

CONSUMER PORTFOLIO SERVICES INC

Form 8-K/A

January 22, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON DC 20549

FORM 8-K/A

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) December 18, 2013

CONSUMER PORTFOLIO SERVICES, INC.
(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| CALIFORNIA | 1-11416 | 33-0459135 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

19500 Jamboree Road, Irvine, CA 92612
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (949) 753-6800

Not Applicable
(Former name or former address, if changed since last
report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Explanatory Note - This report is filed solely to file exhibits that were referenced in this report as "to be filed by amendment." The disclosure previously provided is not changed.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

Three exhibits are included in this filing:

- 4.49 Indenture dated December 1, 2013 re Notes issued by CPS Auto Receivables Trust 2013-D.
- 4.50 Sale and Servicing Agreement dated as of December 1, 2013.
- 99.1 Consumer Portfolio Services, Inc. December 18, 2013 press release. (previously filed).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CONSUMER PORTFOLIO SERVICES, INC.

Dated: January 22, 2014

By: /s/ JEFFREY P.
FRITZ
Jeffrey P. Fritz
Senior Vice President and Chief Financial
Officer
Signing on behalf of the registrant