

METWOOD INC
Form 8-K/A
June 26, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A
AMENDMENT NO. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): June 26, 2009

METWOOD, INC.

(Exact Name of Registrant as Specified in Charter)

Nevada

(State or Other Jurisdiction of Incorporation)

000-05391

(Commission File Number)

83-0210365

(I.R.S. Employer Identification No.)

819 Naff Road, Boones Mill, VA 24065

(Address of Principal Executive Offices) (Zip Code)

(540) 334-4294

(Registrant's Telephone Number, Including Area Code)

This Current Report on Form 8-K/A is filed by Metwood, Inc., a Nevada corporation (the "Registrant"), in connection with the items described below. It amends that certain Current Report on Form 8-K, dated June 22, 2009, which was filed by the Registrant with the Commission on June 24, 2009.

ITEM 4.01. CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANT.

On June 18, 2009, the Registrant's Board of Directors approved to dismiss Lake & Associates CPA's LLC ("Lake") as its independent auditor, and engage Traci J. Anderson, CPA as independent auditor to audit the Registrant's financial statements. The decision to make the change was approved by Registrant's Board of Directors. The Registrant does not have an audit committee.

During the Registrant's two most recent fiscal years ended June 30, 2008 and 2007, the Registrant did not consult Traci J. Anderson, CPA with respect to any of the matters described in Item 304(a)(2) of Regulation S-K.

Lake's audit reports regarding the Registrant's financial statements for the fiscal years ended June 30, 2008 and 2007, contained no adverse opinion or disclaimer of opinion nor were they qualified or modified as to the uncertainty, audit scope or accounting principles.

In connection with the prior audit for the fiscal year ended June 30, 2008 and 2007, there have been no disagreements with Lake on any matter of accounting principles or practices, financial statement disclosure or auditing scope or procedure, which if not resolved to the satisfaction of Lake and would have caused it to make reference to the subject matter of the disagreement in connection with its report on these financial statements for those periods. In addition, Lake had no disagreements with Registrant for the interim period from June 30, 2008 to the date of engagement, up to June 18, 2009.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

The exhibits listed in the Exhibit Index filed as part of this report are filed as part of and are included in this report pursuant to Item 601 of Regulation S-B.

Exhibit 16 -- Letter from Lake & Associates CPA's LLC

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METWOOD, INC.

June 26, 2009

By: /s/ Shawn A. Callahan

Shawn A. Callahan

CFO

EXHIBIT INDEX

Exhibit No.	Description of Exhibit
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16	<u>Letter from Lake & Associates CPA's LLC</u>