

Edgar Filing: Madison Covered Call & Equity Strategy Fund - Form SC TO-C

Madison Covered Call & Equity Strategy Fund  
Form SC TO-C  
June 29, 2018

As filed with the Securities and Exchange Commission on June 29, 2018

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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SCHEDULE TO  
TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) or 13(e)(1)  
OF THE SECURITIES EXCHANGE ACT OF 1934  
(Amendment No.     )

Madison Covered Call & Equity Strategy Fund  
(Name of Subject Company Issuer)

Madison Covered Call & Equity Strategy Fund  
(Name Of Filing Persons - Offeror)

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Common Shares of Beneficial Interest  
(Title of Class of Securities)

557437100  
(CUSIP Number of Class of Securities)

Kevin S. Thompson  
Chief Legal Officer  
Madison Asset Management, LLC  
550 Science Drive  
Madison, WI 53711  
608-274-0300

(Name, address and telephone number of person authorized to receive  
notices and communication on behalf of Filing Person)

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With a Copy to:

Pam Krill  
Godfrey & Kahn, S.C.  
One East Main Street  
Suite 500 Madison, WI 53703-3300  
608-257-3911

CALCULATION OF FILING FEE

| TRANSACTION VALUATION | AMOUNT OF FILING FEE |
|-----------------------|----------------------|
| Not Applicable        | Not Applicable       |

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“ Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the form of schedule and the date of its filing.

Amount Previously Paid: Not Applicable  
Form or Registration No.: Not Applicable

Filing Party: Not Applicable  
Date Filed: Not Applicable

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

“ Third-party tender offer subject to Rule 14d-1.

Issuer tender offer subject to Rule 13e-4.

“ Going-private transaction subject to Rule 13e-3.

“ Amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: “

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

“ Rule 13e-4(i) (Cross-Border Issuer Tender Offer)

“ Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)

ITEMS 1-11.

Not Applicable.

ITEM 12. EXHIBITS

Exhibit No. Description

99.1 Press release dated June 29, 2018

ITEM 13.

Not Applicable.