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GENERAL ELECTRIC CAPITAL CORP

Form 424B3

May 08, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 21 Dated 05/05/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds    | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | Pr           |
|--------------|------------------|---------------|------------------|-----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|--------------|
| 36966REK8    | \$12,582,000.00  | 100%          | 0.625%           | \$12,503,362.50 | 2.450%      | MONTHLY          | 11/15/2006    | 06/15/2003      | \$2.52            | YES               | Se<br>U<br>N |

**Redemption Information:** Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds    | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | Pr           |
|--------------|------------------|---------------|------------------|-----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|--------------|
| 36966REM4    | \$10,654,000.00  | 100%          | 1.300%           | \$10,515,498.00 | 4.125%      | MONTHLY          | 05/15/2011    | 06/15/2003      | \$4.24            | YES               | Se<br>U<br>N |

**Redemption Information:** Callable at 100.000% on 05/15/2005 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2005 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds   | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | Pr           |
|--------------|------------------|---------------|------------------|----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|--------------|
| 36966REL6    | \$9,322,000.00   | 100%          | 1.500%           | \$9,182,170.00 | 4.500%      | SEMI-ANNUAL      | 11/15/2013    | 11/15/2003      | \$23.38           | YES               | Se<br>U<br>N |

**Redemption Information:** Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds   | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | Pr           |
|--------------|------------------|---------------|------------------|----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|--------------|
| 36966REN2    | \$4,505,000.00   | 100%          | 1.750%           | \$4,426,162.50 | 4.750%      | QUARTERLY        | 05/15/2015    | 08/15/2003      | \$12.80           | YES               | Se<br>U<br>N |

**Redemption Information:** Callable at 100.000% on 05/15/2006 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2006 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

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| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds    | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option |
|--------------|------------------|---------------|------------------|-----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|
| 36966REP7    | \$11,416,000.00  | 100%          | 2.000%           | \$11,187,680.00 | 5.000%      | SEMI-ANNUAL      | 05/15/2018    | 11/15/2003      | \$25.97           | YES               |

**Redemption Information:** Callable at 100.000% on 05/15/2004 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2004 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds   | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | Prod Rank             |
|--------------|------------------|---------------|------------------|----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|-----------------------|
| 36966REQ5    | \$8,330,000.00   | 100%          | 2.500%           | \$8,121,750.00 | 5.250%      | MONTHLY          | 05/15/2028    | 06/15/2003      | \$5.40            | YES               | Senior Unsecured Note |

**Redemption Information:** Callable at 100.000% on 05/15/2008 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

|                               |  |  |
|-------------------------------|--|--|
| <p>GE Capital Corporation</p> | <p>Trade Date: May 05, 2003 @ 12:00 PM ET<br/>                 Settle Date: May 08, 2003<br/>                 Minimum Denomination/Increments: \$1,000.00/\$1,000.00<br/>                 Initial trades settle flat and clear SDFS: DTC Book Entry only<br/>                 DTC number: 0262 via BNY Clearing Services, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Citigroup, Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, Prudential Securities, UBS PaineWebber, Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p> | <p>GE Capital Corporation<br/>                 \$20,000,000,000.00 GE Capital<sup>*</sup> InterNotes<br/>                 Prospectus Supplement<br/>                 Dated 22-Nov-02</p> |
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