

Edgar Filing: Shell Midstream Partners, L.P. - Form 8-K

Shell Midstream Partners, L.P.  
Form 8-K  
November 01, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): November 1, 2018

Shell Midstream Partners, L.P.  
(Exact name of registrant as specified in its charter)

|  |                             |   |
|--|-----------------------------|---|
| Delaware   | 001-36710                   | 46-5223743                                    |
| (State or other<br>jurisdiction of<br>incorporation<br>or<br>organization) | (Commission<br>File Number) | (I.R.S.<br>Employer<br>Identification<br>No.) |

150 N. Dairy Ashford, Houston, Texas 77079  
(Address of principal executive offices and zip code)

(832) 337-2034  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions ( see General Instruction A.2):

Written  
communications  
.. pursuant to Rule 425  
under the Securities  
Act (17 CFR  
230.425)  
..

Soliciting material  
pursuant to Rule  
14a-12 under the  
Exchange Act (17  
CFR 240.14a-12)

.. Pre-commencement  
communications  
pursuant to Rule  
14d-2(b) under the  
Exchange Act (17  
CFR 240.14d-2(b))

.. Pre-commencement  
communications  
pursuant to Rule  
13e-4(c) under the  
Exchange Act (17  
CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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Item 2.02 Results of  
Operations  
and  
Financial  
Condition.

On November 1, 2018, Shell Midstream Partners, L.P. (the “Partnership”) issued a press release announcing third quarter 2018 earnings. The press release is being furnished as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

The information provided in this Item 2.02 (including the press release furnished as Exhibit 99.1) shall be deemed “furnished” and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be incorporated by reference in any filing made by the Partnership pursuant to the Securities Act of 1933, as amended, except to the extent that such filing incorporates by reference any or all of such information by express reference thereto.

Item 7.01 Regulation  
FD  
Disclosure.

The information provided in this Item 7.01 (including the press release furnished as Exhibit 99.1) shall be deemed “furnished” and shall not be deemed “filed” for the purposes of Section 18 of the Exchange Act, nor shall it be incorporated by reference in any filing made by the Partnership pursuant to the Securities Act, except to the extent that such filing incorporates by reference any or all of such information by express reference thereto.

Item 9.01 Financial  
Statements  
and Exhibits.

(d) Exhibits.

| Number | Description   |
|--------|---|
| 99.1   | <u>Press<br/>Release<br/>dated<br/>November 1,<br/>2018, issued<br/>by Shell<br/>Midstream<br/>Partners,<br/>L.P.</u> |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SHELL  
MIDSTREAM  
PARTNERS, L.P.

By: Shell  
Midstream  
Partners GP  
LLC,  
its general  
partner

By: /s/ Lori M.  
Muratta  
Lori M.  
Muratta  
Vice  
President,  
General  
Counsel and  
Secretary

Date: November 1, 2018