

Edgar Filing: AT&T CORP - Form 8-K

Inc. and Banc of America Securities LLC, as Joint Lead Arrangers and Joint Bookrunners. A copy of the Agreement is attached to this Form 8-K as Exhibit 10(i)(38). The Agreement replaces the \$2,000,000 364-Day Revolving Credit Facility Agreement dated as of October 8, 2003 among AT&T and a group of financial institutions.

Item 9.01. Financial Statements and Exhibits

The following exhibit is filed as part of this Report:

(c) Exhibits

Exhibit No.	Description
10(i)(38)	364-Day Revolving Credit Facility Agreement among AT&T Corp. and a group of financial institutions, including J.P. Morgan Securities Inc., Citigroup Global Markets Inc. and Banc of America Securities LLC, as Joint Lead Arrangers and Joint Bookrunners.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AT&T CORP.

/s/ Robert S. Feit

By: Robert S. Feit
Vice President - Law and Secretary

October 6, 2004

EXHIBIT INDEX

Exhibit No.	Description
10(i)(38)	364-Day Revolving Credit Facility Agreement among AT&T Corp. and a group of financial institutions, including J.P. Morgan Securities Inc., Citigroup Global Markets Inc. and Banc of America Securities LLC, as Joint Lead Arrangers and Joint Bookrunners.