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LOEWS CORP  
Form 8-K  
November 21, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report: November 21, 2003

(Date of earliest event reported): November 20, 2003

LOEWS CORPORATION

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(Exact name of registrant as specified in its charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Delaware  | 1-6541                      | 13-2646102                           |
| -----   | -----                       | -----                                |
| (State or other jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|  |            |
|--|------------|
| 667 Madison Avenue, New York, N.Y.       | 10021-8087 |
| -----                                    | -----      |
| (Address of principal executive offices) | (Zip code) |

Registrant's telephone number, including area code (212) 521-2000

NOT APPLICABLE

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(Former Name or Former Address, if Changed Since Last Report)

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Item 7. Financial Statements and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits:

| Exhibit No.<br>----- | Description<br>-----  |
|----------------------|---|
| 99.1                 | Press Release issued by Loews Corporation announcing a public offering of Carolina Group Stock. |

Item 9. Regulation FD Disclosure

On November 20, 2003, Loews Corporation issued a press release announcing that it had agreed to sell shares of Carolina Group Stock in a public offering. A copy of the press release is furnished as Exhibit 99.1 to this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION  
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Dated: November 21, 2003

By: /s/ Gary W. Garson  
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Gary W. Garson,  
Senior Vice President,  
General Counsel and  
Secretary

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