Shares, at Liquidation Value (38.3)%		\$ (29,600,000)
Other Assets, Less Liabilities (18.9)%		\$ (14,512,633)
Net Assets Applicable to Common Shares 100.0%		\$ 77,189,681

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by New York municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2016, 11.7% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.2% to 4.0% of total investments.

(1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).

(2) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At November 30, 2016, the aggregate value of these securities is

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\$5,309,759 or 6.9% of the Trust's net assets applicable to common shares.

(3) When-issued security.

(4) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$1,741,887.

(5) Non-income producing.

(6) For fair value measurement disclosure purposes, security is categorized as Level 3 (see Note 10).

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net
						Unrealized Appreciation
Interest Rate Futures						
U.S. Long Treasury Bond	29	Short	Mar-17	\$ (4,410,880)	\$ (4,387,156)	\$ 23,724
						\$ 23,724

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BHAC	Berkshire Hathaway Assurance Corp.
FNMA	Federal National Mortgage Association
MFMR	Multi-Family Mortgage Revenue
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

Ohio Municipal Income Trust

November 30, 2016

Portfolio of Investments

Tax-Exempt Investments 150.2%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 2.1%		
Rickenbacker Port Authority, (OASBO Expanded Asset Pooled Financing Program), 5.375%, 1/1/32	\$ 810	\$ 875,416
		\$ 875,416
Education 19.3%		
Kent State University, 5.00%, 5/1/30	\$ 450	\$ 514,233
Miami University, 4.00%, 9/1/39	500	509,220
Miami University, 5.00%, 9/1/33	1,000	1,104,880
Ohio Higher Educational Facility Commission, (Kenyon College), 5.00%, 7/1/44	440	475,534
Ohio Higher Educational Facility Commission, (Kenyon College), 5.25%, 7/1/44	1,250	1,362,475
Ohio Higher Educational Facility Commission, (Oberlin College), 5.00%, 10/1/33	500	557,445
Ohio Higher Educational Facility Commission, (University of Dayton), 5.50%, 12/1/36	1,000	1,065,120
Ohio State University, 5.00%, 12/1/28	480	580,791
Ohio State University, 5.00%, 12/1/30	545	655,706
University of Cincinnati, 5.00%, 6/1/34	500	548,710
Wright State University, 5.00%, 5/1/31	750	820,305
		\$ 8,194,419
Electric Utilities 4.9%		
American Municipal Power, Inc., (AMP Fremont Energy Center), 5.00%, 2/15/32	\$ 470	\$ 517,137
American Municipal Power, Inc., (Meldahl Hydroelectric), 4.00%, 2/15/34	765	766,132
American Municipal Power, Inc., (Meldahl Hydroelectric), 5.00%, 2/15/33	225	248,006
Ohio Air Quality Development Authority, (Buckeye Power, Inc.), 6.00%, 12/1/40	500	569,310
		\$ 2,100,585
Escrowed / Prerefunded 16.7%		
Barberton City School District, Prerefunded to 6/1/18, 4.50%, 12/1/33	\$ 900	\$ 945,297
Beavercreek City School District, Prerefunded to 6/1/19, 5.00%, 12/1/30	1,750	1,905,382
Central Ohio Solid Waste Authority, Prerefunded to 9/1/18, 5.125%, 9/1/27	65	69,485
Franklin County Convention Facilities Authority, Prerefunded to 12/1/17, 5.00%, 12/1/27	445	463,401
Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.625%, 12/1/29	155	173,930
		Principal Amount (000 s omitted)
Security		Value

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Escrowed / Prerefunded (continued)

Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.75%, 12/1/34	\$	170	\$	191,384
Huber Heights City School District, Prerefunded to 12/1/19, 4.75%, 12/1/25		595		652,614
Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37		180		180,952
Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37		195		196,032
Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37		625		628,306
Ohio State University, Escrowed to Maturity, 5.00%, 12/1/28		20		24,747
Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), Prerefunded to 12/1/19, 5.00%, 12/1/28		250		275,803
Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), Prerefunded to 12/1/19, 5.00%, 6/1/30		210		231,674
Symmes Township, Hamilton County, (Parkland Acquisition and Improvement), Prerefunded to 12/1/20, 5.25%, 12/1/37		1,000		1,140,760
				\$ 7,079,767

General Obligations 7.6%

Apollo Career Center Joint Vocational School District, 5.25%, 12/1/33	\$	335	\$	374,781
Central Ohio Solid Waste Authority, 5.125%, 9/1/27		1,025		1,084,491
Lakewood City School District, 5.00%, 11/1/39		400		444,228
Oregon City School District, 4.00%, 12/1/30		1,250		1,302,138
				\$ 3,205,638

Hospital 21.6%

Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/32	\$	1,075	\$	1,161,129
Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/38		560		596,176
Butler County, (Kettering Health Network Obligated Group), 5.25%, 4/1/31		500		540,380
Franklin County, (Nationwide Children s Hospital), Prerefunded to 11/1/19, 5.00%, 11/1/34		800		880,960
Hamilton County, (Cincinnati Children s Hospital Medical Center), 5.00%, 5/15/34		250		276,848
Hancock County, (Blanchard Valley Regional Health Center), 6.25%, 12/1/34		750		845,220
Lucas County, (ProMedica Healthcare Obligated Group), 4.00%, 11/15/45		315		300,434
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/36		500		535,365

Eaton Vance

Ohio Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/41	\$ 800	\$ 851,624
Montgomery County, (Catholic Health Initiatives), 5.50%, 5/1/34	500	539,730
Ohio Higher Educational Facility Commission, (Cleveland Clinic Health System), 5.50%, 1/1/39	1,000	1,069,020
Ohio Higher Educational Facility Commission, (Summa Health System), 5.75%, 11/15/40	555	596,459
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/27	565	628,020
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/29	165	181,569
Southeastern Ohio Port Authority, (Memorial Health System Obligated Group), 5.00%, 12/1/43	90	91,065
Southeastern Ohio Port Authority, (Memorial Health System Obligated Group), 5.50%, 12/1/43	80	85,659
		\$ 9,179,658
Housing 6.0%		
Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), (GNMA), 5.25%, 4/20/48	\$ 2,500	\$ 2,555,325
		\$ 2,555,325
Industrial Development Revenue 1.3%		
Cleveland, (Continental Airlines), (AMT), 5.375%, 9/15/27	\$ 555	\$ 556,404
		\$ 556,404
Insured Education 3.6%		
Hamilton County, (University Heights Community Urban Development Corp.), (AGM), 5.00%, 6/1/30	\$ 750	\$ 815,377
Kent State University, (AGC), 5.00%, 5/1/26	85	91,139
Kent State University, (AGC), 5.00%, 5/1/29	40	42,889
Miami University, (AMBAC), 3.25%, 9/1/26	580	580,580
		\$ 1,529,985
Insured Electric Utilities 11.3%		
Cleveland Public Power System, (NPF), 0.00%, 11/15/27	\$ 710	\$ 480,755
Cleveland Public Power System, (NPF), 0.00%, 11/15/38	2,000	763,340
Ohio Municipal Electric Generation Agency, (NPF), 0.00%, 2/15/25	815	629,946
Ohio Municipal Electric Generation Agency, (NPF), 0.00%, 2/15/26	3,000	2,223,630
Puerto Rico Electric Power Authority, (NPF), 5.25%, 7/1/26	305	327,457
Puerto Rico Electric Power Authority, (NPF), 5.25%, 7/1/29	200	217,014
Security		Value

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	Principal Amount (000 s omitted)	
Insured Electric Utilities (continued)		
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/34	\$ 155	\$ 168,936
		\$ 4,811,078
Insured Escrowed / Prerefunded 18.5%		
American Municipal Power-Ohio, Inc., (Prairie State Energy Campus), (AGC), Prerefunded to 2/15/19, 5.75%, 2/15/39	\$ 1,000	\$ 1,095,680
Buckeye Valley Local School District, (AGC), Prerefunded to 12/1/18, 5.00%, 12/1/36	500	537,985
Kent State University, (AGC), Prerefunded to 5/1/19, 5.00%, 5/1/26	915	992,253
Kent State University, (AGC), Prerefunded to 5/1/19, 5.00%, 5/1/29	425	460,883
Milford Exempt Village School District, (AGC), Prerefunded to 12/1/18, 5.25%, 12/1/36	1,750	1,891,225
St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35	90	95,213
St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35	510	539,539
St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35	150	158,664
University of Akron, (AGM), Prerefunded to 1/1/18, 5.00%, 1/1/38	180	187,717
University of Akron, Series A, (AGM), Prerefunded to 1/1/18, 5.00%, 1/1/38	1,500	1,563,810
University of Akron, Series B, (AGM), Prerefunded to 1/1/18, 5.00%, 1/1/38	320	333,613
		\$ 7,856,582
Insured General Obligations 7.9%		
Brooklyn City School District, (AGM), 5.00%, 12/1/38	\$ 555	\$ 605,527
Canal Winchester Local School District, (NPFPG), 0.00%, 12/1/30	2,455	1,528,017
Cincinnati School District, (NPFPG), 5.25%, 12/1/30	1,000	1,203,510
		\$ 3,337,054
Insured Hospital 4.7%		
Lorain County, (Catholic Healthcare Partners), (AGM), 5.00%, 2/1/29 ⁽¹⁾⁽²⁾	\$ 1,940	\$ 2,007,143
		\$ 2,007,143
Insured Special Tax Revenue 0.3%		
Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45	\$ 540	\$ 107,800
		\$ 107,800

Eaton Vance

Ohio Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Insured Transportation 9.0%		
Cleveland, Airport System Revenue, (AGM), 5.00%, 1/1/30	\$ 600	\$ 651,774
Ohio, (Portsmouth Gateway Group, LLC), (AGM), (AMT), 5.00%, 12/31/39	140	148,722
Ohio Turnpike Commission, (NPFPG), 5.50%, 2/15/24	1,000	1,185,410
Ohio Turnpike Commission, (NPFPG), 5.50%, 2/15/26	1,000	1,213,790
Puerto Rico Highway and Transportation Authority, (AMBAC), 5.25%, 7/1/38	590	624,928
		\$ 3,824,624
Insured Water and Sewer 1.6%		
Puerto Rico Aqueduct and Sewer Authority, (AGC), 5.00%, 7/1/28	\$ 665	\$ 680,760
		\$ 680,760
Other Revenue 3.6%		
Riversouth Authority, (Lazarus Building Redevelopment), 5.75%, 12/1/27	\$ 1,000	\$ 1,025,440
Summit County Port Authority, 5.00%, 12/1/31	445	492,014
		\$ 1,517,454
Senior Living / Life Care 3.9%		
Franklin County, (Friendship Village of Dublin), 5.00%, 11/15/44	\$ 650	\$ 686,660
Hamilton County, (Life Enriching Communities), 5.00%, 1/1/32	375	395,066
Lorain County Port Authority, (Kendal at Oberlin), 5.00%, 11/15/30	230	247,607
Warren County, (Otterbein Homes Obligated Group), 5.75%, 7/1/33	275	309,900
		\$ 1,639,233
Special Tax Revenue 3.2%		
Cleveland, Income Tax Revenue, (Bridges and Roadways Improvements), 5.00%, 10/1/32	\$ 250	\$ 279,558
Cleveland, Income Tax Revenue, (Parks and Recreation Facilities Improvements), 5.00%, 10/1/35	500	559,115
Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/26	180	205,873
Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/28	290	329,759
		\$ 1,374,305

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Security	Principal Amount (000 s omitted)	Value
Transportation 0.5%		
Ohio Turnpike and Infrastructure Commission, 0.00%, 2/15/43	\$ 690	\$ 224,809
		\$ 224,809
Water and Sewer 2.6%		
Hamilton County, Sewer System, 5.00%, 12/1/38	\$ 500	\$ 553,420
Northeast Ohio Regional Sewer District, 5.00%, 11/15/43	500	550,905
		\$ 1,104,325
Total Tax-Exempt Investments 150.2% (identified cost \$58,943,103)		
		\$ 63,762,364
Auction Preferred Shares Plus Cumulative Unpaid Dividends (10.2%)		
		\$ (4,325,112)
Institutional MuniFund Term Preferred Shares, at Liquidation Value (43.4%)		
		\$ (18,400,000)
Other Assets, Less Liabilities 3.4%		
		\$ 1,401,328
Net Assets Applicable to Common Shares 100.0%		
		\$ 42,438,580

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by Ohio municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2016, 37.9% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.9% to 15.8% of total investments.

(1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).

(2) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$552,143.

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
GNMA	Government National Mortgage Association
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

Pennsylvania Municipal Income Trust

November 30, 2016

Portfolio of Investments

Tax-Exempt Municipal Securities 157.0%

Security	Principal Amount (000 s omitted)	Value
Cogeneration 0.4%		
Northampton County Industrial Development Authority, (Northampton Generating), 5.00%, 12/31/23 ⁽¹⁾	\$ 378	\$ 151,250
		\$ 151,250
Education 26.0%		
Allegheny County Higher Education Building Authority, (Duquesne University), 5.00%, 3/1/29	\$ 470	\$ 534,522
Bucks County Industrial Development Authority, (George School), 5.00%, 9/15/39	500	534,185
Cumberland County Municipal Authority, (Dickinson College), 5.00%, 11/1/39	1,200	1,271,760
Delaware County Authority, (Villanova University), 4.00%, 8/1/45	1,000	999,960
Northampton County General Purpose Authority, (Lafayette College), 5.00%, 11/1/32	750	840,097
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/24	45	50,070
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/25	65	72,418
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/26	140	156,353
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/27	90	100,020
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/30	130	141,140
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/31	110	118,589
Northampton County General Purpose Authority, (Moravian College), 5.00%, 10/1/40	205	216,064
Northeastern Pennsylvania Hospital and Education Authority, (Wilkes University), 5.00%, 3/1/27	625	680,400
Pennsylvania Higher Educational Facilities Authority, (Saint Joseph's University), 5.00%, 11/1/40	440	478,381
Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), 5.00%, 3/1/40	625	659,181
Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), 5.00%, 3/1/42	600	649,746
State Public School Building Authority, (Northampton County Area Community College), 5.50%, 3/1/31	750	835,192
Swarthmore Borough Authority, (Swarthmore College), 5.00%, 9/15/38	250	282,143
Washington County Industrial Development Authority, (Washington and Jefferson College), 5.25%, 11/1/30	575	626,370
		\$ 9,246,591
Escrowed / Prerefunded 19.2%		
Allegheny County Higher Education Building Authority, (Duquesne University), Prerefunded to 3/1/21, 5.50%, 3/1/31	\$ 1,050	\$ 1,206,187
Chester County, Prerefunded to 7/15/19, 5.00%, 7/15/27	395	431,380
Daniel Boone Area School District, Prerefunded to 8/15/18, 5.00%, 8/15/32	315	335,384
Daniel Boone Area School District, Prerefunded to 8/15/18, 5.00%, 8/15/32	220	234,236
Daniel Boone Area School District, Prerefunded to 8/15/18, 5.00%, 8/15/32	435	463,301
Dauphin County General Authority, (Pinnacle Health System), Prerefunded to 6/1/19, 6.00%, 6/1/29	360	400,320
Northampton County General Purpose Authority, (Lehigh University), Prerefunded to 5/15/19, 5.00%, 11/15/39	500	543,700

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Pennsylvania Turnpike Commission, Prerefunded to 6/1/18, 5.625%, 6/1/29	750	799,822
Pennsylvania Turnpike Commission, Prerefunded to 6/1/19, 5.25%, 6/1/39	420	457,157
Pennsylvania Turnpike Commission, Prerefunded to 6/1/19, 5.25%, 6/1/39	65	70,751
Pennsylvania Turnpike Commission, Prerefunded to 12/1/20, 5.35%, 12/1/30	495	561,033
Philadelphia School District, Prerefunded to 9/1/18, 6.00%, 9/1/38	15	16,237
Philadelphia School District, Prerefunded to 9/1/18, 6.00%, 9/1/38	985	1,066,253
Philadelphia, Gas Works Revenue, Prerefunded to 8/1/20, 5.25%, 8/1/40	235	264,683

\$ 6,850,444

General Obligations 8.3%

Chester County, 4.00%, 7/15/29	\$ 750	\$ 814,095
Chester County, 5.00%, 7/15/27	105	114,151
Daniel Boone Area School District, 5.00%, 8/15/32	30	31,511
Delaware Valley Regional Finance Authority, 5.75%, 7/1/32	1,000	1,180,980
West York Area School District, 5.00%, 4/1/33	750	814,290

\$ 2,955,027

Hospital 26.0%

Allegheny County Hospital Development Authority, (University of Pittsburgh Medical Center), 5.50%, 8/15/34	\$ 500	\$ 541,895
Chester County Health and Education Facilities Authority, (Jefferson Health System), 5.00%, 5/15/40	750	803,505
Dauphin County General Authority, (Pinnacle Health System), 6.00%, 6/1/29	390	427,791
Lehigh County General Purpose Authority, (Lehigh Valley Health Network), 4.00%, 7/1/33	500	503,975

Eaton Vance

Pennsylvania Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
Lehigh County General Purpose Authority, (Lehigh Valley Health Network), 4.00%, 7/1/35	\$ 500	\$ 496,745
Lycoming County Authority, (Susquehanna Health System), 5.75%, 7/1/39	750	814,387
Monroe County Hospital Authority, (Pocono Medical Center), 5.25%, 1/1/43	1,485	1,490,658
Montgomery County Higher Education and Health Authority, (Abington Memorial Hospital Obligated Group), 5.00%, 6/1/31	1,095	1,187,396
Montgomery County Higher Education and Health Authority, (Holy Redeemer Health System), 5.00%, 10/1/27	500	545,975
Northampton County General Purpose Authority, (Saint Luke's Hospital), 5.50%, 8/15/33	250	271,973
Pennsylvania Higher Educational Facilities Authority, (UPMC Health System), 5.00%, 5/15/31	675	724,768
South Fork Municipal Authority, (Conemaugh Health System), Prerefunded to 7/1/20, 5.50%, 7/1/29	250	283,097
Southcentral Pennsylvania General Authority, (WellSpan Health Obligated Group), 5.00%, 6/1/34	1,085	1,181,869
		\$ 9,274,034
Housing 1.3%		
East Hempfield Township Industrial Development Authority, (Student Services, Inc.), 5.00%, 7/1/39	\$ 175	\$ 179,741
Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.70%, 10/1/37	290	290,049
		\$ 469,790
Industrial Development Revenue 9.4%		
Delaware County Industrial Development Authority, (Covanta), 5.00%, 7/1/43 ⁽²⁾	\$ 750	\$ 748,215
Luzerne County Industrial Development Authority, (Pennsylvania-American Water Co.), 5.50%, 12/1/39	200	217,178
Montgomery County Industrial Development Authority, (Aqua Pennsylvania, Inc.), (AMT), 5.25%, 7/1/42	750	783,300
Pennsylvania Economic Development Financing Authority, (Pennsylvania-American Water Co.), 6.20%, 4/1/39	250	272,373
Pennsylvania Economic Development Financing Authority, (Procter & Gamble Paper Products Co.), (AMT), 5.375%, 3/1/31	1,115	1,317,640
		\$ 3,338,706
Insured Education 3.7%		
State Public School Building Authority, (Delaware County Community College), (AGM), Prerefunded to 4/1/18, 5.00%, 10/1/29	\$ 375	\$ 394,290
	Principal Amount (000 s omitted)	Value
Security		
Insured Education (continued)		
State Public School Building Authority, (Delaware County Community College), (AGM), Prerefunded to 4/1/18, 5.00%, 10/1/32	\$ 875	\$ 920,010
		\$ 1,314,300

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Insured Electric Utilities 3.3%

Puerto Rico Electric Power Authority, (NPPFG), 5.25%, 7/1/34	\$	1,080	\$ 1,177,103
			\$ 1,177,103

Insured Escrowed / Prerefunded 18.1%

Beaver County, (AGM), Prerefunded to 11/15/17, 5.55%, 11/15/31	\$	475	\$ 496,237
Bethlehem Area School District, (AGM), Prerefunded to 1/15/20, 5.25%, 1/15/25		750	833,513
Lehigh County General Purpose Authority, (Lehigh Valley Health Network), (AGM), Prerefunded to 7/1/18, 5.00%, 7/1/35		1,440	1,541,016
Lycoming County Authority, (Pennsylvania College of Technology), (AGC), Prerefunded to 4/1/18, 5.50%, 10/1/37		500	529,095
Pennsylvania Higher Educational Facilities Authority, (Drexel University), (NPPFG), Prerefunded to 11/1/17, 5.00%, 5/1/37		1,105	1,146,382
Westmoreland Municipal Authority, (FGIC), Escrowed to Maturity, 0.00%, 8/15/19		2,000	1,909,620
			\$ 6,455,863

Insured General Obligations 3.1%

Beaver County, (AGM), Prerefunded to 11/15/17, 5.55%, 11/15/31	\$	25	\$ 26,118
Laurel Highlands School District, (AGM), 5.00%, 2/1/37		750	812,190
Luzerne County, (AGM), 5.00%, 11/15/29		250	270,352
			\$ 1,108,660

Insured Hospital 0.9%

Allegheny County Hospital Development Authority, (UPMC Health System), (NPPFG), 6.00%, 7/1/24	\$	250	\$ 304,522
			\$ 304,522

Insured Lease Revenue / Certificates of Participation 4.9%

Commonwealth Financing Authority, (AGC), 5.00%, 6/1/31	\$	500	\$ 532,110
Philadelphia Authority for Industrial Development, (One Benjamin Franklin), (AGM), 4.75%, 2/15/27		1,195	1,225,257
			\$ 1,757,367

Eaton Vance

Pennsylvania Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

Security	Principal Amount (000 s omitted)	Value
Insured Special Tax Revenue 2.6%		
Pittsburgh and Allegheny County Sports & Exhibition Authority, Sales Tax Revenue, (AGM), 5.00%, 2/1/31	\$ 610	\$ 665,388
Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	1,235	246,543
		\$ 911,931
Insured Transportation 10.2%		
Philadelphia, Airport Revenue, (AGM), (AMT), 5.00%, 6/15/27	\$ 525	\$ 534,964
Philadelphia Parking Authority, (AMBAC), 5.25%, 2/15/29	1,005	1,008,578
Puerto Rico Highway and Transportation Authority, (AGC), 5.25%, 7/1/41	1,800	2,069,856
		\$ 3,613,398
Insured Water and Sewer 1.5%		
Bucks County Water and Sewer Authority, (AGM), 5.00%, 12/1/35	\$ 500	\$ 547,510
		\$ 547,510
Senior Living / Life Care 0.3%		
Lancaster Industrial Development Authority, (Garden Spot Village), 5.375%, 5/1/28	\$ 100	\$ 107,578
		\$ 107,578
Transportation 12.2%		
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35	\$ 465	\$ 503,200
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40	285	308,148
Pennsylvania Economic Development Financing Authority, (Amtrak), (AMT), 5.00%, 11/1/41	450	470,358
Pennsylvania Turnpike Commission, 5.25%, 6/1/39	515	550,684
Pennsylvania Turnpike Commission, 5.35%, 12/1/30	935	1,029,314
Philadelphia, Airport Revenue, (AMT), 5.00%, 6/15/23	410	449,167
Philadelphia, Airport Revenue, (AMT), 5.00%, 6/15/27	970	1,039,355
		\$ 4,350,226
Utilities 1.1%		
Philadelphia, Gas Works Revenue, 5.25%, 8/1/40	\$ 365	\$ 398,040

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			\$ 398,040
		Principal Amount	
Security		(000 s omitted)	Value
Water and Sewer 4.5%			
Harrisburg Water Authority, 5.25%, 7/15/31	\$	750	\$ 767,903
Philadelphia, Water and Wastewater Revenue, 5.00%, 1/1/36		750	815,692
			\$ 1,583,595
Total Tax-Exempt Municipal Securities 157.0% (identified cost \$52,922,088)			\$ 55,915,935
Taxable Municipal Securities 0.0%			
		Principal Amount	
Security		(000 s omitted)	Value
Cogeneration 0.0%			
Northampton County Industrial Development Authority, (Northampton Generating), 5.00%, 12/31/23 ⁽¹⁾	\$	27	\$ 10,709
Total Taxable Municipal Securities 0.0% (identified cost \$26,772)			\$ 10,709
Total Investments 157.0% (identified cost \$52,948,860)			\$ 55,926,644
Auction Preferred Shares Plus Cumulative Unpaid Dividends (11.8)%			\$ (4,200,010)
Institutional MuniFund Term Preferred Shares, at Liquidation Value (47.7)%			\$ (16,975,000)
Other Assets, Less Liabilities 2.5%			\$ 864,802
Net Assets Applicable to Common Shares 100.0%			\$ 35,616,436

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by Pennsylvania municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2016, 30.7% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.8% to 14.8% of total investments.

(1) Represents a payment-in-kind security which may pay interest in additional principal at the issuer's discretion.

(2) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At November 30, 2016, the aggregate

Eaton Vance

Pennsylvania Municipal Income Trust

November 30, 2016

Portfolio of Investments continued

value of these securities is \$748,215 or 2.1% of the Trust's net assets applicable to common shares.

(3) Amount is less than 0.05%.

Futures Contracts

Description	Contracts	Position	Expiration Month/Year	Aggregate Cost	Value	Net
						Unrealized Appreciation
Interest Rate Futures						
U.S. Long Treasury Bond	10	Short	Mar-17	\$ (1,520,994)	\$ (1,512,813)	\$ 8,181
						\$ 8,181

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
FGIC	Financial Guaranty Insurance Company
NPFG	National Public Finance Guaranty Corp.
SFMR	Single Family Mortgage Revenue

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Assets and Liabilities

	November 30, 2016			
Assets	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Investments				
Identified cost	\$ 149,303,702	\$ 57,711,650	\$ 43,189,537	\$ 95,255,635
Unrealized appreciation	7,732,732	2,983,076	1,983,965	4,068,267
Investments, at value	\$ 157,036,434	\$ 60,694,726	\$ 45,173,502	\$ 99,323,902
Cash	\$ 1,337,236	\$ 186,677	\$ 999,457	\$ 667,198
Restricted cash*	183,000	102,000		132,000
Interest receivable	1,729,623	785,489	517,379	1,465,691
Receivable for investments sold			1,050,000	
Receivable for variation margin on open financial futures contracts	66,053	34,500		45,000
Deferred debt issuance costs	20,492			
Deferred offering costs	280,585	120,122	116,830	185,536
Total assets	\$ 160,653,423	\$ 61,923,514	\$ 47,857,168	\$ 101,819,327
Liabilities				
Payable for floating rate notes issued	\$ 11,835,000	\$ 1,915,000	\$	\$ 5,330,000
Institutional MuniFund Term Preferred Shares, at liquidation value	46,975,000	16,800,000	16,850,000	29,000,000
Payable for investments purchased			1,063,058	
Payable for when-issued securities				1,147,320
Payable to affiliates:				
Investment adviser fee	78,909	20,700	23,307	49,852
Administration fee	26,524	10,350	7,834	16,757
Trustees fees	1,530	652	510	977
Interest expense and fees payable	18,008	7,118	135	10,885
Accrued expenses	85,485	57,784	53,535	72,769
Total liabilities	\$ 59,020,456	\$ 18,811,604	\$ 17,998,379	\$ 35,628,560
Auction preferred shares at liquidation value plus cumulative unpaid dividends	\$ 3,000,118	\$ 3,250,008	\$ 650,049	\$ 4,425,173
Net assets applicable to common shares	\$ 98,632,849	\$ 39,861,902	\$ 29,208,740	\$ 61,765,594
Sources of Net Assets				
Common shares, \$0.01 par value, unlimited number of shares authorized	\$ 72,546	\$ 27,370	\$ 20,130	\$ 45,982
Additional paid-in capital	100,138,078	39,551,836	27,977,497	67,282,715
Accumulated net realized loss	(9,439,090)	(2,814,250)	(847,416)	(9,765,485)
Accumulated undistributed net investment income	91,000	95,054	74,564	109,573
Net unrealized appreciation	7,770,315	3,001,892	1,983,965	4,092,809
Net assets applicable to common shares	\$ 98,632,849	\$ 39,861,902	\$ 29,208,740	\$ 61,765,594
Auction Preferred Shares Issued and Outstanding				
(Liquidation preference of \$25,000 per share)	120	130	26	177
Institutional MuniFund Term Preferred Shares Issued and Outstanding				
(Liquidation preference of \$25,000 per share)	1,879	672	674	1,160
Common Shares Outstanding	7,254,575	2,737,021	2,012,994	4,598,158

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Net Asset Value Per Common Share

Net assets applicable to common shares ÷ common shares issued and outstanding	\$	13.60	\$	14.56	\$	14.51	\$	13.43
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* Represents restricted cash on deposit at the broker for open financial futures contracts.

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Assets and Liabilities continued

	November 30, 2016		
	New York Trust	Ohio Trust	Pennsylvania Trust
Assets			
Investments			
Identified cost	\$ 116,965,036	\$ 58,943,103	\$ 52,948,860
Unrealized appreciation	8,462,922	4,819,261	2,977,784
Investments, at value	\$ 125,427,958	\$ 63,762,364	\$ 55,926,644
Cash	\$ 185,370	\$ 381,488	\$
Restricted cash*	128,250		44,000
Interest receivable	1,490,863	954,025	812,818
Receivable for investments sold	1,564,006	1,500,000	
Receivable for variation margin on open financial futures contracts	43,500		15,000
Deferred offering costs	188,263	129,960	122,337
Total assets	\$ 129,028,210	\$ 66,727,837	\$ 56,920,799
Liabilities			
Payable for floating rate notes issued	\$ 16,210,000	\$ 1,455,000	\$
Institutional MuniFund Term Preferred Shares, at liquidation value	29,600,000	18,400,000	16,975,000
Payable for when-issued securities	1,694,918		
Due to custodian			31,015
Payable to affiliates:			
Investment adviser fee	60,785	32,913	28,242
Administration fee	20,432	11,063	9,493
Trustees fees	1,200	682	602
Interest expense and fees payable	48,951	7,550	136
Accrued expenses	76,599	56,937	59,865
Total liabilities	\$ 47,712,885	\$ 19,964,145	\$ 17,104,353
Auction preferred shares at liquidation value plus cumulative unpaid dividends	\$ 4,125,644	\$ 4,325,112	\$ 4,200,010
Net assets applicable to common shares	\$ 77,189,681	\$ 42,438,580	\$ 35,616,436
Sources of Net Assets			
Common shares, \$0.01 par value, unlimited number of shares authorized	\$ 54,758	\$ 28,572	\$ 26,010
Additional paid-in capital	78,289,682	39,603,459	36,158,296
Accumulated net realized loss	(9,731,465)	(2,252,948)	(3,605,691)
Accumulated undistributed net investment income	90,060	240,236	51,856
Net unrealized appreciation	8,486,646	4,819,261	2,985,965
Net assets applicable to common shares	\$ 77,189,681	\$ 42,438,580	\$ 35,616,436

Auction Preferred Shares Issued and Outstanding

(Liquidation preference of \$25,000 per share)	165	173	168
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Institutional MuniFund Term Preferred Shares Issued and Outstanding

(Liquidation preference of \$25,000 per share)	1,184	736	679
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Common Shares Outstanding	5,475,751	2,857,157	2,601,014
Net Asset Value Per Common Share			
Net assets applicable to common shares ÷ common shares issued and outstanding	\$ 14.10	\$ 14.85	\$ 13.69

* Represents restricted cash on deposit at the broker for open financial futures contracts.

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Operations

	Year Ended November 30, 2016			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Investment Income				
Interest	\$ 6,741,791	\$ 2,556,525	\$ 2,015,964	\$ 4,506,326
Total investment income	\$ 6,741,791	\$ 2,556,525	\$ 2,015,964	\$ 4,506,326
Expenses				
Investment adviser fee	\$ 986,861	\$ 365,996	\$ 290,792	\$ 615,341
Administration fee	328,310	128,645	96,743	204,721
Trustees' fees and expenses	9,153	3,899	3,049	5,860
Custodian fee	51,659	30,946	25,168	38,797
Transfer and dividend disbursing agent fees	17,963	18,019	18,099	18,256
Legal and accounting services	76,446	51,448	47,615	68,500
Printing and postage	14,288	8,747	8,249	11,134
Amortization of deferred offering costs	82,232	35,245	34,289	54,424
Interest expense and fees	826,967	274,318	254,398	484,206
Auction preferred shares service fee	16,828	6,619	4,934	12,383
Miscellaneous	77,750	66,780	65,559	71,355
Total expenses	\$ 2,488,457	\$ 990,662	\$ 848,895	\$ 1,584,977
Net investment income	\$ 4,253,334	\$ 1,565,863	\$ 1,167,069	\$ 2,921,349
Realized and Unrealized Gain (Loss)				
Net realized gain (loss)				
Investment transactions	\$ 629,835	\$ 159,641	\$ 133,431	\$ 314,835
Extinguishment of debt	(1,898)			(21)
Financial futures contracts	(146,129)	(94,509)		(123,273)
Net realized gain	\$ 481,808	\$ 65,132	\$ 133,431	\$ 191,541
Change in unrealized appreciation (depreciation)				
Investments	\$ (5,541,591)	\$ (2,382,596)	\$ (1,258,353)	\$ (3,137,613)
Financial futures contracts	56,178	28,562		37,255
Net change in unrealized appreciation (depreciation)	\$ (5,485,413)	\$ (2,354,034)	\$ (1,258,353)	\$ (3,100,358)
Net realized and unrealized loss	\$ (5,003,605)	\$ (2,288,902)	\$ (1,124,922)	\$ (2,908,817)
Distributions to auction preferred shareholders				
From net investment income	\$ (61,878)	\$ (36,943)	\$ (19,799)	\$ (55,468)
Discount on redemption and repurchase of auction preferred shares	\$ 2,113,875	\$ 756,000	\$ 758,250	\$ 1,305,000
Net increase (decrease) in net assets from operations	\$ 1,301,726	\$ (3,982)	\$ 780,598	\$ 1,262,064

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Operations continued

	Year Ended November 30, 2016		
	New York Trust	Ohio Trust	Pennsylvania Trust
Investment Income			
Interest	\$ 5,567,821	\$ 2,921,465	\$ 2,570,798
Total investment income	\$ 5,567,821	\$ 2,921,465	\$ 2,570,798
Expenses			
Investment adviser fee	\$ 761,856	\$ 408,982	\$ 354,391
Administration fee	253,453	136,066	117,895
Trustees' fees and expenses	7,187	4,077	3,605
Custodian fee	42,391	29,357	27,935
Transfer and dividend disbursing agent fees	18,006	18,050	18,016
Legal and accounting services	69,660	52,136	51,084
Printing and postage	13,339	10,071	9,939
Amortization of deferred offering costs	55,226	38,126	35,890
Interest expense and fees	618,810	289,493	260,586
Auction preferred shares service fee	11,363	7,401	8,090
Miscellaneous	73,775	70,795	68,960
Total expenses	\$ 1,925,066	\$ 1,064,554	\$ 956,391
Net investment income	\$ 3,642,755	\$ 1,856,911	\$ 1,614,407
Realized and Unrealized Gain (Loss)			
Net realized gain (loss)			
Investment transactions	\$ 189,819	\$ 352,619	\$ 163,981
Financial futures contracts	(119,164)		(41,091)
Net realized gain	\$ 70,655	\$ 352,619	\$ 122,890
Change in unrealized appreciation (depreciation)			
Investments	\$ (3,708,499)	\$ (2,023,226)	\$ (1,358,726)
Financial futures contracts	36,013		12,419
Net change in unrealized appreciation (depreciation)	\$ (3,672,486)	\$ (2,023,226)	\$ (1,346,307)
Net realized and unrealized loss	\$ (3,601,831)	\$ (1,670,607)	\$ (1,223,417)
Distributions to auction preferred shareholders			
From net investment income	\$ (54,888)	\$ (46,115)	\$ (43,467)
Discount on redemption and repurchase of auction preferred shares	\$ 1,332,000	\$ 828,000	\$ 763,875
Net increase in net assets from operations	\$ 1,318,036	\$ 968,189	\$ 1,111,398

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Changes in Net Assets

Increase (Decrease) in Net Assets	Year Ended November 30, 2016			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
From operations				
Net investment income	\$ 4,253,334	\$ 1,565,863	\$ 1,167,069	\$ 2,921,349
Net realized gain from investment transactions, extinguishment of debt and financial futures contracts	481,808	65,132	133,431	191,541
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	(5,485,413)	(2,354,034)	(1,258,353)	(3,100,358)
Distributions to auction preferred shareholders				
From net investment income	(61,878)	(36,943)	(19,799)	(55,468)
Discount on redemption and repurchase of auction preferred shares	2,113,875	756,000	758,250	1,305,000
Net increase (decrease) in net assets from operations	\$ 1,301,726	\$ (3,982)	\$ 780,598	\$ 1,262,064
Distributions to common shareholders				
From net investment income	\$ (4,400,974)	\$ (1,612,281)	\$ (1,249,135)	\$ (2,941,295)
Total distributions to common shareholders	\$ (4,400,974)	\$ (1,612,281)	\$ (1,249,135)	\$ (2,941,295)
Net decrease in net assets	\$ (3,099,248)	\$ (1,616,263)	\$ (468,537)	\$ (1,679,231)
Net Assets Applicable to Common Shares				
At beginning of year	\$ 101,732,097	\$ 41,478,165	\$ 29,677,277	\$ 63,444,825
At end of year	\$ 98,632,849	\$ 39,861,902	\$ 29,208,740	\$ 61,765,594
Accumulated undistributed net investment income included in net assets applicable to common shares				
At end of year	\$ 91,000	\$ 95,054	\$ 74,564	\$ 109,573

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Changes in Net Assets continued

Increase (Decrease) in Net Assets	Year Ended November 30, 2016		
	New York Trust	Ohio Trust	Pennsylvania Trust
From operations			
Net investment income	\$ 3,642,755	\$ 1,856,911	\$ 1,614,407
Net realized gain from investment transactions and financial futures contracts	70,655	352,619	122,890
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	(3,672,486)	(2,023,226)	(1,346,307)
Distributions to auction preferred shareholders			
From net investment income	(54,888)	(46,115)	(43,467)
Discount on redemption and repurchase of auction preferred shares	1,332,000	828,000	763,875
Net increase in net assets from operations	\$ 1,318,036	\$ 968,189	\$ 1,111,398
Distributions to common shareholders			
From net investment income	\$ (3,651,943)	\$ (1,974,158)	\$ (1,621,035)
Total distributions to common shareholders	\$ (3,651,943)	\$ (1,974,158)	\$ (1,621,035)
Capital share transactions			
Reinvestment of distributions to common shareholders	\$ 6,051	\$	\$
Net increase in net assets from capital share transactions	\$ 6,051	\$	\$
Net decrease in net assets	\$ (2,327,856)	\$ (1,005,969)	\$ (509,637)
Net Assets Applicable to Common Shares			
At beginning of year	\$ 79,517,537	\$ 43,444,549	\$ 36,126,073
At end of year	\$ 77,189,681	\$ 42,438,580	\$ 35,616,436
Accumulated undistributed net investment income included in net assets applicable to common shares			
At end of year	\$ 90,060	\$ 240,236	\$ 51,856

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Changes in Net Assets continued

	Year Ended November 30, 2015			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Increase (Decrease) in Net Assets				
From operations				
Net investment income	\$ 5,345,448	\$ 1,944,665	\$ 1,531,085	\$ 3,444,543
Net realized gain from investment transactions and financial futures contracts	188,186	295,145	57,070	144,056
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	(559,309)	(309,758)	(38,140)	(1,537,692)
Distributions to auction preferred shareholders				
From net investment income	(67,546)	(27,241)	(23,794)	(45,378)
Net increase in net assets from operations	\$ 4,906,779	\$ 1,902,811	\$ 1,526,221	\$ 2,005,529
Distributions to common shareholders				
From net investment income	\$ (5,303,414)	\$ (1,877,746)	\$ (1,445,166)	\$ (3,369,196)
Total distributions to common shareholders	\$ (5,303,414)	\$ (1,877,746)	\$ (1,445,166)	\$ (3,369,196)
Capital share transactions				
Cost of shares repurchased (see Note 7)	\$	\$ (73,752)	\$ (899,721)	\$ (815,196)
Net decrease in net assets from capital share transactions	\$	\$ (73,752)	\$ (899,721)	\$ (815,196)
Net decrease in net assets	\$ (396,635)	\$ (48,687)	\$ (818,666)	\$ (2,178,863)
Net Assets Applicable to Common Shares				
At beginning of year	\$ 102,128,732	\$ 41,526,852	\$ 30,495,943	\$ 65,623,688
At end of year	\$ 101,732,097	\$ 41,478,165	\$ 29,677,277	\$ 63,444,825
Accumulated undistributed net investment income included in net assets applicable to common shares				
At end of year	\$ 139,257	\$ 131,517	\$ 105,083	\$ 130,011

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Changes in Net Assets continued

	Year Ended November 30, 2015		
	New York Trust	Ohio Trust	Pennsylvania Trust
Increase (Decrease) in Net Assets			
From operations			
Net investment income	\$ 4,456,385	\$ 2,202,284	\$ 1,991,294
Net realized gain (loss) from investment transactions and financial futures contracts	261,691	72,679	(426,255)
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	(561,702)	1,772	157,406
Distributions to auction preferred shareholders			
From net investment income	(45,772)	(30,228)	(28,676)
Net increase in net assets from operations	\$ 4,110,602	\$ 2,246,507	\$ 1,693,769
Distributions to common shareholders			
From net investment income	\$ (4,453,326)	\$ (2,088,662)	\$ (1,926,222)
Total distributions to common shareholders	\$ (4,453,326)	\$ (2,088,662)	\$ (1,926,222)
Capital share transactions			
Cost of shares repurchased (see Note 7)	\$	\$	\$ (1,173,348)
Net decrease in net assets from capital share transactions	\$	\$	\$ (1,173,348)
Net increase (decrease) in net assets	\$ (342,724)	\$ 157,845	\$ (1,405,801)
Net Assets Applicable to Common Shares			
At beginning of year	\$ 79,860,261	\$ 43,286,704	\$ 37,531,874
At end of year	\$ 79,517,537	\$ 43,444,549	\$ 36,126,073
Accumulated undistributed net investment income included in net assets applicable to common shares			
At end of year	\$ 52,149	\$ 288,169	\$ 17,709

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Cash Flows

	Year Ended November 30, 2016			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Cash Flows From Operating Activities				
Net increase (decrease) in net assets from operations	\$ 1,301,726	\$ (3,982)	\$ 780,598	\$ 1,262,064
Distributions to auction preferred shareholders	61,878	36,943	19,799	55,468
Discount on redemption and repurchase of auction preferred shares	(2,113,875)	(756,000)	(758,250)	(1,305,000)
Net increase (decrease) in net assets from operations excluding distributions to auction preferred shareholders and discount on redemption and repurchase of auction preferred shares	\$ (750,271)	\$ (723,039)	\$ 42,147	\$ 12,532
Adjustments to reconcile net increase (decrease) in net assets from operations to net cash provided by operating activities:				
Investments purchased	(19,610,104)	(8,117,453)	(5,003,914)	(11,307,056)
Investments sold	20,801,210	7,769,855	4,408,962	9,367,450
Net amortization/accretion of premium (discount)	(356,130)	89,066	30,254	(232,330)
Amortization of deferred debt issuance costs	1,356			13
Amortization of deferred offering costs on Institutional MuniFund Term Preferred Shares	82,232	35,245	34,289	54,424
Increase in restricted cash		(8,000)		(9,000)
Decrease (increase) in interest receivable	(165,910)	616	9,355	50,000
Increase in receivable for variation margin on open financial futures contracts	(66,053)	(34,500)		(45,000)
Decrease in payable for variation margin on open financial futures contracts	(2,157)	(3,594)		(4,688)
Decrease in payable to affiliate for investment adviser fee	(1,396)	(10,722)	(245)	(246)
Increase in payable to affiliate for administration fee	194	48	112	332
Decrease in payable to affiliate for Trustees fees	(18)	(5)	(3)	(26)
Increase in interest expense and fees payable	7,651	3,510	135	4,889
Decrease in accrued expenses	(62)	(4,857)	(7,477)	(928)
Net change in unrealized (appreciation) depreciation from investments	5,541,591	2,382,596	1,258,353	3,137,613
Net realized gain from investments	(629,835)	(159,641)	(133,431)	(314,835)
Net realized loss on extinguishment of debt	1,898			21
Net cash provided by operating activities	\$ 4,854,196	\$ 1,219,125	\$ 638,537	\$ 713,165
Cash Flows From Financing Activities				
Distributions paid to common shareholders, net of reinvestments	\$ (4,400,974)	\$ (1,612,281)	\$ (1,249,135)	\$ (2,941,295)
Cash distributions paid to auction preferred shareholders	(62,308)	(37,528)	(20,007)	(55,662)
Liquidation of auction preferred shares	(44,861,125)	(16,044,000)	(16,091,750)	(27,695,000)
Proceeds from Institutional MuniFund Term Preferred Shares issued	46,975,000	16,800,000	16,850,000	29,000,000
Payment of offering costs on Institutional MuniFund Term Preferred Shares	(362,817)	(155,367)	(151,119)	(239,960)
Proceeds from secured borrowings				4,000,000
Repayment of secured borrowings	(675,000)			(2,030,000)
Decrease in due to custodian	(129,736)			(84,050)
Net cash used in financing activities	\$ (3,516,960)	\$ (1,049,176)	\$ (662,011)	\$ (45,967)
Net increase (decrease) in cash	\$ 1,337,236	\$ 169,949	\$ (23,474)	\$ 667,198
Cash at beginning of year	\$	\$ 16,728	\$ 1,022,931	\$

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Cash at end of year	\$ 1,337,236	\$ 186,677	\$ 999,457	\$ 667,198
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Supplemental disclosure of cash flow information:

Cash paid for interest and fees on floating rate notes issued and Institutional MuniFund Term Preferred Shares	\$ 817,960	\$ 270,808	\$ 254,263	\$ 479,304
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See Notes to Financial Statements.

Eaton Vance

Municipal Income Trusts

November 30, 2016

Statements of Cash Flows continued

	Year Ended November 30, 2016		
	New York Trust	Ohio Trust	Pennsylvania Trust
Cash Flows From Operating Activities			
Net increase in net assets from operations	\$ 1,318,036	\$ 968,189	\$ 1,111,398
Distributions to auction preferred shareholders	54,888	46,115	43,467
Discount on redemption and repurchase of auction preferred shares	(1,332,000)	(828,000)	(763,875)
Net increase in net assets from operations excluding distributions to auction preferred shareholders and discount on redemption and repurchase of auction preferred shares	\$ 40,924	\$ 186,304	\$ 390,990
Adjustments to reconcile net increase in net assets from operations to net cash provided by operating activities:			
Investments purchased	(19,159,638)	(3,136,328)	(5,215,442)
Investments sold	18,411,106	1,602,338	5,298,976
Net amortization/accretion of premium (discount)	(5,608)	(135,106)	8,490
Amortization of deferred offering costs on Institutional MuniFund Term Preferred Shares	55,226	38,126	35,889
Increase in restricted cash	(7,000)		(3,000)
Decrease (increase) in interest receivable	28,709	3,554	(16,820)
Increase in receivable for variation margin on open financial futures contracts	(43,500)		(15,000)
Decrease in payable for variation margin on open financial futures contracts	(4,531)		(1,563)
Decrease in payable to affiliate for investment adviser fee	(1,181)	(102)	(753)
Increase (decrease) in payable to affiliate for administration fee	115	238	(13)
Decrease in payable to affiliate for Trustees fees	(15)	(1)	(14)
Increase (decrease) in interest expense and fees payable	22,951	7,550	(1,062)
Decrease in accrued expenses	(2,116)	(5,126)	(5,448)
Net change in unrealized (appreciation) depreciation from investments	3,708,499	2,023,226	1,358,726
Net realized gain from investments	(189,819)	(352,619)	(163,981)
Net cash provided by operating activities	\$ 2,854,122	\$ 232,054	\$ 1,669,975
Cash Flows From Financing Activities			
Distributions paid to common shareholders, net of reinvestments	\$ (3,645,892)	\$ (1,974,158)	\$ (1,621,035)
Cash distributions paid to auction preferred shareholders	(54,737)	(46,665)	(44,084)
Liquidation of auction preferred shares	(28,268,000)	(17,572,000)	(16,211,125)
Proceeds from Institutional MuniFund Term Preferred Shares issued	29,600,000	18,400,000	16,975,000
Payment of offering costs on Institutional MuniFund Term Preferred Shares	(243,489)	(168,086)	(158,226)
Proceeds from secured borrowings		1,455,000	
Repayment of secured borrowings	(1,680,000)		(750,000)
Increase in due to custodian			31,015
Net cash provided by (used in) financing activities	\$ (4,292,118)	\$ 94,091	\$ (1,778,455)
Net increase (decrease) in cash	\$ (1,437,996)	\$ 326,145	\$ (108,480)
Cash at beginning of year	\$ 1,623,366	\$ 55,343	\$ 108,480
Cash at end of year	\$ 185,370	\$ 381,488	\$
Supplemental disclosure of cash flow information:			
Noncash financing activities not included herein consist of:			
Reinvestment of dividends and distributions	\$ 6,051	\$	\$
Cash paid for interest and fees on floating rate notes issued and Institutional MuniFund Term Preferred Shares	\$ 595,859	\$ 281,943	\$ 261,648

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights

Selected data for a common share outstanding during the periods stated

	California Trust				
	Year Ended November 30,				
	2016	2015	2014	2013	2012
Net asset value Beginning of year (Common shares)	\$ 14.020	\$ 14.080	\$ 12.580	\$ 14.660	\$ 12.410
Income (Loss) From Operations					
Net investment income ⁽¹⁾	\$ 0.586	\$ 0.737	\$ 0.756	\$ 0.756	\$ 0.791
Net realized and unrealized gain (loss)	(0.681)	(0.057)	1.507	(2.028)	2.316
Distributions to APS shareholders					
From net investment income ⁽¹⁾	(0.009)	(0.009)	(0.007)	(0.012)	(0.018)
Discount on redemption and repurchase of APS ⁽¹⁾	0.291				
Total income (loss) from operations	\$ 0.187	\$ 0.671	\$ 2.256	\$ (1.284)	\$ 3.089
Less Distributions to Common Shareholders					
From net investment income	\$ (0.607)	\$ (0.731)	\$ (0.757)	\$ (0.796)	\$ (0.839)
Total distributions to common shareholders	\$ (0.607)	\$ (0.731)	\$ (0.757)	\$ (0.796)	\$ (0.839)
Anti-dilutive effect of share repurchase program (see Note 7)⁽¹⁾	\$	\$	\$ 0.001	\$	\$
Net asset value End of year (Common shares)	\$ 13.600	\$ 14.020	\$ 14.080	\$ 12.580	\$ 14.660
Market value End of year (Common shares)	\$ 12.260	\$ 12.900	\$ 12.670	\$ 11.060	\$ 14.680
Total Investment Return on Net Asset Value⁽²⁾	1.38 %⁽³⁾	5.28%	19.06%	(8.69)%	25.59%
Total Investment Return on Market Value⁽²⁾	(0.68)%	7.65%	21.86%	(19.84)%	22.22%

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	California Trust				
	Year Ended November 30,				
Ratios/Supplemental Data	2016	2015	2014	2013	2012
Net assets applicable to common shares, end of year (000 \$ omitted)	\$ 98,633	\$ 101,732	\$ 102,129	\$ 91,333	\$ 106,367
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾					
Expenses excluding interest and fees ⁽⁵⁾	1.50%	1.54%	1.60%	1.66%	1.66%
Interest and fee expense ⁽⁶⁾	0.87%	0.08%	0.09%	0.10%	0.11%
Total expenses ⁽⁵⁾	2.37%	1.62%	1.69%	1.76%	1.77%
Net investment income	4.05%	5.26%	5.64%	5.64%	5.77%
Portfolio Turnover	12%	9%	11%	8%	17%
Senior Securities:					
Total preferred shares outstanding ⁽⁷⁾	1,999	1,999	1,999	1,999	1,999
Asset coverage per preferred share ⁽⁸⁾	\$ 74,341	\$ 75,892	\$ 76,091	\$ 70,690	\$ 78,210
Involuntary liquidation preference per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ The total return based on net asset value reflects the impact of the tender and repurchase by the Trust of a portion of its APS at 95.5% of the per share liquidation preference. Absent this transaction, the total return based on net asset value would have been (0.80)%.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to APS shareholders.⁽⁵⁾ Excludes the effect of custody fee credits, if any, of less than 0.005%. Effective September 1, 2015, custody fee credits, which were earned on cash deposit balances, were discontinued by the custodian.⁽⁶⁾ Interest and fee expense, including amortization of deferred offering costs, relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1G) and, for the year ended November 30, 2016, Institutional MuniFund Term Preferred Shares issued to redeem a portion of the Trust's APS (see Note 3).⁽⁷⁾

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Preferred shares represent Institutional MuniFund Term Preferred Shares and APS as of November 30, 2016 and APS as of November 30, 2015, 2014, 2013 and 2012.

(8) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(9) Plus accumulated and unpaid dividends.

Ratios based on net assets applicable to common shares plus preferred shares (Institutional MuniFund Term Preferred Shares and APS, as applicable) are presented below. Ratios do not reflect the effect of dividend payments to APS shareholders and exclude the effect of custody fee credits, if any.

		Year Ended November 30,			
	2016	2015	2014	2013	2012
Expenses excluding interest and fees	1.01%	1.04%	1.06%	1.09%	1.11%
Interest and fee expense	0.59%	0.05%	0.06%	0.07%	0.07%
Total expenses	1.60%	1.09%	1.12%	1.16%	1.18%
Net investment income	2.74%	3.53%	3.73%	3.73%	3.84%

APS Auction Preferred Shares

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	Massachusetts Trust				
	Year Ended November 30,				
	2016	2015	2014	2013	2012
Net asset value Beginning of year (Common shares)	\$ 15.150	\$ 15.140	\$ 13.730	\$ 16.200	\$ 13.970
Income (Loss) From Operations					
Net investment income ⁽¹⁾	\$ 0.572	\$ 0.710	\$ 0.726	\$ 0.750	\$ 0.771
Net realized and unrealized gain (loss)	(0.836)	(0.008)	1.390	(2.432)	2.283
Distributions to APS shareholders					
From net investment income ⁽¹⁾	(0.013)	(0.010)	(0.008)	(0.012)	(0.019)
Discount on redemption and repurchase of APS ⁽¹⁾	0.276				
Total income (loss) from operations	\$ (0.001)	\$ 0.692	\$ 2.108	\$ (1.694)	\$ 3.035
Less Distributions to Common Shareholders					
From net investment income	\$ (0.589)	\$ (0.686)	\$ (0.703)	\$ (0.776)	\$ (0.805)
Total distributions to common shareholders	\$ (0.589)	\$ (0.686)	\$ (0.703)	\$ (0.776)	\$ (0.805)
Anti-dilutive effect of share repurchase program (see Note 7)⁽¹⁾	\$	\$ 0.004	\$ 0.005	\$	\$
Net asset value End of year (Common shares)	\$ 14.560	\$ 15.150	\$ 15.140	\$ 13.730	\$ 16.200
Market value End of year (Common shares)	\$ 13.330	\$ 14.020	\$ 13.310	\$ 11.970	\$ 16.350
Total Investment Return on Net Asset Value⁽²⁾	0.05 %⁽³⁾	5.21 %	16.30 %	(10.34) %	22.28 %
Total Investment Return on Market Value⁽²⁾	(1.02) %	10.75 %	17.27 %	(22.55) %	16.41 %

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

Ratios/Supplemental Data	Massachusetts Trust				
	2016	Year Ended November 30,			2012
	2015	2014	2013	2012	
Net assets applicable to common shares, end of year (000 \$ omitted)	\$ 39,862	\$ 41,478	\$ 41,527	\$ 37,774	\$ 44,549
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾					
Expenses excluding interest and fees ⁽⁵⁾	1.59%	1.62%	1.68%	1.73%	1.73%
Interest and fee expense ⁽⁶⁾	0.72%	0.05%	0.05%	0.08%	0.09%
Total expenses ⁽⁵⁾	2.31%	1.67%	1.73%	1.81%	1.82%
Net investment income	3.66%	4.70%	4.96%	5.12%	5.06%
Portfolio Turnover	12%	10%	2%	1%	11%
Senior Securities:					
Total preferred shares outstanding ⁽⁷⁾	802	802	802	802	802
Asset coverage per preferred share ⁽⁸⁾	\$ 74,703	\$ 76,719	\$ 76,780	\$ 72,100	\$ 80,548
Involuntary liquidation preference per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

(1) Computed using average common shares outstanding.

(2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.

(3) The total return based on net asset value reflects the impact of the tender and repurchase by the Trust of a portion of its APS at 95.5% of the per share liquidation preference. Absent this transaction, the total return based on net asset value would have been (1.85)%.

(4) Ratios do not reflect the effect of dividend payments to APS shareholders.

(5) Excludes the effect of custody fee credits, if any, of less than 0.005%. Effective September 1, 2015, custody fee credits, which were earned on cash deposit balances, were discontinued by the custodian.

(6) Interest and fee expense, including amortization of deferred offering costs, relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1G) and, for the year ended November 30, 2016, Institutional MuniFund Term Preferred Shares issued to redeem a portion of the Trust's APS (see Note 3).

(7) Preferred shares represent Institutional MuniFund Term Preferred Shares and APS as of November 30, 2016 and APS as of November 30, 2015, 2014, 2013 and 2012.

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(8) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(9) Plus accumulated and unpaid dividends.

Ratios based on net assets applicable to common shares plus preferred shares (Institutional MuniFund Term Preferred Shares and APS, as applicable) are presented below. Ratios do not reflect the effect of dividend payments to APS shareholders and exclude the effect of custody fee credits, if any.

	Year Ended November 30,				
	2016	2015	2014	2013	2012
Expenses excluding interest and fees	1.09%	1.10%	1.12%	1.16%	1.17%
Interest and fee expense	0.49%	0.03%	0.04%	0.05%	0.06%
Total expenses	1.58%	1.13%	1.16%	1.21%	1.23%
Net investment income	2.49%	3.17%	3.31%	3.42%	3.42%

APS Auction Preferred Shares

Eaton Vance

Municipal Income Trusts

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Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	Michigan Trust Year Ended November 30,				
	2016	2015	2014	2013	2012
Net asset value Beginning of year (Common shares)	\$ 14.740	\$ 14.640	\$ 12.910	\$ 15.310	\$ 13.400
Income (Loss) From Operations					
Net investment income ⁽¹⁾	\$ 0.580	\$ 0.752	\$ 0.730	\$ 0.728	\$ 0.760
Net realized and unrealized gain (loss)	(0.556)	0.002	1.685	(2.365)	1.944
Distributions to APS shareholders					
From net investment income ⁽¹⁾	(0.010)	(0.012)	(0.009)	(0.014)	(0.021)
Discount on redemption and repurchase of APS ⁽¹⁾	0.377				
Total income (loss) from operations	\$ 0.391	\$ 0.742	\$ 2.406	\$ (1.651)	\$ 2.683
Less Distributions to Common Shareholders					
From net investment income	\$ (0.621)	\$ (0.709)	\$ (0.709)	\$ (0.749)	\$ (0.773)
Total distributions to common shareholders	\$ (0.621)	\$ (0.709)	\$ (0.709)	\$ (0.749)	\$ (0.773)
Anti-dilutive effect of share repurchase program (see Note 7)⁽¹⁾	\$	\$ 0.067	\$ 0.033	\$	\$
Net asset value End of year (Common shares)	\$ 14.510	\$ 14.740	\$ 14.640	\$ 12.910	\$ 15.310
Market value End of year (Common shares)	\$ 12.920	\$ 12.730	\$ 12.550	\$ 11.000	\$ 14.690
Total Investment Return on Net Asset Value⁽²⁾	2.98%⁽³⁾	6.44%	20.18%	(10.49)%	20.92%
Total Investment Return on Market Value⁽²⁾	6.21%	7.19%	20.91%	(20.51)%	24.67%

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	2016	Michigan Trust			
		Year Ended November 30,			
	2015	2014	2013	2012	
Net assets applicable to common shares, end of year (000 \$ omitted)	\$ 29,209	\$ 29,677	\$ 30,496	\$ 27,328	\$ 32,391
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾					
Expenses excluding interest and fees ⁽⁵⁾	1.81%	1.77%	1.87%	1.91%	1.89%
Interest and fee expense	0.94% ⁽⁶⁾				
Total expenses ⁽⁵⁾	2.75%	1.77%	1.87%	1.91%	1.89%
Net investment income	3.78%	5.12%	5.24%	5.26%	5.26%
Portfolio Turnover	12%	4%	26%	11%	14%
Senior Securities:					
Total preferred shares outstanding ⁽⁷⁾	700	700	700	700	700
Asset coverage per preferred share ⁽⁸⁾	\$ 66,727	\$ 67,396	\$ 68,566	\$ 64,040	\$ 71,273
Involuntary liquidation preference per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

(1) Computed using average common shares outstanding.

(2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.

(3) The total return based on net asset value reflects the impact of the tender and repurchase by the Trust of a portion of its APS at 95.5% of the per share liquidation preference. Absent this transaction, the total return based on net asset value would have been 0.31%.

(4) Ratios do not reflect the effect of dividend payments to APS shareholders.

(5) Excludes the effect of custody fee credits, if any, of less than 0.005%. Effective September 1, 2015, custody fee credits, which were earned on cash deposit balances, were discontinued by the custodian.

(6) Interest and fee expense, including amortization of deferred offering costs, relates to Institutional MuniFund Term Preferred Shares issued to redeem a portion of the Trust's APS (see Note 3).

(7) Preferred shares represent Institutional MuniFund Term Preferred Shares and APS as of November 30, 2016 and APS as of November 30, 2015, 2014, 2013 and 2012.

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(8) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(9) Plus accumulated and unpaid dividends.

Ratios based on net assets applicable to common shares plus preferred shares (Institutional MuniFund Term Preferred Shares and APS, as applicable) are presented below. Ratios do not reflect the effect of dividend payments to APS shareholders and exclude the effect of custody fee credits, if any.

	Year Ended November 30,				
	2016	2015	2014	2013	2012
Expenses excluding interest and fees	1.16%	1.11%	1.17%	1.20%	1.20%
Interest and fee expense	0.60%				
Total expenses	1.76%	1.11%	1.17%	1.20%	1.20%
Net investment income	2.41%	3.23%	3.29%	3.29%	3.35%

APS Auction Preferred Shares

Eaton Vance

Municipal Income Trusts

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Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	New Jersey Trust Year Ended November 30,				
	2016	2015	2014	2013	2012
Net asset value Beginning of year (Common shares)	\$ 13.800	\$ 14.060	\$ 12.960	\$ 14.790	\$ 13.020
Income (Loss) From Operations					
Net investment income ⁽¹⁾	\$ 0.635	\$ 0.745	\$ 0.748	\$ 0.762	\$ 0.802
Net realized and unrealized gain (loss)	(0.637)	(0.293)	1.098	(1.792)	1.783
Distributions to APS shareholders					
From net investment income ⁽¹⁾	(0.012)	(0.010)	(0.008)	(0.012)	(0.018)
Discount on redemption and repurchase of APS ⁽¹⁾	0.284				
Total income (loss) from operations	\$ 0.270	\$ 0.442	\$ 1.838	\$ (1.042)	\$ 2.567
Less Distributions to Common Shareholders					
From net investment income	\$ (0.640)	\$ (0.728)	\$ (0.743)	\$ (0.788)	\$ (0.797)
Total distributions to common shareholders	\$ (0.640)	\$ (0.728)	\$ (0.743)	\$ (0.788)	\$ (0.797)
Anti-dilutive effect of share repurchase program (see Note 7)⁽¹⁾	\$	\$ 0.026	\$ 0.005	\$	\$
Net asset value End of year (Common shares)	\$ 13.430	\$ 13.800	\$ 14.060	\$ 12.960	\$ 14.790
Market value End of year (Common shares)	\$ 11.950	\$ 12.320	\$ 12.300	\$ 11.440	\$ 16.380
Total Investment Return on Net Asset Value⁽²⁾	2.13%⁽³⁾	4.08%	15.20%	(6.96)%	20.18%
Total Investment Return on Market Value⁽²⁾	1.79%	6.21%	14.17%	(25.85)%	29.62%

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	2016	New Jersey Trust Year Ended November 30,			
		2015	2014	2013	2012
Ratios/Supplemental Data					
Net assets applicable to common shares, end of year (000 \$ omitted)	\$ 61,766	\$ 63,445	\$ 65,624	\$ 60,653	\$ 69,135
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾					
Expenses excluding interest and fees ⁽⁵⁾	1.60%	1.60%	1.64%	1.70%	1.71%
Interest and fee expense ⁽⁶⁾	0.82%	0.04%	0.04%	0.08%	0.11%
Total expenses ⁽⁵⁾	2.42%	1.64%	1.68%	1.78%	1.82%
Net investment income	4.46%	5.36%	5.47%	5.55%	5.70%
Portfolio Turnover	9%	8%	6%	16%	14%
Senior Securities:					
Total preferred shares outstanding ⁽⁷⁾	1,337	1,337	1,337	1,337	1,337
Asset coverage per preferred share ⁽⁸⁾	\$ 71,197	\$ 72,453	\$ 74,083	\$ 70,365	\$ 76,709
Involuntary liquidation preference per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

(1) Computed using average common shares outstanding.

(2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.

(3) The total return based on net asset value reflects the impact of the tender and repurchase by the Trust of a portion of its APS at 95.5% of the per share liquidation preference. Absent this transaction, the total return based on net asset value would have been (0.03)%.

(4) Ratios do not reflect the effect of dividend payments to APS shareholders.

(5) Excludes the effect of custody fee credits, if any, of less than 0.005%. Effective September 1, 2015, custody fee credits, which were earned on cash deposit balances, were discontinued by the custodian.

(6) Interest and fee expense, including amortization of deferred offering costs, relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1G) and, for the year ended November 30, 2016, Institutional MuniFund Term Preferred Shares issued to redeem a portion of the Trust's APS (see Note 3).

(7) Preferred shares represent Institutional MuniFund Term Preferred Shares and APS as of November 30, 2016 and APS as of November 30, 2015, 2014, 2013 and 2012.

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(8) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(9) Plus accumulated and unpaid dividends.

Ratios based on net assets applicable to common shares plus preferred shares (Institutional MuniFund Term Preferred Shares and APS, as applicable) are presented below. Ratios do not reflect the effect of dividend payments to APS shareholders and exclude the effect of custody fee credits, if any.

	Year Ended November 30,				
	2016	2015	2014	2013	2012
Expenses excluding interest and fees	1.06%	1.06%	1.07%	1.12%	1.14%
Interest and fee expense	0.54%	0.02%	0.03%	0.05%	0.07%
Total expenses	1.60%	1.08%	1.10%	1.17%	1.21%
Net investment income	2.95%	3.53%	3.59%	3.65%	3.78%

APS Auction Preferred Shares

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	New York Trust Year Ended November 30,				
	2016	2015	2014	2013	2012
Net asset value Beginning of year (Common shares)	\$ 14.520	\$ 14.590	\$ 13.260	\$ 15.540	\$ 13.310
Income (Loss) From Operations					
Net investment income ⁽¹⁾	\$ 0.665	\$ 0.814	\$ 0.840	\$ 0.845	\$ 0.856
Net realized and unrealized gain (loss)	(0.651)	(0.063)	1.359	(2.232)	2.300
Distributions to APS shareholders					
From net investment income ⁽¹⁾	(0.010)	(0.008)	(0.007)	(0.010)	(0.016)
Discount on redemption and repurchase of APS ⁽¹⁾	0.243				
Total income (loss) from operations	\$ 0.247	\$ 0.743	\$ 2.192	\$ (1.397)	\$ 3.140
Less Distributions to Common Shareholders					
From net investment income	\$ (0.667)	\$ (0.813)	\$ (0.862)	\$ (0.883)	\$ (0.910)
Total distributions to common shareholders	\$ (0.667)	\$ (0.813)	\$ (0.862)	\$ (0.883)	\$ (0.910)
Net asset value End of year (Common shares)	\$ 14.100	\$ 14.520	\$ 14.590	\$ 13.260	\$ 15.540
Market value End of year (Common shares)	\$ 13.040	\$ 13.730	\$ 13.730	\$ 12.100	\$ 16.150
Total Investment Return on Net Asset Value⁽²⁾	1.69%⁽³⁾	5.63%	17.25%	(8.99)%	24.30%
Total Investment Return on Market Value⁽²⁾	(0.53)%	6.13%	20.92%	(20.09)%	27.89%

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	New York Trust				
	Year Ended November 30,				
Ratios/Supplemental Data	2016	2015	2014	2013	2012
Net assets applicable to common shares, end of year (000 \$ omitted)	\$ 77,190	\$ 79,518	\$ 79,860	\$ 72,611	\$ 85,001
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾					
Expenses excluding interest and fees ⁽⁵⁾	1.52%	1.53%	1.60%	1.65%	1.66%
Interest and fee expense ⁽⁶⁾	0.82%	0.14%	0.15%	0.16%	0.18%
Total expenses ⁽⁵⁾	2.34%	1.67%	1.75%	1.81%	1.84%
Net investment income	4.43%	5.60%	5.96%	5.97%	5.90%
Portfolio Turnover	15%	7%	4%	10%	17%
Senior Securities:					
Total preferred shares outstanding ⁽⁷⁾	1,349	1,349	1,349	1,349	1,349
Asset coverage per preferred share ⁽⁸⁾	\$ 82,220	\$ 83,946	\$ 84,200	\$ 78,826	\$ 88,010
Involuntary liquidation preference per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

(1) Computed using average common shares outstanding.

(2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.

(3) The total return based on net asset value reflects the impact of the tender and repurchase by the Trust of a portion of its APS at 95.5% of the per share liquidation preference. Absent this transaction, the total return based on net asset value would have been (0.06)%.

(4) Ratios do not reflect the effect of dividend payments to APS shareholders.

(5) Excludes the effect of custody fee credits, if any, of less than 0.005%. Effective September 1, 2015, custody fee credits, which were earned on cash deposit balances, were discontinued by the custodian.

(6) Interest and fee expense, including amortization of deferred offering costs, relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1G) and, for the year ended November 30, 2016, Institutional MuniFund Term Preferred Shares issued to redeem a portion of the Trust's APS (see Note 3).

(7) Preferred shares represent Institutional MuniFund Term Preferred Shares and APS as of November 30, 2016 and APS as of November 30, 2015, 2014, 2013 and 2012.

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(8) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(9) Plus accumulated and unpaid dividends.

Ratios based on net assets applicable to common shares plus preferred shares (Institutional MuniFund Term Preferred Shares and APS, as applicable) are presented below. Ratios do not reflect the effect of dividend payments to APS shareholders and exclude the effect of custody fee credits, if any.

	Year Ended November 30,				
	2016	2015	2014	2013	2012
Expenses excluding interest and fees	1.08%	1.08%	1.11%	1.15%	1.16%
Interest and fee expense	0.58%	0.10%	0.11%	0.11%	0.13%
Total expenses	1.66%	1.18%	1.22%	1.26%	1.29%
Net investment income	3.14%	3.93%	4.15%	4.16%	4.14%

APS Auction Preferred Shares

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	Ohio Trust				
	Year Ended November 30,				
	2016	2015	2014	2013	2012
Net asset value Beginning of year (Common shares)	\$ 15.210	\$ 15.150	\$ 13.510	\$ 15.850	\$ 13.440
Income (Loss) From Operations					
Net investment income ⁽¹⁾	\$ 0.650	\$ 0.771	\$ 0.775	\$ 0.764	\$ 0.786
Net realized and unrealized gain (loss)	(0.593)	0.031	1.605	(2.352)	2.475
Distributions to APS shareholders					
From net investment income ⁽¹⁾	(0.016)	(0.011)	(0.009)	(0.013)	(0.020)
Discount on redemption and repurchase of APS ⁽¹⁾	0.290				
Total income (loss) from operations	\$ 0.331	\$ 0.791	\$ 2.371	\$ (1.601)	\$ 3.241
Less Distributions to Common Shareholders					
From net investment income	\$ (0.691)	\$ (0.731)	\$ (0.731)	\$ (0.739)	\$ (0.831)
Total distributions to common shareholders	\$ (0.691)	\$ (0.731)	\$ (0.731)	\$ (0.739)	\$ (0.831)
Net asset value End of year (Common shares)	\$ 14.850	\$ 15.210	\$ 15.150	\$ 13.510	\$ 15.850
Market value End of year (Common shares)	\$ 13.580	\$ 13.700	\$ 13.620	\$ 11.840	\$ 16.800
Total Investment Return on Net Asset Value⁽²⁾	2.26%⁽³⁾	5.91%	18.49%	(10.01)%	24.71%
Total Investment Return on Market Value⁽²⁾	3.83%	6.11%	21.55%	(25.59)%	33.34%

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	Ohio Trust				
		Year Ended November 30,			
Ratios/Supplemental Data	2016	2015	2014	2013	2012
Net assets applicable to common shares, end of year (000 \$ omitted)	\$ 42,439	\$ 43,445	\$ 43,287	\$ 38,588	\$ 45,284
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾					
Expenses excluding interest and fees ⁽⁵⁾	1.63%	1.61%	1.70%	1.76%	1.76%
Interest and fee expense	0.73% ⁽⁶⁾				
Total expenses ⁽⁵⁾	2.36%	1.61%	1.70%	1.76%	1.76%
Net investment income	4.12%	5.09%	5.36%	5.33%	5.31%
Portfolio Turnover	5%	1%	9%	10%	11%
Senior Securities:					
Total preferred shares outstanding ⁽⁷⁾	909	909	909	909	909
Asset coverage per preferred share ⁽⁸⁾	\$ 71,687	\$ 72,795	\$ 72,621	\$ 67,451	\$ 74,818
Involuntary liquidation preference per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

(1) Computed using average common shares outstanding.

(2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.

(3) The total return based on net asset value reflects the impact of the tender and repurchase by the Trust of a portion of its APS at 95.5% of the per share liquidation preference. Absent this transaction, the total return based on net asset value would have been 0.27%.

(4) Ratios do not reflect the effect of dividend payments to APS shareholders.

(5) Excludes the effect of custody fee credits, if any, of less than 0.005%. Effective September 1, 2015, custody fee credits, which were earned on cash deposit balances, were discontinued by the custodian.

(6) Interest and fee expense, including amortization of deferred offering costs, relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1G) and Institutional MuniFund Term Preferred Shares issued to redeem a portion of the Trust's APS (see Note 3).

(7) Preferred shares represent Institutional MuniFund Term Preferred Shares and APS as of November 30, 2016 and APS as of November 30, 2015, 2014, 2013 and 2012.

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(8) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(9) Plus accumulated and unpaid dividends.

Ratios based on net assets applicable to common shares plus preferred shares (Institutional MuniFund Term Preferred Shares and APS, as applicable) are presented below. Ratios do not reflect the effect of dividend payments to APS shareholders and exclude the effect of custody fee credits, if any.

	Year Ended November 30,				
	2016	2015	2014	2013	2012
Expenses excluding interest and fees	1.09%	1.06%	1.10%	1.13%	1.15%
Interest and fee expense	0.48%				
Total expenses	1.57%	1.06%	1.10%	1.13%	1.15%
Net investment income	2.74%	3.34%	3.46%	3.43%	3.45%

APS Auction Preferred Shares

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Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	Pennsylvania Trust				
	Year Ended November 30,				
	2016	2015	2014	2013	2012
Net asset value Beginning of year (Common shares)	\$ 13.890	\$ 13.910	\$ 12.770	\$ 14.780	\$ 13.250
Income (Loss) From Operations					
Net investment income ⁽¹⁾	\$ 0.621	\$ 0.752	\$ 0.755	\$ 0.750	\$ 0.786
Net realized and unrealized gain (loss)	(0.475)	(0.099)	1.143	(1.960)	1.591
Distributions to APS shareholders					
From net investment income ⁽¹⁾	(0.017)	(0.011)	(0.008)	(0.013)	(0.020)
Discount on redemption and repurchase of APS ⁽¹⁾	0.294				
Total income (loss) from operations	\$ 0.423	\$ 0.642	\$ 1.890	\$ (1.223)	\$ 2.357
Less Distributions to Common Shareholders					
From net investment income	\$ (0.623)	\$ (0.727)	\$ (0.764)	\$ (0.787)	\$ (0.827)
Total distributions to common shareholders	\$ (0.623)	\$ (0.727)	\$ (0.764)	\$ (0.787)	\$ (0.827)
Anti-dilutive effect of share repurchase program (see Note 7)⁽¹⁾	\$	\$ 0.065	\$ 0.014	\$	\$
Net asset value End of year (Common shares)	\$ 13.690	\$ 13.890	\$ 13.910	\$ 12.770	\$ 14.780
Market value End of year (Common shares)	\$ 12.280	\$ 12.040	\$ 12.050	\$ 10.950	\$ 15.100
Total Investment Return on Net Asset Value⁽²⁾	3.46%⁽³⁾	6.02%	16.07%	(8.07)%	18.20%
Total Investment Return on Market Value⁽²⁾	7.06%	6.08%	17.26%	(22.84)%	17.23%

Eaton Vance

Municipal Income Trusts

November 30, 2016

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	Pennsylvania Trust				
	Year Ended November 30,				
Ratios/Supplemental Data	2016	2015	2014	2013	2012
Net assets applicable to common shares, end of year (000 \$ omitted)	\$ 35,616	\$ 36,126	\$ 37,532	\$ 34,736	\$ 40,188
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾					
Expenses excluding interest and fees ⁽⁵⁾	1.77%	1.76%	1.79%	1.85%	1.85%
Interest and fee expense ⁽⁶⁾	0.80%	0.01%	0.04%	0.05%	0.04%
Total expenses ⁽⁵⁾	2.57%	1.77%	1.83%	1.90%	1.89%
Net investment income	4.34%	5.42%	5.61%	5.53%	5.57%
Portfolio Turnover	9%	3%	4%	11%	15%
Senior Securities:					
Total preferred shares outstanding ⁽⁷⁾	847	847	847	847	847
Asset coverage per preferred share ⁽⁸⁾	\$ 67,050	\$ 67,653	\$ 69,312	\$ 66,011	\$ 72,448
Involuntary liquidation preference per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

(1) Computed using average common shares outstanding.

(2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.

(3) The total return based on net asset value reflects the impact of the tender and repurchase by the Trust of a portion of its APS at 95.5% of the per share liquidation preference. Absent this transaction, the total return based on net asset value would have been 1.24%.

(4) Ratios do not reflect the effect of dividend payments to APS shareholders.

(5) Excludes the effect of custody fee credits, if any, of less than 0.005%. Effective September 1, 2015, custody fee credits, which were earned on cash deposit balances, were discontinued by the custodian.

(6) Interest and fee expense, including amortization of deferred offering costs, relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1G) and, for the year ended November 30, 2016, Institutional MuniFund Term Preferred Shares issued to redeem a portion of the Trust's APS (see Note 3).

(7) Preferred shares represent Institutional MuniFund Term Preferred Shares and APS as of November 30, 2016 and APS as of November 30, 2015, 2014, 2013 and 2012.

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(8) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(9) Plus accumulated and unpaid dividends.

Ratios based on net assets applicable to common shares plus preferred shares (Institutional MuniFund Term Preferred Shares and APS, as applicable) are presented below. Ratios do not reflect the effect of dividend payments to APS shareholders and exclude the effect of custody fee credits, if any.

	Year Ended November 30,				
	2016	2015	2014	2013	2012
Expenses excluding interest and fees	1.13%	1.11%	1.14%	1.18%	1.20%
Interest and fee expense	0.51%	0.01%	0.02%	0.03%	0.02%
Total expenses	1.64%	1.12%	1.16%	1.21%	1.22%
Net investment income	2.77%	3.44%	3.55%	3.51%	3.59%

APS Auction Preferred Shares

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Notes to Financial Statements

1 Significant Accounting Policies

Eaton Vance California Municipal Income Trust (California Trust), Eaton Vance Massachusetts Municipal Income Trust (Massachusetts Trust), Eaton Vance Michigan Municipal Income Trust (Michigan Trust), Eaton Vance New Jersey Municipal Income Trust (New Jersey Trust), Eaton Vance New York Municipal Income Trust (New York Trust), Eaton Vance Ohio Municipal Income Trust (Ohio Trust) and Eaton Vance Pennsylvania Municipal Income Trust (Pennsylvania Trust), (each individually referred to as the Trust, and collectively, the Trusts), are Massachusetts business trusts registered under the Investment Company Act of 1940, as amended (the 1940 Act), as non-diversified, closed-end management investment companies. The Trusts' investment objective is to provide current income exempt from regular federal income tax and taxes in its specified state.

The following is a summary of significant accounting policies of the Trusts. The policies are in conformity with accounting principles generally accepted in the United States of America (U.S. GAAP). Each Trust is an investment company and follows accounting and reporting guidance in the Financial Accounting Standards Board (FASB) Accounting Standards Codification Topic 946.

A Investment Valuation The following methodologies are used to determine the market value or fair value of investments.

Debt Obligations. Debt obligations are generally valued on the basis of valuations provided by third party pricing services, as derived from such services' pricing models. Inputs to the models may include, but are not limited to, reported trades, executable bid and asked prices, broker/dealer quotations, prices or yields of securities with similar characteristics, interest rates, anticipated prepayments, benchmark curves or information pertaining to the issuer, as well as industry and economic events. The pricing services may use a matrix approach, which considers information regarding securities with similar characteristics to determine the valuation for a security.

Derivatives. Financial futures contracts are valued at the closing settlement price established by the board of trade or exchange on which they are traded.

Fair Valuation. Investments for which valuations or market quotations are not readily available or are deemed unreliable are valued at fair value using methods determined in good faith by or at the direction of the Trustees of a Trust in a manner that fairly reflects the security's value, or the amount that a Trust might reasonably expect to receive for the security upon its current sale in the ordinary course. Each such determination is based on a consideration of relevant factors, which are likely to vary from one pricing context to another. These factors may include, but are not limited to, the type of security, the existence of any contractual restrictions on the security's disposition, the price and extent of public trading in similar securities of the issuer or of comparable entities, quotations or relevant information obtained from broker/dealers or other market participants, information obtained from the issuer, analysts, and/or the appropriate stock exchange (for exchange-traded securities), an analysis of the entity's financial condition, and an evaluation of the forces that influence the issuer and the market(s) in which the security is purchased and sold.

B Investment Transactions and Related Income Investment transactions for financial statement purposes are accounted for on a trade date basis. Realized gains and losses on investments sold are determined on the basis of identified cost. Interest income is recorded on the basis of interest accrued, adjusted for amortization of premium or accretion of discount.

C Federal Taxes Each Trust's policy is to comply with the provisions of the Internal Revenue Code applicable to regulated investment companies and to distribute to shareholders each year substantially all of its taxable, if any, and tax-exempt net investment income, and all or substantially all of its net realized capital gains. Accordingly, no provision for federal income or excise tax is necessary. Each Trust intends to satisfy conditions which will enable it to designate distributions from the interest income generated by its investments in non-taxable municipal securities, which are exempt from regular federal income tax when received by each Trust, as exempt-interest dividends. The portion of such interest, if any, earned on private activity bonds issued after August 7, 1986, may be considered a tax preference item to shareholders.

As of November 30, 2016, the Trusts had no uncertain tax positions that would require financial statement recognition, de-recognition, or disclosure. Each Trust files a U.S. federal income tax return annually after its fiscal year-end, which is subject to examination by the Internal Revenue Service for a period of three years from the date of filing.

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D Legal Fees Legal fees and other related expenses incurred as part of negotiations of the terms and requirement of capital infusions, or that are expected to result in the restructuring of, or a plan of reorganization for, an investment are recorded as realized losses. Ongoing expenditures to protect or enhance an investment are treated as operating expenses.

E Use of Estimates The preparation of the financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of income and expense during the reporting period. Actual results could differ from those estimates.

F Indemnifications Under each Trust's organizational documents, its officers and Trustees may be indemnified against certain liabilities and expenses arising out of the performance of their duties to each Trust. Under Massachusetts law, if certain conditions prevail, shareholders of a Massachusetts business trust (such as a Trust) could be deemed to have personal liability for the obligations of the Trust. However, each Trust's Declaration of Trust contains an express disclaimer of liability on the part of Trust shareholders and the By-laws provide that the Trust shall assume the defense on behalf of any Trust shareholders. Moreover, the By-laws also provide for indemnification out of Trust property of any shareholder held personally liable solely by reason of being or having been a shareholder for all loss or expense arising from such liability. Additionally, in the normal course of business, each Trust enters into agreements with service providers that may contain indemnification clauses. Each Trust's maximum exposure under these arrangements is unknown as this would involve future claims that may be made against each Trust that have not yet occurred.

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Notes to Financial Statements continued

G Floating Rate Notes Issued in Conjunction with Securities Held The Trusts may invest in residual interest bonds, also referred to as inverse floating rate securities, whereby a Trust may sell a variable or fixed rate bond for cash to a Special-Purpose Vehicle (the SPV), (which is generally organized as a trust), while at the same time, buying a residual interest in the assets and cash flows of the SPV. The bond is deposited into the SPV with the same CUSIP number as the bond sold to the SPV by the Trust, and which may have been, but is not required to be, the bond purchased from the Trust (the Bond). The SPV also issues floating rate notes (Floating Rate Notes) which are sold to third-parties. The residual interest bond held by a Trust gives the Trust the right (1) to cause the holders of the Floating Rate Notes to generally tender their notes at par, and (2) to have the Bond held by the SPV transferred to the Trust, thereby terminating the SPV. Should the Trust exercise such right, it would generally pay the SPV the par amount due on the Floating Rate Notes and exchange the residual interest bond for the underlying Bond. Pursuant to generally accepted accounting principles for transfers and servicing of financial assets and extinguishment of liabilities, the Trusts account for the transaction described above as a secured borrowing by including the Bond in their Portfolio of Investments and the Floating Rate Notes as a liability under the caption Payable for floating rate notes issued in their Statement of Assets and Liabilities. The Floating Rate Notes have interest rates that generally reset weekly and their holders have the option to tender their notes to the SPV for redemption at par at each reset date. Accordingly, the fair value of the payable for floating rate notes issued approximates its carrying value. If measured at fair value, the payable for floating rate notes would have been considered as Level 2 in the fair value hierarchy (see Note 10) at November 30, 2016. Interest expense related to a Trust's liability with respect to Floating Rate Notes is recorded as incurred. The SPV may be terminated by the Trust, as noted above, or by the occurrence of certain termination events as defined in the trust agreement, such as a downgrade in the credit quality of the underlying Bond, bankruptcy of or payment failure by the issuer of the underlying Bond, the inability to remarket Floating Rate Notes that have been tendered due to insufficient buyers in the market, or the failure by the SPV to obtain renewal of the liquidity agreement under which liquidity support is provided for the Floating Rate Notes up to one year. Structuring fees paid to the liquidity provider upon the creation of an SPV have been recorded as debt issuance costs and are being amortized as interest expense to the expected maturity of the related trust. Unamortized structuring fees related to a terminated SPV are recorded as a realized loss on extinguishment of debt. At November 30, 2016, the amounts of the Trusts' Floating Rate Notes and related interest rates and collateral were as follows:

	California	Massachusetts	New Jersey	New York	Ohio
	Trust	Trust	Trust	Trust	Trust
Floating Rate Notes Outstanding	\$ 11,835,000	\$ 1,915,000	\$ 5,330,000	\$ 16,210,000	\$ 1,455,000
Interest Rate or Range of Interest Rates (%)	0.59	0.58 - 0.68	0.59 - 0.63	0.58 - 0.63	0.79
Collateral for Floating Rate Notes Outstanding	\$ 14,541,841	\$ 3,032,969	\$ 7,641,482	\$ 22,679,042	\$ 2,007,143

For the year ended November 30, 2016, the Trusts' average Floating Rate Notes outstanding and the average interest rate including fees and amortization of deferred debt issuance costs were as follows:

	California	Massachusetts	New Jersey	New York	Ohio	Pennsylvania
	Trust	Trust	Trust	Trust	Trust	Trust
Average Floating Rate Notes Outstanding	\$ 12,000,984	\$ 1,915,000	\$ 4,081,393	\$ 17,126,721	\$ 787,131	\$ 506,148
Average Interest Rate	0.98%	1.07%	1.13%	1.00%	1.44%	0.78%

In certain circumstances, the Trusts may enter into shortfall and forbearance agreements with brokers by which a Trust agrees to reimburse the broker for the difference between the liquidation value of the Bond held by the SPV and the liquidation value of the Floating Rate Notes, as well as any shortfalls in interest cash flows. The Trusts had no shortfalls as of November 30, 2016.

The Trusts may also purchase residual interest bonds in a secondary market transaction without first owning the underlying bond. Such transactions are not required to be treated as secured borrowings. Shortfall agreements, if any, related to residual interest bonds purchased in a secondary market transaction are

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disclosed in the Portfolio of Investments.

The Trusts' investment policies and restrictions expressly permit investments in residual interest bonds. Such bonds typically offer the potential for yields exceeding the yields available on fixed rate bonds with comparable credit quality and maturity. These securities tend to underperform the market for fixed rate bonds in a rising long-term interest rate environment, but tend to outperform the market for fixed rate bonds when long-term interest rates decline. The value and income of residual interest bonds are generally more volatile than that of a fixed rate bond. The Trusts' investment policies do not allow the Trusts to borrow money except as permitted by the 1940 Act. Management believes that the Trusts' restrictions on borrowing money and issuing senior securities (other than as specifically permitted) do not apply to Floating Rate Notes issued by the SPV and included as a liability in the Trusts' Statement of Assets and Liabilities. As secured indebtedness issued by an SPV, Floating Rate Notes are distinct from the borrowings and senior securities to which the Trusts' restrictions apply. Residual interest bonds held by the Trusts are securities exempt from registration under Rule 144A of the Securities Act of 1933.

Final rules implementing section 619 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (the Volcker Rule) prohibit banking entities from engaging in proprietary trading of certain instruments and limit such entities' investments in, and relationships with, covered funds (such as SPVs), as

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Notes to Financial Statements continued

defined in the rules. The compliance date for the Volcker Rule for certain covered funds was July 21, 2015 while for other covered funds the compliance date is July 21, 2017, as announced on July 7, 2016. The Volcker Rule precludes banking entities and their affiliates from (i) sponsoring residual interest bond programs and (ii) continuing relationships with or services for existing residual interest bond programs. As a result, residual interest bond trusts were or will be restructured to comply with the Volcker Rule as of the applicable compliance dates. The effects of the Volcker Rule may make it more difficult for the Trusts to maintain current or desired levels of leverage and may cause the Trusts to incur additional expenses to maintain their leverage.

Legal and restructuring fees incurred in connection with the restructuring of residual interest bond trusts are recorded as interest expense.

H Financial Futures Contracts Upon entering into a financial futures contract, a Trust is required to deposit with the broker, either in cash or securities, an amount equal to a certain percentage of the contract amount (initial margin). Subsequent payments, known as variation margin, are made or received by the Trust each business day, depending on the daily fluctuations in the value of the underlying security, and are recorded as unrealized gains or losses by the Trust. Gains (losses) are realized upon the expiration or closing of the financial futures contracts. Should market conditions change unexpectedly, the Trust may not achieve the anticipated benefits of the financial futures contracts and may realize a loss. Futures contracts have minimal counterparty risk as they are exchange traded and the clearinghouse for the exchange is substituted as the counterparty, guaranteeing counterparty performance.

I When-Issued Securities and Delayed Delivery Transactions The Trusts may purchase or sell securities on a delayed delivery or when-issued basis. Payment and delivery may take place after the customary settlement period for that security. At the time the transaction is negotiated, the price of the security that will be delivered is fixed. The Trusts maintain cash and/or security positions for these commitments such that sufficient liquid assets will be available to make payments upon settlement. Securities purchased on a delayed delivery or when-issued basis are marked-to-market daily and begin earning interest on settlement date. Losses may arise due to changes in the market value of the underlying securities or if the counterparty does not perform under the contract.

J Statement of Cash Flows The cash amount shown in the Statement of Cash Flows of a Trust is the amount included in the Trust's Statement of Assets and Liabilities and represents the unrestricted cash on hand at its custodian and does not include any short-term investments.

2 Auction Preferred Shares

Each Trust issued Auction Preferred Shares (APS) on March 1, 1999 in a public offering. Dividends on the APS, which accrue daily, are cumulative at rates which are reset every seven days by an auction, unless a special dividend period has been set. If the APS auctions do not successfully clear, the dividend payment rate over the next period for the APS holders is set at a specified maximum applicable rate until such time as the APS auctions are successful. The maximum applicable rate on the APS is 110% (150% for taxable distributions) of the greater of the 1) AA Financial Composite Commercial Paper Rate or 2) Taxable Equivalent of the Short-Term Municipal Obligation Rate on the date of the auction. The stated spread over the reference benchmark rate is determined based on the credit rating of the APS.

The APS are redeemable at the option of each Trust at a redemption price equal to \$25,000 per share, plus accumulated and unpaid dividends, on any dividend payment date. The APS, with a Trust's other preferred shares (see Note 3), are also subject to mandatory redemption at a redemption price equal to \$25,000 per share, plus accumulated and unpaid dividends, if a Trust is in default for an extended period on its asset maintenance requirements, as defined in the Trusts By-laws and the 1940 Act, with respect to the preferred shares. The APS have a liquidation preference of \$25,000 per share, plus accumulated and unpaid dividends. Each Trust pays an annual fee up to 0.15% of the liquidation value of the APS to broker/dealers as a service fee if the auctions are unsuccessful; otherwise, the annual fee is 0.25%.

On December 21, 2015, each Trust announced a tender offer to purchase up to 100% of its outstanding APS at a price per share equal to 95.5% of the APS liquidation preference of \$25,000 per share (or \$23,875 per share), plus any accrued but unpaid APS dividends. The tender offer expired on February 23, 2016. The number of APS accepted for repurchase pursuant to the tender offer and their liquidation preference were as follows:

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	California		Michigan	New Jersey	New York	Ohio	
	Trust	Massachusetts	Trust	Trust	Trust	Trust	Pennsylvania
		Trust					Trust
APS Tendered and Redeemed	1,879	672	674	1,160	1,184	736	679
Redemption Amount	\$ 44,861,125	\$ 16,044,000	\$ 16,091,750	\$ 27,695,000	\$ 28,268,000	\$ 17,572,000	\$ 16,211,125

There were no other transactions in APS during the year ended November 30, 2016.

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Notes to Financial Statements continued

3 Institutional MuniFund Term Preferred Shares

On February 26, 2016, each Trust issued Institutional MuniFund Term Preferred Shares (iMTP Shares) in a private offering to finance the tender offer for its outstanding APS (see Note 2). The number of new iMTP Shares issued was equal to the APS accepted for payment pursuant to the tender offer. The number of iMTP Shares issued and outstanding at November 30, 2016 was as follows:

Trust	iMTP Shares Issued and Outstanding
California Trust	1,879
Massachusetts Trust	672
Michigan Trust	674
New Jersey Trust	1,160
New York Trust	1,184
Ohio Trust	736
Pennsylvania Trust	679

The iMTP Shares are a form of preferred shares that represent stock of the Trusts. The iMTP Shares have a par value of \$0.01 per share, a liquidation preference of \$25,000 per share, and a mandatory redemption date of September 1, 2019, unless earlier redeemed or repurchased by a Trust. Dividends on the iMTP Shares are determined weekly based upon the Securities Industry and Financial Markets Association (SIFMA) Municipal Swap Index Rate plus a spread. Such spread to the SIFMA Municipal Swap Index Rate is determined based on the current credit rating of the iMTP Shares. At November 30, 2016, the spread to the SIFMA Municipal Swap Index Rate was 1.50% for California Trust, Massachusetts Trust, Michigan Trust, New Jersey Trust, New York Trust, Ohio Trust and Pennsylvania Trust.

The iMTP Shares are subject to optional and mandatory redemption in certain circumstances. After February 28, 2017, the iMTP Shares are redeemable at the option of each Trust at a redemption price equal to \$25,000 per share, plus accumulated and unpaid dividends, plus an optional redemption premium. The iMTP Shares are also subject to mandatory redemption at a redemption price equal to \$25,000 per share, plus accumulated and unpaid dividends (mandatory redemption price), if a Trust is in default for an extended period on its asset maintenance requirements with respect to its preferred shares. For so long as the iMTP Shares are outstanding, a Trust's effective leverage ratio is not permitted to exceed 45%. In order to comply with this requirement, a Trust may have to redeem all or a portion of its iMTP Shares and APS at the mandatory redemption price.

The holders of the iMTP Shares, APS and common shares have equal voting rights of one vote per share except that the holders of the iMTP Shares and APS, voting as a class, are entitled to elect two Trustees of each Trust. If the dividends on the iMTP Shares and APS remain unpaid in an amount equal to two full years dividends, the holders of the iMTP Shares and APS voting as a class have the right to elect a majority of each Trust's Trustees.

For financial reporting purposes, the liquidation value of the iMTP Shares is presented as a liability on the Statements of Assets and Liabilities and unpaid dividends are included in interest expense and fees payable. Dividends accrued on iMTP Shares are treated as interest payments for financial reporting purposes and are included in interest expense and fees on the Statements of Operations. Costs incurred by each Trust in connection with its offering of iMTP Shares were capitalized as deferred offering costs and are being amortized to the mandatory redemption date of September 1, 2019.

The carrying amount of the iMTP Shares at November 30, 2016 represents its liquidation value, which approximates fair value. If measured at fair value, the iMTP Shares would have been considered as Level 2 in the fair value hierarchy (see Note 10) at November 30, 2016.

The average liquidation preference of the iMTP Shares during the portion of the year ended November 30, 2016 in which iMTP Shares were outstanding was as follows:

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	California		Michigan	New Jersey		Ohio		Pennsylvania
	Trust	Massachusetts	Trust	Trust	New York	Trust	Trust	Trust
		Trust			Trust			Trust
Average Liquidation Preference of iMTP Shares	\$ 46,975,000	\$ 16,800,000	\$ 16,850,000	\$ 29,000,000	\$ 29,600,000	\$ 18,400,000	\$ 16,975,000	

4 Distributions to Shareholders and Income Tax Information

Each Trust intends to make monthly distributions of net investment income to common shareholders, after payment of any dividends on any outstanding APS and iMTP Shares. In addition, at least annually, each Trust intends to distribute all or substantially all of its net realized capital gains (reduced by

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Notes to Financial Statements continued

available capital loss carryforwards). Distributions to common shareholders are recorded on the ex-dividend date. Distributions to APS and iMTP shareholders are recorded daily and are payable at the end of each dividend period. The dividend rates for APS at November 30, 2016, and the amount of dividends accrued (including capital gains, if any) to APS shareholders, average APS dividend rates, and dividend rate ranges for the year then ended were as follows:

	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust	New York Trust	Ohio Trust	Pennsylvania Trust
APS Dividend Rates at November 30, 2016	0.95%	0.95%	0.95%	0.95%	0.95%	0.95%	0.95%
Dividends Accrued to APS Shareholders	\$ 61,878	\$ 36,943	\$ 19,799	\$ 55,468	\$ 54,888	\$ 46,115	\$ 43,467
Average APS Dividend Rates	0.43%	0.50%	0.43%	0.48%	0.49%	0.54%	0.52%
Dividend Rate Ranges (%)	0.13 - 1.48	0.17 - 1.48	0.13 - 1.48	0.13 - 1.48	0.13 - 1.48	0.17 - 1.48	0.17 - 1.48

Beginning February 13, 2008 and consistent with the patterns in the broader market for auction-rate securities, the Trusts' APS auctions were unsuccessful in clearing due to an imbalance of sell orders over bids to buy the APS. As a result, the dividend rates of the APS were reset to the maximum applicable rates. The table above reflects such maximum dividend rates as of November 30, 2016.

The dividend rates for iMTP Shares at November 30, 2016, and the amount of dividends accrued to iMTP shareholders and average iMTP dividend rates for the year then ended were as follows:

	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust	New York Trust	Ohio Trust	Pennsylvania Trust
iMTP Dividend Rates at November 30, 2016	2.06%	2.06%	2.06%	2.06%	2.06%	2.06%	2.06%
Dividends Accrued to iMTP Shareholders	\$ 709,339	\$ 253,889	\$ 254,398	\$ 438,149	\$ 447,178	\$ 278,142	\$ 256,621
Average iMTP Dividend Rates	1.98%	1.98%	1.98%	1.98%	1.98%	1.98%	1.98%

Distributions to shareholders are determined in accordance with income tax regulations, which may differ from U.S. GAAP. As required by U.S. GAAP, only distributions in excess of tax basis earnings and profits are reported in the financial statements as a return of capital. Permanent differences between book and tax accounting relating to distributions are reclassified to paid-in capital. For tax purposes, distributions from short-term capital gains are considered to be from ordinary income.

The tax character of distributions declared, including distributions on iMTP Shares that are treated as interest payments for financial reporting purposes, for the years ended November 30, 2016 and November 30, 2015 was as follows:

	Year Ended November 30, 2016					Ohio	Pennsylvania
California Trust	Massachusetts Trust	Michigan	New Jersey Trust	New York	Trust	Trust	Trust

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	Trust		Trust		Trust		
Distributions declared from:							
Tax-exempt income	\$ 4,976,602	\$ 1,875,587	\$ 1,504,466	\$ 3,362,067	\$ 4,140,599	\$ 2,240,351	\$ 1,920,247
Ordinary income	\$ 195,589	\$ 27,526	\$ 18,866	\$ 72,845	\$ 13,410	\$ 58,064	\$ 876

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	Year Ended November 30, 2015						
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust	New York Trust	Ohio Trust	Pennsylvania Trust
Distributions declared from:							
Tax-exempt income	\$ 5,240,514	\$ 1,888,936	\$ 1,468,960	\$ 3,360,768	\$ 4,483,288	\$ 2,118,890	\$ 1,949,908
Ordinary income	\$ 130,446	\$ 16,051	\$	\$ 53,806	\$ 15,810	\$	\$ 4,990

During the year ended November 30, 2016, the following amounts were reclassified due to expired capital loss carryforwards and differences between book and tax accounting, primarily for accretion of market discount, non-deductible expenses, investments in partnerships, defaulted bond interest, the treatment of iMTP Shares as equity for tax purposes and premium amortization.

	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust	New York Trust	Ohio Trust	Pennsylvania Trust
Change in:							
Paid-in capital	\$ (6,097,439)	\$ (751,529)	\$ (575,752)	\$ (78,175)	\$ (2,433,558)	\$ (798,272)	\$ (860,516)
Accumulated net realized loss	\$ 5,936,178	\$ 704,631	\$ 504,406	\$ 23,199	\$ 2,331,571	\$ 682,843	\$ 776,274
Accumulated undistributed net investment income	\$ 161,261	\$ 46,898	\$ 71,346	\$ 54,976	\$ 101,987	\$ 115,429	\$ 84,242

These reclassifications had no effect on the net assets or net asset value per share of the Trusts.

As of November 30, 2016, the components of distributable earnings (accumulated losses) on a tax basis were as follows:

	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust	New York Trust	Ohio Trust	Pennsylvania Trust
Undistributed tax-exempt income	\$ 91,500	\$ 95,196	\$ 74,748	\$ 109,978	\$ 90,941	\$ 240,496	\$ 52,002
Capital loss carryforwards and deferred capital losses	\$ (9,739,909)	\$ (2,922,747)	\$ (881,273)	\$ (10,060,651)	\$ (10,020,112)	\$ (2,290,191)	\$ (3,691,443)
Net unrealized appreciation	\$ 8,071,134	\$ 3,110,389	\$ 2,017,822	\$ 4,387,975	\$ 8,775,293	\$ 4,856,504	\$ 3,071,717
Other temporary differences	\$ (500)	\$ (142)	\$ (184)	\$ (405)	\$ (881)	\$ (260)	\$ (146)

The differences between components of distributable earnings (accumulated losses) on a tax basis and the amounts reflected in the Statements of Assets and Liabilities are primarily due to wash sales, residual interest bonds, futures contracts, accretion of market discount, premium amortization, investments in partnerships and the timing of recognizing distributions to shareholders.

At November 30, 2016, the following Trusts, for federal income tax purposes, had capital loss carryforwards and deferred capital losses which would reduce the respective Trust's taxable income arising from future net realized gains on investment transactions, if any, to the extent permitted by the Internal Revenue Code, and thus would reduce the amount of distributions to shareholders, which would otherwise be necessary to relieve the Trusts of any liability for federal income or excise tax. Under tax regulations, capital losses incurred in taxable years beginning after December 2010 are considered deferred capital losses and are treated as arising on the first day of a Trust's next taxable year, retaining the same short-term or long-term character as when originally deferred. Deferred capital losses are

required to be used prior to capital loss carryforwards, which carry an expiration date. As a result of this

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ordering rule, capital loss carryforwards may be more likely to expire unused. The amounts and expiration dates of the capital loss carryforwards, whose character is short-term, and the amounts of the deferred capital losses are as follows:

Expiration Date	California	Massachusetts Trust	Michigan Trust	New Jersey Trust	New York	Ohio	Pennsylvania Trust
	Trust				Trust	Trust	
November 30, 2017	\$ 4,084,290	\$ 991,790	\$ 337,540	\$ 2,795,679	\$ 3,171,310	\$ 840,450	\$
November 30, 2018	355,871		34,334	1,512,852	671,928	41,243	329,527
November 30, 2019	5,299,748	1,780,081	345,052	4,137,608	3,607,489	1,169,431	1,724,760
Total capital loss carryforwards	\$ 9,739,909	\$ 2,771,871	\$ 716,926	\$ 8,446,139	\$ 7,450,727	\$ 2,051,124	\$ 2,054,287
Deferred capital losses:							
Short-term	\$	\$ 150,876	\$ 32,669	\$ 790,636	\$ 896,781	\$ 239,067	\$ 286,035
Long-term	\$	\$	\$ 131,678	\$ 823,876	\$ 1,672,604	\$	\$ 1,351,121

During the year ended November 30, 2016, capital loss carryforwards of \$ 525,898 were utilized to offset net realized gains by the California Trust.

The cost and unrealized appreciation (depreciation) of investments of each Trust at November 30, 2016, as determined on a federal income tax basis, were as follows:

	California	Massachusetts Trust	Michigan Trust	New Jersey Trust	New York	Ohio	Pennsylvania Trust
	Trust				Trust	Trust	
Aggregate cost	\$ 137,130,300	\$ 55,669,337	\$ 43,155,680	\$ 89,605,927	\$ 100,442,665	\$ 57,450,860	\$ 52,854,927
Gross unrealized appreciation	\$ 9,546,124	\$ 3,861,687	\$ 2,269,180	\$ 6,004,311	\$ 9,460,843	\$ 5,038,172	\$ 3,741,314
Gross unrealized depreciation	(1,474,990)	(751,298)	(251,358)	(1,616,336)	(685,550)	(181,668)	(669,597)
Net unrealized appreciation	\$ 8,071,134	\$ 3,110,389	\$ 2,017,822	\$ 4,387,975	\$ 8,775,293	\$ 4,856,504	\$ 3,071,717

5 Investment Adviser Fee and Other Transactions with Affiliates

The investment adviser fee is earned by Eaton Vance Management (EVM) as compensation for investment advisory services rendered to each Trust. The fee is computed at an annual rate of 0.595% (0.610% prior to May 1, 2016) of each Trust's average weekly gross assets, except for Massachusetts Trust, whose annual rate is 0.40%, and is payable monthly. Pursuant to a fee reduction agreement between each Trust and EVM that commenced on May 1, 2010, the annual adviser fee is reduced by 0.015% every May 1 thereafter for the next nineteen years. Effective October 1, 2016, this annual fee reduction was accelerated to provide for an annual fee rate of 0.40% of Massachusetts Trust's average weekly gross assets. The fee reductions cannot be terminated or reduced without the approval of a majority vote of the Trustees of the Trusts who are not interested persons of EVM or each Trust and by a vote of a majority of shareholders. Average weekly gross assets include the principal amount of any indebtedness for money borrowed, including debt securities issued by a Trust, and the amount of any outstanding preferred shares issued by the Trust. Pursuant to a fee reduction agreement with EVM, average weekly gross assets are calculated by adding to net assets the liquidation value of a Trust's APS and iMTP Shares then outstanding and the amount payable by the Trust to floating rate note holders, such adjustment being limited to the value of the APS outstanding prior to any APS redemptions by the Trust. The administration fee is earned by EVM for administering the business affairs of each Trust and is computed at an annual rate of 0.20% of each Trust's average weekly gross assets. For the year ended November 30, 2016, the investment adviser fees and administration fees were as follows:

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	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust	New York Trust	Ohio Trust	Pennsylvania Trust
Investment Adviser Fee	\$ 986,861	\$ 365,996	\$ 290,792	\$ 615,341	\$ 761,856	\$ 408,982	\$ 354,391
Administration Fee	\$ 328,310	\$ 128,645	\$ 96,743	\$ 204,721	\$ 253,453	\$ 136,066	\$ 117,895

Trustees and officers of the Trusts who are members of EVM's organization receive remuneration for their services to the Trusts out of the investment adviser fee. Trustees of the Trusts who are not affiliated with EVM may elect to defer receipt of all or a percentage of their annual fees in accordance with

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the terms of the Trustees Deferred Compensation Plan. For the year ended November 30, 2016, no significant amounts have been deferred. Certain officers and Trustees of the Trusts are officers of EVM.

6 Purchases and Sales of Investments

Purchases and sales of investments, other than short-term obligations, for the year ended November 30, 2016 were as follows:

	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust	New York Trust	Ohio Trust	Pennsylvania Trust
Purchases	\$ 19,610,104	\$ 8,117,453	\$ 6,066,972	\$ 12,454,376	\$ 20,854,556	\$ 3,136,328	\$ 5,215,442
Sales	\$ 20,661,210	\$ 7,769,855	\$ 5,458,962	\$ 9,367,450	\$ 19,845,112	\$ 3,102,338	\$ 5,288,861

7 Common Shares of Beneficial Interest

The Trusts may issue common shares pursuant to their dividend reinvestment plans. For the year ended November 30, 2016, the New York Trust issued 395 common shares pursuant to its dividend reinvestment plan and there were no common shares issued by the other Trusts. For the year ended November 30, 2015, there were no common shares issued by the Trusts.

On November 11, 2013, the Boards of Trustees of the Trusts authorized the repurchase by each Trust of up to 10% of its then currently outstanding common shares in open-market transactions at a discount to net asset value (NAV). The repurchase program does not obligate the Trusts to purchase a specific amount of shares. There were no repurchases of common shares by the Trusts for the year ended November 30, 2016. During the year ended November 30, 2015, the number, cost (including brokerage commissions), average price per share and weighted average discount per share to NAV of common shares repurchased, were as follows:

	Massachusetts Trust	Year Ended November 30, 2015 Michigan Trust	New Jersey Trust	Pennsylvania Trust
Common shares repurchased	5,500	70,300	67,600	97,400
Cost, including brokerage commissions, of common shares repurchased	\$ 73,752	\$ 899,721	\$ 815,196	\$ 1,173,348
Average price per share	\$ 13.41	\$ 12.80	\$ 12.06	\$ 12.05
Weighted average discount per share to NAV	11.78%	13.21%	12.73%	12.85%

8 Overdraft Advances

Pursuant to the custodian agreement, SSBT may, in its discretion, advance funds to the Trusts to make properly authorized payments. When such payments result in an overdraft, the Trusts are obligated to repay SSBT at the current rate of interest charged by SSBT for secured loans (currently, the Federal Funds rate plus 2%). This obligation is payable on demand to SSBT. SSBT has a lien on a Trust's assets to the extent of any overdraft. At November 30, 2016, the Pennsylvania Trust had a payment due to SSBT pursuant to the foregoing arrangement of \$31,015. Based on the short-term nature of these payments and the variable interest rate, the carrying value of the overdraft advances approximated its fair value at November 30, 2016. If measured at fair value, overdraft advances would have been considered as Level 2 in the fair value hierarchy (see Note 10) at November 30, 2016. The Trusts' average overdraft advances during the year ended November 30,

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2016 were not significant.

9 Financial Instruments

The Trusts may trade in financial instruments with off-balance sheet risk in the normal course of their investing activities. These financial instruments may include financial futures contracts and may involve, to a varying degree, elements of risk in excess of the amounts recognized for financial statement purposes. The notional or contractual amounts of these instruments represent the investment a Trust has in particular classes of financial instruments and do not necessarily represent the amounts potentially subject to risk. The measurement of the risks associated with these instruments is meaningful only when all related and offsetting transactions are considered. A summary of obligations under these financial instruments at November 30, 2016 is included in the Portfolio of Investments. At November 30, 2016, the Trusts had sufficient cash and/or securities to cover commitments under these contracts.

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Each Trust is subject to interest rate risk in the normal course of pursuing its investment objective. Because the Trusts hold fixed-rate bonds, the value of these bonds may decrease if interest rates rise. The Trusts enter into U.S. Treasury futures contracts to hedge against changes in interest rates.

The fair values of open derivative instruments (not considered to be hedging instruments for accounting disclosure purposes) and whose primary underlying risk exposure is interest rate risk at November 30, 2016 were as follows:

	California Trust	Massachusetts Trust	New Jersey Trust	New York Trust	Pennsylvania Trust
Asset Derivative:					
Futures Contracts	\$ 37,583 ⁽¹⁾	\$ 18,816 ⁽¹⁾	\$ 24,542 ⁽¹⁾	\$ 23,724 ⁽¹⁾	\$ 8,181 ⁽¹⁾
Total	\$ 37,583	\$ 18,816	\$ 24,542	\$ 23,724	\$ 8,181