

Integrated Media Holdings, Inc.  
Form 8-K  
October 24, 2006

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15 (D)**  
**of the**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of Earliest Event Reported)**

**October 24, 2006**

**INTEGRATED MEDIA HOLDINGS, INC.**  
(Exact name of registrant as specified in its charter)

**DELAWARE**

(State or other jurisdiction of incorporation or organization)

**33-119586**  
(Commission File Number)

**76-0600966**  
(IRS Employer Identification Number)

**Paul D. Hamm**  
President  
**Integrated Media Holdings, Inc.**  
10 Glenlake Parkway, Suite 130  
Atlanta, GA 30328  
(Address of principal executive offices)

**(877)-721-9627**  
(Registrant's telephone number, including area code)

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**Item 8.01. Other Events**

On October 24, 2006 Integrated Media Holdings, Inc. announced the merger of Bidchaser, Inc. with BCI Acquisition Corporation, a Florida corporation and wholly-owned by Integrated Media Holdings, effective October 2, 2006. 2,122,095 common shares and 280,080 Series A Preferred shares of Integrated Media Holdings were exchanged for 100% of the outstanding shares of Bidchaser to complete the merger. Bidchaser, Inc. will survive the merger and will operate as a wholly-owned subsidiary of Integrated Media Holdings. A press release from Integrated Media Holdings is provided as Exhibit A.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**INTEGRATED MEDIA HOLDINGS**

Date: October 24, 2006

By: /s/ Paul D. Hamm

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Title Chief Executive Officer and Chief Financial  
Officer