

Edgar Filing: Discovery, Inc. - Form 8-K

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).
Emerging growth company

—
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On March 19, 2018, Discovery, Inc. issued a press release announcing the preliminary results of the previously-announced offers to exchange and consent solicitations for any and all outstanding senior notes issued by Scripps Networks Interactive, Inc. for newly issued senior notes issued by Discovery Communications, LLC.

A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Press Release dated March 19, 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Discovery, Inc.

Date:

March 19, 2018 By: /s/ Bruce Campbell

2018

Bruce Campbell
Chief Development, Distribution & Legal Officer

EXHIBIT INDEX

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99.1 Press Release dated March 19, 2018