

BRISTOL MYERS SQUIBB CO
 Form 3
 October 14, 2005

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | | |
|---|---|--|--|---|--|
| <p>1. Name and Address of Reporting Person *</p> <p>Â Caldarella Joseph C</p> <p>(Last) (First) (Middle)</p> <p>BRISTOL-MYERS SQUIBB COMPANY,Â ROUTE 206 & PROVINCELINE ROAD</p> <p>(Street)</p> <p>PRINCETON,Â NJÂ 08543</p> <p>(City) (State) (Zip)</p> | <p>2. Date of Event Requiring Statement</p> <p>(Month/Day/Year)</p> <p>10/10/2005</p> | <p>3. Issuer Name and Ticker or Trading Symbol</p> <p>BRISTOL MYERS SQUIBB CO [(BMY)]</p> | <p>4. Relationship of Reporting Person(s) to Issuer</p> <p>(Check all applicable)</p> <p><input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) VP & Financial Controller</p> | <p>5. If Amendment, Date Original Filed(Month/Day/Year)</p> | <p>6. Individual or Joint/Group Filing(Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person</p> |
|---|---|--|--|---|--|

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock, \$0.10 par value | 18,481 ⁽¹⁾ | D | Â |
| Common Stock, \$0.10 par value | 2,442.45 | I | By BMY Savings & Investment Program ⁽²⁾ |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|----------------------------|--|---|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |
| Executive Option (right to buy) | 01/04/2000 ⁽³⁾ | 01/03/2009 | Common Stock, \$0.10 par value | 17,878 | \$ 62.95 | D | Â |
| Executive Option (right to buy) | Â ⁽³⁾ | 01/02/2010 | Common Stock, \$0.10 par value | 1,788 | \$ 61.09 | D | Â |
| Executive Option (right to buy) | 03/06/2002 ⁽³⁾ | 03/05/2011 | Common Stock, \$0.10 par value | 15,775 | \$ 59.78 | D | Â |
| Option (right to buy) | Â ⁽⁴⁾ | 03/04/2006 | Common Stock, \$0.10 par value | 21,033 | \$ 20.74 | D | Â |
| Option (right to buy) | 03/04/1998 ⁽⁴⁾ | 03/03/2007 | Common Stock, \$0.10 par value | 15,775 | \$ 32 | D | Â |
| Option (right to buy) | 03/03/1999 ⁽⁴⁾ | 03/02/2008 | Common Stock, \$0.10 par value | 22,400 | \$ 48.45 | D | Â |
| Option (right to buy) | 03/07/2001 ⁽⁵⁾ | 03/06/2010 | Common Stock, \$0.10 par value | 18,930 | \$ 42.64 | D | Â |
| Option (right to buy) | 03/05/2003 ⁽⁵⁾ | 03/04/2012 | Common Stock, \$0.10 par value | 18,000 | \$ 48.08 | D | Â |
| Option (right to buy) | 06/04/2005 ⁽⁶⁾ | 06/03/2007 | Common Stock, \$0.10 par value | 13,500 | \$ 28.9 | D | Â |
| Option (right to buy) | 03/04/2004 ⁽⁵⁾ | 03/03/2013 | Common Stock, | 24,138 | \$ 23.14 | D | Â |

| | | | | | | | |
|-----------------------|-------|------------|---|--------|----------|---|---|
| Option (right to buy) | Â (5) | 03/01/2014 | \$0.10 par value Common Stock, \$0.10 par value | 16,500 | \$ 28.11 | D | Â |
| Option (right to buy) | Â (5) | 02/28/2015 | Common Stock, \$0.10 par value | 13,781 | \$ 25.45 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-----------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| Caldarella Joseph C BRISTOL-MYERS SQUIBB COMPANY ROUTE 206 & PROVINCELINE ROAD PRINCETON,Â NJÂ 08543 | Â | Â | Â VP & Financial Controller | Â |

Signatures

/s/ Caldarella,
Joseph C. 10/12/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes shares of restricted stock with one-third vesting on each of the third, fourth and fifth anniversaries of the grant date.
- (2) Based on a plan statement as of the end of the most recent fiscal quarter.
- (3) One half of the shares is exercisable 25% per year, on a cumulative basis, commencing one year after the date of grant. The other half of the shares vests 25% per year and is exercisable on the earlier to occur of (i) the closing share price achieving a price threshold and remaining at that threshold for a given number of days or (ii) the eighth anniversary of the grant date.
- (4) Currently Exercisable.
- (5) Exercisable as to 25% of the shares annually, on a cumulative basis, commencing one year after the date of grant.
- (6) Exercisable on the earlier of (i) three years from the date of grant or (ii) the date on which the closing share price achieves \$50.00 or above for seven consecutive trading days.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.