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COMSTOCK RESOURCES INC

Form S-4

July 19, 2002

As filed with the Securities and Exchange Commission on July 19, 2002

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
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FORM S-4  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933  
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	COMSTOCK RESOURCES, INC. (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	COMSTOCK OIL & GAS, INC. (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	COMSTOCK OIL & GAS - LOUISIANA, LLC (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	COMSTOCK OFFSHORE, LLC (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	COMSTOCK OIL & GAS HOLDINGS, INC. (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	DEVX ENERGY, INC. (Exact name of registrant as specified in its charter)
DELAWARE (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	DEVX ENERGY, INC. (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	DEVX OPERATING COMPANY (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)

5300 Town and Country Blvd., Suite 500  
Frisco, Texas 75034  
(972) 668-8800  
(Address, including zip code, and

President a  
5300 Town a  
Fr

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telephone number, including area code,  
of Registrant's principal executive offices)

Copies to:  
Jack E. Jacobsen  
Locke Liddell & Sapp LLP  
2200 Ross Avenue, Suite 2200  
Dallas, Texas 75201  
(214) 740-8000

(Name  
code, and te  
cod

Approximate date of commencement of proposed sale to the public: As soon as practicable  
Registration Statement is declared effective.

If the securities being registered on this form are being offered in connection with the f  
holding company and there is compliance with General Instruction G, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462  
Securities Act, check the following box and list the Securities Act registration statement  
earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securit  
the following box and list the Securities Act registration statement number of the earli  
registration statement for the same offering.