

TORONTO DOMINION BANK
Form 6-K
March 11, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of March 2019.

The Toronto-Dominion Bank

Commission File Number: 001-14446

(Translation of registrant's name into English)

c/o General Counsel's Office
P.O. Box 1, Toronto Dominion Centre,
Toronto, Ontario, M5K 1A2

(Address of principal executive offices)

Edgar Filing: TORONTO DOMINION BANK - Form 6-K

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

This Report on Form 6-K and the exhibits hereto are incorporated by reference as exhibits to the Bank's Registration Statement on Form F-3 which was originally filed with the Securities and Exchange Commission on May 31, 2016 (File No. 333- 211718).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE TORONTO-DOMINION BANK

DATE: March 11, 2019

By: /s/ Brooke Hales

Name: Brooke Hales

Title: Associate Vice President, Funding, Treasury and
Balance Sheet Management

EXHIBIT INDEX

Exhibit	Description
5.1	Opinion of Simpson Thacher & Bartlett LLP, U.S. counsel for the Bank.
5.2	Opinion of McCarthy Tétrault LLP, Canadian counsel for the Bank.
23.1	Consent of Simpson Thacher & Bartlett LLP (included in Exhibit 5.1 above).
23.2	Consent of McCarthy Tétrault LLP (included in Exhibit 5.2 above).