

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 2.02 Results of Operations and Financial Condition

On March 30, 2017 Smith-Midland Corporation issued a press release which stated among other items, that the basic and diluted income per share were \$0.54 and \$0.53, respectively, for the year ended December 31, 2016 while the Form 10-K for such year correctly reported the basic and diluted income per share were \$0.57 and \$0.56, respectively.

On April 6, 2017, the Company issued a corrected press release which reports the actual earnings per share as listed in Form 10-K for the year ended December 31, 2016. The original press release will be recalled so that only the press release with the correct earning per share will remain.

A copy of the press release reporting the correct earnings per share is attached as exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit No Exhibit Description

99.1 Press release, dated April 06, 2017

The information filed as an exhibit to this Form 8-K is being furnished in accordance with Item 2.02 and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of such section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 06, 2017

SMITH-MIDLAND CORPORATION

By: /s/ William A. Kenter
William A. Kenter
Chief Financial Officer

SMITH-MIDLAND CORPORATION
Exhibit to Current Report on Form 8-K
April 06, 2017

Exhibit No Exhibit Description

99.1 Press release, dated April 06, 2017