

MARSHALL & ILSLEY CORP/WI/  
 Form 424B2  
 October 07, 2003

PRICING SUPPLEMENT

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Pricing Supplement Dated: October 6<sup>th</sup>, 2003 Rule 424(b)(2)

(To Prospectus Supplement Dated May 3, 2002 and File No. 333-33814  
 Prospectus Dated April 12,2000)

Pricing Supplement No. 0062

U.S. \$ 500,000,000

MARSHALL & ILSLEY CORPORATION

MINOTES<sup>SM</sup>

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

Trade Date: 10/06/03

Issue Date: 10/09/03

Purchasing Agent: A.G. Edwards & Sons, Inc.

Agents: Robert W. Baird & Co.,  
 Merrill Lynch & Co., Prudential  
 Securities, UBS PaineWebber Inc.

CUSIP	AGGREGATE PRINCIPAL AMOUNT	PRICE TO PUBLIC	CONCESSION	NET PROCEEDS TO ISSUER	SENIOR OR SUB-ORDINATED	INTEREST RATE
57183MCP3	\$615,000	100%	0.625%	\$611,156.00	Senior	2.55%

INTEREST PAYMENT	FIRST	MATURITY	SURVIVOR'S OPTION	REDEMPTION OR	REDEMPTION/ REPAYMENT
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FREQUENCY	COUPON DATE	DATE		REPAYMENT YES/NO	TERMS
Quarterly	1/15/04	7/15/07	Yes	No	Not Applicable

Other Terms:

On June 19, 2003, Merrill Lynch, Pierce, Fenner & Smith Incorporated was appointed as agent.